

## THE NIGERIAN EQUITY MARKET SUMMARY

Friday, August 15, 2025

## Insurance Sector Leads Broad-Based Sell-Off as Market Slips 0.78% for the Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	144,620.44	145,367.03 🖖	-0.51%
Total Market Cap.	<b>₩</b> 'Trillion	91.50	91.97 🖖	-0.51%
Total Volume Traded	Million	1,367.08	2,438.26 🖖	-43.93%
Total Value Traded	₦'Million	13,758.77	21,769.99 🍑	-36.80%
Deals		31,717	43,164 🖖	-26.52%

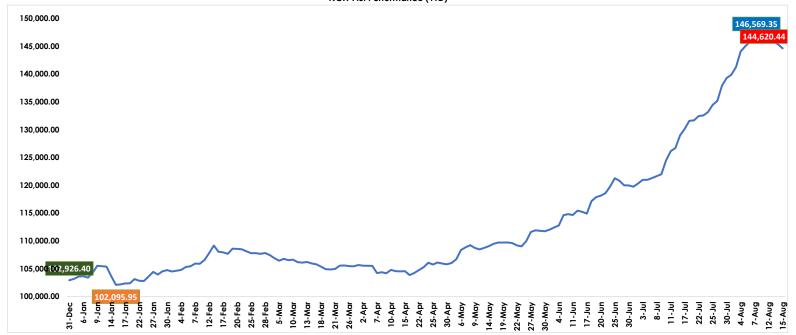
The Nigerian domestic market closed the week on a bearish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both fell by 0.51%. The local bourse extended its downward trend for the third consecutive trading day, pressured by profit-taking activities in previously appreciated medium and high-cap stocks such as NEM, CONAHLLPLC, ELLAHLAKES, MTNN, and 35 others, with the Insurance sector leading the decline among the major sectors. Specifically, the market index (All-Share Index) shed 746.59 basis points today, representing a drop of 0.51% to close at 144,620.44. Similarly, the Market Capitalization also lost N472.36 billion, representing a decline of 0.51%, to close at N91.50 trillion. On a week-on-week basis, the market posted a 0.78% decline, signaling cautious investor sentiment, which resulted in a cumulative N718 billion loss in investors' wealth during the week.

Furthermore, market activities were down today as the Total Volume and Total Value of trades decreased by -43.93% and -36.80% respectively. Approximately 1,367.08 million units valued at #13,758.77 million were transacted across 31,717 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 22.48% of the total volume of trades, followed by AIICO (8.59%), MBENEFIT (7.46%), VERITASKAP (5.13%), and SOVRENINS (4.52%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 14.46% of the total value of trades on the exchange.

MBENEFIT topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by IKEJAHOTEL with (+9.95%) growth, WEMABANK (+9.90%), DEAPCAP (+9.52%), TRIPPLEG (+8.32%), DANGSUGAR (+6.57%) and twenty-four others. Thirty-nine (39) stocks depreciated, where LASACO, INTENEGINS, and LINKASSURE were the top losers, with a price depreciation of -10.00% each, as MEYER (-9.95%), VERITASKAP (-9.92%), CONHALLPLC (-9.86%), PRESTIGE (-9.63%), and STERLINGNG (-5.06%) also dipped in price. In that regard, the market breadth closed negative, recording 30 gainers and 39 losers.

