

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 19, 2025

NGX-ASI Sheds 1.52% as Profit-Taking Drags Market into Red

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	142,522.06	144,722.47	↓ -1.52%
Total Market Cap.	₦ Trillion	90.17	91.56	↓ -1.52%
Total Volume Traded	Million	1,022.00	1,146.66	↓ -10.87%
Total Value Traded	₦ Million	17,432.97	16,173.88	↑ 7.78%
Deals		34,087	38,160	↓ -10.67%

The Nigerian equity market closed today's trading session in the red, with key market performance indicators (the NGX-ASI and Market Capitalization) both dipping by -1.52%. This downturn reversed the previous day's gains, largely due to profit-taking activities in some medium and large-cap stocks, with notable sell-offs in DANGCEM, ZENITHBANK, OANDO, STANBIC, and 35 others. As a result, investors' wealth contracted by approximately ₦1.39 trillion, bringing the Market Capitalization down to ₦90.17 trillion. Similarly, the market index (All-Share Index) shed 2,200.41 basis points today, representing a decline of 1.52% to close at 142,522.06. The session's decline also reflected broader bearish sentiment across key sectors, dragging overall market performance lower and erasing about ₦1.39 trillion in value compared to recent highs.

Nevertheless, market activities were mixed today as the Total Volume of trades decreased by -10.87%, while the Total Value increased by +7.78%. Approximately 1,022.00 million units valued at ₦17,432.97 million were transacted across 34,087 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 12.69% of the total volume of trades, followed by AIICO (9.76%), MBENEFIT (6.68%), PRESTIGE (6.52%), and REGALINS (4.50%), rounding out the top five. NB emerged as the most traded stock in value terms, with 12.10% of the total value of trades on the exchange.

ENAMELWA topped the advancers' chart for today with a price appreciation of 9.95 percent, trailed by DAARCOMM with (+9.82%) growth, DEAPCAP (+9.60%), ACADEMY (+8.43%), INTBREW (+6.95%), ELLAHLAKES (+4.89%) and twenty others. Twenty-nine (39) stocks depreciated, where ROYALEX was the top loser, with a price depreciation of -10.00%, as DANGCEM (-9.88%), ZENITHBANK (-7.26%), OANDO (-7.11%), NGXGROUP (-6.25%), and FTNCOCOA (-4.29%) also dipped in price. In that regard, the market breadth closed negative, recording 26 gainers and 39 losers.

In addition, the market sectoral performance was negative today, as four out of the five major market sectors were down, led by the Industrial sector, which dropped by (-4.37%), followed by the Insurance sector, declined by (-3.86%), the Banking sector by (-2.06%), and lastly the Oil & Gas sector with a loss of (-0.68%). The Consumer goods recorded a positive growth of +0.57%.

