THE NIGERIAN EQUITY MARKET SUMMARY

ATLASS PORTFOLIOS LIMITED
Trading Licence Holder of the Nigerian Exchange

Tuesday, October 14, 2025

Local Bourse Extends Rally as Market Capitalization Approaches ₦94 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	147,806.62	147,717.21	0.06%
Total Market Cap.	₦'Trillion	93.82	93.76	0.06%
Total Volume Traded	Million	262.45	615.91	-57.39%
Total Value Traded	₦'Million	8,268.28	13,278.28	-37.73%
Deals		16,693	31,318	-46.70%

The Nigerian equity market closed in positive territory today, extending its bullish run from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each advanced by 0.06%. The market's upward trajectory despite negative breadth was driven by sustained buying interest in medium and large-scale stocks, particularly BUACEMENT, PRESTIGE, INTBREW, and 20 other equities, reflecting a continued rotation of funds from the fixed income space into the equities market amid improved investor confidence. Specifically, the market index (All-Share Index) grew by 89.41 basis points today, to close at a fresh all-time high of 147,806.82 points, representing a 0.06% increase from the previous session. In a similar trend, Market Capitalization appreciated by ₦56.74 billion to settle at ₦93.82 trillion, also marking a 0.06% increase.

Nevertheless, market activities were down today as the Total Volume and Total Value of trades dropped by -57.39% and -37.73% respectively. Approximately 262.45 million units valued at ₦8,268.28 million were transacted across 16,693 deals. In terms of volume, FIDELITYBK led the activity chart, accounting for 10.35% of the total volume of trades, followed by CHAMS (7.59%), TANTALIZER (7.46%), ACCESSCORP (6.13%), and SOVRENINS (4.42%), rounding out the top five. MTNN emerged as the most traded stock in terms of value, with 14.23% of the total value of trade on the exchange.

REGALINS topped the advancers' chart for today with a price appreciation of 8.82 percent, trailed by PRESTIGE (+6.71%) growth, WAPIC (+6.45%), LEGENDINT (+5.45%), CWG (+4.74%), INTBREW (+3.57%) and seventeen others. Thirty-six (36) stocks were depreciated, whereas AUSTINLAZ was the top loser, with a price depreciation of -7.94%, as FIDSON (-6.67%), BERGER (-5.92%), ELLAHLAKES (-3.46%), DANGSUGAR (-1.64%), and OANDO (-1.23%) also dipped in price. In that regard, the market breadth closed negatively, recording 23 gainers and 36 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which grew by (+1.01%), followed by the Industrial sector with an increase of (+0.30%), and lastly the Consumer goods sector by (+0.10%). On the other hand, the Banking and Oil & Gas sectors dropped by -0.37% and -0.09% accordingly.

