

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 26, 2025

Local Bourse Maintains Uptrend, Adds ₦195 Billion to Investors' Wealth

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	141,748.19	141,433.41	↑ 0.22%
Total Market Cap.	₦ Trillion	89.69	89.49	↑ 0.22%
Total Volume Traded	Million	574.13	591.25	↓ -2.90%
Total Value Traded	₦ Million	12,411.32	11,658.75	↑ 6.45%
Deals		28,528	33,342	↓ -14.44%

The Nigerian equity market closed in positive territory today, extending its bullish momentum from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 0.22%. Despite negative breadth, the bourse uptrend was fueled by investors sustained buying interest across key sectors, supported by notable price gains in some medium and large-scale stocks, such as BERGER, BETAGLAS, OANDO, STANBIC and others. Specifically, the market index (All-Share Index) added 314.78 basis points, reflecting a 0.22% increase to close at 141,748.19 basis points. Similarly, the Market Capitalization also gained ₦195.15 billion, representing a growth of 0.22%, settling at ₦89.69 trillion.

However, market activities were mixed today as the Total Volume of trades reduced by -2.90%, while the Total Value increased by 6.45%. Approximately 574.13 million units valued at ₦12,411.32 million were transacted across 28,528 deals. In terms of volume, FCMB led the activity chat, accounting for 14.81% of the total volume of trades, followed by VERITASKAP (11.36%), AIICO (6.00%), NSLTECH (4.53%), and MBENEFIT (3.90%), rounding out the top five. WAPCO emerged as the most traded stock in value terms, with 12.72% of the total value of trades on the exchange.

NCR topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by BERGER with (+9.06%) growth, BETAGLAS (+8.16%), CADBURY (+8.04%), SOVRENINS (+7.55%), CHAMS (+6.92%) and twenty others. Thirty-three (33) stocks depreciated, where LEGENDINT was the top loser, with a price depreciation of -10.00%, as CUTIX (-8.97%), FTNCOCOA (-7.29%), ELLAHLAKES (-3.16%), JAPAUFGOLD (-1.75%), and WEMABANK (-0.43%) also dipped in price. In that regard, the market breadth closed negative, recording 26 gainers and 33 losers.

In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Banking sector, which grew by (+0.73%), followed by the Consumer goods and the Oil & Gas sectors, which both appreciated by (+0.48%), and lastly the Industrial sector with a gain of (+0.09%). The Insurance sector moderated by -0.18%.

