

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, August 13, 2025

Equity Market Retreats by -0.13% as Blue-Chip Stocks Weigh on Performance

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	145,865.48	146,055.16	↓ -0.13%
Total Market Cap.	₦ Trillion	92.28	92.40	↓ -0.13%
Total Volume Traded	Million	1,341.81	1,277.24	↑ 5.06%
Total Value Traded	₦ Million	20,215.30	24,254.94	↓ -16.65%
Deals		30,749	31,155	↓ -1.30%

The Nigerian equity market halted its bullish momentum today, closing in negative territory, as profit-taking activities in some medium and blue-chip stocks weighed on the overall market performance. Key market performance indicators (the NGX-ASI and Market Capitalization) both posted a decline of 0.13%. Specifically, All-Share index shed 189.68 basis points today, settling at 145,865.48 index points, while the overall market capitalization dropped by approximately ₦120.91 billion, ending the session at ₦92.28 trillion. This pullback despite a broadly positive market breadth highlights the influence of strategic profit-taking, as investors moved to secure recent gains following the market's sustained rally. The day's loss also signaled a dip in investors wealth and pointed to a more cautious market sentiment.

However, market activities were mixed today as the Total Volume of trades increased by +5.06%, while the Total Value dropped by -16.65%. Approximately 1,341.81 million units valued at ₦20,215.30 million were transacted across 30,749 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 14.43% of the total volume of trades, followed by JAPAUFGOLD (9.19%), VERITASKAP (6.96%), ACCESSCORP (6.34%), and STERLINGNG (5.09%), rounding out the top five. ACCESSCORP emerged as the most traded stock in value terms, with 11.64% of the total value of trades on the exchange.

FTNCOCOA, LEARNAFRCA, RTBRISCOE, CAVERTON, PRESTIGE, and TRIPPLEG topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by MANSARD with (+9.99%) growth, ELLAHLAKES (+9.96%), CONHALLPLC (+9.96%), ABBEYBDS (+9.95%), CORNERST (+9.94%) and forty-two others. Twenty (20) stocks depreciated, where THOMASWY was the top loser, with a price depreciation of -10.00%, as BERGER (-6.16%), NB (-3.90%), WAPCO (-2.14%), ZENITHBANK (-1.96%), and TRANSCORP (-1.06%) also dipped in price. In that regard, the market breadth closed positive, recording 53 gainers and 20 losers.

In addition, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Consumer goods sector, which dropped by (-0.91%), followed by the Banking sector, declined by (-0.53%), and lastly the Industrial sector with a loss of (-0.33%). The Insurance and Oil & Gas sectors grew by +7.94% and +0.12% accordingly.

