

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, October 27, 2025

Local Bourse Halts Rally as NGX-ASI Drops by 0.10%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	155,496.15	155,650.20	↓ -0.10%
Total Market Cap.	₦ Trillion	98.70	98.80	↓ -0.10%
Total Volume Traded	Million	492.75	1,211.59	↓ -59.33%
Total Value Traded	₦ Million	24,664.24	31,483.45	↓ -21.66%
Deals		39,715	29,960	↑ 32.56%

The Nigerian equity market resumed trading for the new week on a negative note, halting its record-breaking bullish run, as key market performance indicators (the NGX-ASI and Market Capitalization) both dropped by 0.10%. Today's bearish close was primarily driven by profit-taking in recently appreciated medium and large cap stocks, including CHAMPION, ACCESSCORP, NB, UBA, and others across major sectors, following a decline in market breadth and activity level. As a result, the market index (All-Share Index) fell by 148.90 basis points today, representing a drop of -0.10% to close at 155,496.15. Similarly, the Market Capitalization also lost ₦94.53 billion, representing a decline of -0.10%, to close at ₦98.70 trillion.

Furthermore, market activities were down today as the Total Volume and Total Value of trades decreased by -59.33% and -21.66% respectively. Approximately 492.75 million units valued at ₦24,664.24 million were transacted across 39,715 deals. In terms of volume, ACCESSCORP led the activity chart, accounting for 13.72% of the total volume of trades, followed by FIRSTHOLDCO (13.25%), UNIVINSURE (3.81%), SOVRENINS (3.80%), and ZENITHBANK (3.62%), rounding out the top five. ARADEL also emerged as the most traded stock in terms of value, with 22.58% of the total value of trade on the exchange.

ARADEL topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by NEM (+9.67%) growth, ASOSAVINGS (+9.09%), ETERNA (+8.75%), CHAMS (+7.59%), WEMABANK (+7.32%) and nineteen others. Thirty-four (34) stocks were depreciated, where DEAPCAP was the top loser, with a price depreciation of -9.71%, as CHAMPION (-9.64%), OMATEK (-5.81%), ACCESSCORP (-5.40%), CADBURY (-4.14%), and OANDO (-2.21%) also dipped in price. In that regard, the market breadth closed negatively, recording 25 gainers and 34 losers.

However, the market sectoral performance was positive today, as three of the five major market sectors were up, led by Oil & Gas sector, which grew by (+4.24%), followed by the Insurance sector with an increase of (+1.09%), and lastly the Industrial sector with a marginal growth of (+0.003%). The Banking and Consumer goods sectors dipped by -1.98 and -0.65% accordingly.

