

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, January 13, 2026

Equity Market Rises Sharply as Investors Record ₦1.7 Trillion Gain

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	165,836.96	163,244.69 	1.59%
Total Market Cap.	₦ Trillion	106.18	104.52 	1.59%
Total Volume Traded	Million	1,131.16	1,149.36 	-1.58%
Total Value Traded	₦'Million	33,549.98	19,233.62 	74.43%
Deals		49,216	59,359 	-17.09%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 1.59% gain. The market continued to experience broadly positive trading sentiment amid strong investors' confidence as they maintained buying interest as well as bargain hunting in fundamentally solid stocks across major market sectors. MTNN, ELLAHLAKES, UBA, OANDO, EUNISELL, among others, recorded significant price appreciation. Consequently, the market index (All-Share Index) added 2,592.27 basis points in today's trading session, reflecting a 1.59% increase to close at 165,836.96 while Market Capitalization also gained ₦1,661.37 billion, representing a growth of 1.59%, settling at ₦106.18 trillion.

However, the Total Volume of trades declined by -1.58% whereas the Total Value traded increased by +74.43%. Approximately 1,131.16 million units valued at ₦33,549.98 million were transacted across 49,216 deals. As regards volume, SOVRENINS generated 30.42% to emerge the most traded, followed by ACCESSCORP (7.63%), ETRANZACT (5.41%), LINKASSURE (4.42%), and CHAMS with 3.13%. On value traded, MTNN generated 32.36% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, CAVERTON, DEAPCAP, MTNN, and two others led by generating +10.00% each, then trailed by ELLAHLAKES (+9.97%), NCR (+9.95%), MCNICHOLS (+9.92%), MEYER (+9.87%), and forty-six others. A total of twelve (12) stocks depreciated. With a price depreciation of -6.25%, UNIVINSURE topped the worst performers' chart, followed by PRESTIGE (-5.81%), REGALINS (-5.17%), ACADEMY (-5.06%), ROYALEX (-3.98%), and AUSTINLAZ (-2.94%). Hence, the market breadth closed on a broadly positive note as there were 55 gainers and 12 losers.

