

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, December 8, 2025

Equity Market Starts New Week with Gains as NGX-ASI Rose by 0.26%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	147,426.95	147,040.07	0.26%
Total Market Cap.	₦Trillion	93.97	93.72	0.26%
Total Volume Traded	Million	550.86	361.59	52.34%
Total Value Traded	₦Million	13,856.43	14,835.27	-6.60%
Deals		30,090	21,051	42.94%

The Nigerian equity market opened the new trading week on a positive note, extending the bullish momentum from the previous week, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.26% gain. The market uptrend highlights continued positive trading sentiment by investors, demonstrated by sustained buying interest in medium and large cap stocks including ZENITHBANK, MTNN, CADBURY, PZ, GTCO among others, across key sectors. Specifically, the market index (All-Share Index) added 386.88 basis points in today's trading session, reflecting a 0.26% increase to close at 147,426.95 while the Market Capitalization also gained ₦247.19 billion, representing a growth of 0.26%, settling at ₦93.97 trillion.

Meanwhile, the Total Volume of trades recorded a rise of 52.34% while the Total Value traded, on the other hand, declined by -6.60%. Approximately 550.86 million units valued at ₦13,856.43 million were transacted across 30,090 deals. As regards volume, FCMB emerged the most traded by generating 23.95%, followed by JAPAU LGOLD (11.77%), ZENITHBANK (7.76%), FIDELITYBK (6.82%), and ACCESSCORP with 5.28%. On value traded, ZENITHBANK generated 19.74% of the total value of trade, thereby making it the highest traded on the exchange.

Furthermore, on the best performers' chart, MORISON led by generating +9.89%, trailed by NPFMC RFBK (+9.85%), SOVRENINS (+9.31%), CAVERTON (+9.18%), CHAMS (+7.84%), VERITASKAP (+7.47%), and thirty-four others. A total of fifteen (15) stocks depreciated. With a price depreciation of -7.14, DAARCOMM topped the worst performers' chart, followed by LIVESTOCK (-6.25%), NAHCO (-6.10%), UNIONDICON (-4.76%), JAIZBANK (-3.43%), and OMATEK (-3.36%). Hence, the market breadth closed on a positive note as there were 40 gainers and 15 losers.

Finally, the market sectoral performance was positive as four of the five major market sectors appreciated. The Insurance sector led by an increase of +1.83%, followed by the Banking sector (+0.94%), the Industrial goods sector (+0.28%), and the Consumer goods sector (+0.08%). Only the Oil & Gas sector remained unchanged (0.00%).

