

## THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 12, 2025

### Bullish Momentum Holds as NGX-ASI and Market Cap Edge Up 0.07%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	146,055.16	145,948.47	0.07%
Total Market Cap.	₦ Trillion	92.40	92.34	0.07%
Total Volume Traded	Million	1,277.24	2,115.72	-39.63%
Total Value Traded	₦ Million	24,254.94	19,399.77	25.03%
Deals		31,155	40,435	-22.95%

The Nigerian equity market closed in positive territory today, extending its bullish momentum from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 0.07%. The market's upward trajectory was fueled by investors sustained buying interest in the Insurance sector, which posted an impressive 9.12% gains, supported by notable advances in some medium and large-scale stocks, such as ELLAHLAKES, WAPCO, and others. Specifically, the market index (All-Share Index) added 106.69 basis points, reflecting a 0.07% increase to close at 146,055.16 basis points. Similarly, the Market Capitalization also gained ₦67.93 billion, representing a growth of 0.07%, settling at ₦92.41 trillion.

However, market activities were mixed today as the Total Volume of trades decreased by -39.63%, while the Total Value increased by +25.03%. Approximately 1,277.24 million units valued at ₦24,254.94 million were transacted across 31,155 deals. In terms of volume, LASACO led the activity chat, accounting for 8.40% of the total volume of trades, followed by JAPPAULGOLD (8.38%), STERLINGNG (7.67%), AIICO (5.09%), and ACCESSCORP (4.79%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 10.85% of the total value of trades on the exchange.

ABCTTRANS, PRESTIGE, TIP, WAPIC, CHAMPION, ELLAHLAKES, MANSARD, and SUNUASSUR topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by JBERGER with (+9.99%) growth, MBENEFIT (+9.97%), VERITASKAP (+9.93%), CORNERST (+9.93%), ROYALEX (+9.92%) and thirty-six others. Twenty-nine (29) stocks depreciated, where JULI was the top losers, with a price depreciation of -10.00%, as UNILEVER (-9.97%), MAYBAKER (-7.69%), AFRIPRUD (-4.79%), CAP (-4.05%), and OANDO (-1.89%) also dipped in price. In that regard, the market breadth closed positive, recording 49 gainers and 29 losers.

In addition, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Consumer goods sector, which dropped by (-0.48%), followed by the Banking sector, declined by (-0.22%), and lastly the Oil & Gas sector with a loss of (-0.19%). The Insurance and Industrial sectors grew by +9.12% and +0.86% accordingly.

