

Monday, September 8, 2025

Local Bourse Resumes in the Green with 0.30% Gain Amid Sustained Buy-Side Interest

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	139,394.75	138,980.01	0.30% ↑
Total Market Cap.	₦ Trillion	88.20	87.94	0.30% ↑
Total Volume Traded	Million	947.87	1,805.33	-47.50% ↓
Total Value Traded	₦ Million	17,971.67	15,696.39	14.50% ↑
Deals		36,036	24,397	47.71% ↑

The Nigerian domestic market opened the new week in the green, extending its positive momentum from last Thursday before the short holiday. Key market performance indicators advanced, as the NGX All-Share (ASI) rose by 0.30%, while the Market Capitalization gained the same margin. The bourse uptrend was driven by sustained bargain hunting in recently depressed medium and large-cap stocks across key sectors, such as PZ, ELLAHLAKES, AIICO, TRANSPOWER, DANGSUGAR, among others across major sectors. Specifically, the market index (All-Share Index) added 414.74 basis points in today's trading session, reflecting a 0.30% increase to close at 139,394.75. Likewise, the Market Capitalization also gained ₦262.42 billion, representing a growth of 0.30%, settling at ₦88.20 trillion.

However, market activities were mixed today as the Total Volume of trade dropped by -47.50%, while the Total Value increased by +14.50%. Approximately 947.87 million units valued at ₦17,971.67 million were transacted across 36,036 deals. In terms of volume, FCMB led the activity chat, accounting for 48.68% of the total volume of trades, followed by UNIVINSURE (4.46%), ROYALEX (3.72%), ZENITHBANK (2.82%), and FIRSTHOLDCO (2.74%), rounding out the top five. FCMB also emerged as the most traded stock in terms of value, with 26.38% of the total value of trade on the exchange.

PZ and UPL topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by ELLAHLAKES with (+9.94%) growth, LEGENDINT (+9.90%), NCR (+9.84%), AIICO (+9.74%), ETRANSACT (+9.71%) and thirty-four others. Seventeen (17) stocks depreciated, where IMG, ENAMELWA, THOMASWY, and UNIONDICON were the top losers, with a price depreciation of -10.00% each, as ETERNA (-9.36%), TRANSCORP (-7.34%), FIRSTHOLDCO (-5.57%), LIVESTOCK (-4.52%), and HONYFLOUR (-0.86%) also dipped in price. In that regard, the market breadth closed largely positively, recording 41 gainers and 17 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which grew by (+3.16%), followed by the Consumer goods with an increase of (+0.60%), and lastly the Industrial sector with a marginal gain of (+0.02%). The Banking sector dropped by -0.53%, while the Oil & Gas sector closed unchanged.

