

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, January 26, 2026

Equity Market Opens New Week Flat Amid Cautious Trading Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	165,517.56	165,512.18 	0.003%
Total Market Cap.	₦ Trillion	105.96	105.96 	0.003%
Total Volume Traded	Million	601.65	731.67 	-17.77%
Total Value Traded	₦'Million	17,303.58	19,047.75 	-9.16%
Deals		58,429	44,005 	32.78%

The Nigerian equity market opened the new trading week flat with a positive bias, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.003% gain. The performance reflected sustained cautious trading sentiment, resulting in bargain hunting and buying interest in selective medium and large cap stocks across major market sectors. Specifically, the market index (All-Share Index) added 5.38 basis points in today's trading session, reflecting a 0.003% increase to close at 165,517.56 while the Market Capitalization also gained ₦3.45 billion, representing a growth of 0.003%, settling at ₦105.96 trillion.

That said, market activities were down today as the Total Volume of trades and the Total Value traded declined by -17.77% and -9.16% respectively. Approximately 601.65 million units valued at ₦17,303.58 million were transacted across 58,429 deals. As regards volume, CHAMS generated 6.99% to emerge the most traded, followed by ACCESSCORP (5.78%), GTCO (5.31%), ZENITHBANK (4.37%), and GUINEAINS with 4.21%. On value traded, GTCO generated 18.14% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, NPFMCRFBK led by generating +10.00%, then trailed by MORISON (+9.97%), DEAPCAP (+9.94%), ZICHIS (+9.92%), SCOA (+9.87%), RTBRISCOE (+9.87%), and twenty-seven others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00%, MAYBAKER topped the worst performers' chart, followed by NEIMETH (-9.81%), ABCTRANS (-9.33%), CWG (-9.05%), SOVRENINS (-8.97%), and DAARCOMM (-8.50%). Hence, the market breadth closed on a negative note as there were 33 gainers and 36 losers.

Lastly, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Consumer goods sector appreciated by +0.16%, followed by the Banking sector (+0.02%), and the Industrial goods sector (+0.003%). The Insurance sector and the Oil & Gas sector declined by -1.40% and -0.04% respectively.

