

## THE NIGERIAN EQUITY MARKET SUMMARY

Monday, October 6, 2025

### Equity Market Rally Continues as Investors' Wealth Grew by ₦2.86 Trillion in 7 Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	144,822.61	143,584.04	↑ 0.86%
Total Market Cap.	₦ Trillion	91.92	91.14	↑ 0.86%
Total Volume Traded	Million	519.92	544.74	↓ -4.56%
Total Value Traded	₦ Million	14,546.57	19,627.10	↓ -25.89%
Deals		35,490	27,065	↑ 31.13%

The Nigerian equity market resumed trading for the new week on a positive note, as market indicators "NGX-ASI and Market Capitalization" both appreciated by +0.86%. The local bourse maintained its positive momentum from the previous trading sessions, buoyed by bargain hunting in some blue-chip and medium-scale stocks such as MANSARD, SEPLAT, MTNN, GTCO and others across key market sectors. The market momentum was further driven by moderating macroeconomic parameters and interest rate in the fixed income market. Consequently, the NGX-ASI grew by 0.86%, adding 1,238.57 basis points to close at 144,822.61. Similarly, Market Capitalization recorded a gain of ₦786.24 billion, representing a 0.86% increase to settle at ₦91.92 trillion.

However, market activities were down today as the Total Volume and Total Value of trade dropped by -4.56% and -25.89% respectively. Approximately 519.92 million units valued at ₦14,546.57 million were transacted across 35,490 deals. In terms of volume, ELLAHLAKES led the activity chart, accounting for 15.45% of the total volume of trades, followed by CHAMS (5.83%), STERLINGNG (4.77%), CUSTODIAN (4.21%), and GTCO (3.87%), rounding out the top five. GTCO emerged as the most traded stock in terms of value, with 13.59% of the total value of trade on the exchange.

MANSARD and SEPLAT topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by ELLAHLAKES (+9.95%) growth, CHAMS (+9.87%), OMATEK (+9.84%), SOVRENINS (+9.82%), DAARCOMM (+9.71%) and thirty-nine others. Twenty-three (23) stocks depreciated, where INTENEGINS was the top loser, with a price depreciation of -8.42%, as THOMASWY (-7.72%), BERGER (-6.80%), ARADEL (-3.09%), CADBURY (-1.99%), and ACCESSCORP (-1.89%) also dipped in price. In that regard, the market breadth closed positively, recording 46 gainers and 23 losers.

In addition, the market sectoral performance was positive today, as all the five major market sectors were up, led by the Oil & Gas sector, which grew by (+3.35%), followed by the Insurance sector with an increase of (+3.13%), the Banking sector by (+0.64%), the Consumer goods sector by (+0.12%), and lastly the Industrial sector with a marginal gain of +0.01%.

