

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, December 30, 2025

Market Rally Prevails Toward Year-End: Index Grows by 0.42%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	155,034.72	154,389.53	0.42%
Total Market Cap.	₦ Trillion	98.84	98.43	0.42%
Total Volume Traded	Million	4,683.80	1,468.20	219.02%
Total Value Traded	₦ Million	38,864.64	35,544.22	9.34%
Deals		34,852	47,892	-27.23%

The Nigerian equity market closed trading activities for today on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.42% gain. The uptick preceding the year-end was driven primarily by sustained positive trading sentiment by market players as strategic positioning continues, demonstrated by notable price appreciation in some mid-cap and blue-chip stocks such as JBERGER, EUNISELL, BUAFOODS, OANDO, FIDSON, TRANSCORP, among others, across key market sectors. Precisely, the market index (All-Share Index) added 645.19 basis points in today's trading session, reflecting a 0.42% increase to close at 155,034.72 while the Market Capitalization also gained ₦411.35 billion, representing a growth of 0.42%, settling at ₦98.84 trillion.

Additionally, the Total Volume of trades and the Total Value traded increased by +219.02% and +9.34% respectively. Approximately 4,683.80 million units valued at ₦38,864.64 million were transacted across 34,852 deals. As regards volume, CORNERST generated 78.49% to emerge the most traded, followed by FCMB (6.47%), WEMABANK (2.08%), ACCESSCORP (1.61%), and CHAMS with 1.02%. On value traded, CORNERST generated 47.77% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, GUINEAINS, JBERGER and HONYFLOUR led by generating +10.00% each, trailed by AUSTINLAZ (+9.94%), MULTIVERSE (+9.88%), LEGENDINT (+9.85%), ALEX (+9.75%), and thirty-eight others. A total of twenty-four (24) stocks depreciated. With a price depreciation of -10.00% each, both LIVINGTRUST and UNIONDICON topped the worst performers' chart, followed by FIRSTHOLDCO (-9.94%), VERITASKAP (-7.47%), MBENEFIT (-7.46%), INTBREW (-6.69%), and BERGER (-6.25%). Hence, the market breadth closed on a positive note as there were 45 gainers and 24 losers.

Finally, the market sectoral performance was positive today as four of the five major market sectors appreciated. The Insurance sector led by an increase of +1.58%, followed by the Consumer goods sector (+0.84%), Industrial goods sector (+0.77%), and the Oil & Gas sector (+0.33%). Only the Banking sector declined by -0.48%.