Insurance   308,801,961   22,485   24,600   22,485   24,600   24	were the top losers, with a price depreciation of -10.00%	each, as MEYER (-9.95%), VERITASKAP (-9.92%), CON	HALLPLC (-9.86%), PRESTIGE (-9	
Section by (8.7%), followed by the Industrial sector, declined by (-1.84%), the Oil & Gas sector by (-0.67%), and leafly the Consumer goods sector with a loss of  -	-			
A			•	
NEST DEFORMERS   SIZE (M)   SCENARIO		eclined by (-1.84%), the Oil & Gas sector by (-0.69%)	, and lastly the Consumer goo	ds sector with a loss of (-
MEN-HIT   3.0   3.85   10.0000   10.000   10.0		OPEN (M)	Class (M)	7 Chango
KEAHOTIE         20.00         22.25         9.95%           DEAFCAP         1.47         1.61         9.52           DEAFCAP         1.47         1.61         9.52           SIRIPTIEG         5.17         5.60         8.32           DIDSON         41.45         4.30         5.57           HICCOCOA         6.30         6.65         5.56           HICCOCOA         6.30         6.65         5.56           HICCOCOA         4.50         4.40         4.76           HICCOCOA         4.50         4.50         4.53           MORST DEFORMERS         0PEN (N)         Close (N)         **Change           MARCO         4.50         4.53         1.00           MITHAGINS         3.70         3.33         1.00           MEMBER         3.50         3.50         4.33           MEER         1.60         1.57         4.97           MEYER         1.60         1.57         9.97           MEYER         1.60         1.57         1.99           MEYER         1.60         1.57         9.93           MEYER         1.60         1.67         9.93           MEYER         1		OPEN (#)		
WEMABANK         20.70         22.75         9.995           DESPCAP         1.47         1.61         9.525           RIPPLEG         1.17         5.60         8.22           DANGSUGAR         52.50         5.575         6.573           DISON         41.65         4.30         6.65         5.515           FINCOCOA         6.30         6.65         5.56           HACALI         4.00         4.40         4.76           4.8BEYBDS         6.02         4.50         4.50           ABEYBDS         6.00         4.53         6.50         4.57           ABEYBDS         7.00         4.00         4.40         4.76           ABEYBDS         4.50         4.50         4.50         4.57           ABEYBDS         9.70         4.33         4.00         4.77           ABEYBDS         4.50         4.03         4.03         3.33         -1.000           NEM         3.61         3.70         3.33         -1.000         1.01         1.00         1.01         1.00         1.01         1.00         1.01         1.00         1.01         1.00         1.00         1.00         1.00         1.00         1.00 </td <td></td> <td></td> <td></td> <td></td>				
DEAPCAP				
RIPPIEG				
DANCSUGAR   \$2.50   \$5.95   \$6.57				
HISSON				
FINCOCOA				
MACAIL   4,00				
ABBEYBDS  OPEN (H) Close (H) Chick (Chick (M) Chick (M)				
Note   10 Performers				
MARCO		0.570.00		
NTENEGINS  3.70 3.33 -10.005 NIENASSURE 2.70 2.43 -10.005 NEM 3.610 3.250 -9.797 MEYER 3.610 3.610 3.250 -9.797 MEYER 18.60 18.60 16.75 -9.795 MEYER 18.60 18.60 16.75 -9.795 MEYER 18.60 18.60 18.60 -1.51 1.36 -9.793 MEYER 18.60 -1.51 1.36 -9.793 MEYER 1.51 1.36 -9.793 MEYER 1.51 1.51 1.36 -9.793 MEYER 1.52 1.52 1.52 1.52 1.52 1.52 1.52 1.52		OPEN (#)		
LINKASSURE   2.70   2.43   1-10.005   NEM   3.61.0   32.50   3.75   NEYER   18.60   16.75   3-9.75   RECALINS   18.60   16.75   1.36   NAPIC   4.03   3.63   3-9.73   VERITASKAP   2.52   2.27   3-9.75   VERITASKAP   2.52   2.27   3-9.75   VERITASKAP   3.24   2.92   3-9.81   VERITASKAP   3.24   2.92   3-9.81   VERITASKAP   4.01   3.04   3.04   VERITASKAP   5.05   7.67   6.91   9-9.15   VERITASKAP   5.05   7.67   6.91   9-9.15   VERITASKAP   5.00   18.50   VERITASKAP   8.00   18.50   VERITASKAP   18.50   19.50   VERITASKAP   19.50   VERITASKAP   19.50   19.50   VERITASKAP   19.50				
NEM				
MEYER         18.60         16.75         -9.755           RECALINS         1.51         1.36         -9.755           VERITASKAP         4.03         3.63         3.7932           VERITASKAP         2.52         2.27         -9.792           CORNERST         7.67         6.91         -9.715           SOVERSHINS         3.24         2.92         -9.885           IOD 10 Traders By Volume         Sector         Volume (Units)         % of MM Volume           UNIVINSURE         Insurance         308.801.961         2.2485           ALICO         Insurance         117.795.006         8.359           WERITASKAP         Financial Services         70.423,548         5.135           SOVRENINS         Insurance         61.215,740         4.528           KOYALEX         Financial Services         57,849,029         4.121           CASACO         Financial Services         57,849,029         4.215           CASACO         Financial Services         57,849,029         3.445           VERITASKAP         Financial Services         57,849,029         4.215           CASACO         Financial Services         57,849,029         3.451           VERYALEX         Fina				
REGALINS MAPIC				
WAPIC				