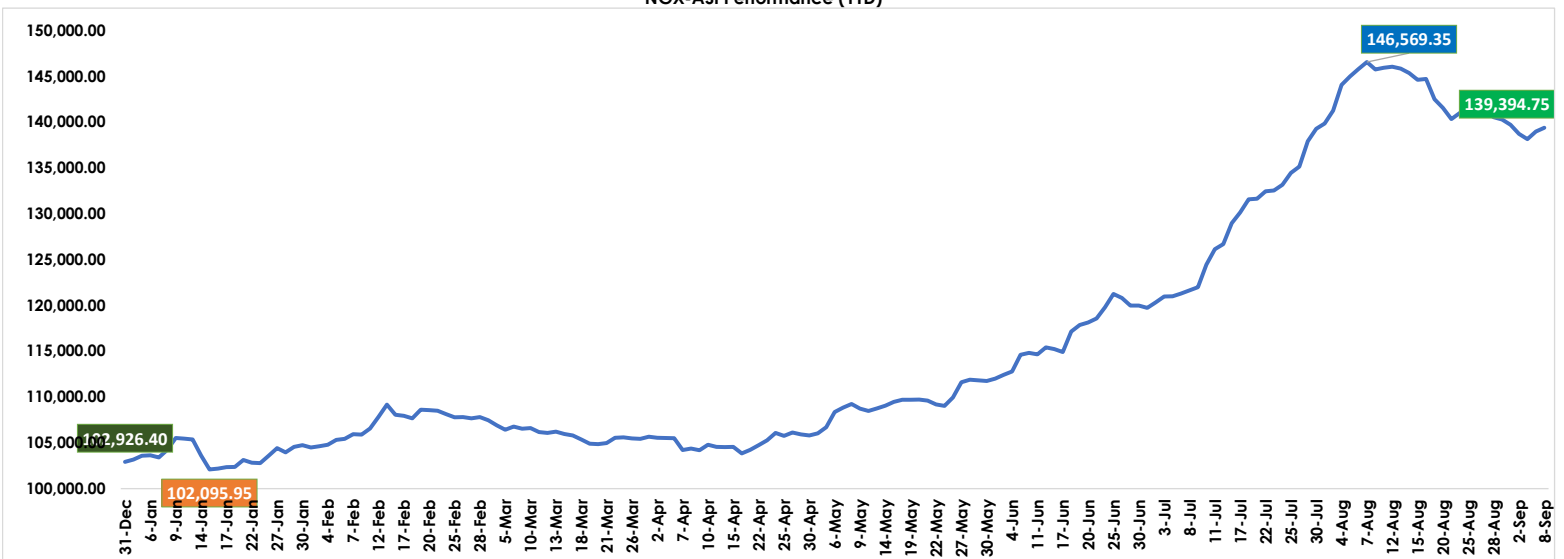
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	32.00	35.20	10.00%
UPL	5.00	5.50	10.00%
ELLAHLAKES	12.98	14.27	9.94%
LEGENDINT	4.95	5.44	9.90%
NCR	12.70	13.95	9.84%
AIICO	3.49	3.83	9.74%
ETRANZACT	10.30	11.30	9.71%
TRANSPOWER	286.50	314.00	9.60%
VERITASKAP	1.98	2.17	9.60%
ROYALEX	1.88	2.06	9.57%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
IMG	37.00	33.30	-10.00%
ENAMELWA	39.00	35.10	-10.00%
THOMASWY	3.00	2.70	-10.00%
UNIONDICON	12.00	10.80	-10.00%
ACADEMY	9.55	8.60	-9.95%
ETERNA	34.20	31.00	-9.36%
TRANSCORP	49.70	46.05	-7.34%
FIRSTHOLDCO	32.30	30.50	-5.57%
REDSTAREX	11.00	10.50	-4.55%
LIVESTOCK	7.75	7.40	-4.52%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FCMB	Banking	460,948,883	48.68%
UNIVINSURE	Insurance	42,221,195	4.46%
ROYALEX	Financial Services	35,224,266	3.72%
ZENITHBANK	Banking	26,733,629	2.82%
FIRSTHOLDCO	Banking	25,906,483	2.74%
AIICO	Insurance	25,448,565	2.69%
DANGSUGAR	Consumer goods	23,589,207	2.49%
ACCESSCORP	Banking	22,388,022	2.36%
ELLAHLAKES	Agriculture	20,222,287	2.14%
GTCO	Banking	17,405,002	1.84%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FCMB	Banking	4,735,742,694.25	26.38%
ZENITHBANK	Banking	1,731,968,828.05	9.65%
GTCO	Banking	1,600,611,310.15	8.92%
DANGSUGAR	Consumer goods	1,413,277,817.90	7.87%
NESTLE	Consumer goods	930,131,720.90	5.18%
FIRSTHOLDCO	Banking	791,009,124.05	4.41%
TRANSPOWER	Utilities	719,036,060.90	4.01%
MTNN	Telecom	639,456,653.90	3.56%
UBA	Banking	602,640,313.80	3.36%
ACCESSCORP	Oil & Gas	579,211,757.85	3.23%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.30%	NGX-30	↑			0.11%	↑ 33.32%
Week-on-Week	↓ -0.83%	Banking	↓			-0.53%	↑ 38.08%
Month-to-Date	↓ -0.64%	Consumer Goods	↑			0.60%	↑ 83.16%
Quarter-to-Date	↑ 16.18%	Industrial Goods	↑			0.02%	↑ 36.38%
Year-to-Date	↑ 35.43%	Insurance	↑			3.16%	↑ 83.77%
52-Weeks High	146,569.35	Oil & Gas	↑			0.00%	↓ -12.86%
52-Weeks Low	96,037.28						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1514.87	1521.46	↓	-0.44%	1.66%	16.18%	↓ -0.50%
Exchange Rate - Parallel (₺/\$)	1520.00	1525	↓	-0.33%	7.60%	17.20%	↓ -0.52%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	18.48%	↑ 0.04%
Crude Oil Price (\$/Barrel)	66.92	66.99	↓	-0.10%	-10.34%	19.32%	↑ 0.04%
Foreign Reserve (\$'Bn)	41.50	41.50	↑	0.09%	1.52%	20.30%	↑ 0.12%
Inflation Rate	21.88%	21.88%	→	0.00%	-12.72%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2025
 -NTB True Yield have a day's lag

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