

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, August 27, 2025

NGX-ASI Declines by 0.35% as Profit-Taking Halts Market Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	141,248.76	141,748.19 ↓	-0.35%
Total Market Cap.	₦ Trillion	89.37	89.69 ↓	-0.35%
Total Volume Traded	Million	682.89	574.13 ↑	18.94%
Total Value Traded	₦ Million	22,222.42	12,411.32 ↑	79.05%
Deals		28,695	28,528 ↑	0.59%

The Nigerian equity market halted its bullish momentum today, closing in negative territory, as profit-taking activities in some medium and blue-chip stocks weighed on overall market performance. Key market performance indicators (the NGX-ASI and Market Capitalization) both posted a decline of 0.35%. Specifically, All-Share index shed 499.43 basis points today, settling at 141,248.76 index points, while the overall market capitalization dropped by approximately ₦316.01 billion, ending the session at ₦89.37 trillion. This market pullback highlights the impact of strategic profit-taking, as investors moved to secure recent gains following the market's sustained rally. The day's loss also signaled a dip in investors wealth and pointed to a more cautious market sentiment.

However, market activities were up today as the Total Volume and Total Value of trades increased by +18.94% and +79.05% respectively. Approximately 682.89 million units valued at ₦22,222.42 million were transacted across 28,695 deals. In terms of volume, FCMB led the activity chat, accounting for 15.99% of the total volume of trades, followed by STERLINGNG (12.68%), CUTIX (6.75%), ACCESSCORP (5.80%), and FIRSTHOLDCO (5.27%), rounding out the top five. ARADEL emerged as the most traded stock in value terms, with 18.56% of the total value of trades on the exchange.

DEAPCAP topped the advancers' chart for today with a price appreciation of 4.82 percent, trailed by LEGENDINT with (+4.63%) growth, HONYFLOUR (+4.17%), TANTALIZER (+3.60%), AFRIPRUD (+3.13%), UBA (+2.27%) and eleven others. Forty (40) stocks depreciated, where CORNERST and RTBRISCOE were the top losers, with a price depreciation of -10.00% each, as NGXGROUP (-9.70%), GUINNESS (-7.28%), VFDGROUP (-5.98%), GTCO (-3.06%), and ELLAHLAKES (-2.29%) also dipped in price. In that regard, the market breadth closed negative, recording 17 gainers and 40 losers.

In addition, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Insurance sector, which declined by (-3.42%), followed by the Consumer goods which depreciated by (-0.86%), and lastly the Banking sector with a loss of (-0.76%). The Oil & Gas sector increased by +0.18%, while the Industrial sector closed flat.

