ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, November 3, 2025

Equity Market Starts New Week with a Loss as Index Drops by -0.24%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	153,739.11	154,107.88	-0.24%
Total Market Cap.	₦'Trillion	97.58	97.82	-0.24%
Total Volume Traded	Million	627.50	5,193.99	-87.92%
Total Value Traded	₦'Million	25,000.28	44,888.47	-44.31%
Deals		36,425	30,333	20.08%

The Nigerian Equity market recorded a loss as trading session closed on the negative side today. Key performance indicators such as "the NGX-ASI and the Market Capitalization" both declined by -0.24%. The decline resulted largely from investors' continued cautiousness following the Q3 Reports which are still being released as well as the persistent profit-taking in recently moderated medium and high cap stocks across key market sectors. Therefore, the market index (All-Share Index) fell by -368.77 basis points, indicating a -0.24% decline to close at 153,739.11. In the same vein, Market Capitalization fell by ₦234.60 billion, representing a decline of 0.24%, settling at ₦97.58 trillion.

Also, the Total Volume of trades and the Total Value traded dipped by -87.92% and 44.31% respectively. Approximately 627.50 million units valued at ₦25,000.28 million were transacted across 34,425 deals. As regards volume, UBA took the lead as it accounts for 21.83% of the total volume traded, followed by ASOSAVINGS (17.38%), ACCESSCORP (10.87%), GTCO (7.95%), and ZENITHBANK with 5.07%. In terms of value traded, UBA also emerged the most traded after generating 22.18% of the total value traded on the exchange.

In addition, UNIONDICON led the best performers' chart with a price appreciation of 9.93%, closely followed by OMATEK (+9.92%), NAHCO (+7.62%), INTBREW (+6.35%), CHAMPION (+6.33%), ETRANZACT (+4.33%), and thirteen others. A total of thirty-eight (38) stocks depreciated. HONYFLOUR declined the most as it a depreciation of -10.00%, then trailed by NNFM (-9.98%), ARADEL (-9.21%), JAPAULGOLD (-7.95), IKEJAHOTEL (-7.71%), and CAVERTON (-7.34%). Hence, the market breadth closed on a negative note as there were only 19 gainers and 38 losers.

Finally, the market sectoral performance was negative today as four out of the five major market sectors declined. The Oil and Gas sector saw the most decline with -3.94%, followed by the Insurance sector (-1.48%), the Banking sector (-0.22%), and the Industrial goods sector (0.00%). Only the Consumer goods sector appreciated by +0.49%.