VERITASKAP         2.52         2.27         -9.922           CORNERST         7.67         6.91         -9.915           SOV YENINIS         3.24         2.92         9.885           Top 10 Traders By Volume         Sector         Volume (Units)         % of Mkt Volm           UNIVINISURE         Insurance         117,995,006         8.595           AILCO         Insurance         117,995,006         8.595           MBENEFIT         Financial Services         102,416,450         7.465           SOVRENINIS         Insurance         62,153,740         4.522           ROYALEK         Financial Services         57,849,029         4.215           LASACO         Financial Services         52,849,199         3.855           NUINKASSURE         Insurance         50014,392         3.445           REGALINS         Financial Services         46,961,717         3.422           PRESTIGE         Banking         2012,877,017.95         14,465           STOTO         Banking         792,342,149,10         7,135           STECO         Banking         792,342,149,10         7,135           STECO         Banking         787,084,412,80         5,635           MAPCO				
1.00				
Sector   Volume (Units)   Sector   Volume				
TOP 10 Traders By Volume         Sector         Volume (Units)         % of Mkt Volume           UNIVINSURE         Insurance         308,801,961         22,485           AICO         Insurance         117,995,006         8,595           MBENEFIT         Financial Services         102,416,450         7,465           MERCHASKAP         Financial Services         70,423,548         5,135           KOVRENINS         Insurance         62,153,740         4,525           ROYALEX         Financial Services         57,849,029         4,215           LASACO         Financial Services         52,849,199         3,855           LINKASSURE         Insurance         50,014,392         3,645           PRESTIGE         Financial Services         46,961,717         3,425           PRESTIGE         Financial Services         39,853,599         2,905           TOP 10 Traders By Value         Value (N)         % of Mkt Value           GTCO         Banking         2,012,877,017.79         14,465           ERDITHBANK         Banking         78,084,412.80         5,655           WAPCO         Industrial         699,661,463,35         5,035           UBA         Banking         675,877,204,55         4,865				
Insurance   308,801,961   22,485   2460	SOVRENINS		3.24 2.92	-9.88%
Insurance   117,995,006   8.599	Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
Financial Services   102,416,450   7,465     VERITASKAP   Financial Services   70,423,548   5,135     SOVRENINS   Insurance   62,153,740   4,525     LASACO   Financial Services   57,849,029   4,215     LASACO   Financial Services   52,849,199   3,855     LINKASSURE   Insurance   50,014,392   3,645     REGALINS   Financial Services   46,961,717   3,425     REGALINS   Financial Services   39,853,599   2,905     Fop 10 Traders By Value   Value (N)   % of Mkt Value (N)     SERVICE   Banking   992,342,149,10   7,135     FIRSTHOLDCO   Banking   787,084,412,80   5,655     WAPCO   Industrial   699,661,463,35   5,035     BANKING   675,877,204,55   4,865     LILAHLAKES   Agriculture   500,316,477,73   3,595     ALICO   Insurance   470,655,299,06   3,385     SEPLAT   Oil & Gas   411,950,968,30   2,905     SEPLAT   Oil & Gas   411,950,968,30   2,905     Banking   405,132,849,75   2,915     SEPLAT   Oil & Gas   411,950,968,30   2,905     SEPLAT   Oil & Carrell & Carrell & Carrell & Carr	UNIVINSURE	Insurance	308,801,961	22.48%
Financial Services   70,423,548   5.135     SOVRENINS   Insurance   62,153,740   4.525     ROYALEX   Financial Services   57,849,029   4.215     LASACO   Financial Services   52,849,199   3.855     LINKASSURE   Insurance   50,014,392   3.645     REGGALINS   Financial Services   39,853,599   2.905     ROYBURGE   Financial Services   39,85	AIICO	Insurance	117,995,006	8.59%
Insurance   62,153,740   4,525     ROYALEX   Financial Services   57,849,029   4,215     LASACO   Financial Services   52,849,199   3,855     LINKASSURE   Insurance   50,014,392   3,645     REGALINS   Financial Services   46,961,717   3,425     REGALINS   Financial Services   39,853,599   2,905     ROPI 10 Traders By Value   Walue   Walue	MBENEFIT	Financial Service	s 102,416,450	7.46%
Financial Services   57,849,029   4.215     LASACO	VERITASKAP	Financial Service	s 70,423,548	5.13%
Financial Services   52,849,199   3.855     LINKASSURE   Insurance   50,014,392   3.645     REGALINS   Financial Services   46,961,717   3.425     PRESTIGE   Financial Services   39,853,599   2.905     Fop 10 Traders By Value   Value (N)   % of Mkt Value (N)     GTCO   Banking   2,012,877,017.95   14,465     ZENITHBANK   Banking   992,342,149.10   7.135     FIRSTHOLDCO   Banking   787,084,412.80   5.655     WAPCO   Industrial   699,661,463.35   5.035     UBA   Banking   675,877,204.55   4.865     ELLAHLAKES   Agriculture   500,316,477.73   3.595     AIICO   Insurance   470,655,299.06   3.385     SEPLAT   Oil & Gas   411,950,968.30   2.965     Banking   405,132,849.75   2.915     Banking   405,132,849.75	SOVRENINS	Insurance	62,153,740	4.52%
Insurance   50,014,392   3,645     REGALINS   Financial Services   46,961,717   3,425     PRESTIGE   Financial Services   39,853,599   2,905     Fop 10 Traders By Value   ★	ROYALEX	Financial Service	s 57,849,029	4.21%
