

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, August 14, 2025

Local Bourse Closes in Red Amid Profit-Taking Pressure

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	145,367.03	145,865.48	↓ -0.34%
Total Market Cap.	₦ Trillion	91.97	92.28	↓ -0.34%
Total Volume Traded	Million	2,438.26	1,341.81	↑ 81.71%
Total Value Traded	₦ Million	21,769.99	20,215.30	↑ 7.69%
Deals		43,164	30,749	↑ 40.38%

The Nigerian equity market closed today's trading session on a bearish note, as key market performance indicators (the NGX-ASI and Market Capitalization) both declined by 0.34%. The market negative close was driven by profit-taking in recently appreciated medium and high-cap stocks such as WEMABANK, FTNCOCOA, DANGSUGAR, among others. A total of 50 stocks recorded losses, with the Insurance sector leading the decline among the major sectors. This marks the second consecutive session of losses, resulting in a cumulative loss of approximately ₦436 billion in investors' wealth. Specifically, the market index (All-Share Index) shed 498.45 basis points today, representing a drop of 0.34% to close at 145,367.03. Similarly, the Market Capitalization also lost ₦314.93 billion, representing a decline of 0.34%, to close at ₦91.97 trillion.

However, market activities were up today as the Total Volume and Total Value of trades increased by +81.71% and +7.69% respectively. Approximately 1,438.26 million units valued at ₦21,769.99 million were transacted across 43,164 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 15.91% of the total volume of trades, followed by AIICO (9.64%), LINKASSURE (8.73%), MBENEFIT (6.42%), and REGALINS (4.48%), rounding out the top five. NB emerged as the most traded stock in value terms, with 8.41% of the total value of trades on the exchange.

JULI topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by AUSTINLAZ with (+9.91%) growth, NCR (+9.43%), THOMASWY (+8.19%), CHAMS (+8.06%), RTBRISCOE (+5.88%) and sixteen others. Fifty (50) stocks depreciated, where CILEASING, LASACO, SOVRENINS, UPDC, and WEMABANK were the top losers, with a price depreciation of -10.00% each, as ELLAHLAKES (-9.97%), PRESTIGE (-9.92%), FTNCOCOA (-9.09%), CUSTODIAN (-8.54%), and DANGSUGAR (-7.89%) also dipped in price. In that regard, the market breadth closed negative, recording 22 gainers and 50 losers.

In addition, the market sectoral performance was negative today, as four out of the five major market sectors were down, led by the Insurance sector, which dropped by (-8.28%), followed by the Banking sector, declined by (-0.48%), the Consumer goods sector by (-0.20%), and lastly the Oil & Gas sector with a loss of (-0.11%). The Industrial sector appreciated by +0.11%.