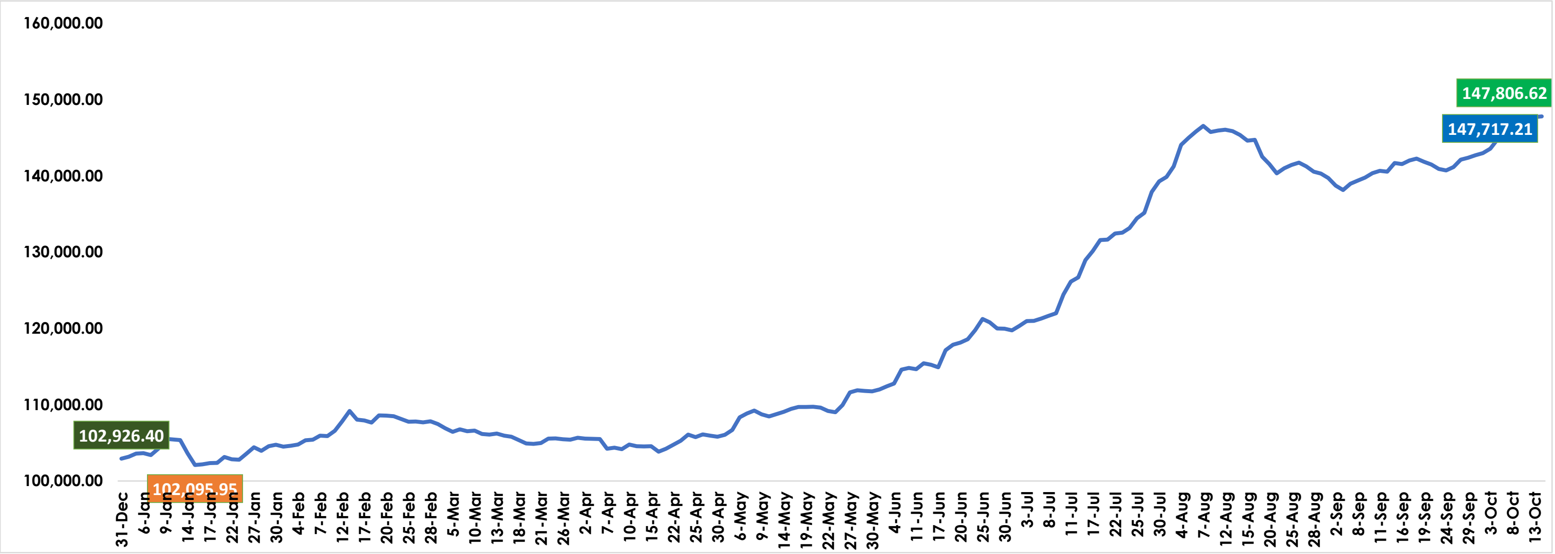
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	1.36	1.48	8.82%
PRESTIGE	1.64	1.75	6.71%
WAPIC	3.10	3.30	6.45%
LEGENDINT	5.50	5.80	5.45%
CWG	17.95	18.80	4.74%
INTBREW	14.00	14.50	3.57%
CUSTODIAN	43.00	44.00	2.33%
JAPAULGOLD	2.60	2.66	2.31%
CONHALLPLC	4.50	4.60	2.22%
OMATEK	1.40	1.43	2.14%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	3.15	2.90	-7.94%
DEAPCAP	1.80	1.68	-6.67%
FIDSON	43.50	40.60	-6.67%
CAVERTON	6.93	6.49	-6.35%
BERGER	38.85	36.55	-5.92%
LIVESTOCK	7.95	7.50	-5.66%
CHAMPION	16.80	16.00	-4.76%
LINKASSURE	2.10	2.00	-4.76%
RTBRISCOE	3.56	3.40	-4.49%
CHAMS	4.18	4.00	-4.31%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	50,902,986	10.35%
CHAMS	ICT	37,363,156	7.59%
TANTALIZER	Services	36,692,715	7.46%
ACCESSCORP	Banking	30,155,522	6.13%
SOVRENINS	Insurance	21,728,714	4.42%
UNIVINSURE	Insurance	20,450,000	4.16%
REGALINS	Insurance	20,136,758	4.09%
ZENITHBANK	Banking	17,900,174	3.64%
WAPCO	Industrial	17,514,429	3.56%
ELLAHLAKES	Agriculture	14,608,288	2.97%

Top 10 Traders By Value		Value (₦)	% of Mkt Value
MTNN	Telecom	2,460,796,485.80	14.23%
DANGCEM	Industrial	2,349,624,886.70	13.58%
WAPCO	Industrial	2,265,503,323.90	13.10%
ZENITHBANK	Banking	1,218,169,322.55	7.04%
ARADEL	Oil & Gas	1,038,158,748.90	6.00%
FIDELITYBK	Banking	1,021,165,022.15	5.90%
GTCO	Banking	916,831,383.75	5.30%
ACCESSCORP	Banking	784,597,880.75	4.54%
UBA	Banking	594,801,650.10	3.44%
OANDO	Oil & Gas	441,244,801.35	2.55%

NGX-ASI Performance (YTD)



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Market Performance History		
A-Day Change	↑	0.06%
Week-on-Week	↑	2.06%
Month-to Date	↑	3.57%
Quarter-to-Date	↑	3.57%
Year-to-Date	↑	43.60%
52-Weeks High		147,806.62
52-Weeks Low		96,567.24

Sector Indices		A-Day Change		YTD % Change
NGX-30	↑	0.00%	↑	41.39%
Banking	↓	-0.37%	↑	39.91%
Consumer Goods	↑	0.10%	↑	98.69%
Industrial Goods	↑	0.30%	↑	49.59%
Insurance	↑	1.01%	↑	80.63%
Oil & Gas	↓	-0.09%	↓	-2.03%

Economic Indicators	Today	Previous Day		A-Day Change		YTD % Change
Exchange Rate - I&E (₦/$)	1457.51	1455.17	↑	0.16%	↑	5.39%
Exchange Rate - Parallel (₦/$)	1490.00	1485	↑	0.34%	↑	9.42%
Monetary Policy Rate (MPR)	27.00%	27.00%	→	0.00%	↓	-0.50%
Crude Oil Price ($/Barrel)	61.82	63.32	↓	-2.37%	↓	-17.18%
Foreign Reserve ($'Bn)	42.59	42.58	↑	0.03%	↑	4.19%
Inflation Rate	20.12%	20.12%	→	0.00%	↓	-14.48%

NTB True Yield	Closed		A-day Change
1-Month	16.17%	↑	0.12%
3-Month	16.69%	↑	0.28%
6-Month	17.38%	↑	0.00%
9-Month	17.96%	↑	0.15%
12-Month	18.37%	↑	0.05%

Note : *-Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared*
-Foreign reserves figures have two-day lag
-Inflation figure as at August 2025
-NTB True Yield have a day's lag

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