

## THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, August 20, 2025

### Profit-Taking Drags Local Bourse Down as Market Value Falls by ₦604.67Bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	141,566.30	142,522.06	↓ -0.67%
Total Market Cap.	₦ Trillion	89.56	90.17	↓ -0.67%
Total Volume Traded	Million	721.82	1,022.00	↓ -29.37%
Total Value Traded	₦ Million	12,936.76	17,432.97	↓ -25.79%
Deals		28,745	34,087	↓ -15.67%

The Nigerian equity market closed today's trading session on a bearish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by 0.67%. The market negative close was driven by profit-taking in recently appreciated medium and high-cap stocks such as GUINNESS, CONOIL, TRANSCORP, STANBIC, among others. A total of 50 stocks recorded losses, with the Insurance sector leading the decline among the major sectors. This marks the second consecutive session of losses, resulting in a cumulative loss of approximately ₦2.00 trillion in investors' wealth. Specifically, the market index (All-Share Index) shed 955.76 basis points today, representing a drop of 0.67% to close at 141,566.30. Similarly, the Market Capitalization also lost ₦604.67 billion, representing a decline of 0.67%, to close at ₦89.56 trillion.

Furthermore, market activities were down today as the Total Volume and Total Value of trades decreased by -29.37% and -25.79% respectively. Approximately 721.82 million units valued at ₦12,936.76 million were transacted across 28,745 deals. In terms of volume, CHAMPION led the activity chat, accounting for 7.58% of the total volume of trades, followed by UNIVINSURE (6.65%), ROYALEX (6.42%), REGALINS (5.67%), and AIICO (5.46%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 9.86% of the total value of trades on the exchange.

AUSTINLAZ topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by CHAMPION with (+9.97%) growth, NCR (+9.77%), MULTIVERSE (+8.82%), ENAMELWA (+8.64%), DAARCOMM (+5.69%) and twelve others. Fifty (50) stocks depreciated, where GUINNESS and CONOIL were the top losers, with a price depreciation of -9.98% each, as CONHALLPLC (-9.94%), ELLAHLAKES (-9.81%), INTBREW (-9.75%), VERITASKAP (-6.98%), and TRANSCORP (-5.72%) also dipped in price. In that regard, the market breadth closed negative, recording 18 gainers and 50 losers.

In addition, the market sectoral performance was negative today, as four out of the five major market sectors were down, led by the Insurance sector, which dropped by (-7.20%), followed by the Consumer goods sector, declined by (-1.90%), the Banking sector by (-1.22%), and lastly the Industrial sector with a loss of (-0.01%). The Oil & Gas recorded a positive growth of +0.11%.