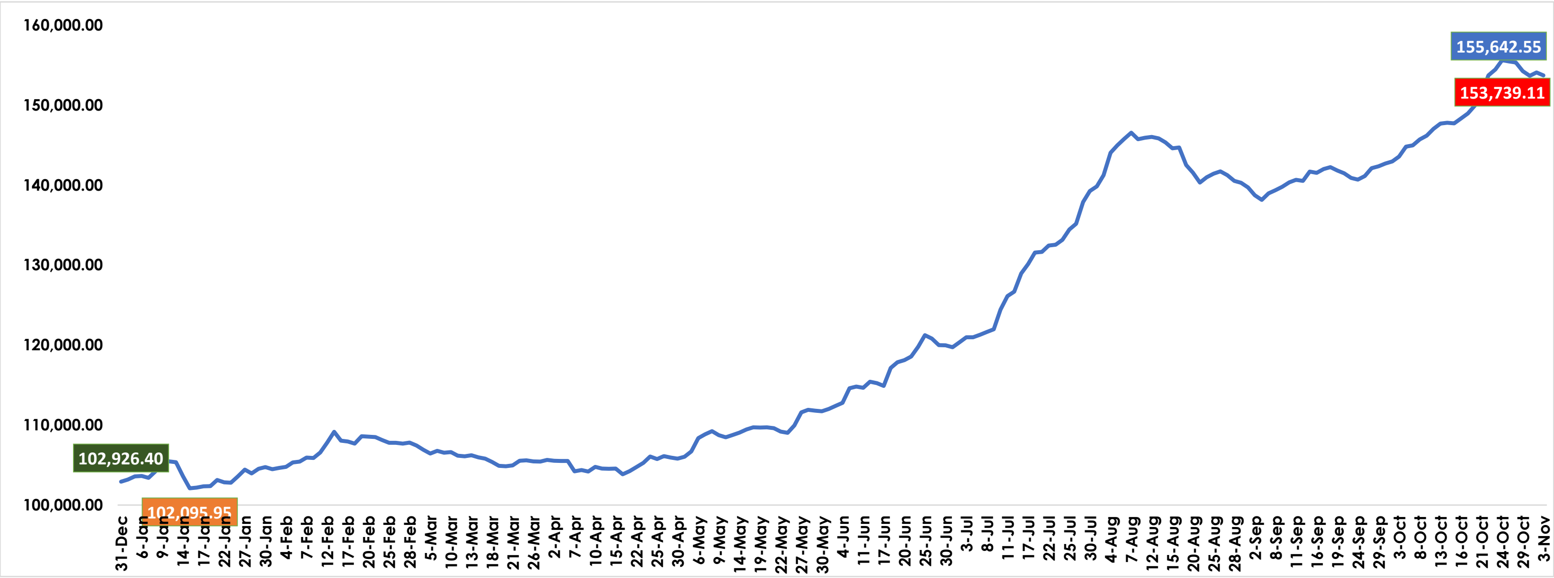
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNIONDICON	7.05	7.75	9.93%
OMATEK	1.21	1.33	9.92%
NAHCO	105.00	113.00	7.62%
INTBREW	12.60	13.40	6.35%
CHAMPION	15.00	15.95	6.33%
ETRANZACT	12.70	13.25	4.33%
DEAPCAP	1.71	1.78	4.09%
ASOSAVINGS	1.03	1.07	3.88%
RTBRISCOE	3.40	3.53	3.82%
OKOMUOIL	1070.00	1110.00	3.74%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	20.00	18.00	-10.00%
NNFM	93.65	84.30	-9.98%
ARADEL	782.00	710.00	-9.21%
JAPAULGOLD	2.39	2.20	-7.95%
IKEJAHOTEL	18.80	17.35	-7.71%
CAVERTON	5.45	5.05	-7.34%
MBENEFIT	4.09	3.80	-7.09%
TIP	12.80	12.00	-6.25%
ELLAHLAKES	12.95	12.25	-5.41%
CONHALLPLC	4.50	4.26	-5.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	136,838,589	21.83%
ASOSAVINGS	Financial services	108,946,469	17.38%
ACCESSCORP	Banking	68,159,032	10.87%
GTCO	Banking	49,829,032	7.95%
ZENITHBANK	Banking	31,806,677	5.07%
UNIVINSURE	Insurance	11,612,120	1.85%
UCAP	Financial services	9,114,097	1.45%
AIICO	Insurance	8,945,077	1.43%
LIVINGTRUST	Financial services	8,317,197	1.33%
JAPAULGOLD	Oil & Gas	8,289,438	1.32%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
UBA	Banking	5,542,180,310.50	22.18%
GTCO	Banking	4,549,571,222.25	18.21%
OKOMUOIL	Agriculture	2,289,875,356.90	9.17%
ZENITHBANK	Banking	2,003,771,484.90	8.02%
ARADEL	Oil & Gas	1,889,319,727.80	7.56%
ACCESSCORP	Banking	1,623,878,515.50	6.50%
GUINNESS	Consumer goods	1,387,086,740.35	5.55%
MTNN	Telecom	853,586,774.60	3.42%
BUACEMENT	Industrial goods	430,102,035.80	1.72%
SEPLAT	Oil & Gas	356,028,870.90	1.43%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.24%	NGX-30	↓	-0.23%	↑	47.90%
Week-on-Week	↓	-1.22%	Banking	↓	-0.22%	↑	34.91%
Month-to Date	↑	7.73%	Consumer Goods	↑	0.49%	↑	105.10%
Quarter-to-Date	↑	7.73%	Industrial Goods	↓	0.00%	↑	66.72%
Year-to-Date	↑	49.37%	Insurance	↓	-1.48%	↑	68.94%
52-Weeks High		155,640.55	Oil & Gas	↓	-3.94%	↑	3.17%
52-Weeks Low		96,567.24					

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change	NTB True Yield	Closed		A-day Change
Exchange Rate - I&E (₦/$)	1421.73	1436.97	↓	-1.07%	↑	7.71%	1-Month	16.54%	↑	0.04%
Exchange Rate - Parallel (₦/$)	1450.00	1453.00	↓	-0.21%	↑	11.85%	3-Month	16.70%	↓	-0.01%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	↓	-0.50%	6-Month	17.32%	↓	-0.08%
Crude Oil Price ($/Barrel)	64.72	64.72	→	0.00%	↓	-13.29%	9-Month	17.92%	↓	-0.18%
Foreign Reserve ($'Bn)	43.17	43.15	↑	0.05%	↑	5.61%	12-Month	18.61%	↓	-0.05%
Inflation Rate	18.02%	18.02%	→	0.00%	↓	-16.58%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at September 2025
-NTB True Yield have a day's lag

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