

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, September 9, 2025

Positive Trading Sentiment Lifts Local Bourse for Another Session; NGX-ASI Up By 0.29%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	139,796.11	139,394.75	↑ 0.29%
Total Market Cap.	₦ Trillion	88.45	88.20	↑ 0.29%
Total Volume Traded	Million	659.17	947.87	↓ -30.46%
Total Value Traded	₦ Million	12,509.56	17,971.67	↓ -30.39%
Deals		25,334	36,036	↓ -29.70%

The Nigerian equity market closed in positive territory today, extending its bullish momentum from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 0.29%. The bourse uptrend was fueled by investors sustained buying interest across key sectors, bolstered by notable price appreciation in some medium and large-scale stocks, such as REGALINS, ETRANSACT, TANTALIZER, WAPCO, UCAP among others. Specifically, the market index (All-Share Index) added 401.36 basis points, reflecting a 0.29% increase to close at 139,796.11 basis points. Similarly, the Market Capitalization also gained ₦253.95 billion, representing a growth of 0.29%, settling at ₦88.45 trillion.

However, market activities were down today as the Total Volume and Total Value of trades dropped by -30.46% and -30.39% respectively. Approximately 659.17 million units valued at ₦12,509.56 million were transacted across 25,334 deals. In terms of volume, FCMB led the activity chart, accounting for 30.78% of the total volume of trades, followed by UNIVINSURE (9.60%), FIRSTHOLDCO (6.72%), REGALINS (4.71%), and ACCESSCORP (3.97%), rounding out the top five. FCMB also emerged as the most traded stock in terms of value, with 16.79% of the total value of trade on the exchange.

REGALINS topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by MECURE with (+9.92%) growth, ETRANZACT (+9.73%), DAARCOMM (+9.57%), DEAPCAP (+9.52%), ROYALEX (+9.22%) and twenty-nine others. Nineteen (19) stocks depreciated, where UNILEVER was the top loser, with a price depreciation of -9.79%, as FTNCOCOA (-9.40%), BERGER (-6.33%), HONYFLOUR (-3.91%), VFDGROUP (-2.65%), and OANDO (-0.53%) also dipped in price. In that regard, the market breadth closed largely positively, recording 35 gainers and 19 losers.

In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Insurance sector, which grew by (+0.98%), followed by the Industrial with an increase of (+0.85%), the Banking sector by (+0.43%), and lastly the Consumer goods sector with a gain of (+0.28%). The Oil & Gas sector dropped by -0.05%.