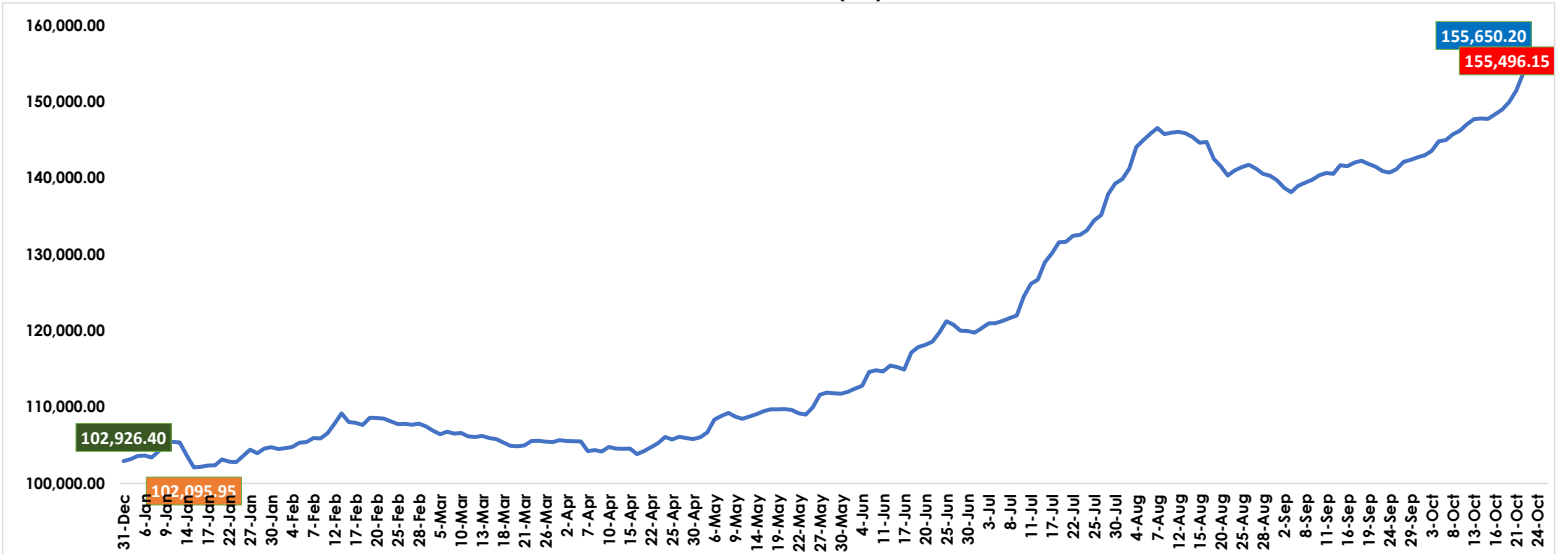
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ARADEL	790.00	869.00	10.00%
NEM	30.00	32.90	9.67%
ASOSAVINGS	0.66	0.72	9.09%
ETERNA	40.00	43.50	8.75%
CHAMS	3.95	4.25	7.59%
WEMABANK	20.50	22.00	7.32%
HMCALL	4.13	4.43	7.26%
CORNERST	6.23	6.67	7.06%
MEYER	15.10	16.15	6.95%
SUNUASSUR	5.20	5.50	5.77%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	1.75	1.58	-9.71%
CHAMPION	16.60	15.00	-9.64%
REDSTAREX	11.00	10.05	-8.64%
WAPIC	3.10	2.90	-6.45%
UNIVINSURE	1.17	1.10	-5.98%
PZ	44.65	42.00	-5.94%
OMATEK	1.55	1.46	-5.81%
ACCESSCORP	25.00	23.65	-5.40%
VERITASKAP	2.16	2.05	-5.09%
FIDELITYBK	19.85	18.85	-5.04%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ACCESSCORP	Banking	68,918,625	13.72%
FIRSTHOLDCO	Banking	66,571,538	13.25%
UNIVINSURE	Insurance	19,160,768	3.81%
SOVRENINS	Insurance	19,089,177	3.80%
ZENITHBANK	Banking	18,176,902	3.62%
WEMABANK	Banking	16,628,472	3.31%
UBA	Banking	15,307,105	3.05%
AIICO	Insurance	12,827,143	2.55%
VERITASKAP	Financial Services	11,620,832	2.31%
GTCCO	Banking	11,549,022	2.30%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	5,630,400,189.20	22.58%
PRESCO	2,248,823,853.40	9.02%
FIRSTHOLDCO	2,089,453,626.85	8.38%
DANGCEM	1,654,118,720.40	6.63%
ACCESSCORP	1,620,739,797.25	6.50%
SEPLAT	1,487,387,535.70	5.97%
MTNN	1,457,431,188.80	5.85%
ZENITHBANK	1,200,934,683.35	4.82%
GTCCO	1,052,068,343.00	4.22%
BUACEMENT	734,483,822.20	2.95%

NGX-ASI Performance (YTD)



Monday, October 27, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.10%	NGX-30	↓		-0.08% ↑	49.22%
Week-on-Week	↑	4.38%	Banking	↓		-1.98% ↑	35.38%
Month-to-Date	↑	8.96%	Consumer Goods	↓		-0.65% ↑	108.46%
Quarter-to-Date	↑	8.96%	Industrial Goods	↑		0.00% ↑	68.45%
Year-to-Date	↑	51.08%	Insurance	↑		1.09% ↑	79.57%
52-Weeks High		155,650.20	Oil & Gas	↑		4.24% ↑	11.63%
52-Weeks Low		96,567.24					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	1457.96	1460.49	↓	-0.174% ↑	5.36%	1-Month	16.30% ↑ 0.10%
Exchange Rate - Parallel (₹/\$)	1540.00	1515	↑	1.62% ↑	6.38%	3-Month	16.87% ↑ 0.13%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00% ↓	-0.50%	6-Month	17.61% ↑ 0.14%
Crude Oil Price (\$/Barrel)	64.91	65.2	↓	-0.44% ↓	-13.04%	9-Month	18.04% ↓ -0.08%
Foreign Reserve (\$Bn)	42.87	42.87	↓	0.00% ↑	4.86%	12-Month	18.78% ↑ 0.31%
Inflation Rate	18.02%	18.02%	→	0.00% ↓	-16.58%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2025
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlissportfolios.com

research@atlissportfolios.com