

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, November 28, 2025

Local Bourse Posts -0.14% W/W Loss Despite Friday's Positive Closing

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	143,520.53	143,239.23	0.20%
Total Market Cap.	₦ Trillion	91.29	91.11	0.20%
Total Volume Traded	Million	1,826.67	324.55	462.83%
Total Value Traded	₦ Million	20,032.62	13,051.08	53.49%
Deals		20,645	18,328	12.64%

The Nigerian equity market concluded the week, and simultaneously closed trading activities for the month of November, on a positive note as key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.20%. Specifically, the market index (All-Share Index) added 281.30 basis points in today's trading session, reflecting a 0.20% increase to close at 143,520.53. Likewise, the Market Capitalization gained ₦178.91 billion, representing a growth of 0.20%, settling at ₦91.28 trillion. The uptick was propelled by renewed buying interest in medium and large cap stocks with good fundamentals, such as UBA, TRANSCORP, WAPCO, UACN, among others across major sectors. However, despite the positive close for the day, the overall market posted a bearish performance on a week-on-week basis as NGX-ASI shed -0.14%, while investors' wealth also declined by approximately ₦129 billion.

Meanwhile, market activities were up today as the Total Volume of trades rose by +462.83% while the Total Value traded increased by +53.49%. Approximately 1,826.67 million units valued at ₦20,032.62 million were transacted across 20,645 deals. Regarding volume, ACCESSCORP emerged the most traded by generating 18.55%, followed by ELLAHLAKES (14.86%), CONHALLPLC (10.62%), UBA (4.75%), and UNIVINSURE with 3.00%. On value traded, ACCESSCORP generated 15.97% of the total value of trade, thereby making it the highest traded on the exchange.

Furthermore, on the best performers' chart, IKEJAHOTEL led by generating +10.00%, followed by NGXGROUP (+9.98%), ACADEMY (+9.70%), OMATEK (+9.35%), CADBURY (+8.63%), NSLTECH (+6.67%), and twenty-seven others. A total of twenty-one (21) stocks depreciated. With a price depreciation of -10.00%, ABBEYBDS topped the worst performers' chart, followed by MEYER (-9.97%), SUNUASSUR (-9.89%), SOVRENINS (-9.09%), LINKASSURE (-8.02%), and CILEASING (-46.77%). Hence, the market breadth closed on a positive note as there were 33 gainers and 21 losers.

Finally, the market sectoral performance was positive today as three out of the five major market sectors appreciated. The Consumer goods sector led by an increase of +0.57%, followed by the Banking sector (+0.25%), and the Industrial goods sector (+0.13%). The Insurance sector decreased by -2.29%, and the Oil & Gas sector (-0.19%).

