

# THE NIGERIAN EQUITY MARKET SUMMARY

Friday, January 30, 2022

## Mixed Signals on the Bourse as Market Cap Climbs Despite Index Dip

### Key Market Indicators

|                      | Units        | Today      | Previous Day | % Change |
|----------------------|--------------|------------|--------------|----------|
| The All -Share Index | Basis Points | 165,370.40 | 165,527.31   | -0.09%   |
| Total Market Cap.    | ₦'Trillion   | 106.15     | 105.97       | 0.17%    |
| Total Volume Traded  | Million      | 687.39     | 691.42       | -0.58%   |
| Total Value Traded   | ₦'Million    | 14,984.07  | 15,370.51    | -2.51%   |
| Deals                |              | 41,553     | 38,665       | 7.47%    |

The Nigerian equity market concluded the week on a negative note, as key performance indicators showed mixed outcomes. The NGX-ASI declined by -0.09%, while the Market Capitalization gained 0.17%. The contrasting performances of these indicators can be attributed to the additional listing of 166,666,667 Ordinary Shares of 50 Kobo each from Presco Plc, as well as additional listing through Private Placement of Guaranty Trust Holding Company Plc's 125,000,000 Ordinary Shares of 50 Kobo each at N80.00 per Share offered. Consequently, market index (All-Share Index) decreased by 156.91 basis points today, representing a fall of -0.09% to close at 165,370.40, while the Market Capitalization gained ₦184.12 billion, representing an increase of +0.17%, to close at ₦106.15 trillion. At the close of this week's trading, investors gained an aggregate of ₦194 billion.

Also, market activities were down as the Total Volume of trades and the Total Value traded declined by -0.58% and -2.51% respectively. Approximately 687.39 million units valued at ₦14,984.07 million were transacted across 41,553 deals. As regards volume, VERITASKAP generated 11.80% to emerge the most traded, followed by NSLTECH (11.62%), DEAPCAP (4.88%), ACCESSCORP (4.54%), and ZENITHBANK with 4.48%. On value traded, ARADEL generated 15.53% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, ZICHIS led by generating +9.97%, then trailed by ABBEYBDS (+9.94%), RTBRISCOE (+9.93%), HMCALL (+9.90%), OIMATEK (+9.89%), VERITASKAP (+9.87%), and twenty-seven others. A total of thirty (30) stocks depreciated. With a price depreciation of -10.00% each, LEARNAFRICA, LIVINGTRUST, and LIVESTOCK topped the worst performers' chart, followed by DEAPCAP (-9.97%), MCNICHOLS (-9.93%), IMG (-9.61%), NEIMETH (-8.41%), and CAVERTON (-8.33%). Hence, the market breadth closed on a positive note as there were 33 gainers and 30 losers.

Lastly, the market sectoral performance was positive today as four of the five major market sectors increased. The Insurance sector appreciated by +1.70%, followed by the Consumer goods sector (+0.10%), the Oil & Gas sector (+0.02%), and the Industrial goods sector (+0.001%). The Banking sector declined by -0.78%.

### Best 10 Performers

|            | OPEN (₦) | Close (₦) | %Change |
|------------|----------|-----------|---------|
| ZICHIS     | 3.81     | 4.19      | 9.97%   |
| ABBEYBDS   | 8.55     | 9.40      | 9.94%   |
| RTBRISCOE  | 7.15     | 7.86      | 9.93%   |
| HMCALL     | 3.94     | 4.33      | 9.90%   |
| OIMATEK    | 2.73     | 3.00      | 9.89%   |
| VERITASKAP | 2.23     | 2.45      | 9.87%   |
| SUNUASSUR  | 4.67     | 5.13      | 9.85%   |
| NSLTECH    | 1.05     | 1.15      | 9.52%   |
| MANSARD    | 14.51    | 15.89     | 9.51%   |
| DAARCOMM   | 1.29     | 1.41      | 9.30%   |

