

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, December 29, 2025

Equity Market Advances in New Week as NGX-ASI Soars by 0.55%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	154,389.53	153,539.83	0.55%
Total Market Cap.	₦ Trillion	98.43	97.89	0.55%
Total Volume Traded	Million	1,468.20	1,746.99	-15.96%
Total Value Traded	₦ Million	35,544.22	30,046.21	18.30%
Deals		47,892	19,372	147.22%

The Nigerian equity market opened the new trading week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.55% gain. Following the holiday, the market experienced fresh investors' confidence, backed by sustained buying interest in selective medium and large cap stocks such as GUINNESS, EUNISELL, ETI, CADBURY, UACN, BERGER and others, across key market sectors. Consequently, the market index (All-Share Index) added 849.70 basis points in today's trading session, reflecting a 0.55% increase to close at 154,389.53 while the Market Capitalization also gained ₦541.73 billion, representing a growth of 0.55%, settling at ₦98.43 trillion.

However, the Total Volume of trades declined by -15.96% while the Total Value traded, on the other hand, rose by +18.30%. Approximately 1,468.20 million units valued at ₦35,544.22 million were transacted across 47,892 deals. As regards volume, ACCESSCORP generated 40.65% to emerge the most traded, followed by CHAMPION (8.35%), FCMB (7.97%), JAPPAULGOLD (4.52%), and FIRSTHOLDCO with 3.52%. On value traded, ACCESSCORP generated 34.84% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, both AUSTINLAZ and ETI led by generating +10.00% each, trailed by EUNISELL (+9.95%), HONYFLOUR (+9.86%), GUINNESS (+9.82%), MORISON (+9.81%), and thirty-five others. A total of thirty-six (36) stocks depreciated. With a price depreciation of -10.00%, INTENEGINS topped the worst performers' chart, followed by MEYER (-9.92%), ETRANZACT (-9.92%), LIVESTOCK (-9.60%), CILEASING (-8.06%), and FIRSTHOLDCO (-6.98%). Hence, the market breadth closed on a positive note as there were 41 gainers and 36 losers.

Finally, the market sectoral performance was positive today as three of the five major market sectors appreciated. The Consumer goods sector led by an increase of +2.16%, followed by the Industrial goods sector (+0.19%), and the Oil & Gas sector (+0.01%). The Banking sector and the Insurance sector declined by -0.28% and -0.003% respectively.