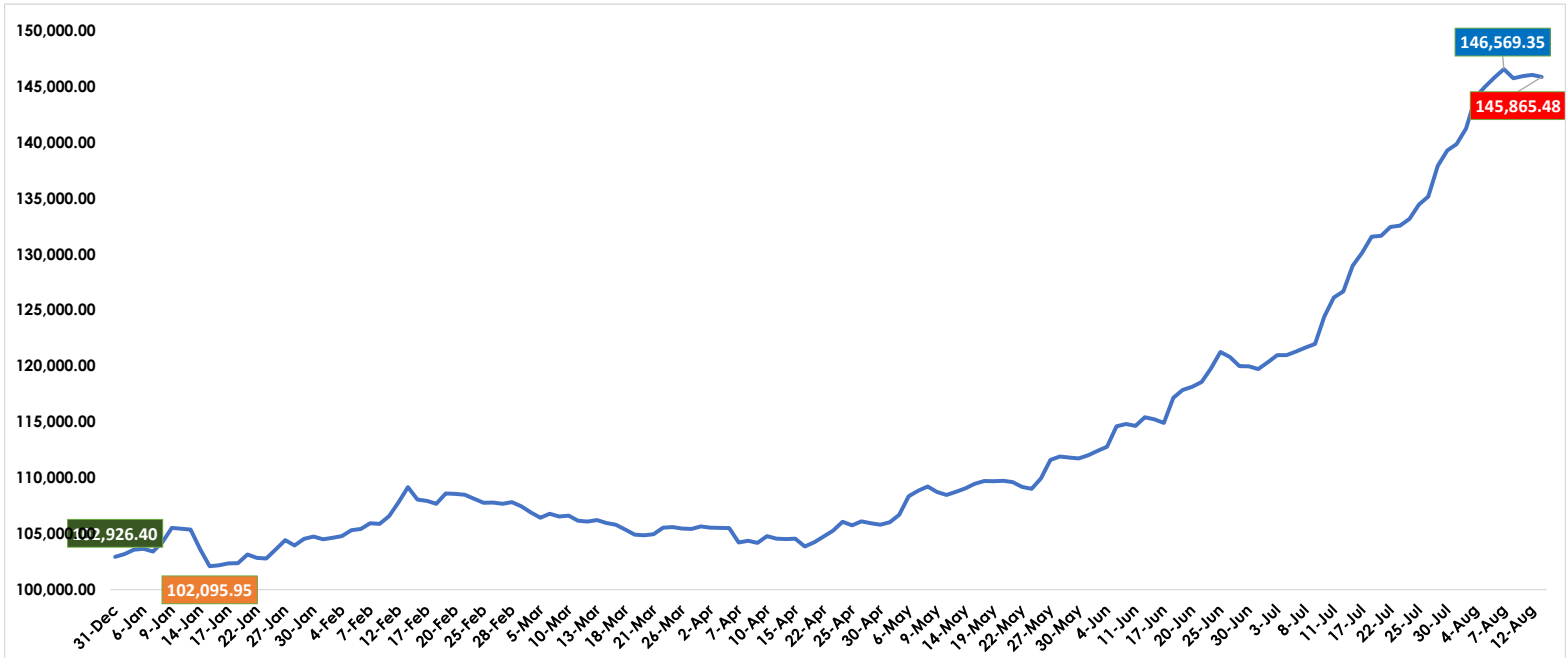
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	6.30	6.93	10.00%
LEARNAFRCA	7.00	7.70	10.00%
RTBRISCOE	3.40	3.74	10.00%
CAVERTON	7.20	7.92	10.00%
PRESTIGE	2.20	2.42	10.00%
TRIPPLEG	4.70	5.17	10.00%
MANSARD	17.71	19.48	9.99%
ELLAHLAKES	16.06	17.66	9.96%
CONHALLPLC	5.12	5.63	9.96%
ABBEBDS	6.23	6.85	9.95%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	3.80	3.42	-10.00%
UPDC	8.69	8.00	-7.94%
LEGENDINT	5.98	5.60	-6.35%
BERGER	34.10	32.00	-6.16%
CHAMPION	17.38	16.38	-5.75%
NB	74.40	71.50	-3.90%
VFDGROUP	12.40	12.00	-3.23%
INTBREW	13.20	12.80	-3.03%
NNFM	89.80	87.10	-3.01%
WAPCO	140.00	137.00	-2.14%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNIVINSURE	Insurance	193,434,940	14.43%
JAPAUFGOLD	Oil & Gas	123,162,659	9.19%
VERITASKAP	Financial Services	93,216,008	6.96%
ACCESSCORP	Banking	84,985,349	6.34%
STERLINGNG	Banking	68,202,139	5.09%
LASACO	Insurance	52,351,566	3.91%
AIICO	Insurance	50,936,781	3.80%
SOVRENINS	Insurance	40,864,556	3.05%
FCMB	Banking	40,133,989	2.99%
GUINEAINS	Insurance	31,976,317	2.39%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ACCESSCORP	2,346,845,515.00	11.64%
ZENITHBANK	1,859,594,976.80	9.23%
ARADEL	1,645,800,017.70	8.17%
GTCO	1,101,334,424.45	5.46%
UBA	1,078,272,215.15	5.35%
SEPLAT	818,701,784.30	4.06%
MTNN	690,444,719.80	3.43%
FIRSTHOLDCO	568,638,395.95	2.82%
STERLINGNG	552,619,234.49	2.74%
NESTLE	546,141,945.10	2.71%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.13%	NGX-30	↓	-0.33%	↑	39.33%
Week-on-Week	↑	0.04%	Banking	↓	-0.53%	↑	47.70%
Month-to Date	↑	30.54%	Consumer Goods	↓	-0.91%	↑	85.32%
Quarter-to-Date	↑	38.05%	Industrial Goods	↓	-0.33%	↑	52.44%
Year-to-Date	↑	41.72%	Insurance	↑	7.94%	↑	125.14%
52-Weeks High		146,569.35	Oil & Gas	↑	0.12%	↓	-10.56%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	1537.09	1535.93	↑	0.08%	0.22%	1-Month	16.19% ↓ -0.12%
Exchange Rate - Parallel (₦/\$)	1545.00	1545	⇒	0.00%	6.08%	3-Month	16.84% ↓ -0.36%
Monetary Policy Rate (MPR)	27.50%	27.50%	⇒	0.00%	0.00%	6-Month	18.64% ↑ 0.15%
Crude Oil Price (\$/Barrel)	65.99	66.12	↓	-0.20%	-11.59%	9-Month	19.06% ↑ 0.20%
Foreign Reserve (\$'Bn)	40.29	40.16	↑	0.33%	-1.43%	12-Month	19.51% ↓ -0.15%
Inflation Rate	22.22%	22.22%	⇒	0.00%	-12.38%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2025
 -NTB True Yield have a day's lag

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