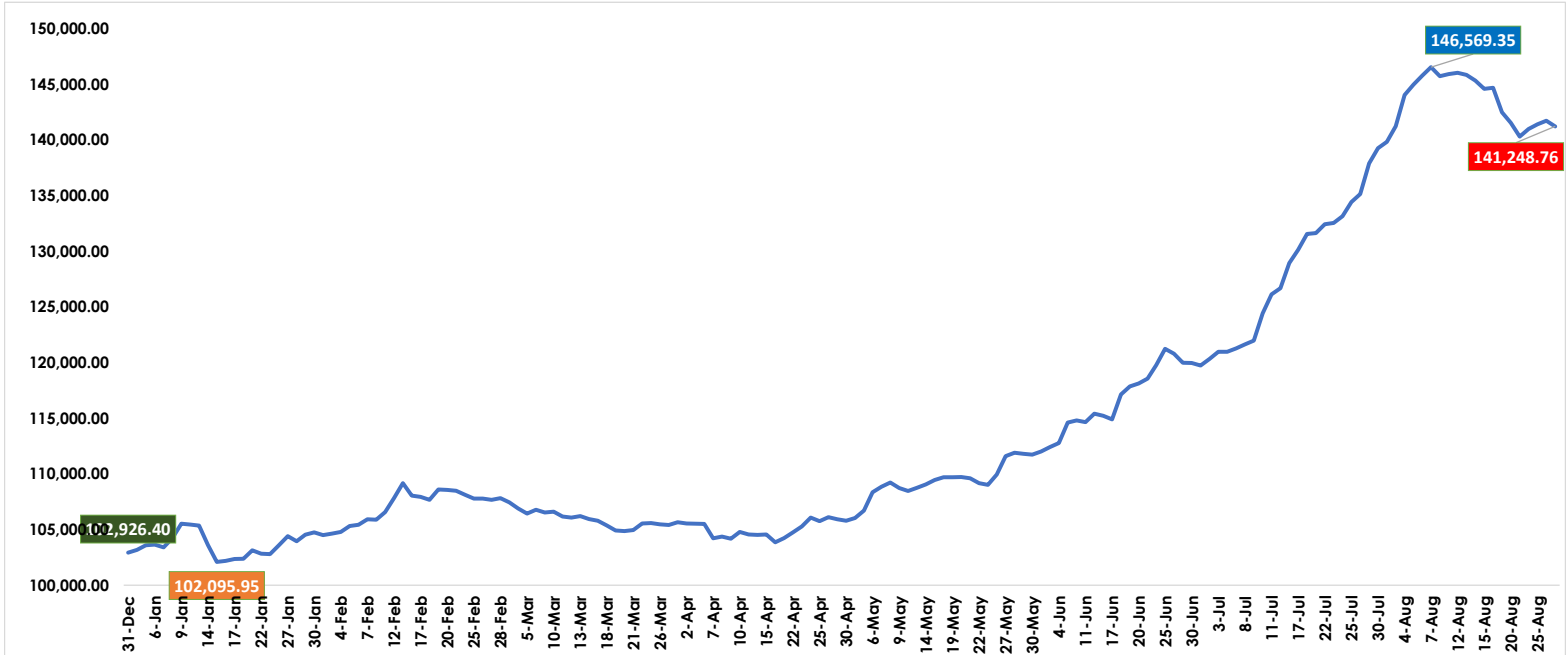
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	1.66	1.74	4.82%
LEGENDINT	5.40	5.65	4.63%
HONYFLOUR	21.60	22.50	4.17%
TANTALIZER	2.50	2.59	3.60%
AFRIPRUD	16.00	16.50	3.13%
UBA	48.40	49.50	2.27%
UCAP	18.95	19.30	1.85%
OANDO	53.00	53.95	1.79%
CILEASING	6.90	7.00	1.45%
MULTIVERSE	10.90	11.00	0.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	7.10	6.39	-10.00%
RTBRISCOE	3.40	3.06	-10.00%
ABCTRANS	5.00	4.51	-9.80%
NGXGROUP	59.30	53.55	-9.70%
MBENEFIT	4.49	4.06	-9.58%
CAVERTON	7.02	6.40	-8.83%
SOVRENINS	2.85	2.60	-8.77%
ROYALEX	2.35	2.15	-8.51%
GUINNESS	140.20	130.00	-7.28%
REGALINS	1.43	1.33	-6.99%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	108,485,157	15.99%
STERLINGNG	Banking	86,039,909	12.68%
CUTIX	Industrial	45,807,136	6.75%
ACCESSCORP	Banking	39,341,389	5.80%
FIRSTHOLDCO	Banking	35,780,635	5.27%
VERITASKAP	Financial Services	19,929,231	2.94%
REGALINS	Insurance	17,146,035	2.53%
MBENEFIT	Financial Services	16,527,243	2.44%
JAPAUIGOLD	Oil & Gas	13,471,368	1.99%
AIICO	Insurance	13,113,604	1.93%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	4,097,692,625.20	18.56%
SEPLAT	2,619,716,547.60	11.86%
NESTLE	1,279,111,718.70	5.79%
BUAFOODS	1,253,957,885.80	5.68%
FCMB	1,193,313,951.20	5.40%
FIRSTHOLDCO	1,162,827,366.85	5.27%
ACCESSCORP	1,075,752,219.65	4.87%
MTNN	923,004,948.20	4.18%
GTCO	909,612,168.25	4.12%
STERLINGNG	688,083,169.70	3.12%

NGX-ASI Performance (YTD)



Wednesday, August 27, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.35%	NGX-30	↓	-0.27%	↑	35.16%
Week-on-Week	↓	-0.22%	Banking	↓	-0.76%	↑	44.23%
Month-to-Date	↑	26.41%	Consumer Goods	↓	-0.86%	↑	85.70%
Quarter-to-Date	↑	33.68%	Industrial Goods	↓	0.00%	↑	39.90%
Year-to-Date	↑	37.23%	Insurance	↓	-3.42%	↑	80.76%
52-Weeks High	146,569.35		Oil & Gas	↑	0.18%	↓	-11.73%
52-Weeks Low	95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1536.42	1536.43	↓	0.00% ↑	0.26%	1-Month	16.21% ↑ 0.05%
Exchange Rate - Parallel (₺/\$)	1535.00	1539	↓	-0.26% ↑	6.69%	3-Month	16.89% ↑ 0.19%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	18.66% ↑ 0.25%
Crude Oil Price (\$/Barrel)	66.62	66.7	↓	-0.12% ↓	-10.74%	9-Month	19.53% ↑ 0.26%
Foreign Reserve (\$'Bn)	41.19	41.11	↑	0.21% ↑	0.77%	12-Month	20.52% ↑ 0.09%
Inflation Rate	21.88%	21.88%	→	0.00% ↓	-12.72%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2025
 -NTB True Yield have a day's lag

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com