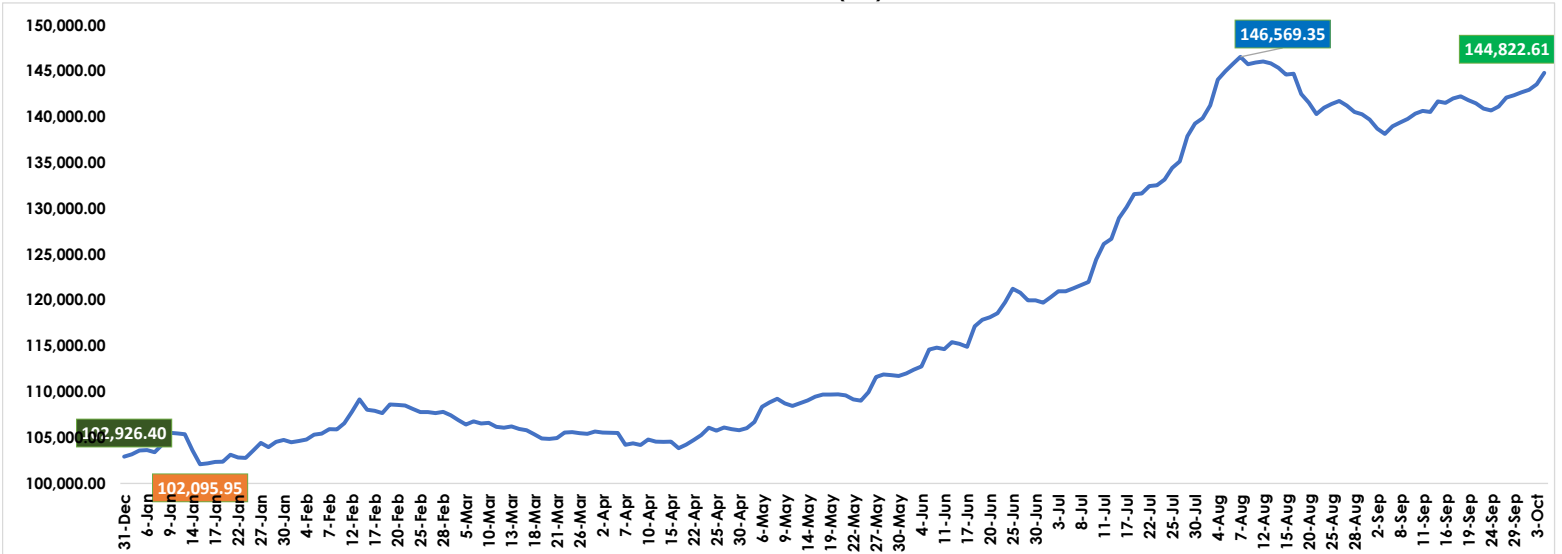
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MANSARD	14.40	15.84	10.00%
SEPLAT	5379.30	5917.20	10.00%
ELLAHLAKES	13.47	14.81	9.95%
CHAMS	3.85	4.23	9.87%
OMATEK	1.22	1.34	9.84%
SOVRENINS	2.75	3.02	9.82%
DAARCOMM	1.03	1.13	9.71%
AUSTINLAZ	3.19	3.49	9.40%
LIVINGTRUST	6.09	6.60	8.37%
REGALINS	1.53	1.64	7.19%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	2.97	2.72	-8.42%
MCNICHOLS	3.49	3.20	-8.31%
THOMASWY	3.24	2.99	-7.72%
BERGER	39.70	37.00	-6.80%
ABCTRANS	4.30	4.05	-5.81%
CILEASING	6.20	6.00	-3.23%
ARADEL	650.10	630.00	-3.09%
TIP	14.50	14.10	-2.76%
IKEJAHOTEL	20.00	19.50	-2.50%
RTBRISCOE	3.67	3.59	-2.18%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ELLAHLAKES	Agriculture	80,067,193	15.45%
CHAMS	ICT	30,212,717	5.83%
STERLINGNG	Banking	24,743,131	4.77%
CUSTODIAN	Financial Services	21,826,364	4.21%
GTCO	Banking	20,056,563	3.87%
ACCESSCORP	Banking	19,174,195	3.70%
JAPPAULGOLD	Oil & Gas	18,848,115	3.64%
AIICO	Insurance	17,979,295	3.47%
ZENITHBANK	Banking	16,236,578	3.13%
REGALINS	Insurance	12,721,055	2.45%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	1,968,052,674.65	13.59%
SEPLAT	1,645,145,616.70	11.36%
ARADEL	1,206,663,576.70	8.33%
ELLAHLAKES	1,184,515,445.51	8.18%
ZENITHBANK	1,117,488,354.40	7.72%
CUSTODIAN	903,739,588.90	6.24%
ACCESSCORP	504,047,889.60	3.48%
TRANSCORP	499,482,112.50	3.45%
UBA	396,620,387.90	2.74%
PZ	311,616,575.45	2.15%

# NGX-ASI Performance (YTD)



Monday, October 6, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.86%	NGX-30	↑	0.84%	↑	38.48%
Week-on-Week	↑	2.60%	Banking	↑	0.64%	↑	41.66%
Month-to Date	↑	1.48%	Consumer Goods	↑	0.12%	↑	96.66%
Quarter-to-Date	↑	1.48%	Industrial Goods	↑	0.01%	↑	42.16%
Year-to-Date	↑	40.71%	Insurance	↑	3.13%	↑	74.19%
52-Weeks High	146,569.35		Oil & Gas	↑	3.35%	↓	-1.49%
52-Weeks Low	96,567.24						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)		1465.68	1455.24	↑	0.71%	4.86%	1-Month	16.16% ↑ 0.12%
Exchange Rate - Parallel (₹/\$)		1490.00	1440	↑	3.36%	9.42%	3-Month	16.99% ↑ 0.21%
Monetary Policy Rate (MPR)		27.00%	27.00%	→	0.00%	-0.50%	6-Month	17.68% ↑ 0.07%
Crude Oil Price (\$/Barrel)		65.32	64.53	↑	1.22%	-12.49%	9-Month	18.23% ↑ 0.22%
Foreign Reserve (\$Bn)		42.41	42.35	↑	0.13%	3.74%	12-Month	18.57% ↓ -0.09%
Inflation Rate		20.12%	20.12%	→	0.00%	-14.48%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at August 2025  
 -NTB True Yield have a day's lag

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