

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 12, 2025

Bullish Momentum Holds as NGX-ASI and Market Cap Edge Up 0.07%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	146,055.16	145,948.47 🏚	0.07%
Total Market Cap.	₩ 'Trillion	92.40	92.34 🏚	0.07%
Total Volume Traded	Million	1,277.24	2,115.72 🖖	-39.63%
Total Value Traded	\ 'Million	24,254.94	19,399.77 🏚	25.03%
Deals		31,155	40,435 🖖	-22.95%

The Nigerian equity market closed in positive territory today, extending its bullish momentum from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 0.07%. The market's upward trajectory was fueled by investors sustained buying interest in the Insurance sector, which posted an impressive 9.12% gains, supported by notable advances in some medium and large-scale stocks, such as ELLAHLAKES, WAPCO, and others. Specifically, the market index (All-Share Index) added 106.69 basis points, reflecting a 0.07% increase to close at 146,055.16 basis points. Similarly, the Market Capitalization also gained \(\frac{\text{

However, market activities were mixed today as the Total Volume of trades decreased by -39.63%, while the Total Value increased by +25.03%. Approximately 1,277.24 million units valued at #24,254.94 million were transacted across 31,155 deals. In terms of volume, LASACO led the activity chat, accounting for 8.40% of the total volume of trades, followed by JAPAULGOLD (8.38%), STERLINGNG (7.67%), AllCO (5.09%), and ACCESSCORP (4.79%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 10.85% of the total value of trades on the exchange.

ABCTRANS, PRESTIGE, TIP, WAPIC, CHAMPION, ELLAHLAKES, MANSARD, and SUNUASSUR topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by JBERGER with (+9.99%) growth, MBENEFIT (+9.97%), VERITASKAP (+9.96%), CORNERST (+9.93%), ROYALEX (+9.92%) and thirty-six others. Twenty-nine (29) stocks depreciated, where JULI was the top losers, with a price depreciation of -10.00%, as UNILEVER (-9.97%), MAYBAKER (-7.69%), AFRIPRUD (-4.79%), CAP (-4.05%), and OANDO (-1.89%) also dipped in price. In that regard, the market breadth closed positive, recording 49 gainers and 29 losers.

In addition, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Consumer goods sector, which dropped by (-0.48%), followed by the Banking sector, declined by (-0.22%), and lastly the Oil & Gas sector with a loss of (-0.19%). The Insurance and Industrial sectors grew by +9.12% and +0.86% accordingly.

