

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, December 3, 2025

Local Bourse Soars Further as Market Index Grows by 0.27%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	145,323.87	144,928.36	0.27%
Total Market Cap.	₦ Trillion	92.63	92.38	0.27%
Total Volume Traded	Million	2,250.86	606.25	271.28%
Total Value Traded	₦ Million	20,967.76	39,690.14	-47.17%
Deals		21,513	14,791	45.45%

The Nigerian equity market closed in positive territory today, extending its bullish momentum from the previous session, as key market performance indicators (the NGX-ASI and Market Capitalization) each increased by 0.27%. The uptick was fueled by continued bargain hunting and renewed buying interest across key sectors.

Notable gainers include BUACEMENT, UBA, GUINNESS, WEMABANK, STERLINGNG, among others. Specifically, the market index (All-Share Index) added 395.51 basis points, reflecting a 0.27% increase to close at 145,323.87 basis points. Similarly, the Market Capitalization also gained ₦252.09 billion, representing a growth of 0.27%, settling at ₦92.63 trillion.

Furthermore, the Total Volume of trades rose by +271.28% while the Total Value traded, on the other hand, declined by -47.17%. Approximately 2,250.86 million units valued at ₦20,967.76 million were transacted across 21,513 deals. As regards volume, ACCESSCORP emerged the most traded by generating 13.60%, followed by ZENITHBANK (13.17%), GTCO (8.70%), STERLINGNG (6.27%), and FIDELITYBK with 5.25%. On value traded, ZENITHBANK generated 20.54% of the total value of trade, thereby making it the highest traded on the exchange.

Meanwhile, on the best performers' chart, GUINNESS led by generating +10.00%, trailed by NCR (+9.98%), NGXGROUP (+9.96%), MULTIVERSE (+9.95%), SKYAVN (+9.74%), OMATEK (+5.69%), and twenty-four others. A total of fifteen (15) stocks depreciated. With a price depreciation of -4.47%, VERITASKAP topped the worst performers' chart, followed by LASACO (-3.77%), PRESTIGE (-3.03%), ROYALEX (-2.56%), ETI (-1.88%), and CORNERST (-1.75%). Hence, the market breadth closed on a positive note as there were 30 gainers and 15 losers.

Finally, the market sectoral performance was positive today as four out of the five major market sectors appreciated. The Banking sector led by an increase of +0.65%, followed by the Industrial goods sector (+0.47%), the Consumer goods sector (+0.38%), and the Insurance sector (+0.27%). Only the Oil & Gas sector declined by -0.47%.