Financial Services 46,961,717 3.425 PRESTIGE Financial Services 39,853,599 2.905  FOP 10 Traders By Value	LASACO	Financial Service	s 52,849,199	3.85%
PRESTIGE         Financial Services         39,853,599         2,905           Top 10 Traders By Value         Value (¥)         % of Mkt Value           GTCO         Banking         2,012,877,017.95         14.465           ZENITHBANK         Banking         992,342,149.10         7.135           FIRSTHOLDCO         Banking         787,084,412.80         5.655           WAPCO         Industrial         699,661,463.35         5.035           UBA         Banking         675,877,204.55         4.865           ELLAHLAKES         Agriculture         500,316,477.73         3.595           AIICO         Insurance         470,655,299.06         3.385           SEPLAT         Oil & Gas         411,950,968.30         2.965           FIDELITYBK         Banking         405,132,849.75         2.915	LINKASSURE	Insurance	50,014,392	3.64%
Top 10 Traders By Value         Value (¥)         % of Mkt Value           GTCO         Banking         2,012,877,017.95         14.469           ZENITHBANK         Banking         992,342,149.10         7.139           FIRSTHOLDCO         Banking         787,084,412.80         5.659           WAPCO         Industrial         699,661,463.35         5.039           UBA         Banking         675,877,204.55         4.869           ELLAHLAKES         Agriculture         500,316,477.73         3.599           AlICO         Insurance         470,655,299.06         3.389           SEPLAT         Oil & Gas         411,950,968.30         2.969           FIDELITYBK         Banking         405,132,849.75         2.919	REGALINS	Financial Service	s 46,961,717	3.42%
GTCO         Banking         2,012,877,017.95         14.46           ZENITHBANK         Banking         992,342,149.10         7.13           FIRSTHOLDCO         Banking         787,084,412.80         5.65           WAPCO         Industrial         699,661,463.35         5.03           UBA         Banking         675,877,204.55         4.86           ELLAHLAKES         Agriculture         500,316,477.73         3.59           AlICO         Insurance         470,655,299.06         3.38           SEPLAT         Oil & Gas         411,950,968.30         2.96           FIDELITYBK         Banking         405,132,849.75         2.915	PRESTIGE	Financial Service	s 39,853,599	2.90%
ZENITHBANK         Banking         992,342,149.10         7.135           FIRSTHOLDCO         Banking         787,084,412.80         5.655           WAPCO         Industrial         699,661,463.35         5.035           UBA         Banking         675,877,204.55         4.865           ELLAHLAKES         Agriculture         500,316,477.73         3.595           AlICO         Insurance         470,655,299.06         3.385           SEPLAT         Oil & Gas         411,950,968.30         2.965           FIDELITYBK         Banking         405,132,849.75         2.915	Top 10 Traders By Value		Value (#)	% of Mkt Value
FIRSTHOLDCO         Banking         787,084,412.80         5.655           WAPCO         Industrial         699,661,463.35         5.035           UBA         Banking         675,877,204.55         4.865           ELLAHLAKES         Agriculture         500,316,477.73         3.595           AlICO         Insurance         470,655,299.06         3.385           SEPLAT         Oil & Gas         411,950,968.30         2.965           FIDELITYBK         Banking         405,132,849.75         2.915	GTCO	Banking	2,012,877,017.95	14.46%
WAPCO         Industrial         699,661,463.35         5.035           UBA         Banking         675,877,204.55         4.865           ELLAHLAKES         Agriculture         500,316,477.73         3.595           AlICO         Insurance         470,655,299.06         3.385           SEPLAT         Oil & Gas         411,950,968.30         2.965           FIDELITYBK         Banking         405,132,849.75         2.915	ZENITHBANK	Banking	992,342,149.10	7.13%
Banking         675,877,204.55         4.865           ELLAHLAKES         Agriculture         500,316,477.73         3.595           AlICO         Insurance         470,655,299.06         3.385           SEPLAT         Oil & Gas         411,950,968.30         2,965           FIDELITYBK         Banking         405,132,849.75         2.915	FIRSTHOLDCO	Banking	787,084,412.80	5.65%
ELLAHLAKES         Agriculture         500,316,477.73         3.595           AlICO         Insurance         470,655,299.06         3.385           SEPLAT         Oil & Gas         411,950,968.30         2,965           FIDELITYBK         Banking         405,132,849.75         2.915	WAPCO	Industrial	699,661,463.35	5.03%
AIICO Insurance 470,655,299.06 3.389 SEPLAT Oil & Gas 411,950,968.30 2.969 FIDELITYBK Banking 405,132,849.75 2.919	UBA	Banking	675,877,204.55	4.86%
SEPLAT         Oil & Gas         411,950,968.30         2.965           FIDELITYBK         Banking         405,132,849.75         2.915	ELLAHLAKES	Agriculture	500,316,477.73	3.59%
FIDELITYBK Banking 405,132,849.75 2.915	AIICO	Insurance	470,655,299.06	3.38%
	SEPLAT	Oil & Gas	411,950,968.30	2.96%
MBENEFIT Financial Services 390,746,023.07 2.819	FIDELITYBK The state of the sta	Banking	405,132,849.75	2.91%
	MBENEFIT	Financial Service	s 390,746,023.07	2.81%