PRESIIGE 2.00 2.20 10.00% WAPIC 3.30 1.452 10.00% CHAMPION 1.580 1.7.38 10.00% BLAHLAKES 1.4.60 1.6.06 10.00% MANSARD 1.6.10 1.7.71 10.00% SUNUASSUR 5.50 6.05 10.00% SUNUASSUR 3.420 1.47.60 9.99% MERCER 134.20 1.47.60 9.99% MERCER 134.20 1.47.60 9.99% MEDITI 00 0.00 1.47.60 9.99% MEDITI 00 0.00 1.47.60 9.99% MEDITI 00 0.00 0.00 9.00 1.00 9.00 1.00 9.00 1.00 9.00 1.00 9.00 1.00 9.00 1.00 9.00 1.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00 9.00	Best 10 Performers	OPEN (₦)	Close (₦)	%Change
Time	ABCTRANS		4.95	10.00%
WAPIC	PRESTIGE	2.00	2.20	10.00%
WAPIC	TIP	13.20	14.52	10.00%
CHAMPION	WAPIC	3.70	4.07	10.00%
MANSARD 16.10 17.71 10.00% BERGER	CHAMPION	15.80	17.38	10.00%
SUNDASSUR	ELLAHLAKES	14.60	16.06	10.00%
JBERGER	MANSARD	16.10	17.71	10.00%
MBENEFIT 3.21 3.53 9.97% Word 10 Ferformers OPEN (X) Close (A) %Change JUIL 10.00 7.9.0 7.1.30 9.9.7% UNILEVER 19.00 3.7,90 9.55% ACADEMY 9.00 8.30 7.78% MAYBAKER 19.50 18.00 7.68% WEMABANK 23.15 21.75 -6.05% UNSTOCK 8.90 8.45 -5.06% UNESTOCK 8.90 8.45 -5.06% UNECHON 75.25 7.1.50 -4.98% DAARCOMM 10.3 0.98 -4.85% AFRIPRUD 16.70 15.90 -4.77% Top 10 traders 8y Volume Sector Volume (Units) % of MkI Volme LASACO Insurance 107.215,748 5.40% ALICO Insurance 4.979,885 5.50% ACCESSCORP Banking 6.1,990,380 4.77% KOYALEX Insurance 4.48,86,604 3.68%	SUNUASSUR	5.50	6.05	10.00%
Vota 10 Performers	JBERGER	134.20	147.60	9.99%
JULI	MBENEFIT	3.21	3.53	9.97%
JULI	Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CUSTODIAN ACADEMY 9.00 8.30 7.78% MAYBAKER 9.00 8.30 7.78% MEMABANK 19.50 18.00 7.69% MEMABANK 19.50 18.00 7.69% MEMABANK 19.50 18.00 7.69% MEMABANK 19.50 18.00 7.69% MEMABANK 19.50 18.00 19.50 10.6	JULI		9.00	-10.00%
ACADEMY MAYBAKER 19.00 8.30 7.78% MAYBAKER 19.50 18.00 7.67% WEMABANK 19.51 12.175 4.05% LIVESTOCK 8.90 8.45 5.00% LIVESTOCK 1.03 0.98 4.48% AFRIPRUD 1.03 0.98 4.48% AFRIPRUD 1.03 0.98 4.48% AFRIPRUD 1.03 0.98 4.48% AFRIPRUD 1.07 10 Traders By Volume Sector Volume (Units) Vol	UNILEVER	79.20	71.30	-9.97%
MAYBAKER MAYBANK 23.15 21.75 6.05% LIVESTOCK 8.70 8.70 8.70 8.75 75.25 71.50 4.98% DAARCOMM 1.03 0.98 4.85% AFRIPRUD 16.70 15.90 4.79% Top 10 traders By Volume Sector Volume (Units) 7.07 More (Units) 7.0	CUSTODIAN	41.90	37.90	-9.55%
WEMABANK 23.15 21.75 -6.05% LIVESTOCK 8.90 8.45 -5.05% UACN 75.25 71,50 -4.98% DAARCOMM 1.03 0.98 -4.85% AFRIPRUD 16,70 15,90 -4.77% Dp 10 Traders By Volume Sector Volume (Units) % of Mkt Volme LASACO Insurance 107,215,748 8.40% JAPAULGOLD Oil & Gos 106,899,987 8.33% STERLINGNG Bonking 97,834,374 7.67% AICO Insurance 64,991,885 5.09% ACCESSCORP Bonking 61,090,360 4.77% FCMB Bonking 59,242,719 4.64% UNIVINSURE Insurance 46,896,604 3.69% VERITASKAP Insurance 40,999,512 3.21% VERITASKAP Insurance 40,996,512 3.21% GICO Bonking 2,624,869,754,90 10,85% DANGCEM Insurance 40,996,512 <t< td=""><td>ACADEMY</td><td>9.00</td><td>8.30</td><td>-7.78%</td></t<>	ACADEMY	9.00	8.30	-7.78%
LIVESTOCK UACN 1.03 1.03 1.098 AFRIPRUD 1.07 1.07 1.099 1.07 1.	MAYBAKER	19.50	18.00	-7.69%
UACN 75.25 71.50 4.98% DAARCOMM 1.03 0.98 4.85% AFRIPRUD 16.70 15.90 4.77% Top 10 Traders By Volume 16.70 15.90 4.77% Top 10 Traders By Volume 16.70 15.90 4.77% LASACO	WEMABANK	23.15	21.75	-6.05%
DAARCOMM	LIVESTOCK	8.90	8.45	-5.06%
DAARCOMM	UACN	75.25	71.50	-4.98%
Sector Volume (Units) % of Mkt Volme	DAARCOMM		0.98	-4.85%
Insurance 107,215,748 8.40% JAPAULGOLD 0il & Gas 106,899,887 8.38% STERLINGNG Banking 97,834,374 7.67% ALICO Insurance 64,991,885 5.09% ACCESSCORP Banking 61,090,360 4.79% ACCESSCORP Banking 59,242,719 4.64% UNIVINSURE Insurance 46,896,604 3.68% ROYALEX Financial Services 44,196,811 3.46% VERITASKAP Financial Services 41,819,887 3.28% GUINEAINS Insurance 40,996,512 3.21% Top 10 Traders By Value Value (N) % of Mkt Value GTCO Banking 2,624,869,754,90 10,85% DANGCEM Industrial 2,314,981,566.50 9.57% ENTITIBANK Banking 2,021,753,676,90 8.36% ACCESSCORP Banking 1,884,953,986.15 6,97% ARADEL Oil & Gas 982,023,875,90 4,06% UBA Banking 864,024,396.10 3,57% STERLINGNG Banking 784,451,517,62 3,24% FCMB FCMB FCMB FCMB TEMB TEMB TEMB TEMB TEMB TEMB T	AFRIPRUD	16.70	15.90	-4.79%
