

## THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, October 2, 2025

### Equity Market Opens Q4 Trading in the Green as Market Index Advances by 0.19%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	142,979.45	142,708.71	0.19%
Total Market Cap.	₦ Trillion	90.75	90.58	0.19%
Total Volume Traded	Million	6,233.45	1,240.50	402.49%
Total Value Traded	₦ Million	54,451.81	29,824.80	82.57%
Deals		32,682	28,009	16.68%

The Nigerian domestic market maintained its bullish streak after the break to open trading activities for the final quarter of the year in the green. The market's positive performance was primarily driven by buying interest in selective large and medium-scale stocks with good fundamentals such as PZ, ETERNA, GTCO, CADBURY and others across key market sectors. Consequently, the NGX-ASI advanced further by 0.19%, adding 270.74 basis points to close at 142,979.45. Similarly, Market Capitalization recorded a gain of ₦170.72 billion, representing a 0.19% increase to settle at ₦90.75 trillion. Furthermore, Investors wealth grew by ₦1.69 trillion in five consecutive trading sessions, underscoring increased appetite for the local market.

On the other hand, market activities were up today as the Total Volume and Total Value of trade surged by +402.49% and +82.57% respectively. Approximately 6,233.45 million units valued at ₦54,451.81 million were transacted across 32,682 deals. In terms of volume, UBA led the activity chart, accounting for 19.44% of the total volume of trades, followed by WEMABANK (19.42%), FIRSTHOLDCO (14.28%), ZENITHBANK (6.02%), and STANBIC (3.96%), rounding out the top five. UBA also emerged as the most traded stock in terms of value, with 22.28% of the total value of trade on the exchange.

PZ topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by ETERNA (+9.94%) growth, CHAMPION (+9.82%), TANTALIZER (+5.96%), AIICO (+5.43%), NEIMETH (+5.13%) and twenty-eight others. Twenty-five (25) stocks depreciated, where RTBRISCOE was the top loser, with a price depreciation of -9.89%, as THOMASWY (-9.82%), BERGER (-7.18%), LIVESTOCK (-3.95%), MAYBAKER (-2.76%), and FIRSTHOLDCO (-1.59%) also dipped in price. In that regard, the market breadth closed positively, recording 34 gainers and 25 losers.

In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Insurance sector, which grew by (+0.42%), followed by the Consumer goods sector with an increase of (+0.35%), the Banking sector by (+0.17%), and lastly the Oil & Gas sector with a gain of (+0.12%). The Industrial sector recorded a marginal loss of -0.02%.