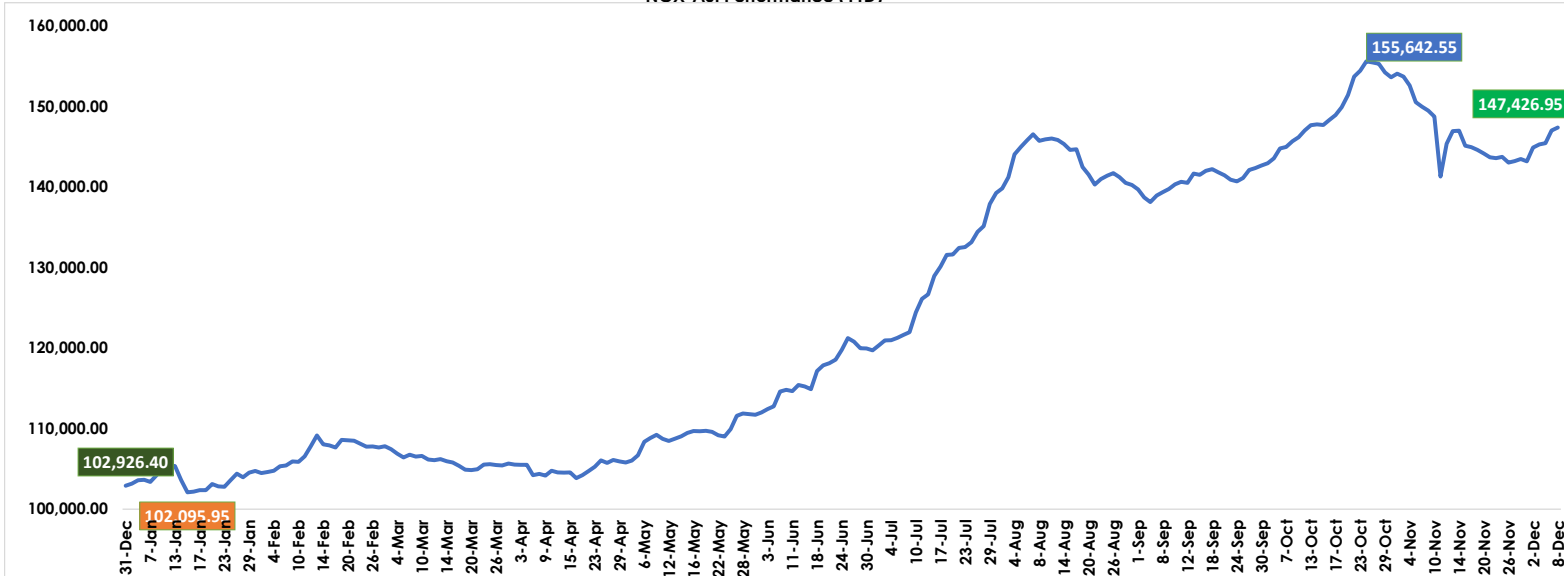
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MORISON	3.54	3.89	9.89%
NPFMC RFBK	2.74	3.01	9.85%
SOVRENINS	2.90	3.17	9.31%
CAVERTON	4.90	5.35	9.18%
CHAMS	3.06	3.30	7.84%
VERITASKAP	1.74	1.87	7.47%
LIVINGTRUST	3.38	3.61	6.80%
VFDGROUP	10.20	10.85	6.37%
FTNCOCOA	4.75	5.05	6.32%
CONHALLPLC	3.98	4.20	5.53%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DAARCOMM	0.98	0.91	-7.14%
LIVESTOCK	6.40	6.00	-6.25%
NAHCO	106.50	100.00	-6.10%
UNIONDICON	6.30	6.00	-4.76%
JAIZBANK	4.66	4.50	-3.43%
OMATEK	1.19	1.15	-3.36%
AUSTINLAZ	2.36	2.30	-2.54%
PRESTIGE	1.64	1.60	-2.44%
CUSTODIAN	39.90	38.95	-2.38%
ACCESSCORP	21.50	21.05	-2.09%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FCMB	Banking	129,653,847	23.95%
JAPAU LGOLD	Oil & Gas	63,740,125	11.77%
ZENITHBANK	Banking	41,989,261	7.76%
FIDELITYBK	Banking	36,913,532	6.82%
ACCESSCORP	Banking	28,579,634	5.28%
UPDC	Real estate	24,920,521	4.60%
AIICO	Insurance	20,370,821	3.76%
UBA	Banking	13,546,289	2.50%
JAIZBANK	Banking	10,993,440	2.03%
CUTIX	Industrial	8,882,613	1.64%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	2,709,838,132.60	19.74%
MTNN	1,596,800,606.50	11.63%
FCMB	1,433,016,011.15	10.44%
FIDELITYBK	700,712,436.65	5.11%
ACCESSCORP	611,135,870.70	4.45%
NESTLE	557,911,865.20	4.06%
UBA	547,049,880.95	3.99%
ARADEL	542,458,157.80	3.95%
NAHCO	400,648,278.40	2.92%
DANGCEM	327,835,811.20	2.39%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.26%	NGX-30	↑		0.26%	↑	41.43%
Week-on-Week	↑	2.94%	Banking	↑		0.94%	↑	32.73%
Month-to-Date	↑	2.72%	Consumer Goods	↑		0.08%	↑	100.80%
Quarter-to-Date	↑	3.31%	Industrial Goods	↑		0.28%	↑	54.75%
Year-to-Date	↑	43.24%	Insurance	↑		1.83%	↑	55.83%
52-Weeks High		155,640.55	Oil & Gas	→		0.00%	↓	-1.03%
52-Weeks Low		97,296.57						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	1450.43	1447.83	↑	0.18%	5.85%	15.79%	↑ 1.89%
Exchange Rate - Parallel (₹/\$)	1480.00	1465.00	↑	1.01%	10.03%	16.01%	↓ -0.46%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	-0.50%	17.04%	↓ -0.26%
Crude Oil Price (\$/Barrel)	62.99	63.17	↓	-0.28%	-15.61%	18.07%	↓ -0.45%
Foreign Reserve (\$Bn)	45.04	44.96	↑	0.18%	10.18%	20.64%	↓ -0.23%
Inflation Rate	16.05%	16.05%	→	0.00%	-18.55%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2025
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com