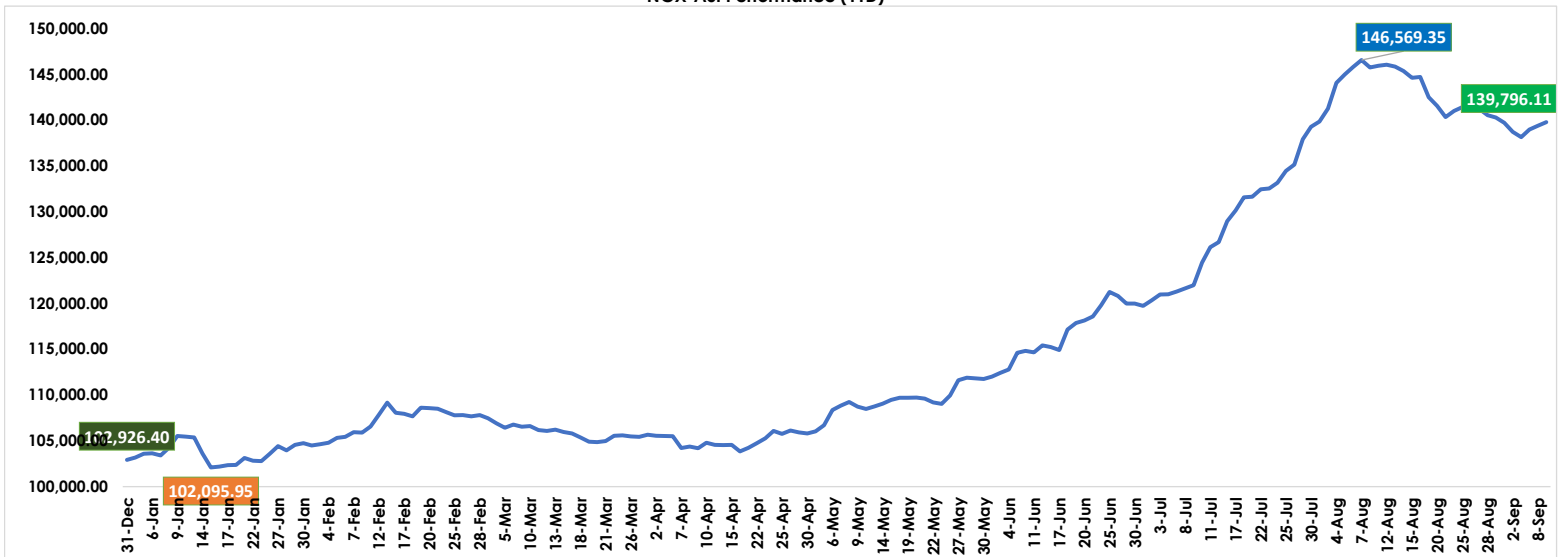
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	1.30	1.43	10.00%
MECURE	19.65	21.60	9.92%
ETRANZACT	11.30	12.40	9.73%
DAARCOMM	0.94	1.03	9.57%
DEAPCAP	1.68	1.84	9.52%
ROYALEX	2.06	2.25	9.22%
UPL	5.50	5.99	8.91%
MCNICHOLS	3.51	3.80	8.26%
TANTALIZER	2.30	2.49	8.26%
GUINEAINS	1.52	1.64	7.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	70.00	63.15	-9.79%
FTNCOCOA	5.96	5.40	-9.40%
ELLAHLAKES	14.27	13.02	-8.76%
LINKASSURE	2.19	2.04	-6.85%
BERGER	37.90	35.50	-6.33%
PRESTIGE	1.87	1.76	-5.88%
WAPIC	3.60	3.43	-4.72%
HONYFLOUR	23.00	22.10	-3.91%
SOVRENINS	3.06	2.95	-3.59%
UNIVINSURE	1.29	1.25	-3.10%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FCMB	Banking	202,488,429	30.78%
UNIVINSURE	Insurance	63,140,207	9.60%
FIRSTHOLDCO	Banking	44,226,523	6.72%
REGALINS	Insurance	30,981,704	4.71%
ACCESSCORP	Banking	26,124,843	3.97%
ELLAHLAKES	Agriculture	21,951,845	3.34%
CHAMS	ICT	21,821,332	3.32%
JAPAUFGOLD	Oil & Gas	19,970,578	3.04%
GTCO	Banking	16,336,338	2.48%
AIICO	Insurance	16,049,557	2.44%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FCMB	2,097,364,760.10	16.79%
GTCO	1,503,146,773.55	12.03%
FIRSTHOLDCO	1,338,648,390.65	10.72%
MTNN	800,110,131.70	6.41%
ACCESSCORP	676,419,389.60	5.42%
ZENITHBANK	656,600,108.30	5.26%
CUSTODIAN	513,415,337.00	4.11%
UBA	485,696,477.25	3.89%
SEPLAT	474,920,932.50	3.80%
ARADEL	410,937,126.60	3.29%

NGX-ASI Performance (YTD)



Tuesday, September 9, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.29%	NGX-30	↑	0.32%	↑	33.75%	
Week-on-Week	↓	-0.36%	Banking	↑	0.43%	↑	38.67%	
Month-to-Date	↓	-0.36%	Consumer Goods	↑	0.28%	↑	83.68%	
Quarter-to-Date	↑	16.52%	Industrial Goods	↑	0.85%	↑	37.54%	
Year-to-Date	↑	35.82%	Insurance	↑	0.98%	↑	85.56%	
52-Weeks High		146,569.35	Oil & Gas	↓	-0.05%	↓	-12.91%	
52-Weeks Low		96,204.01						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1506.84	1514.87	↓	-0.53%	↑	2.19%	16.39%	↑ 0.21%
Exchange Rate - Parallel (N/\$)	1509.00	1520	↓	-0.73%	↑	8.27%	17.29%	↑ 0.09%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	0.00%	18.65%	↑ 0.17%
Crude Oil Price (\$/Barrel)	66.54	66.02	↑	0.79%	↓	-10.85%	19.47%	↑ 0.15%
Foreign Reserve (\$Bn)	41.54	41.50	↑	0.09%	↑	1.61%	20.78%	↑ 0.48%
Inflation Rate	21.88%	21.88%	→	0.00%	↓	-12.72%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at July 2025
- NTB True Yield have a day's lag

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