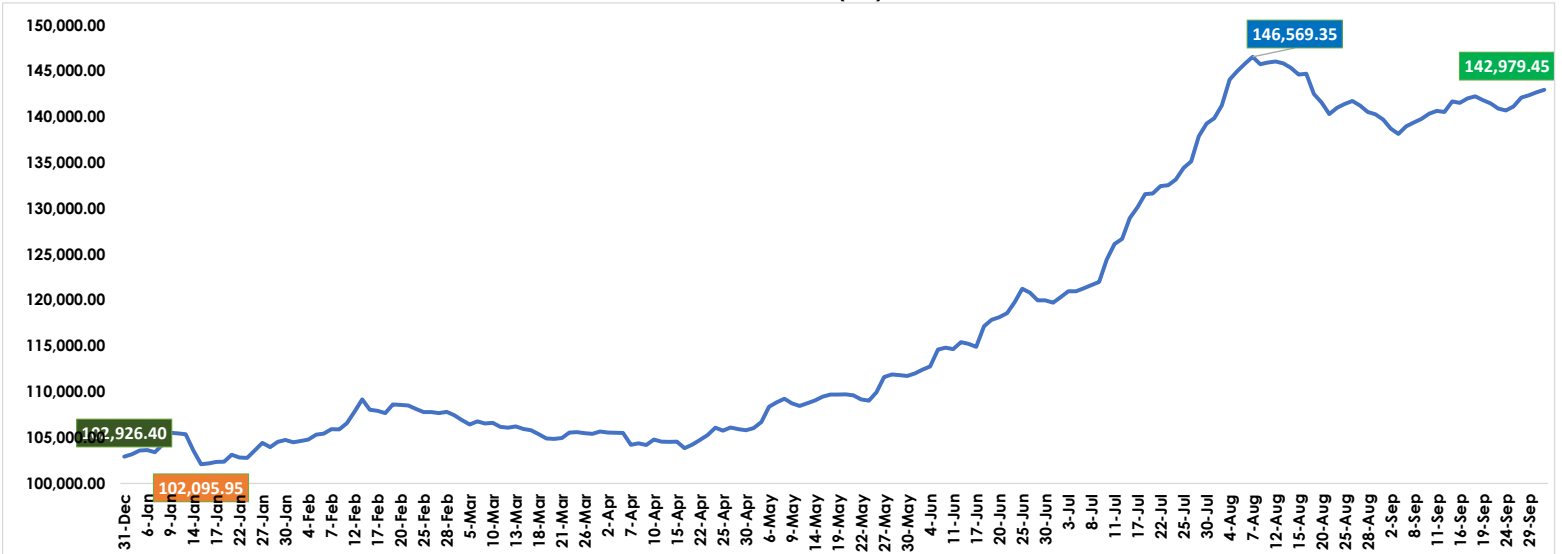
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	34.50	37.95	10.00%
ETERNA	33.70	37.05	9.94%
CHAMPION	13.75	15.10	9.82%
TANTALIZER	2.35	2.49	5.96%
AIICO	3.50	3.69	5.43%
NEIMETH	5.85	6.15	5.13%
UPDC	6.61	6.89	4.24%
VERITASKAP	2.02	2.10	3.96%
ROYALEX	2.05	2.13	3.90%
CUSTODIAN	40.80	42.25	3.55%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	3.74	3.37	-9.89%
THOMASWY	3.97	3.58	-9.82%
SOVRENINS	3.00	2.72	-9.33%
INTENEGINS	3.34	3.08	-7.78%
BERGER	39.00	36.20	-7.18%
MBENEFIT	3.83	3.65	-4.70%
GUINEAINS	1.48	1.42	-4.05%
LIVESTOCK	7.60	7.30	-3.95%
SUNUASSUR	5.99	5.80	-3.17%
REGALINS	1.60	1.55	-3.13%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UBA	Banking	152,135,126	19.44%
WEMABANK	Banking	152,047,650	19.42%
FIRSTHOLDCO	Banking	111,797,923	14.28%
ZENITHBANK	Banking	47,090,688	6.02%
STANBIC	Banking	31,029,145	3.96%
GTCO	Banking	26,146,638	3.34%
STERLINGNG	Banking	21,473,388	2.74%
NB	Consumer goods	21,350,542	2.73%
CHAMS	ICT	16,369,623	2.09%
SOVRENINS	Insurance	11,617,147	1.48%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
UBA	6,542,804,378.85	22.28%
FIRSTHOLDCO	3,487,209,086.30	11.88%
STANBIC	3,412,542,328.50	11.62%
ZENITHBANK	3,266,087,535.95	11.12%
WEMABANK	2,516,114,161.45	8.57%
GTCO	2,465,540,949.00	8.40%
NB	1,560,101,518.15	5.31%
ARADEL	1,181,370,030.40	4.02%
MTNN	682,161,622.20	2.32%
WAPCO	600,976,980.15	2.05%

# NGX-ASI Performance (YTD)



Thursday, October 2, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.19%	NGX-30	↑		0.13%	↑	36.89%
Week-on-Week	↑	1.45%	Banking	↑		0.17%	↑	39.85%
Month-to Date	↑	0.19%	Consumer Goods	↑		0.35%	↑	95.35%
Quarter-to-Date	↑	0.19%	Industrial Goods	↓		-0.02%	↑	41.87%
Year-to-Date	↑	38.91%	Insurance	↑		0.42%	↑	66.59%
52-Weeks High		146,569.35	Oil & Gas	↑		0.12%	↓	-6.86%
52-Weeks Low		96,567.24						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)		1475.35	1476.35	↓	-0.07%	4.23%	1-Month	16.40% ↑ 0.20%
Exchange Rate - Parallel (N/\$)		1435.00	1475	↓	-2.79%	12.77%	3-Month	17.23% ↓ -0.05%
Monetary Policy Rate (MPR)		27.00%	27.00%	→	0.00%	-0.50%	6-Month	18.02% ↑ 0.04%
Crude Oil Price (\$/Barrel)		64.88	67.02	↓	-3.19%	-13.08%	9-Month	18.63% ↑ 0.07%
Foreign Reserve (\$Bn)		42.33	42.26	↑	0.17%	3.54%	12-Month	19.01% ↓ -0.08%
Inflation Rate		20.12%	20.12%	→	0.00%	-14.48%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at August 2025  
 -NTB True Yield have a day's lag

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