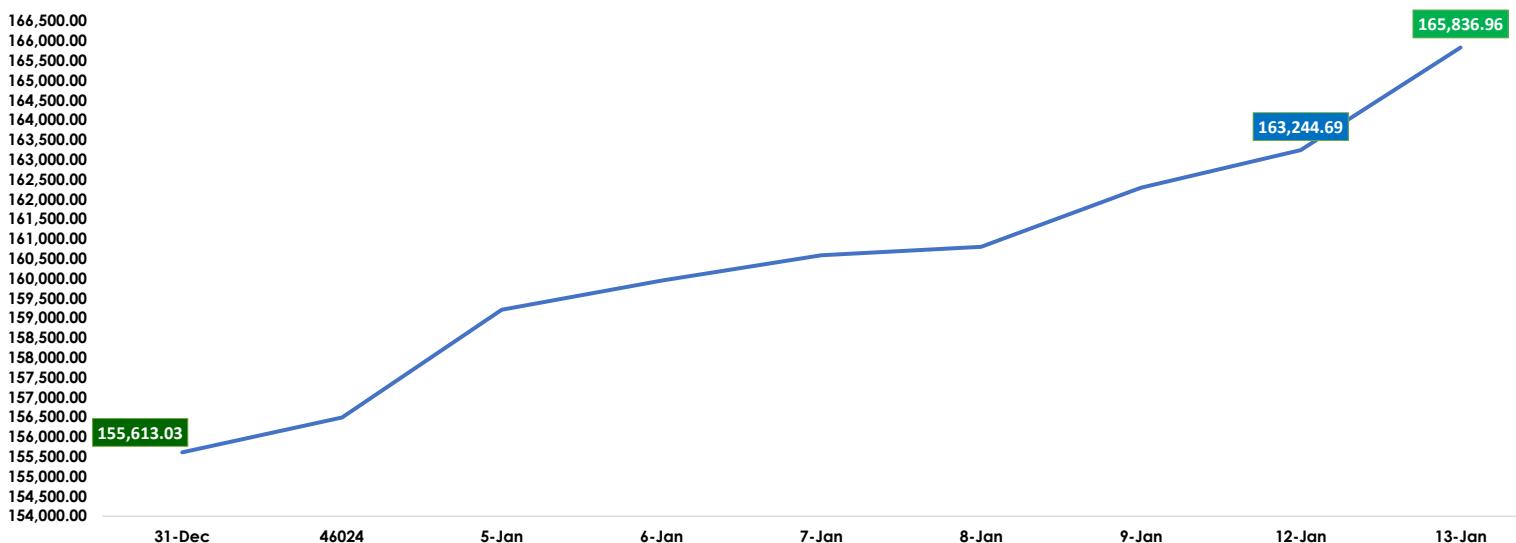
Lastly, the market sectoral performance was positive today as four out of the five major market sectors appreciated. The Banking sector led by an increase of +1.33%, followed by the Consumer goods sector (+0.74%), the Oil & Gas sector (+0.39%), and the Industrial goods sector (+0.10%). Only the Insurance sector declined by -0.06%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	7.00	7.70	10.00%
DEAPCAP	3.30	3.63	10.00%
MTNN	550.00	605.00	10.00%
ETRANZACT	16.50	18.15	10.00%
PZ	53.00	58.30	10.00%
ELLAHLAKES	15.55	17.10	9.97%
NCR	87.90	96.65	9.95%
MCNICHOLS	6.05	6.65	9.92%
MEYER	15.70	17.25	9.87%
JAIZBANK	6.18	6.79	9.87%
Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UNIVINSURE	1.28	1.20	-6.25%
PRESTIGE	1.72	1.62	-5.81%
REGALINS	1.16	1.10	-5.17%
ACADEMY	7.90	7.50	-5.06%
ROYALEX	2.01	1.93	-3.98%
AUSTINLAZ	4.08	3.96	-2.94%
HONYFLOUR	24.00	23.30	-2.92%
TANTALIZER	2.79	2.72	-2.51%
CHAMS	4.10	4.00	-2.44%
AFRIPRUD	15.75	15.45	-1.90%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
SOVRENINS	Insurance	343,542,725	30.42%
ACCESSCORP	Banking	86,226,981	7.63%
ETRANZACT	ICT	61,104,272	5.41%
LINKASSURE	Financial services	49,929,588	4.42%
CHAMS	ICT	35,353,109	3.13%
ZENITHBANK	Banking	23,658,755	2.09%
TANTALIZER	Services	20,963,379	1.86%
FTNCOCOA	Agriculture	20,895,682	1.85%
GTCO	Banking	19,480,049	1.72%
MTNN	Telecom	17,934,317	1.59%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	10,846,246,504.90	32.36%
SEPLAT	2,103,329,223.80	6.27%
ACCESSCORP	1,980,461,976.65	5.91%
GTCO	1,938,670,769.70	5.78%
ZENITHBANK	1,604,561,048.75	4.79%
ARADEL	1,430,096,147.60	4.27%
WAPCO	1,205,513,048.70	3.60%
SOVRENINS	1,117,104,616.30	3.33%
ETRANZACT	1,109,042,536.80	3.31%
TRANSCORP	727,531,134.00	2.17%

NGX-ASI Performance (YTD)



Tuesday, January 13, 2024

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	1.59%	NGX-30	↑	1.58%	↑	6.13%	
Week-on-Week	3.68%	Banking	↑	1.33%	↑	7.79%	
Month-to-Date	6.57%	Consumer Goods	↑	0.74%	↑	4.33%	
Quarter-to-Date	6.57%	Industrial Goods	↑	0.10%	↑	5.70%	
Year-to-Date	6.57%	Insurance	↓	-0.06%	↑	9.94%	
52-Weeks High	165,836.96	Oil & Gas	↑	0.39%	↑	8.14%	
52-Weeks Low	102,095.95						
Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed
Exchange Rate - I&E (₦/\$)	1421.46	1423.17	↓	-0.12%	↑	1.68%	1-Month
Exchange Rate - Parallel (₦/\$)	1480.00	1490.00	↓	-0.68%	↓	-0.34%	3-Month
Monetary Policy Rate (MPR)	27.00%	27.00%	➡	0.00%	➡	0.00%	6-Month
Crude Oil Price (\$/Barrel)	64.95	63.14	↑	2.87%	↑	5.40%	9-Month
Foreign Reserve (\$Bn)	45.67	45.67	↑	0.02%	↑	0.38%	12-Month
Inflation Rate	14.45%	14.45%	➡	0.00%	➡	0.00%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at November 2023

-NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com