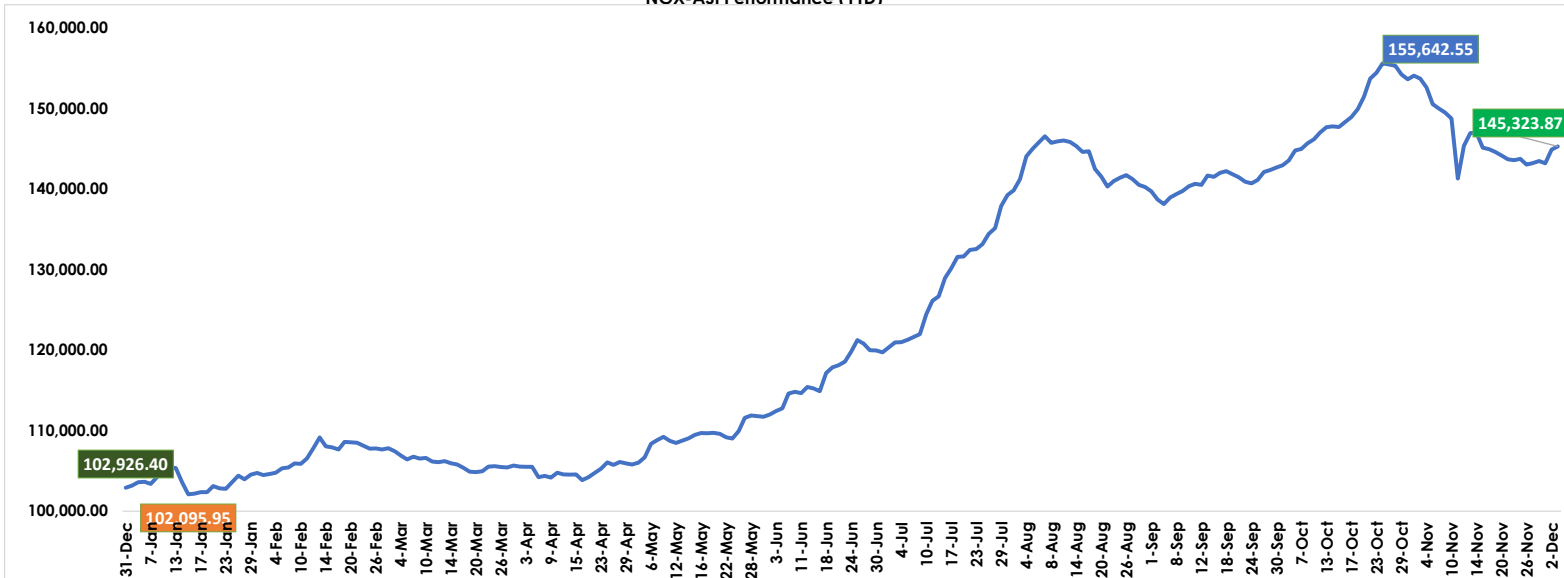
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	180.00	198.00	10.00%
NCR	66.10	72.70	9.98%
NGXGROUP	56.20	61.80	9.96%
MULTIVERSE	10.05	11.05	9.95%
SKYAVN	80.60	88.45	9.74%
OMATEK	1.23	1.30	5.69%
CWG	17.50	18.30	4.57%
GUINEAINS	1.25	1.30	4.00%
NEM	25.00	26.00	4.00%
SOVRENINS	2.79	2.90	3.94%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	1.79	1.71	-4.47%
LASACO	2.65	2.55	-3.77%
PRESTIGE	1.65	1.60	-3.03%
ROYALEX	1.95	1.90	-2.56%
ETI	34.65	34.00	-1.88%
CORNERST	5.70	5.60	-1.75%
MCNICHOLS	2.70	2.66	-1.48%
CHAMS	2.95	2.91	-1.36%
DEAPCAP	1.51	1.49	-1.32%
ARADEL	688.00	680.00	-1.16%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	54,408,976	13.60%
ZENITHBANK	Banking	52,661,797	13.17%
GTCO	Banking	34,819,157	8.70%
STERLINGNG	Banking	25,083,417	6.27%
FIDELITYBK	Banking	20,991,008	5.25%
ETI	Banking	20,962,386	5.24%
FCMB	Banking	17,289,589	4.32%
ELLAHLAKES	Agriculture	16,605,162	4.15%
UBA	Banking	16,474,875	4.12%
REGALINS	Insurance	14,705,324	3.68%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	3,159,965,305.95	20.54%
GTCO	3,020,054,389.50	19.64%
ACCESSCORP	1,121,978,986.40	7.29%
ARADEL	1,057,451,941.60	6.88%
SEPLAT	947,995,689.40	6.16%
ETI	712,668,672.60	4.63%
UBA	642,297,580.25	4.18%
MTNN	633,137,784.60	4.12%
GUINNESS	560,379,036.75	3.64%
FIDELITYBK	398,963,121.95	2.59%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.27%	NGX-30	↑		0.19%	39.31%
Week-on-Week	↑	1.58%	Banking	↑		0.65%	28.62%
Month-to-Date	↑	1.26%	Consumer Goods	↑		0.38%	98.44%
Quarter-to-Date	↑	1.83%	Industrial Goods	↑		0.47%	50.48%
Year-to-Date	↑	41.19%	Insurance	↑		0.27%	51.59%
52-Weeks High		155,640.55	Oil & Gas	↓		-0.47%	-1.03%
52-Weeks Low		97,296.57					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1445.39	1448.44	↓	-0.21%	6.17%	13.80%	↓ -2.27%
Exchange Rate - Parallel (₺/\$)	1465.00	1460.00	↑	0.34%	10.94%	16.37%	↑ 0.12%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	-0.50%	17.05%	↑ 0.15%
Crude Oil Price (\$/Barrel)	63.16	62.96	↑	0.32%	-15.38%	17.89%	↓ -0.02%
Foreign Reserve (\$'Bn)	44.85	44.66	↑	0.43%	9.72%	19.18%	↑ 0.17%
Inflation Rate	16.05%	16.05%	→	0.00%	-18.55%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2025
 -NTB True Yield have a day's lag

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