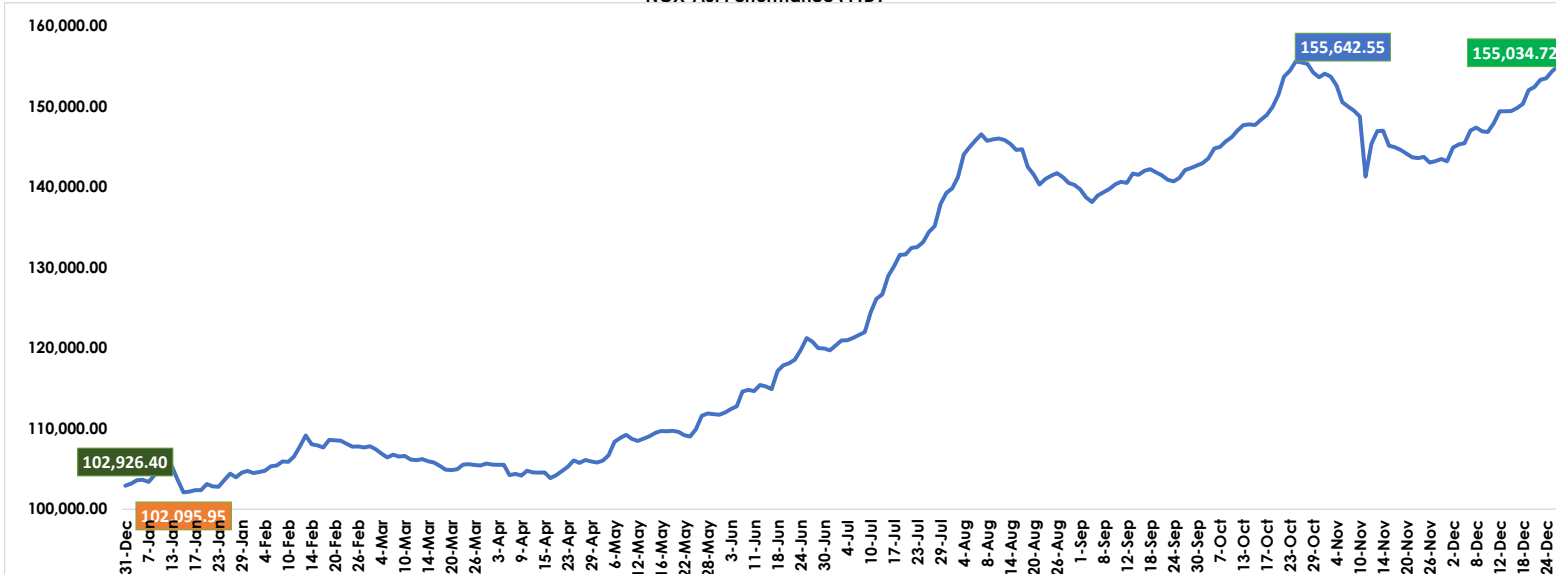
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINEAINS	1.20	1.32	10.00%
JBERGER	139.00	152.90	10.00%
HONYFLOUR	19.50	21.45	10.00%
AUSTINLAZ	3.52	3.87	9.94%
MULTIVERSE	12.15	13.35	9.88%
LEGENDINT	4.77	5.24	9.85%
ALEX	17.95	19.70	9.75%
CILEASING	5.70	6.25	9.65%
EUNISELL	96.70	105.90	9.51%
NEIMETH	5.85	6.40	9.40%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LIVINGTRUST	3.80	3.42	-10.00%
UNIONDICON	7.00	6.30	-10.00%
FIRSTHOLDCO	49.30	44.40	-9.94%
VERITASKAP	1.74	1.61	-7.47%
MBENEFIT	3.35	3.10	-7.46%
INTBREW	15.70	14.65	-6.69%
BERGER	48.00	45.00	-6.25%
CHAMPION	14.80	14.00	-5.41%
DAARCOMM	0.94	0.89	-5.32%
JAPPAULGOLD	2.43	2.31	-4.94%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
CORNERST	Insurance	3,670,103,654	78.49%
FCMB	Banking	302,351,639	6.47%
WEMABANK	Banking	97,390,074	2.08%
ACCESSCORP	Banking	75,071,744	1.61%
CHAMS	ICT	47,538,812	1.02%
ZENITHBANK	Banking	36,108,391	0.77%
NEIMETH	Healthcare	35,945,491	0.77%
VERITASKAP	Financial services	25,977,841	0.56%
FIRSTHOLDCO	Banking	25,754,311	0.55%
JAIZBANK	Banking	25,243,335	0.54%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
CORNERST	18,534,660,827.03	47.77%
FCMB	3,325,964,196.65	8.57%
ZENITHBANK	2,265,715,551.00	5.84%
WEMABANK	1,865,026,406.80	4.81%
ACCESSCORP	1,634,056,649.40	4.21%
FIRSTHOLDCO	1,173,731,904.45	3.03%
ARADEL	955,426,089.10	2.46%
MTNN	914,333,758.30	2.36%
STANBIC	812,103,764.35	2.09%
FIDELITY8K	427,393,033.80	1.10%

NGX-ASI Performance (YTD)



Tuesday, December 30, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.42%	NGX-30	↑		0.44% ↑		48.27%
Week-on-Week	↑	1.96%	Banking	↓		-0.48% ↑		37.84%
Month-to-Date	↑	8.02%	Consumer Goods	↑		0.84% ↑		129.12%
Quarter-to-Date	↑	8.64%	Industrial Goods	↑		0.77% ↑		59.13%
Year-to-Date	↑	50.63%	Insurance	↑		1.58% ↑		62.12%
52-Weeks High		155,640.55	Oil & Gas	↑		0.33% ↓		-0.99%
52-Weeks Low		98,760.59						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1442.51	1443.38 ↓	-0.06% ↑	6.36%	1-Month	16.74% ↓	-0.13%
Exchange Rate - Parallel (₪/\$)	1475.00	1480.00 ↓	-0.34% ↑	10.33%	3-Month	16.13% ↓	-0.16%
Monetary Policy Rate (MPR)	27.00%	27.00% →	0.00% ↓	-0.50%	6-Month	17.18% ↓	-0.07%
Crude Oil Price (\$/Barrel)	61.77	61.70 ↑	0.11% ↓	-17.24%	9-Month	18.51% ↓	-0.07%
Foreign Reserve (\$Bn)	45.28	45.24 ↑	0.09% ↑	10.77%	12-Month	19.94% ↓	-0.10%
Inflation Rate	14.45%	14.45% →	0.00% ↓	-20.15%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at November 2025
- NTB True Yield have a day's lag

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