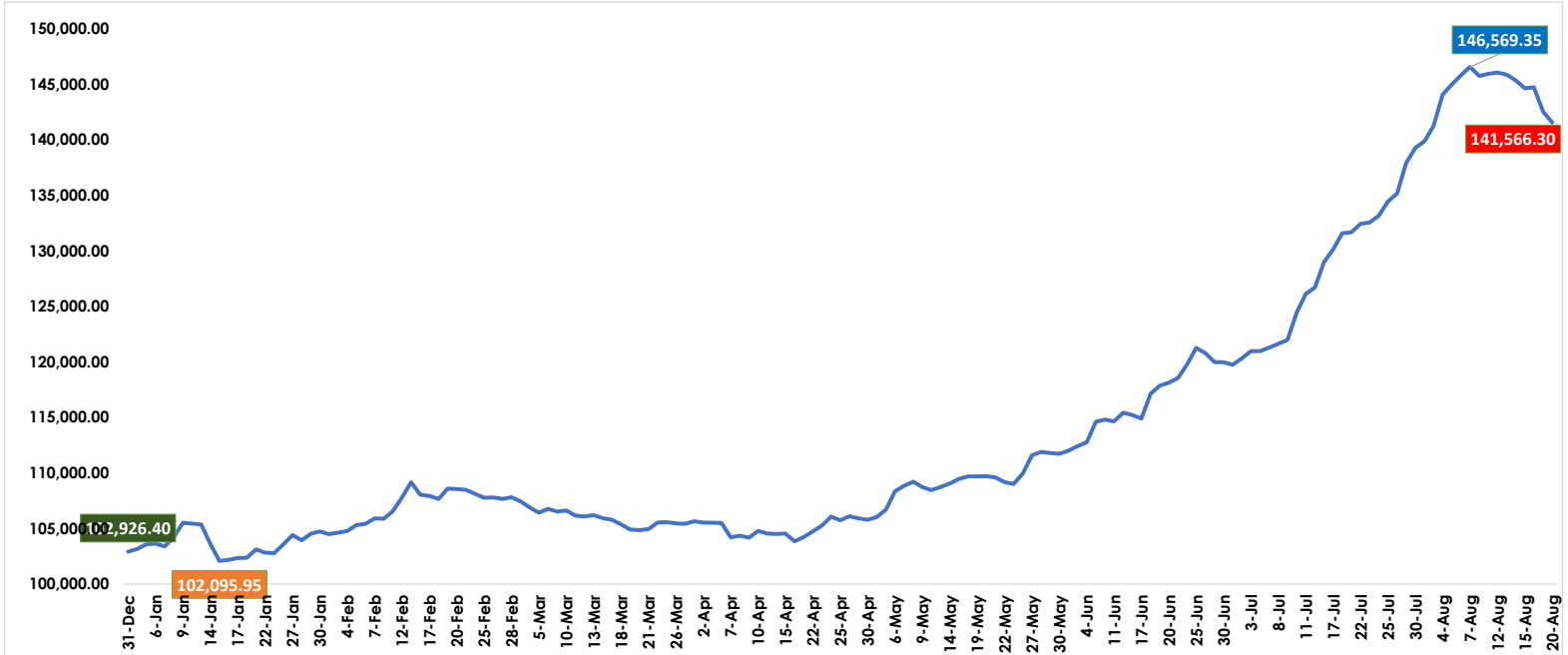
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AUSTINLAZ	2.40	2.64	10.00%
CHAMPION	17.95	19.74	9.97%
NCR	8.70	9.55	9.77%
MULTIVERSE	10.20	11.10	8.82%
ENAMELWA	35.90	39.00	8.64%
DAARCOMM	1.23	1.30	5.69%
AFRIPRUD	15.10	15.90	5.30%
ETRANZACT	10.65	11.20	5.16%
LEGENDINT	5.71	6.00	5.08%
OANDO	47.05	48.95	4.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	155.75	140.20	-9.98%
CONOIL	234.50	211.10	-9.98%
CONHALLPLC	4.83	4.35	-9.94%
ROYALEX	2.52	2.27	-9.92%
ELLAHLAKES	16.52	14.90	-9.81%
SOVRENINS	2.96	2.67	-9.80%
DEAPCAP	1.94	1.75	-9.79%
INTBREW	13.85	12.50	-9.75%
LEARNAFRCA	7.75	7.00	-9.68%
PRESTIGE	1.97	1.78	-9.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CHAMPION	Consumer goods	54,519,972	7.58%
UNIVINSURE	Insurance	47,825,882	6.65%
ROYALEX	Financial Services	46,151,893	6.42%
REGALINS	Financial Services	40,774,157	5.67%
AIICO	Financial Services	39,279,796	5.46%
VERITASKAP	Financial Services	36,754,964	5.11%
MBENEFIT	Financial Services	33,682,936	4.68%
LINKASSURE	Insurance	26,052,770	3.62%
TANTALIZER	Services	21,638,670	3.01%
ACCESSCORP	Banking	18,853,309	2.62%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	1,269,372,631.35	9.86%
MTNN	1,252,564,554.90	9.73%
CHAMPION	988,275,988.57	7.68%
GTCO	941,922,939.90	7.32%
STANBIC	773,027,589.15	6.00%
UBA	619,446,989.80	4.81%
ACCESSCORP	516,463,149.65	4.01%
DANGSUGAR	317,524,609.35	2.47%
FIRSTHOLDCO	293,943,360.30	2.28%
DANGCEM	288,160,098.60	2.24%

# NGX-ASI Performance (YTD)



Wednesday, August 20, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.67%	NGX-30	↓	-0.66%	↑	35.50%
Week-on-Week	↓	-2.95%	Banking	↓	-1.22%	↑	40.83%
Month-to-Date	↑	26.69%	Consumer Goods	↓	-1.90%	↑	83.99%
Quarter-to-Date	↑	33.98%	Industrial Goods	↓	-0.01%	↑	45.76%
Year-to-Date	↑	37.54%	Insurance	↓	-7.20%	↑	77.00%
52-Weeks High		146,569.35	Oil & Gas	↑	0.11%	↓	-12.04%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	1534.93	1533.67	↑	0.08%	0.36%	16.11%	↓ -0.02%
Exchange Rate - Parallel (₹/\$)	1545.00	1545	⇒	0.00%	6.08%	16.88%	↓ -0.12%
Monetary Policy Rate (MPR)	27.50%	27.50%	⇒	0.00%	0.00%	18.24%	↓ 0.00%
Crude Oil Price (\$/Barrel)	66.46	65.79	↑	1.02%	-10.96%	19.02%	↑ 0.01%
Foreign Reserve (\$'Bn)	40.96	40.84	↑	0.31%	0.21%	19.52%	↑ 0.30%
Inflation Rate	21.88%	21.88%	⇒	0.00%	-12.72%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2025  
 -NTB True Yield have a day's lag

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