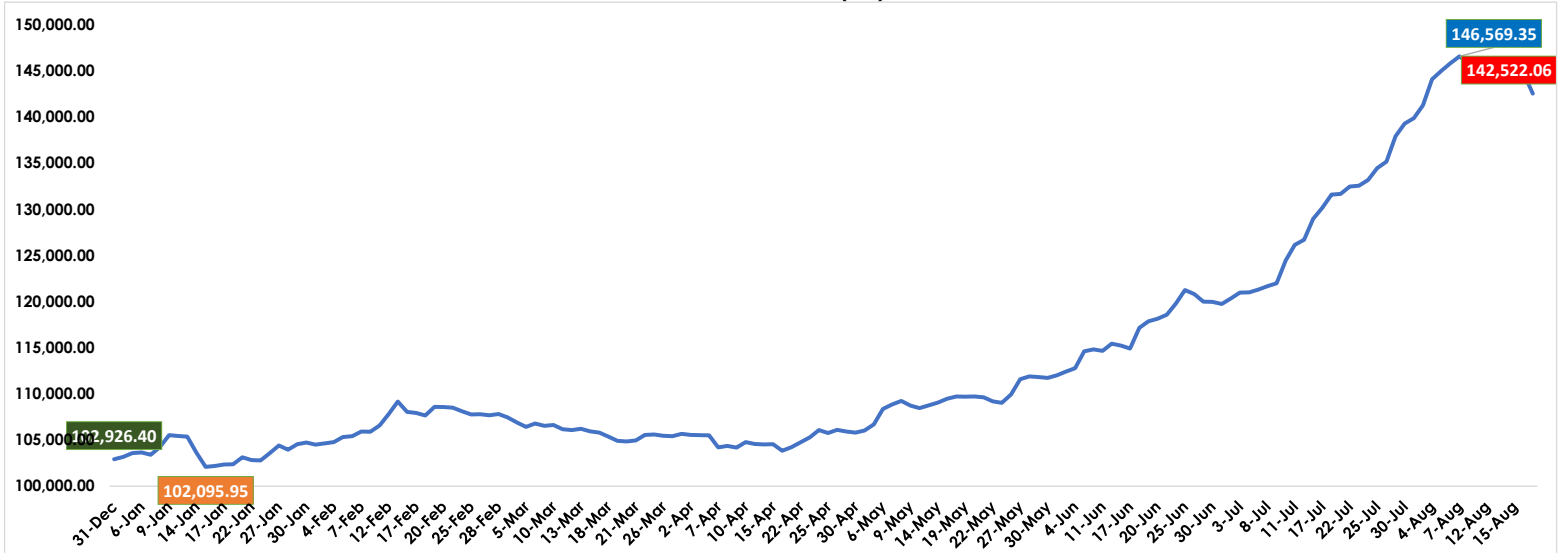
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ENAMELWA	32.65	35.90	9.95%
DAARCOMM	1.12	1.23	9.82%
DEAPCAP	1.77	1.94	9.60%
ACADEMY	8.30	9.00	8.43%
INTBREW	12.95	13.85	6.95%
ELLAHLAKES	15.75	16.52	4.89%
REDSTAREX	11.50	12.00	4.35%
GUINEAINS	1.63	1.70	4.29%
MULTIVERSE	9.80	10.20	4.08%
LEGENDINT	5.50	5.71	3.82%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	2.80	2.52	-10.00%
DANGCEM	577.00	520.00	-9.88%
RTBRISCOE	3.95	3.56	-9.87%
JAIZBANK	4.79	4.32	-9.81%
LASACO	3.99	3.60	-9.77%
WAPIC	3.99	3.60	-9.77%
LINKASSURE	2.67	2.41	-9.74%
CAP	71.00	64.10	-9.72%
PRESTIGE	2.16	1.97	-8.80%
SUNUASSUR	6.80	6.21	-8.68%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UNIVINSURE	Insurance	130,222,417	12.69%
AIICO	Insurance	100,111,933	9.76%
MBENEFIT	Financial Services	68,521,312	6.68%
PRESTIGE	Financial Services	66,866,506	6.52%
REGALINS	Financial Services	46,141,311	4.50%
VERITASKAP	Financial Services	40,500,545	3.95%
ACCESSCORP	Banking	38,081,533	3.71%
NB	Consumer goods	30,531,309	2.98%
FIDELITYBK	Banking	29,180,849	2.84%
SOVRENINS	Insurance	29,067,757	2.83%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
NB	2,133,287,966.70	12.10%
DANGCEM	1,350,582,172.60	7.66%
ACCESSCORP	1,045,961,591.50	5.93%
ZENITHBANK	894,068,077.00	5.07%
DANGSUGAR	765,927,676.60	4.34%
UBA	749,229,235.40	4.25%
NASCON	678,856,376.35	3.85%
GTCO	602,176,713.80	3.42%
FIDELITYBK	601,565,467.95	3.41%
SEPLAT	519,816,698.90	2.95%

NGX-ASI Performance (YTD)



Tuesday, August 19, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-1.52%	NGX-30	↓	-1.43%	↑	36.40%
Week-on-Week	↓	-2.42%	Banking	↓	-2.06%	↑	42.57%
Month-to-Date	↑	27.55%	Consumer Goods	↑	0.57%	↑	87.55%
Quarter-to-Date	↑	34.89%	Industrial Goods	↓	-4.37%	↑	45.77%
Year-to-Date	↑	38.47%	Insurance	↓	-3.86%	↑	90.74%
52-Weeks High		146,569.35	Oil & Gas	↓	-0.68%	↓	-12.14%
52-Weeks Low		95,718.05					

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1533.67	1532.51	↑	0.08%	↑	0.44%	1-Month	16.13% ↑ 0.06%
Exchange Rate - Parallel (N/\$)	1545.00	1540	↑	0.32%	↑	6.08%	3-Month	16.99% ↓ -0.12%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	0.00%	6-Month	18.24% ↓ -0.17%
Crude Oil Price (\$/Barrel)	65.86	66.6	↓	-1.11%	↓	-11.76%	9-Month	19.01% ↓ -0.06%
Foreign Reserve (\$'Bn)	40.84	40.79	↑	0.11%	↓	-0.10%	12-Month	19.22% ↓ -0.16%
Inflation Rate	21.88%	21.88%	→	0.00%	↓	-12.72%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2025
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com