JAPAULGOLD	Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLINGNG Banking 97,834,374 7.67% AIICO Insurance 64,991,885 5.09% ACCESSCORP Banking 61,090,360 4.7% FCMB Banking 59,242,719 4.64% UNIVINSURE Insurance 46,896,604 3.68% ROYALEX Financial Services 41,196,811 3.46% VERITASKAP Financial Services 41,819,887 3.28% GUINEAINS Insurance 40,996,512 3.21% Top 10 Traders By Value Value (¥) % of Mkt Value GTCO Banking 2,624,869,754.90 10.85% DANGCEM Industrial 2,314,981,566.50 9.57% ZENITHBANK Banking 2,021,753,676.90 8.36% NB Consumer goods 2,014,437,563.50 8.33% ACCESSCORP Banking 1,684,953,986.15 6.97% ARADEL Oil & Gas 982,023,875.90 4,06% UBA Banking 784,451,517.62 3,24% FCMB Banking 784,451,517.62 3,24% Banking 635,4	LASACO	Insurance	107,215,748	8.40%
AIICO ACCESSCORP Banking 61,090,360 4.79% FCMB Banking 59,242,719 4.64% UNIVINSURE Insurance 46,896,604 3.68% ROYALEX Financial Services 41,196,811 3.46% VERITASKAP Financial Services 41,819,887 3.28% GUINEAINS Insurance 40,996,512 3.21% Top 10 Traders By Value Value (*) Value (*) Value (*) Voi Mkt Value Banking 2,624,869,754,90 10,85% ZENITHBANK Banking 2,021,753,676,90 8.36% NB Consumer goods 2,014,437,563,50 8.33% ACCESSCORP Banking 1,684,953,986,15 6,97% ARADEL UBA Banking 864,024,396,10 3.57% STERLINGNG Banking 784,451,517.62 3.24% FCMB Banking 784,451,517.62 3.24% FCMB Banking 784,451,517.62 3.24% FCMB	JAPAULGOLD	Oil & Gas	106,899,887	8.38%
ACCESSCORP FCMB Banking Bankin	STERLINGNG	Banking	97,834,374	7.67%
FCMB Banking 59,242,719 4.64% UNIVINSURE Insurance 46,896,604 3.68% ROYALEX Financial Services 44,196,811 3.46% VERITASKAP Financial Services 41,819,887 3.28% GUINEAINS Insurance 40,996,512 3.21% Top 10 Traders By Value Value (N) % of Mkt Value GTCO Banking 2,624,869,754,90 10,85% DANGCEM Industrial 2,314,981,566.50 9.57% ZENITHBANK Banking 2,021,753,676.90 8.36% NB Consumer goods 2,014,437,563.50 8.33% ACCESSCORP Banking 1,684,953,986.15 6.97% ARADEL Oil & Gas 982,023,875.90 4.06% UBA Banking 784,451,517.62 3.24% FCMB Banking 784,451,517.62 3.24% FCMB Banking 635,468,677.85 2.63%	AIICO	Insurance	64,991,885	5.09%
Insurance	ACCESSCORP	Banking	61,090,360	4.79%
Financial Services	FCMB	Banking	59,242,719	4.64%
VERITASKAP Financial Services 41,819,887 3.28% GUINEAINS Insurance 40,996,512 3.21% Top 10 Traders By Value Value (**) % of Mkt Value GTCO Banking 2,624,869,754,90 10.85% DANGCEM Industrial 2,314,981,566,50 9.57% ZENITHBANK Banking 2,021,753,676,90 8.36% NB Consumer goods 2,014,437,563,50 8.33% ACCESSCORP Banking 1,684,953,986,15 6.97% ARADEL Oil & Gas 982,023,875,90 4.06% UBA Banking 864,024,396,10 3.57% STERLINGNG Banking 784,451,517.62 3.24% FCMB Banking 635,468,677.85 2.63%	UNIVINSURE	Insurance	46,896,604	3.68%
GUINEAINS Insurance 40,996,512 3.21% Top 10 Traders By Value Value (₦) % of Mkt Value GTCO Banking 2,624,869,754,90 10.85% DANGCEM Industrial 2,314,981,566.50 9.57% ZENITHBANK Banking 2,021,753,676.90 8.36% NB Consumer goods 2,014,437,563.50 8.33% ACCESSCORP Banking 1,684,953,986.15 6.97% ARADEL Oil & Gas 982,023,875,90 4.06% UBA Banking 864,024,396.10 3.57% STERLINGNG Banking 764,451,517.62 3.24% FCMB Banking 635,468,677.85 2.63%	ROYALEX	Financial Services	44,196,811	3.46%
Top 10 Traders By Value Value (¥) % of Mkt Value GTCO Banking 2,624,869,754,90 10.85% DANGCEM Industrial 2,314,981,566.50 9.57% ZENITHBANK Banking 2,021,753,676.90 8.36% NB Consumer goods 2,014,437,563.50 8.33% ACCESSCORP Banking 1,684,953,986.15 6.97% ARADEL Oil & Gas 982,023,875.90 4.06% UBA Banking 864,024,396.10 3.57% STERLINGNG Banking 764,451,517.62 3.24% FCMB Banking 635,468,677.85 2.63%	VERITASKAP	Financial Services		3.28%
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UBA Banking 864,024,396.10 3.57% STERLINGNG Banking 784,451,517.62 3.24% FCMB Banking 635,468,677.85 2.63%		Rankina	1,684,953,986.15	
STERLINGNG Banking 784,451,517.62 3.24% FCMB Banking 635,468,677.85 2.63%				
FCMB Banking 635,468,677.85 2.63%	ARADEL	Oil & Gas		4.06%
	ARADEL UBA	Oil & Gas Banking	864,024,396.10	3.57%
WAPCO Industrial 551,214,819.50 2.28%	ARADEL UBA STERLINGNG	Oil & Gas Banking Banking	864,024,396.10 784,451,517.62	3.57% 3.24%
	UBA STERLINGNG FCMB	Oil & Gas Banking Banking Banking	864,024,396.10 784,451,517.62 635,468,677.85	3.57% 3.24% 2.63%