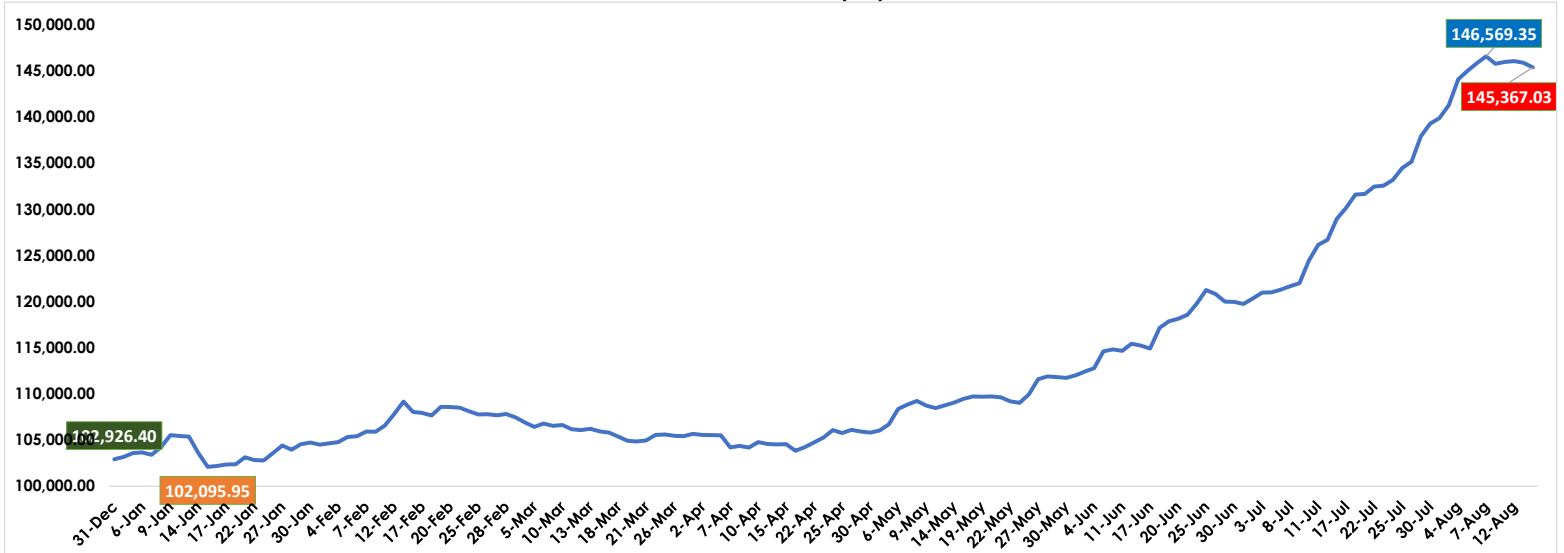
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JULI	9.00	9.90	10.00%
AUSTINLAZ	2.12	2.33	9.91%
NCR	7.95	8.70	9.43%
THOMASWY	3.42	3.70	8.19%
CHAMS	2.73	2.95	8.06%
RTBRISCOE	3.74	3.96	5.88%
DAARCOMM	1.02	1.05	2.94%
UNIONDICON	10.85	11.10	2.30%
UACN	78.45	79.95	1.91%
INTBREW	12.80	13.00	1.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	8.00	7.20	-10.00%
LASACO	5.00	4.50	-10.00%
SOVRENINS	3.60	3.24	-10.00%
UPDC	8.00	7.20	-10.00%
WEMABANK	23.00	20.70	-10.00%
CORNERST	8.52	7.67	-9.98%
INTENEGINS	4.11	3.70	-9.98%
ELLAHLAKES	17.66	15.90	-9.97%
MANSARD	19.48	17.54	-9.96%
CONHALLPLC	5.63	5.07	-9.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
UNIVINSURE	Insurance	390,399,978	15.91%
AIICO	Insurance	236,570,366	9.64%
LINKASSURE	Financial Services	214,265,645	8.73%
MBENEFIT	Financial Services	157,531,421	6.42%
REGALINS	Financial Services	109,853,018	4.48%
VERITASKAP	Financial Services	106,276,557	4.33%
PRESTIGE	Financial Services	101,679,363	4.14%
ELLAHLAKES	Agriculture	99,603,556	4.06%
GUINEAINS	Insurance	97,182,119	3.96%
SOVRENINS	Insurance	72,268,662	2.94%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
NB	1,865,761,208.90	8.41%
ELLAHLAKES	1,772,856,315.92	7.99%
ACCESSCORP	1,287,703,203.45	5.80%
ZENITHBANK	1,148,148,237.75	5.17%
AIICO	1,108,568,348.31	5.00%
GTCO	765,191,543.00	3.45%
FIRSTHOLDCO	723,351,421.40	3.26%
MBENEFIT	638,659,149.40	2.88%
ETI	624,484,877.60	2.81%
LINKASSURE	589,186,340.55	2.65%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.34%	NGX-30	↓	-0.15%	↑	39.11%
Week-on-Week	↓	-0.82%	Banking	↓	-0.48%	↑	46.99%
Month-to-Date	↑	30.09%	Consumer Goods	↓	-0.20%	↑	84.96%
Quarter-to-Date	↑	37.58%	Industrial Goods	↑	0.11%	↑	52.60%
Year-to-Date	↑	41.23%	Insurance	↓	-8.28%	↑	106.50%
52-Weeks High		146,569.35	Oil & Gas	↓	-0.11%	↓	-10.66%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1534.83	1537.09	↓	-0.15% ↑	0.37%	1-Month	16.14% ↓ -0.05%
Exchange Rate - Parallel (N/\$)	1540.00	1545	↓	-0.32% ↑	6.38%	3-Month	16.78% ↓ -0.06%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	18.44% ↓ -0.21%
Crude Oil Price (\$/Barrel)	65.94	65.63	↑	0.47% ↓	-11.66%	9-Month	19.00% ↓ -0.06%
Foreign Reserve (\$'Bn)	40.65	40.59	↑	0.17% ↓	-0.55%	12-Month	19.54% ↑ 0.04%
Inflation Rate	22.22%	22.22%	→	0.00% ↓	-12.38%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2025
 -NTB True Yield have a day's lag

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