

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, February 5, 2026

Bullish Momentum Persists in Equity Market as Index Adds 1.18%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	170,005.36	168,030.18 	1.18%
Total Market Cap.	₦'Trillion	109.13	107.86 	1.18%
Total Volume Traded	Million	712.98	694.79 	2.62%
Total Value Traded	₦'Million	22,262.08	20,568.53 	8.23%
Deals		46,104	42,095 	9.52%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 1.18% gain. For the fourth consecutive session, the market's upward performance reflected sustained positive trading sentiment among market players as evidenced by their continued buying interest in mid-cap and blue-chip stocks across major market sectors. The Oil & Gas sector appreciated by 4.68%, thereby contributing the most to the market's performance. Consequently, the market index (All-Share Index) added 1,975.18 basis points in today's trading session, reflecting a 1.18% increase to close at 170,005.36 while Market Capitalization also gained ₦1,267.90 billion, representing a growth of 1.18%, settling at ₦109.13 trillion.

Furthermore, the Total Volume of trades and the Total Value traded increased by +2.62% and +8.23% respectively. Approximately 712.98 million units valued at ₦22,262.08 million were transacted across 46,104 deals. As regards volume, ACCESSCORP generated 15.19% to emerge the most traded, followed by CHAMS (6.34%), CHAMPION (6.33%), UNIVINSURE (4.96%), and DEAPCAP with 3.24%. On value traded, GEREPU generated 12.66% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CNIF, SEPLAT, and GUINEAINS led by generating +10.00% each, then trailed by RTBRISCOE (+9.95%), NEIMETH (+9.90%), ZICHIS (+9.89%), AUSTINLAZ (+9.84%), UNIONDICON (+9.68%), and forty-seven others. A total of eighteen (18) stocks depreciated. With a price depreciation of -9.62% each, DEAPCAP topped the worst performers' chart, followed by UNIVINSURE (-9.43%), HMCALL (-9.09%), REDSTAREX (-9.04%), UPDC (-7.02%), and CORNERST (-6.32%). Hence, the market breadth closed on a broadly positive note as there were 55 gainers and 18 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Oil & Gas sector increased by +4.68%, followed by the Industrial goods sector (+0.79%), the Banking sector (+0.64%), and the Consumer goods sector (+0.11%). Only the Insurance sector declined by -0.31%.