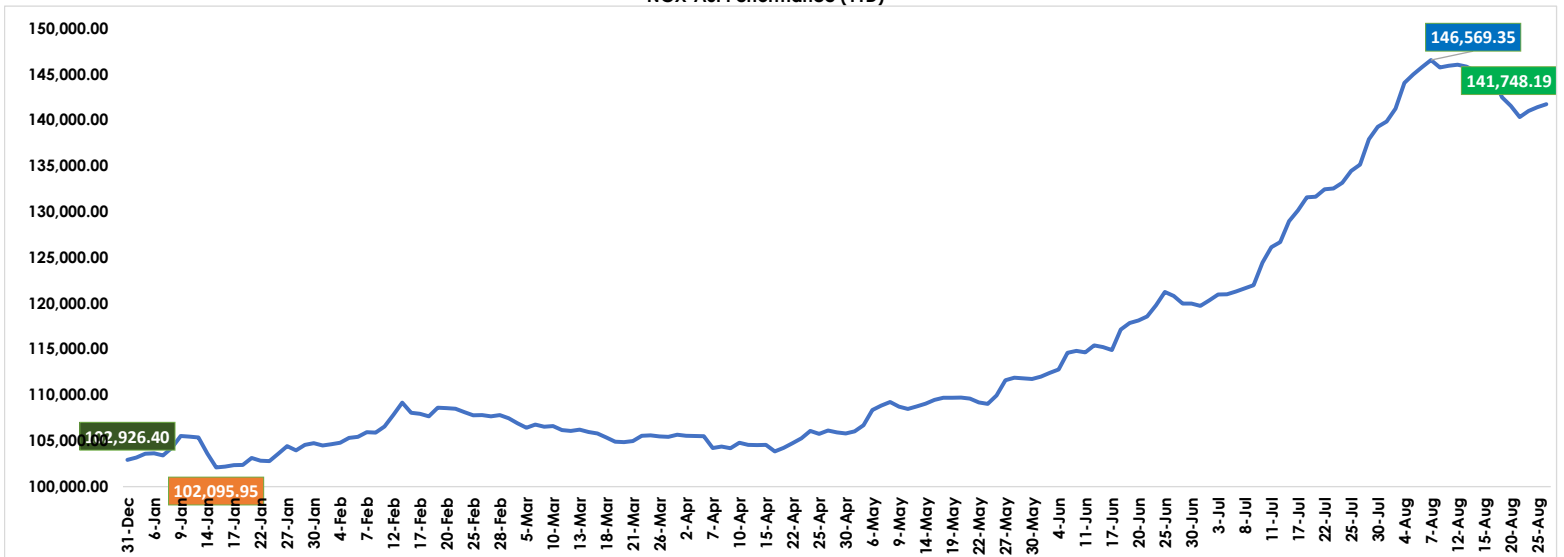
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NCR	10.50	11.55	10.00%
BERGER	32.00	34.90	9.06%
BETAGLAS	449.35	486.00	8.16%
CADBURY	57.85	62.50	8.04%
SOVRENINS	2.65	2.85	7.55%
CHAMS	2.89	3.09	6.92%
OANDO	50.50	53.00	4.95%
WAPIC	3.42	3.55	3.80%
STERLINGNG	7.70	7.95	3.25%
INTBREW	13.35	13.75	3.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	6.00	5.40	-10.00%
NSLTECH	1.08	0.98	-9.26%
CUTIX	3.90	3.55	-8.97%
UACN	79.95	73.00	-8.69%
DEAPCAP	1.81	1.66	-8.29%
GUINEAINS	1.74	1.60	-8.05%
FTNCOCOA	7.00	6.49	-7.29%
ETI	39.20	36.50	-6.89%
HONYFLOUR	23.00	21.60	-6.09%
JAIZBANK	4.69	4.41	-5.97%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FCMB	Banking	89,297,586	14.81%
VERITASKAP	Financial Services	68,493,443	11.36%
AIICO	Insurance	36,152,907	6.00%
NSLTECH	ICT	27,298,344	4.53%
MBENEFIT	Financial Services	23,510,576	3.90%
ACCESSCORP	Banking	21,439,180	3.56%
CHAMS	ICT	20,689,028	3.43%
UNIVINSURE	Insurance	15,246,345	2.53%
FIDELITYBK	Banking	14,522,990	2.41%
JAIZBANK	Banking	12,595,640	2.09%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
WAPCO	Industrial	1,629,499,228.05	12.72%
MTNN	Telecom	1,455,403,515.50	11.36%
GTCO	Banking	1,180,164,022.80	9.21%
FCMB	Banking	980,796,411.40	7.65%
ZENITHBANK	Banking	608,955,155.70	4.75%
ACCESSCORP	Banking	588,308,190.05	4.59%
ARADEL	Oil & Gas	501,379,264.20	3.91%
UBA	Banking	458,262,502.15	3.58%
OANDO	Oil & Gas	352,518,862.10	2.75%
FIDELITYBK	Banking	307,906,716.30	2.40%

NGX-ASI Performance (YTD)



Tuesday, August 26, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.22%	NGX-30	↑	0.26%	↑	35.53%
Week-on-Week	↓	-0.54%	Banking	↑	0.73%	↑	45.33%
Month-to-Date	↑	26.85%	Consumer Goods	↑	0.48%	↑	87.32%
Quarter-to-Date	↑	34.15%	Industrial Goods	↑	0.09%	↑	39.90%
Year-to-Date	↑	37.72%	Insurance	↓	-0.18%	↑	87.16%
52-Weeks High	146,569.35		Oil & Gas	↑	0.48%	↓	-11.89%
52-Weeks Low	95,718.05						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1536.43	1535.04	↑	0.09%	↑	0.26%	1-Month	16.16% ↑ 0.03%
Exchange Rate - Parallel (₺/\$)	1539.00	1540	↓	-0.06%	↑	6.44%	3-Month	16.70% ↓ -0.03%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	0.00%	6-Month	18.41% ↑ 0.04%
Crude Oil Price (\$/Barrel)	67.13	68.22	↓	-1.60%	↓	-10.06%	9-Month	19.27% ↓ -0.09%
Foreign Reserve (\$Bn)	41.11	41.08	↑	0.07%	↑	0.56%	12-Month	20.43% ↓ -0.31%
Inflation Rate	21.88%	21.88%	→	0.00%	↓	-12.72%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2025
 -NTB True Yield have a day's lag

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com