

## THE NIGERIAN EQUITY MARKET SUMMARY

Friday, August 22, 2025

### Local Bourse Recovers After 3-Day Decline; Market Index Down by -2.51% W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	141,004.14	140,332.44	0.48%
Total Market Cap.	₦ Trillion	89.21	88.78	0.48%
Total Volume Traded	Million	1,303.26	573.75	127.15%
Total Value Traded	₦ Million	47,841.15	12,876.66	271.53%
Deals		25,916	25,881	0.14%

The Nigerian equity market closed the week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 0.48%. This rebound brought an end to three successive sessions of decline, driven by renewed buying interest in recently moderated medium and large cap stocks, such as BETAGLAS, VERITASKAP, CAP, BUAFOODS, and others across major sectors. Specifically, the market index (All-Share Index) added 671.70 basis points in today's trading session, reflecting a 0.48% increase to close at 141,004.14. Likewise, the Market Capitalization also gained ₦424.96 billion, representing a growth of 0.48%, settling at ₦89.21 trillion. Despite the positive close for the day, the market posted a negative performance on a week-on-week basis. The NGX-ASI dropped by -2.51%, while investors wealth also shrank by approximately ₦2.29 trillion.

Furthermore, market activities were up today as the Total Volume and Total Value of trades surged by +127.15% and +271.53% respectively. Approximately 1,303.26 million units valued at ₦47,841.15 million were transacted across 25,916 deals. In terms of volume, FCMB led the activity chat, accounting for 17.77% of the total volume of trades, followed by AIICO (5.72%), NB (5.65%), WAPIC (4.36%), and TRANSPOWER (3.89%), rounding out the top five. TRANSPOWER emerged as the most traded stock in value terms, with 33.83% of the total value of trades on the exchange.

BETAGLAS, UPDC, FTNCOCOA, and VERITASKAP topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by SOVRENINS with (+9.96%) growth, NCR (+9.95%), GUINEAINS (+9.94%), PRESTIGE (+9.94%), UNIVINSURE (+9.91%) and forty-two others. Thirteen (13) stocks depreciated, where THOMASWY was the top loser, with a price depreciation of -9.91%, as MCNICHOLS (-7.51%), ETRANSACT (-3.98%), WAPCO (-1.82%), MULTIVERSE (-0.91%), and STANBIC (-0.53%) also dipped in price. In that regard, the market breadth closed positive, recording 51 gainers and 13 losers.

In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Insurance sector, which grew by (+7.06%), followed by the Consumer goods sector, appreciated by (+1.08%), the Banking sector by (+0.83%), and lastly the Oil & Gas sector with a gain of (+0.03%). The Industrial sector dropped by -0.08%.