## NGX-ASI Performance (YTD)





Friday, August 15, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	Ψ.	-0.51%	NGX-30	<b>ψ</b>		-0.39% 🍙	38.57%
Week-on-Week	•	-0.78%	Banking	<b>^</b>		0.56%	47.81%
Month-to Date	1	29.42%	Consumer Goods	<b>Ψ</b>		-0.32% 👚	84.36%
Quarter-to-Date	1	36.87%	Industrial Goods	<b>Ψ</b>		-1.84% 👚	49.80%
Year-to-Date	1	40.51%	Insurance	<b>Ψ</b>		-8.73% 🏚	88.48%
52-Weeks High		146,569.35	Oil & Gas	<b>ψ</b>		-0.69% 🍑	-11.28%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Chang	ge YTD	% Change	NTB True Yield	Closed	A-day Cho	ange
Exchange Rate - I&E (\(\mathbf{H}/\\$))	1534.52	1534	4.83 🖖	-0.02% 👚	0.39%	1-Month	16.26	% ♠	0.12%
Exchange Rate - Parallel (\(\mathbf{H}/\\$))	1540.00	1	540 🤿	0.00% 👚	6.38%	3-Month	16.85	% 🖍	0.07%
Monetary Policy Rate (MPR)	27.50%	27.5	50% ⋺	0.00% ⋺	0.00%	6-Month	18.63	% 🖍	0.19%
Crude Oil Price (\$/Barrel)	66.49	66	6.94 🖖	-0.67% 🎍	-10.92%	9-Month	19.12	% ♠	0.12%
Foreign Reserve (\$'Bn)	40.72	40	).65 🏚	0.17% 🖖	-0.38%	12-Month	19.57	% ♠	0.02%
Inflation Rate	22.22%	22.2	22% ⇒	0.00% 🖖	-12.38%				

Note: -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

- -Foreign reserves figures have two-day lag
- -Inflation figure as at June 2025
- -NTB True Yield have a day's lag

## **Disclaimer**

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