### Worst 10 Performers

|             | OPEN (₦) | Close (₦) | %Change |
|-------------|----------|-----------|---------|
| LEARNAFRICA | 9.00     | 8.10      | -10.00% |
| LIVINGTRUST | 4.50     | 4.05      | -10.00% |
| LIVESTOCK   | 7.00     | 6.30      | -10.00% |
| DEAPCAP     | 10.43    | 9.39      | -9.97%  |
| MCNICHOLS   | 7.05     | 6.35      | -9.93%  |
| IMG         | 34.85    | 31.50     | -9.61%  |
| NEIMETH     | 10.70    | 9.80      | -8.41%  |
| CAVERTON    | 7.80     | 7.15      | -8.33%  |
| TRIPPLEG    | 7.70     | 7.29      | -5.32%  |
| FIRSTHOLDCO | 47.50    | 45.00     | -5.26%  |

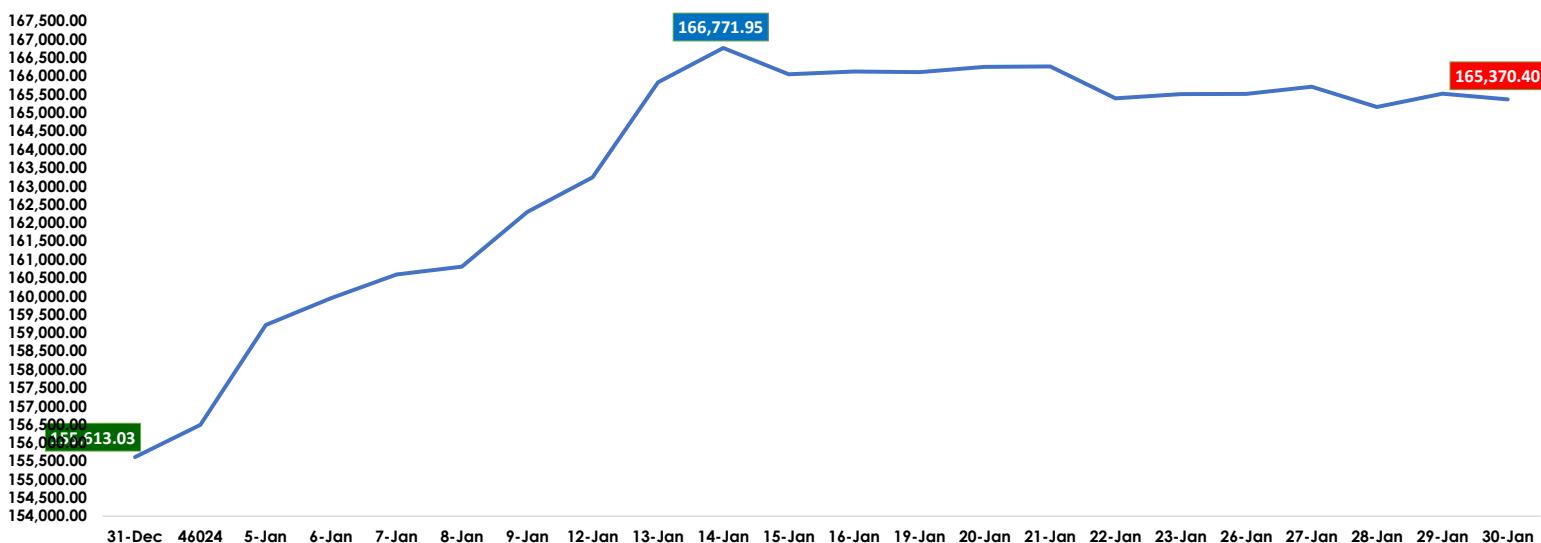
### Top 10 Traders By Volume

|            | Sector             | Volume (Units) | % of Mkt Volme |
|------------|--------------------|----------------|----------------|
| VERITASKAP | Financial services | 80,472,530     | 11.80%         |
| NSLTECH    | Services           | 79,277,147     | 11.62%         |
| DEAPCAP    | Financial services | 33,316,695     | 4.88%          |
| ACCESSCORP | Banking            | 30,984,645     | 4.54%          |
| ZENITHBANK | Banking            | 30,547,736     | 4.48%          |
| JAPAULGOLD | Oil & Gas          | 30,508,746     | 4.47%          |
| CHAMS      | ICT                | 28,814,401     | 4.22%          |
| TANTALIZER | Services           | 26,587,713     | 3.90%          |
| PZ         | Consumer goods     | 20,077,603     | 2.94%          |
| OMATEK     | ICT                | 15,174,923     | 2.22%          |

### Top 10 Traders By Value

|            | Value (₦)        | % of Mkt Value |
|------------|------------------|----------------|
| ARADEL     | 2,311,648,306.90 | 15.53%         |
| ZENITHBANK | 2,183,305,087.25 | 14.66%         |
| PZ         | 1,059,228,895.05 | 7.11%          |
| ACCESSCORP | 703,021,890.85   | 4.72%          |
| NAHCO      | 691,667,568.90   | 4.65%          |
| MTNN       | 629,407,799.10   | 4.23%          |
| GTCO       | 629,065,321.15   | 4.22%          |
| UBA        | 581,865,053.20   | 3.91%          |
| DANGCEM    | 360,401,709.50   | 2.42%          |
| DEAPCAP    | 340,489,592.17   | 2.29%          |

### NGX-ASI Performance (YTD)



Friday, January 30, 2024

| Market Performance History      |            | Sector Indices   |              | A-Day Change |              | YTD % Change   |          |