Tuesday, August 12, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	1	0.07%	NGX-30	•		-0.02% 🛖	39.79%
Week-on-Week	1	0.73%	Banking	Ψ		-0.22% 👚	48.49%
Month-to Date	1	30.71%	Consumer Goods	•		-0.48% 👚	87.03%
Quarter-to-Date	1	38.23%	Industrial Goods	1		0.86%	52.94%
Year-to-Date	1	41.90%	Insurance	1		9.12%	108.57%
52-Weeks High		146,569.35	Oil & Gas	•		-0.19% 🖖	-10.67%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD %	Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (Ħ/\$)	1535.93	1533.57	↑	0.15% 👚	0.30%	1-Month	16.319	% 1 0.21%
Exchange Rate - Parallel (\(\mathbf{H}/\\$)	1545.00	1540	^	0.32% 👚	6.08%	3-Month	17.209	% ↑ 0.26%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	18.499	% ↑ 0.1 7 %
Crude Oil Price (\$/Barrel)	66.18	66.63	· 🌵 -	0.68% 🆖	-11.33%	9-Month	18.879	% ↓ -0.24 %
Foreign Reserve (\$'Bn)	40.29	40.16	↑	0.33% 🖖	-1.43%	12-Month	19.669	% ↓ -0.19 %
Inflation Rate	22.22%	22.22%	→	0.00% 🖖	-12.38%			

Note: -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

- -Foreign reserves figures have two-day lag
- -Inflation figure as at June 2025
- -NTB True Yield have a day's lag

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