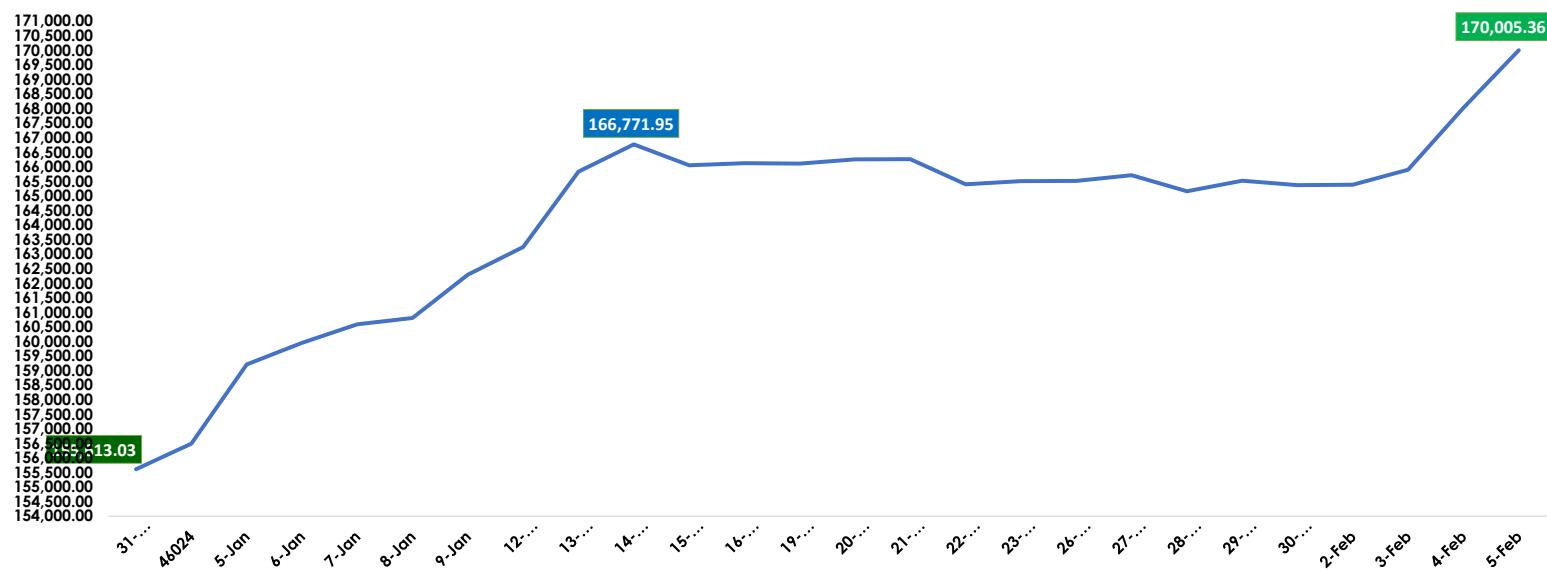
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CNIF	100.00	110.00	10.00%
SEPLAT	6700.00	7370.00	10.00%
GUINEAINS	1.30	1.43	10.00%
RTBRISCOE	10.45	11.49	9.95%
NEIMETH	10.10	11.10	9.90%
ZICHIS	5.56	6.11	9.89%
AUSTINLAZ	4.47	4.91	9.84%
UNIONDICON	10.85	11.90	9.68%
ABBEYBDS	12.40	13.60	9.68%
DAARCOMM	1.87	2.05	9.63%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	6.86	6.20	-9.62%
UNIVINSURE	1.59	1.44	-9.43%
HMCALL	4.40	4.00	-9.09%
REDSTAREX	17.15	15.60	-9.04%
UPDC	5.70	5.30	-7.02%
CORNERST	6.01	5.63	-6.32%
FTNCOCOA	6.60	6.20	-6.06%
CONHALLPLC	4.95	4.73	-4.44%
LIVESTOCK	7.20	6.90	-4.17%
CWG	25.00	24.35	-2.60%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	106,630,088	15.19%
CHAMS	ICT	44,502,569	6.34%
CHAMPION	Consumer goods	44,464,898	6.33%
UNIVINSURE	Insurance	34,821,248	4.96%
DEAPCAP	Financial services	22,740,099	3.24%
ZENITHBANK	Banking	22,085,676	3.15%
DAARCOMM	Services	20,728,949	2.95%
OMATEK	ICT	20,426,092	2.91%
MBENEFIT	Financial services	19,475,926	2.77%
JAIZBANK	Banking	17,715,519	2.52%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GEREGU	2,800,697,537.00	12.66%
ACCESSCORP	2,451,891,815.65	11.08%
SEPLAT	1,816,859,551.20	8.21%
ZENITHBANK	1,632,517,475.40	7.38%
ARADEL	1,548,836,014.30	7.00%
WAPCO	1,287,414,487.80	5.82%
DANGCEM	876,675,593.60	3.96%
MTNN	837,057,496.90	3.78%
CHAMPION	774,312,410.55	3.50%
GTCO	647,941,846.10	2.93%

NGX-ASI Performance (YTD)



Thursday, February 5, 2024

Market Performance History		Sector Indices		A-Day Change		YTD % Change			
A-Day Change	1.18%	NGX-30	↑	1.16%	↑	8.41%			
Week-on-Week	2.71%	Banking	↑	0.64%	↑	10.93%			
Month-to-Date	9.25%	Consumer Goods	↑	0.11%	↑	3.82%			
Quarter-to-Date	9.25%	Industrial Goods	↑	0.79%	↑	8.21%			
Year-to-Date	9.25%	Insurance	↓	-0.31%	↑	6.84%			
52-Weeks High	170,005.36	Oil & Gas	↑	4.68%	↑	23.14%			
52-Weeks Low	102,788.20								
Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₦/\$)	1358.28	1372.91	↓	-1.08%	↑	6.05%	1-Month	16.82%	0.33%
Exchange Rate - Parallel (₦/\$)	1440.00	1440.00	➡	0.00%	↑	2.37%	3-Month	17.11%	0.16%
Monetary Policy Rate (MPR)	27.00%	27.00	➡	0.00%	➡	0.00%	6-Month	18.04%	0.04%
Crude Oil Price (\$/Barrel)	67.92	67.55	↑	0.55%	↑	10.22%	9-Month	19.45%	0.12%
Foreign Reserve (\$Bn)	46.70	46.59	↑	0.23%	↑	2.63%	12-Month	19.90%	0.08%
Inflation Rate	15.15%	15.15%	➡	0.00%	↑	0.70%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2023

-NTB True Yield have a day's lag

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