|---------------------------------|------------|------------------|--------------|--------------|--------------|----------------|----------|
| A-Day Change                    | ⬇️ -0.09%  | NGX-30           | ⬇️           | -0.13%       | ⬆️           | 5.40%          |          |
| Week-on-Week                    | ⬇️ -0.09%  | Banking          | ⬇️           | -0.78%       | ⬆️           | 6.99%          |          |
| Month-to-Date                   | ⬆️ 6.27%   | Consumer Goods   | ⬆️           | 0.10%        | ⬆️           | 3.21%          |          |
| Quarter-to-Date                 | ⬆️ 6.27%   | Industrial Goods | ➡️           | 0.00%        | ⬆️           | 5.45%          |          |
| Year-to-Date                    | ⬆️ 6.27%   | Insurance        | ⬆️           | 1.70%        | ⬆️           | 11.76%         |          |
| 52-Weeks High                   | 166,771.95 | Oil & Gas        | ⬆️           | 0.02%        | ⬆️           | 13.80%         |          |
| 52-Weeks Low                    | 102,095.95 |                  |              |              |              |                |          |
| Economic Indicators             |            | Today            | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed   |
| Exchange Rate - I&E (₦/\$)      | 1396.99    | 1400.48          | ⬇️           | -0.25%       | ⬆️           | 3.37%          | 1-Month  |
| Exchange Rate - Parallel (₦/\$) | 1455.00    | 1465.00          | ⬇️           | -0.69%       | ⬆️           | 1.36%          | 3-Month  |
| Monetary Policy Rate (MPR)      | 27.00%     | 27.00%           | ➡️           | 0.00%        | ➡️           | 0.00%          | 6-Month  |
| Crude Oil Price (\$/Barrel)     | 69.13      | 68.83            | ⬆️           | 0.44%        | ⬆️           | 12.19%         | 9-Month  |
| Foreign Reserve (\$Bn)          | 46.11      | 46.07            | ⬆️           | 0.10%        | ⬆️           | 1.34%          | 12-Month |
| Inflation Rate                  | 15.15%     | 15.15%           | ➡️           | 0.00%        | ⬆️           | 0.70%          |          |

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2023

-NTB True Yield have a day's lag

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#### Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)