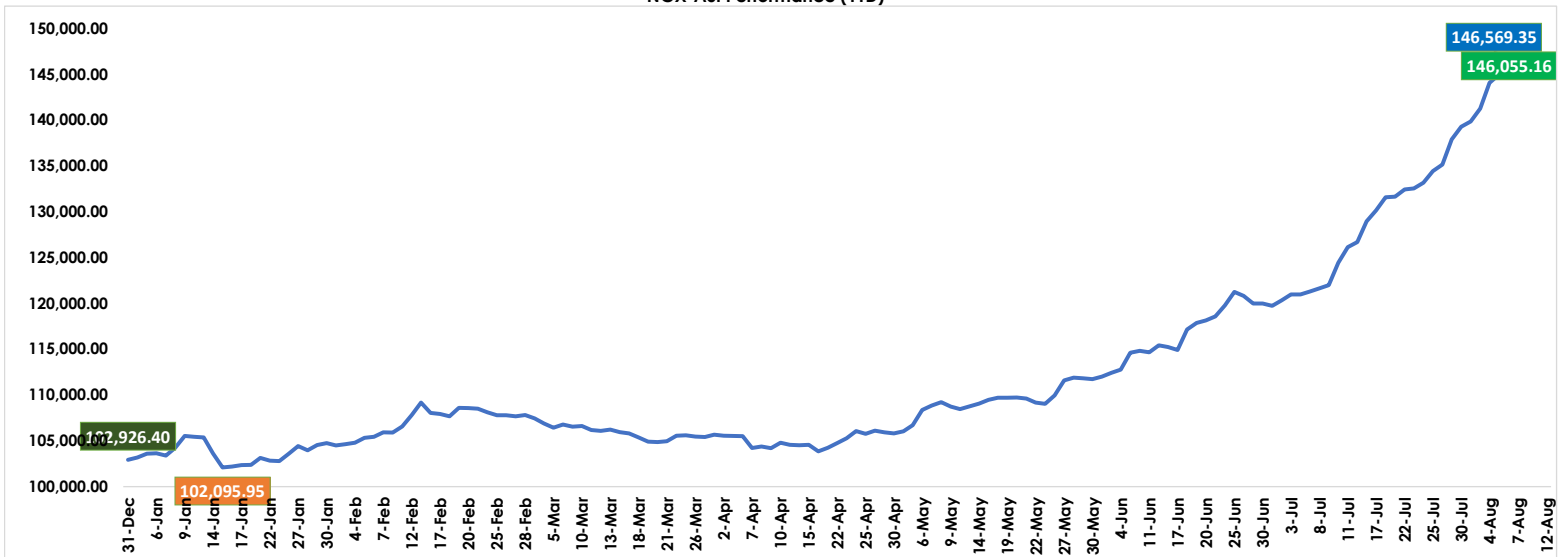
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTTRANS	4.50	4.95	10.00%
PRESTIGE	2.00	2.20	10.00%
TIP	13.20	14.52	10.00%
WAPIC	3.70	4.07	10.00%
CHAMPION	15.80	17.38	10.00%
ELLAHLAKES	14.60	16.06	10.00%
MANSARD	16.10	17.71	10.00%
SUNUASSUR	5.50	6.05	10.00%
JBERGER	134.20	147.60	9.99%
MBENEFIT	3.21	3.53	9.97%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JULI	10.00	9.00	-10.00%
UNILEVER	79.20	71.30	-9.97%
CUSTODIAN	41.90	37.90	-9.55%
ACADEMY	9.00	8.30	-7.78%
MAYBAKER	19.50	18.00	-7.69%
WEMABANK	23.15	21.75	-6.05%
LIVESTOCK	8.90	8.45	-5.06%
UACN	75.25	71.50	-4.98%
DAARCOMM	1.03	0.98	-4.85%
AFRIPRUD	16.70	15.90	-4.79%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
LASACO	Insurance	107,215,748	8.40%
JAPPAULGOLD	Oil & Gas	106,899,887	8.38%
STERLINGNG	Banking	97,834,374	7.67%
AIICO	Insurance	64,991,885	5.09%
ACCESSCORP	Banking	61,090,360	4.79%
FCMB	Banking	59,242,719	4.64%
UNIVINSURE	Insurance	46,896,604	3.68%
ROYALEX	Financial Services	44,196,811	3.46%
VERITASKAP	Financial Services	41,819,887	3.28%
GUINEAINS	Insurance	40,996,512	3.21%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	2,624,869,754.90	10.85%
DANGCEM	2,314,981,566.50	9.57%
ZENITHBANK	2,021,753,676.90	8.36%
NB	2,014,437,563.50	8.33%
ACCESSCORP	1,684,953,986.15	6.97%
ARADEL	982,023,875.90	4.06%
UBA	864,024,396.10	3.57%
STERLINGNG	784,451,517.62	3.24%
FCMB	635,468,677.85	2.63%
WAPCO	551,214,819.50	2.28%

# NGX-ASI Performance (YTD)



Tuesday, August 12, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.07%	NGX-30	↓	-0.02%	↑	39.79%	
Week-on-Week	↑	0.73%	Banking	↓	-0.22%	↑	48.49%	
Month-to-Date	↑	30.71%	Consumer Goods	↓	-0.48%	↑	87.03%	
Quarter-to-Date	↑	38.23%	Industrial Goods	↑	0.86%	↑	52.94%	
Year-to-Date	↑	41.90%	Insurance	↑	9.12%	↑	108.57%	
52-Weeks High		146,569.35	Oil & Gas	↓	-0.19%	↓	-10.67%	
52-Weeks Low		95,718.05						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)		1535.93	1533.57	↑	0.15%	0.30%	16.31%	0.21%
Exchange Rate - Parallel (₺/\$)		1545.00	1540	↑	0.32%	6.08%	17.20%	0.26%
Monetary Policy Rate (MPR)		27.50%	27.50%	→	0.00%	0.00%	18.49%	0.17%
Crude Oil Price (\$/Barrel)		66.18	66.63	↓	-0.68%	-11.33%	18.87%	-0.24%
Foreign Reserve (\$'Bn)		40.29	40.16	↑	0.33%	-1.43%	19.66%	-0.19%
Inflation Rate		22.22%	22.22%	→	0.00%	-12.38%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2025  
 -NTB True Yield have a day's lag

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