

## THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, August 21, 2025

### NGX-ASI Drops Further by 0.87% Amid Sustained Sell Pressure

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	140,332.44	141,566.30	↓ -0.87%
Total Market Cap.	₦ Trillion	88.78	89.56	↓ -0.87%
Total Volume Traded	Million	573.75	721.82	↓ -20.51%
Total Value Traded	₦ Million	12,876.66	12,936.76	↓ -0.46%
Deals		25,881	28,745	↓ -9.96%

The Nigerian domestic market closed today's trading session on a bearish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by 0.87%. The negative outing was largely driven by profit-taking activities in over-priced medium and high-cap stocks such as INTENEGINS, BUACEMENT, FTNCOCOA, MTNN, and 41 other equities, as the market cooling-off period continues. A total of 45 stocks recorded losses, with the Insurance sector once again leading the decline among the major sectors. This marks the third consecutive session of losses, eroding approximately ₦2.78 trillion in investors' wealth. Specifically, the market index (All-Share Index) shed 1,233.86 basis points today, representing a drop of 0.87% to close at 140,332.44. Similarly, the Market Capitalization also lost ₦780.64 billion, representing a decline of 0.87%, to close at ₦88.78 trillion.

Furthermore, market activities were down today as the Total Volume and Total Value of trades decreased by -20.51% and -0.46% respectively. Approximately 573.75 million units valued at ₦12,876.66 million were transacted across 25,881 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 16.80% of the total volume of trades, followed by VERITASKAP (6.40%), UNVINSURE (5.76%), ACCESSCORP (5.31%), and JAIZBANK (3.70%), rounding out the top five. FIDELITYBK also emerged as the most traded stock in value terms, with 15.54% of the total value of trades on the exchange.

JAIZBANK topped the advancers' chart for today with a price appreciation of 9.75 percent, trailed by NSLTECH with (+9.38%) growth, OMATEK (+5.88%), CHAMS (+5.00%), CUSTODIAN (+4.86%), MECURE (+3.90%) and ten others. Forty-five (45) stocks depreciated, where INTENEGINS, THOMASWY, UPL, and VERITASKAP were the top losers, with a price depreciation of -9.98% each, as BUACEMENT (-9.96%), FTNCOCOA (-9.50%), CHAMPION (-9.32%), MANSARD (-5.18%), and ACCESSCORP (-1.64%) also dipped in price. In that regard, the market breadth closed negative, recording 16 gainers and 45 losers.

In addition, the market sectoral performance was negative today, as four out of the five major market sectors were down, led by the Insurance sector, which dropped by (-4.69%), followed by the Industrial sector, declined by (-4.04%), the Oil & Gas sector by (-0.06%), and lastly the Consumer goods sector with a loss of (-0.04%). The Banking sector recorded a positive growth of +0.47%.