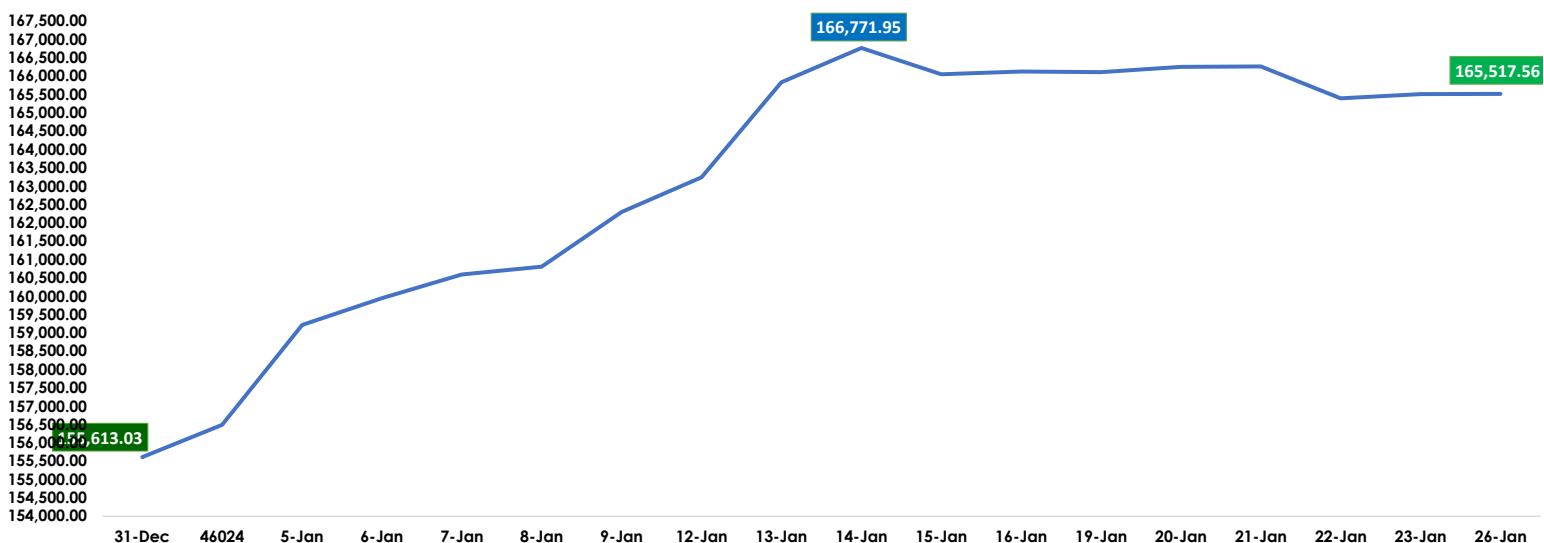
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	5.10	5.61	10.00%
MORISON	7.52	8.27	9.97%
DEAPCAP	7.14	7.85	9.94%
ZICHIS	2.62	2.88	9.92%
SCOA	23.80	26.15	9.87%
RTBRISCOE	5.98	6.57	9.87%
SKYAVN	99.95	109.80	9.85%
REDSTAREX	17.30	19.00	9.83%
UPDC	5.70	6.20	8.77%
INTENEGINS	3.00	3.25	8.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MAYBAKER	43.50	39.15	-10.00%
NEIMETH	13.25	11.95	-9.81%
ABCTRANS	5.68	5.15	-9.33%
CWG	24.30	22.10	-9.05%
SOVRENINS	3.79	3.45	-8.97%
DAARCOMM	1.53	1.40	-8.50%
ROYALEX	2.40	2.20	-8.33%
SUNUASSUR	5.00	4.64	-7.20%
CILEASING	7.80	7.25	-7.05%
STERLINGNG	7.50	7.00	-6.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
CHAMS	ICT	41,571,539	6.99%
ACCESSCORP	Banking	34,352,766	5.78%
GTCO	Banking	31,555,818	5.31%
ZENITHBANK	Banking	25,976,221	4.37%
GUINEAINS	Insurance	25,041,885	4.21%
TANTALIZER	Services	22,391,195	3.77%
NSLTECH	Services	22,277,821	3.75%
NB	Consumer goods	19,145,478	3.22%
OMATEK	ICT	18,848,536	3.17%
NEIMETH	Healthcare	16,908,806	2.84%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	3,108,665,071.60	18.14%
ZENITHBANK	1,842,853,987.60	10.75%
NB	1,525,945,805.90	8.90%
ARADEL	1,014,330,095.70	5.92%
MTNN	855,664,812.60	4.99%
WAPCO	785,916,409.00	4.59%
ACCESSCORP	768,559,990.80	4.48%
NAHCO	767,155,172.65	4.48%
DANGCEM	403,678,707.10	2.36%
UBA	275,906,672.50	1.61%

NGX-ASI Performance (YTD)



Monday, January 26, 2024

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.00%	NGX-30	↓	-0.02%	↑	5.52%	
Week-on-Week	↓ -0.36%	Banking	↑	0.02%	↑	7.68%	
Month-to-Date	↑ 6.36%	Consumer Goods	↑	0.16%	↑	2.66%	
Quarter-to-Date	↑ 6.36%	Industrial Goods	↑	0.00%	↑	5.36%	
Year-to-Date	↑ 6.36%	Insurance	↓	-1.40%	↑	9.31%	
52-Weeks High	166,771.95	Oil & Gas	↓	-0.04%	↑	13.69%	
52-Weeks Low	102,095.95						
Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed
Exchange Rate - I&E (₦/\$)	1421.63	1422.07	↓	-0.03%	↑	1.66%	1-Month
Exchange Rate - Parallel (₦/\$)	1475.00	1480.00	↓	-0.34%	↗	0.00%	3-Month
Monetary Policy Rate (MPR)	27.00%	27.00%	↗	0.00%	↗	0.00%	6-Month
Crude Oil Price (\$/Barrel)	65.15	65.17	↓	-0.03%	↑	5.73%	9-Month
Foreign Reserve (\$Bn)	46.01	45.99	↑	0.05%	↑	1.12%	12-Month
Inflation Rate	15.15%	15.15%	↗	0.00%	↑	0.70%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at December 2023

-NTB True Yield have a day's lag

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