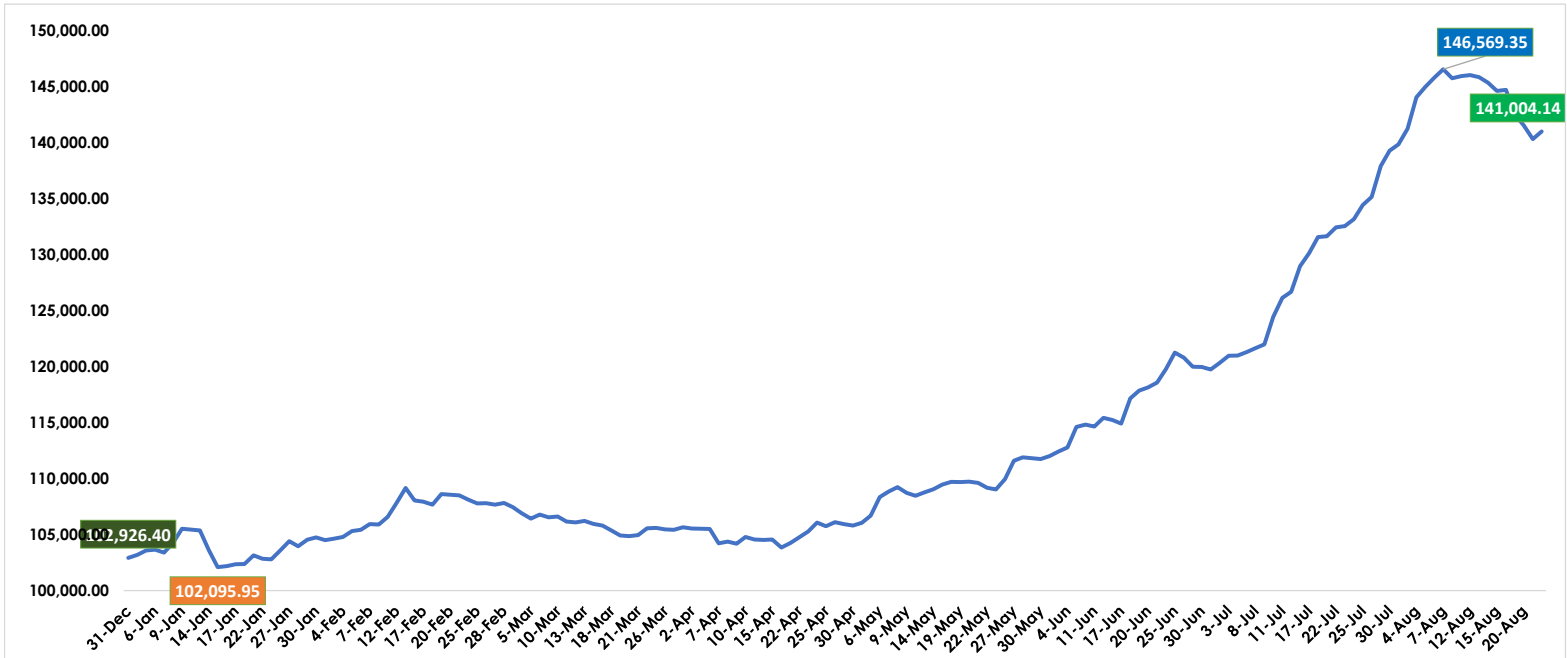
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BETAGLAS	408.50	449.35	10.00%
UPDC	6.30	6.93	10.00%
FTNCOCOA	6.00	6.60	10.00%
VERITASKAP	1.80	1.98	10.00%
SOVRENINS	2.41	2.65	9.96%
NCR	9.55	10.50	9.95%
GUINEAINS	1.61	1.77	9.94%
PRESTIGE	1.61	1.77	9.94%
UNIVINSURE	1.11	1.22	9.91%
AUSTINLAZ	2.64	2.90	9.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	3.33	3.00	-9.91%
MCNICHOLS	3.46	3.20	-7.51%
TIP	12.87	12.30	-4.43%
ETTRANSACT	11.30	10.85	-3.98%
NPFMCRFBK	3.20	3.11	-2.81%
WAPCO	137.05	134.55	-1.82%
MULTIVERSE	11.00	10.90	-0.91%
STERLINGNG	7.60	7.55	-0.66%
STANBIC	94.50	94.00	-0.53%
HMCALL	4.23	4.22	-0.24%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	135,960,389	17.77%
AIICO	Financial Services	43,727,065	5.72%
NB	Consumer goods	43,255,425	5.65%
WAPIC	Insurance	33,325,404	4.36%
TRANSPOWER	Utility	29,763,628	3.89%
MBENEFIT	Financial Services	28,978,031	3.79%
ACCESSCORP	Banking	26,594,684	3.48%
PRESTIGE	Financial Services	22,952,835	3.00%
GUINEAINS	Insurance	21,900,555	2.86%
UNIVINSURE	Insurance	20,941,390	2.74%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
TRANSPOWER	8,517,388,738.20	33.83%
NB	3,025,767,407.70	12.02%
GTCO	1,488,136,844.20	5.91%
FCMB	1,461,982,803.35	5.81%
STANBIC	1,253,222,523.00	4.98%
UBA	910,317,291.80	3.62%
MTNN	746,843,633.20	2.97%
ACCESSCORP	714,345,071.25	2.84%
ZENITHBANK	699,758,079.00	2.78%
FIRSTHOLDCO	619,772,457.65	2.46%

# NGX-ASI Performance (YTD)



Friday, August 22, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.48%	NGX-30	↑		0.37%	↑ 34.84%
Week-on-Week	↓	-2.51%	Banking	↑		0.83%	↑ 42.67%
Month-to Date	↑	26.19%	Consumer Goods	↑		1.08%	↑ 85.89%
Quarter-to-Date	↑	33.45%	Industrial Goods	↓		-0.08%	↑ 39.76%
Year-to-Date	↑	37.00%	Insurance	↑		7.06%	↑ 80.62%
52-Weeks High		146,569.35	Oil & Gas	↑		0.03%	↓ -12.06%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1535.78	1536.73	↓	-0.06%	↑ 0.31%	1-Month	16.05% ↓ -0.19%
Exchange Rate - Parallel (N/\$)	1540.00	1545	↓	-0.32%	↑ 6.38%	3-Month	16.80% ↓ -0.32%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→ 0.00%	6-Month	18.33% ↓ -0.09%
Crude Oil Price (\$/Barrel)	67.64	67.67	↓	-0.04%	↓ -9.38%	9-Month	19.36% ↑ 0.24%
Foreign Reserve (\$'Bn)	41.05	41.00	↑	0.11%	↑ 0.41%	12-Month	20.35% ↑ 0.63%
Inflation Rate	21.88%	21.88%	→	0.00%	↓ -12.72%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2025  
 -NTB True Yield have a day's lag

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