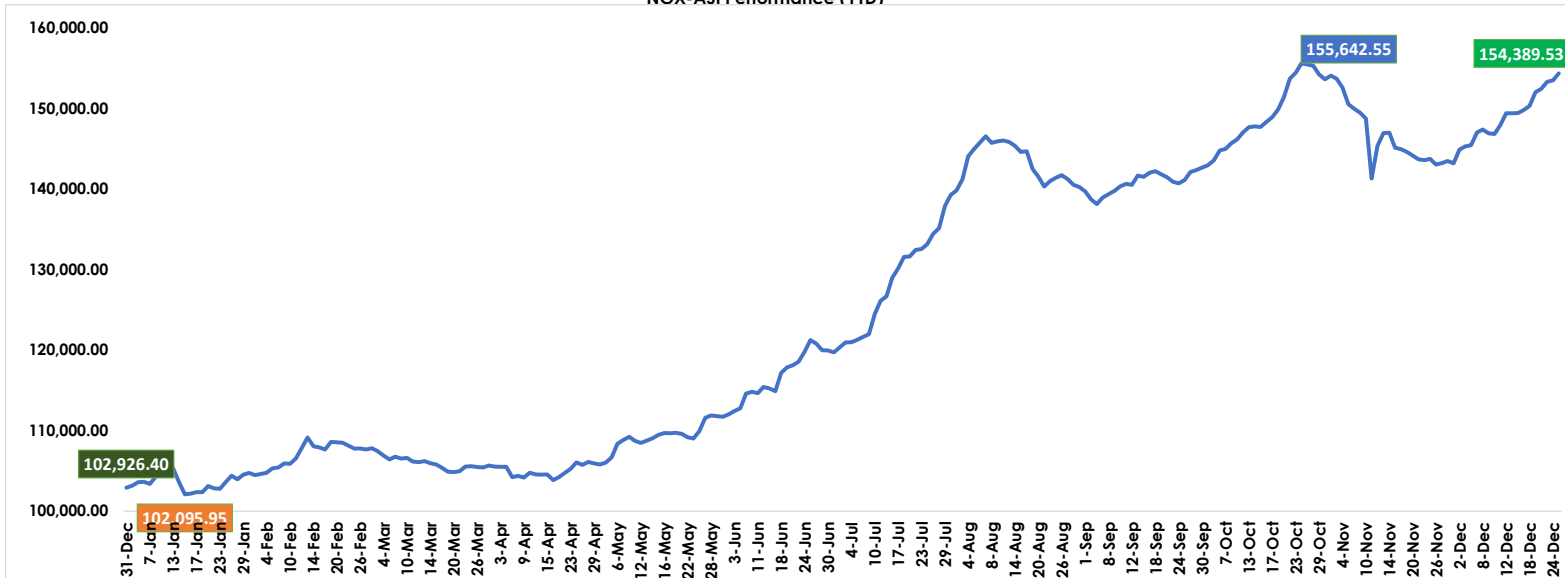
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	3.20	3.52	10.00%
ETI	38.00	41.80	10.00%
EUNISELL	87.95	96.70	9.95%
HONYFLOUR	17.75	19.50	9.86%
GUINNESS	318.60	349.90	9.82%
MORISON	4.69	5.15	9.81%
ABCTRANS	3.27	3.59	9.79%
ALEX	16.35	17.95	9.79%
IKEJAHOTEL	36.95	40.20	8.80%
INTBREW	14.50	15.70	8.28%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	2.60	2.34	-10.00%
MEYER	13.10	11.80	-9.92%
ETTRANZACT	12.60	11.35	-9.92%
LIVESTOCK	6.25	5.65	-9.60%
CILEASING	6.20	5.70	-8.06%
FIRSTHOLDCO	53.00	49.30	-6.98%
CAP	74.00	69.00	-6.76%
SOVRENINS	4.02	3.80	-5.47%
PZ	47.10	45.10	-4.25%
GUINEAINS	1.25	1.20	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	594,379,547	40.65%
CHAMPION	Consumer goods	122,086,841	8.35%
FCMB	Banking	116,611,397	7.97%
JAPPAULGOLD	Oil & Gas	66,155,949	4.52%
FIRSTHOLDCO	Banking	51,528,698	3.52%
ZENITHBANK	Banking	50,570,185	3.46%
STERLINGNG	Banking	49,219,664	3.37%
FIDELITYBK	Banking	44,012,627	3.01%
UNIVINSURE	Financial services	25,495,716	1.74%
CHAMS	ICT	22,020,017	1.51%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ACCESSCORP	12,362,341,940.35	34.84%
ZENITHBANK	3,184,231,025.00	8.97%
FIRSTHOLDCO	2,568,003,727.30	7.24%
CHAMPION	1,840,270,313.30	5.19%
WAPCO	1,529,287,403.10	4.31%
ARADEL	1,373,972,767.60	3.87%
FCMB	1,260,224,681.35	3.55%
MTNN	971,529,801.00	2.74%
GTCO	861,518,984.10	2.43%
FIDELITYBK	836,713,746.70	2.36%

NGX-ASI Performance (YTD)



Monday, December 29, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.55%	NGX-30	↑		0.51% ↑		47.63%
Week-on-Week	↑	2.68%	Banking	↓		-0.28% ↑		38.51%
Month-to-Date	↑	7.57%	Consumer Goods	↑		2.16% ↑		127.21%
Quarter-to-Date	↑	8.19%	Industrial Goods	↑		0.19% ↑		57.92%
Year-to-Date	↑	50.00%	Insurance	↓		0.00% ↑		59.61%
52-Weeks High		155,640.55	Oil & Gas	↑		0.01% ↓		-1.32%
52-Weeks Low		98,509.68						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1443.38	1449.99 ↓	-0.46% ↑	6.30%	1-Month	16.87% ↓	-0.37%
Exchange Rate - Parallel (₺/\$)	1480.00	1480.00 →	0.00% ↑	10.03%	3-Month	16.29% ↓	-0.56%
Monetary Policy Rate (MPR)	27.00%	27.00% →	0.00% ↓	-0.50%	6-Month	17.25% ↓	-0.74%
Crude Oil Price (\$/Barrel)	61.7	62.47 ↓	-1.23% ↓	-17.34%	9-Month	18.58% ↓	-0.35%
Foreign Reserve (\$'Bn)	45.24	45.24 →	0.00% ↑	10.67%	12-Month	20.04% ↓	-0.10%
Inflation Rate	14.45%	14.45% →	0.00% ↓	-20.15%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at November 2025
 -NTB True Yield have a day's lag

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