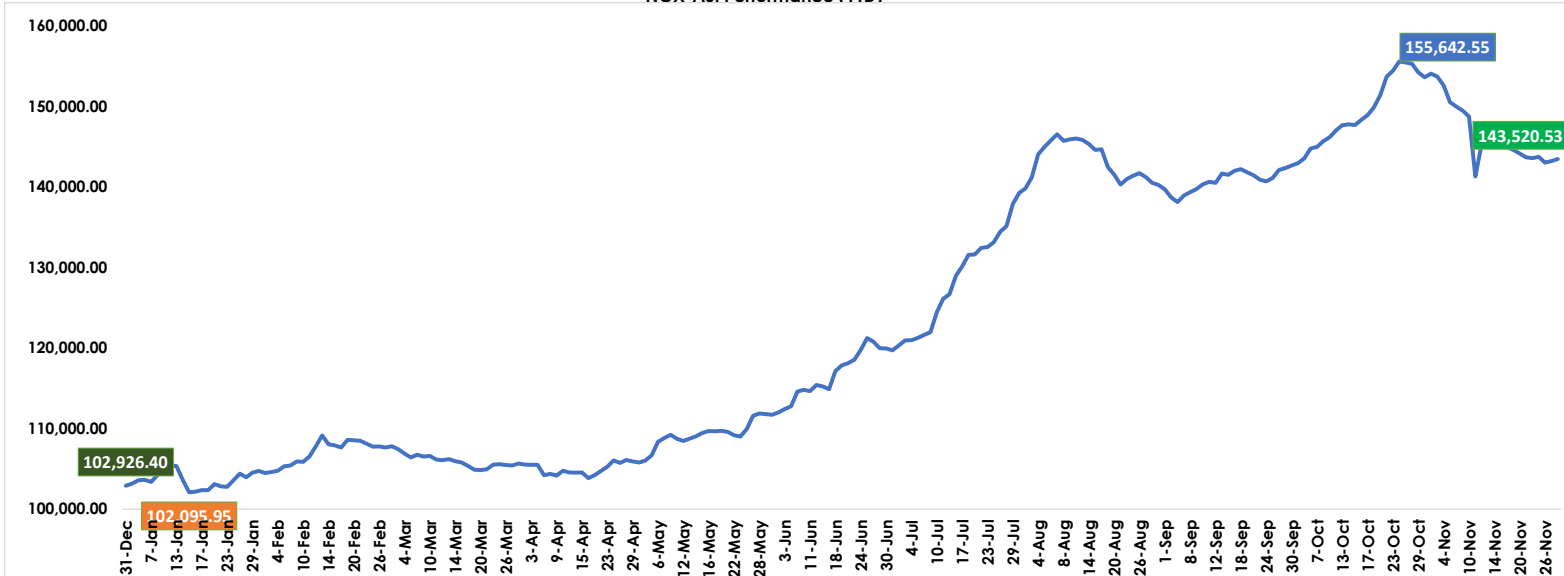
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	27.50	30.25	10.00%
NGXGROUP	51.10	56.20	9.98%
ACADEMY	6.70	7.35	9.70%
OMATEK	1.07	1.17	9.35%
CADBURY	53.30	57.90	8.63%
NSLTECH	0.75	0.80	6.67%
LEGENDINT	5.26	5.60	6.46%
ELLAHLAKES	13.15	13.85	5.32%
CHAMPION	12.35	12.95	4.86%
MBENEFIT	3.12	3.27	4.81%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	6.50	5.85	-10.00%
MEYER	14.55	13.10	-9.97%
SUNUASSUR	4.35	3.92	-9.89%
SOVRENINS	2.97	2.70	-9.09%
LINKASSURE	1.87	1.72	-8.02%
CILEASING	5.32	4.96	-6.77%
EUNISELL	86.50	81.00	-6.36%
CONHALLPLC	3.96	3.72	-6.06%
AIICO	3.52	3.31	-5.97%
VERITASKAP	1.85	1.78	-3.78%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	103,289,063	18.55%
ELLAHLAKES	Agriculture	82,707,951	14.86%
CONHALLPLC	Financial services	59,138,309	10.62%
UBA	Banking	26,431,494	4.75%
UNIVINSURE	Insurance	16,700,788	3.00%
LINKASSURE	Insurance	15,732,475	2.83%
ZENITHBANK	Banking	15,065,500	2.71%
TANTALIZER	Services	14,669,791	2.63%
CHAMS	ICT	14,213,759	2.55%
MBENEFIT	Financial services	11,178,796	2.01%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ACCESSCORP	2,168,437,186.70	15.97%
MTNN	1,347,828,549.30	9.93%
ELLAHLAKES	1,099,868,759.42	8.10%
UBA	956,097,432.45	7.04%
ZENITHBANK	908,044,587.80	6.69%
GTCO	900,630,241.25	6.63%
WAPCO	853,228,610.65	6.28%
NB	571,529,730.60	4.21%
PRESCO	519,183,649.20	3.82%
SEPLAT	355,066,411.50	2.62%

NGX-ASI Performance (YTD)



Friday, November 28, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.20%	NGX-30	↑		0.20%	37.72%
Week-on-Week	↓	-0.14%	Banking	↑		0.25%	27.41%
Month-to-Date	↑	0.57%	Consumer Goods	↑		0.57%	97.56%
Quarter-to-Date	↑	0.57%	Industrial Goods	↑		0.13%	43.71%
Year-to-Date	↑	39.44%	Insurance	↓		-2.29%	50.79%
52-Weeks High		155,640.55	Oil & Gas	↓		-0.19%	-0.47%
52-Weeks Low		97,233.07					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	1443.90	1442.92	↑	0.07%	6.27%	16.17%	0.00%
Exchange Rate - Parallel (₹/\$)	1465.00	1457.00	↑	0.55%	10.94%	16.28%	0.00%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	-0.50%	16.94%	0.00%
Crude Oil Price (\$/Barrel)	62.78	62.77	↑	0.02%	-15.89%	17.84%	0.00%
Foreign Reserve (\$Bn)	44.55	44.50	↑	0.11%	8.98%	18.83%	0.00%
Inflation Rate	16.05%	16.05%	→	0.00%	-18.55%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2025
 -NTB True Yield have a day's lag

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