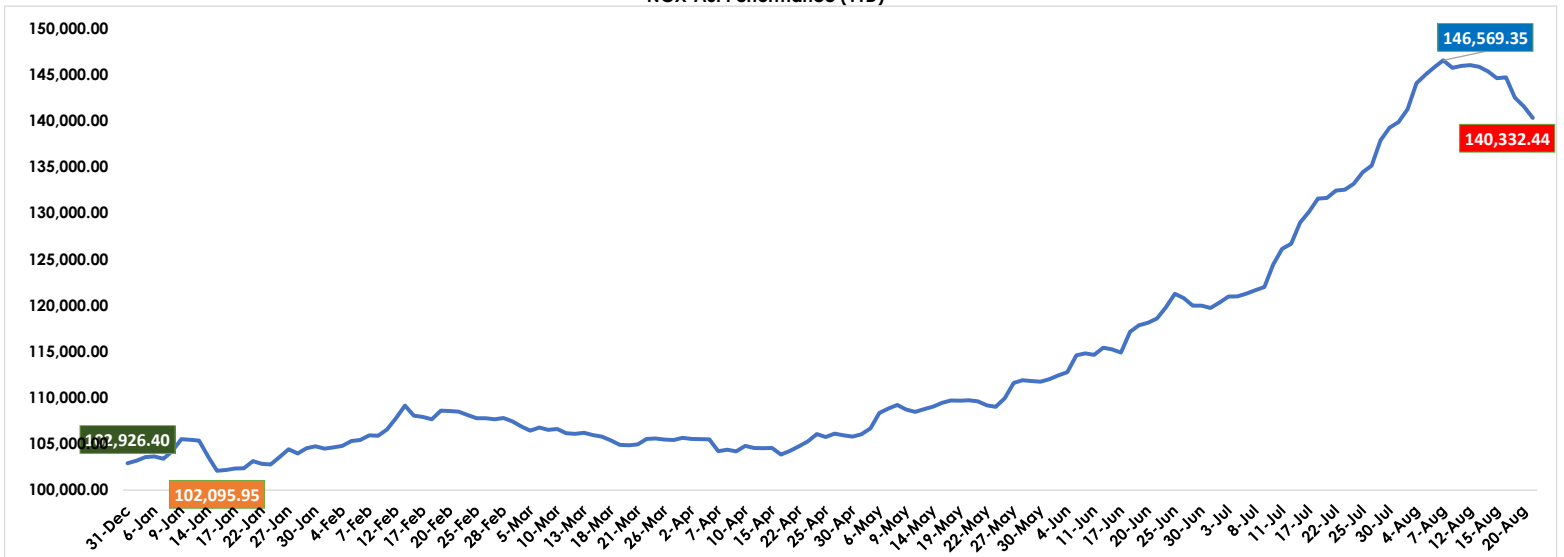
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JAIZBANK	4.00	4.39	9.75%
NSLTECH	0.96	1.05	9.38%
OMATEK	1.36	1.44	5.88%
CHAMS	2.60	2.73	5.00%
CUSTODIAN	38.05	39.90	4.86%
MECURE	19.25	20.00	3.90%
ELLAHLAKES	14.90	15.40	3.36%
PZ	34.00	35.00	2.94%
GTCO	90.15	92.75	2.88%
DEAPCAP	1.75	1.80	2.86%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTENEGINS	3.60	3.24	-10.00%
THOMASWY	3.70	3.33	-10.00%
UPL	7.00	6.30	-10.00%
VERITASKAP	2.00	1.80	-10.00%
BUACEMENT	168.60	151.80	-9.96%
JBERGER	147.60	132.90	-9.96%
SOVRENINS	2.67	2.41	-9.74%
ROYALEX	2.27	2.05	-9.69%
REGALINS	1.35	1.22	-9.63%
PRESTIGE	1.78	1.61	-9.55%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FIDELITYBK	Banking	96,067,692	16.80%
VERITASKAP	Financial Services	36,602,436	6.40%
UNVINSURE	Insurance	32,932,439	5.76%
ACCESSCORP	Banking	30,331,754	5.31%
JAIZBANK	Banking	21,156,167	3.70%
AIICO	Financial Services	20,649,855	3.61%
SOVRENINS	Insurance	18,271,081	3.20%
CHAMPION	Consumer goods	16,280,224	2.85%
MBENEFIT	Financial Services	15,667,064	2.74%
JAPAUFGOLD	Oil & Gas	13,485,122	2.36%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FIDELITYBK	1,991,369,585.95	15.54%
MTNN	1,197,859,329.30	9.35%
STANBIC	1,071,107,115.10	8.36%
GTCO	831,632,713.10	6.49%
ACCESSCORP	819,078,975.05	6.39%
ARADEL	701,057,213.50	5.47%
ZENITHBANK	623,659,644.25	4.87%
UBA	602,001,666.60	4.70%
DANGCEM	386,601,541.60	3.02%
PRESCO	332,635,120.00	2.60%

# NGX-ASI Performance (YTD)



Thursday, August 21, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.87%	NGX-30	↓	-0.85%	↑	34.34%	
Week-on-Week	↓	-3.46%	Banking	↑	0.47%	↑	41.50%	
Month-to-Date	↑	25.59%	Consumer Goods	↓	-0.04%	↑	83.91%	
Quarter-to-Date	↑	32.81%	Industrial Goods	↓	-4.04%	↑	39.87%	
Year-to-Date	↑	36.34%	Insurance	↓	-4.69%	↑	68.70%	
52-Weeks High		146,569.35	Oil & Gas	↓	-0.06%	↓	-12.09%	
52-Weeks Low		95,718.05						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)		1536.73	1534.93	↑	0.12%	↑	0.24%	1-Month 16.25% ↑ 0.13%
Exchange Rate - Parallel (₪/\$)		1545.00	1545	→	0.00%	↑	6.08%	3-Month 17.12% ↑ 0.24%
Monetary Policy Rate (MPR)		27.50%	27.50%	→	0.00%	→	0.00%	6-Month 18.42% ↑ 0.18%
Crude Oil Price (\$/Barrel)		67.54	66.84	↑	1.05%	↓	-9.51%	9-Month 19.11% ↑ 0.09%
Foreign Reserve (\$'Bn)		41.00	40.96	↑	0.10%	↑	0.30%	12-Month 19.72% ↑ 0.20%
Inflation Rate		21.88%	21.88%	→	0.00%	↓	-12.72%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2025  
 -NTB True Yield have a day's lag

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