

## THE NIGERIAN EQUITY MARKET SUMMARY

Monday, August 11, 2025

### Insurance Sector Leads with 9.74% Gain as Bulls Return to the Market

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	145,948.47	145,754.91	0.13%
Total Market Cap.	₦ Trillion	92.34	92.21	0.13%
Total Volume Traded	Million	2,115.72	2,215.78	-4.52%
Total Value Traded	₦ Million	19,399.77	32,424.93	-40.17%
Deals		40,435	35,036	15.41%

The Nigerian equity market opened the new week on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 0.13%. The upbeat close was driven by sustained and increased buying interest across stocks in major sectors, especially the Insurance sector, recording a notable growth of 9.74% in today's trading session. This renewed demand helped to reverse the losses recorded in the sessions before the weekend break. Specifically, the market index (All-Share Index) added 193.56 basis points, reflecting a 0.13% increase to close at 145,948.47 basis points. Similarly, the Market Capitalization also gained ₦122.45 billion, representing a growth of 0.13%, settling at ₦92.34 trillion.

However, market activities were down today as the Total Volume and Total Value of trades decreased by -4.52% and -40.17% respectively. Approximately 2,115.72 million units valued at ₦19,399.77 million were transacted across 40,435 deals. In terms of volume, LINKASSURE led the activity chart, accounting for 33.28% of the total volume of trades, followed by UNIVINSURE (10.90%), AIICO (7.32%), STERLINGNG (5.69%), and VERITASKAP (3.53%), rounding out the top five. STANBIC emerged as the most traded stock in value terms, with 8.93% of the total value of trades on the exchange.

AIICO, SUNUASSUR, VERITASKAP, STANBIC, TIP, UNIVINSURE, and UPDC topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by CORNERST with (+9.98%) growth, MANSARD (+9.97%), ELLAHLAKES (+9.94%), INTENEGINS (+9.94%), ENAMELWA (+9.93%) and twenty-eight others. Thirty-six (36) stocks depreciated, where ABBEYBDS and ABCTTRANS were the top losers, with a price depreciation of -10.00% each, as UACN (-9.99%), VFDGROUP (-9.70%), WAPCO (-9.28%), HONYFLOUR (-6.25%), and TANTALIZER (-1.48%) also dipped in price. In that regard, the market breadth closed positive, recording 40 gainers and 36 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which surged by (+9.74%), followed by the Consumer goods sector, advanced by (+0.98%), and lastly the Banking sector with a gain of (0.44%). The Industrial and Oil & Gas sectors dropped by -1.47% and -0.56% accordingly.

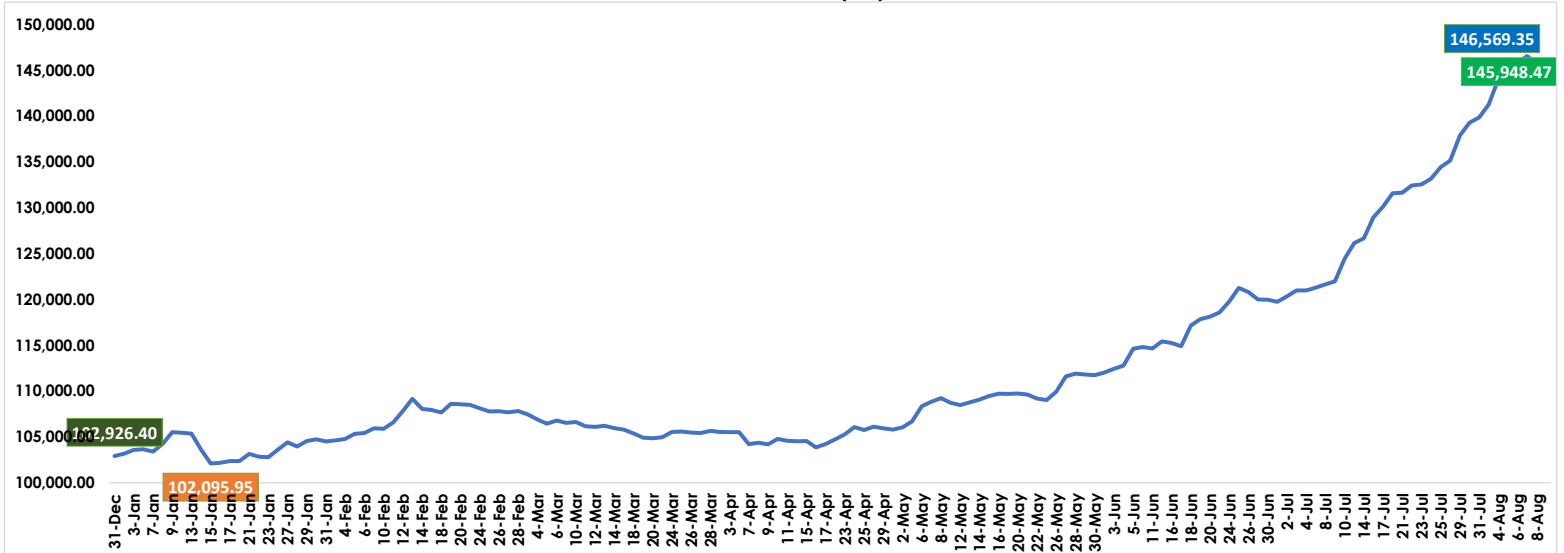
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIICO	3.50	3.85	10.00%
SUNUASSUR	5.00	5.50	10.00%
VERITASKAP	2.10	2.31	10.00%
STANBIC	101.00	111.10	10.00%
TIP	12.00	13.20	10.00%
UNIVINSURE	1.10	1.21	10.00%
UPDC	7.90	8.69	10.00%
CORNERST	6.41	7.05	9.98%
MANSARD	14.64	16.10	9.97%
ELLAHLAKES	13.28	14.60	9.94%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	6.30	5.67	-10.00%
ABCTTRANS	5.00	4.50	-10.00%
UACN	83.60	75.25	-9.99%
HMCALL	4.84	4.36	-9.92%
VFDGROUP	13.40	12.10	-9.70%
WAPCO	145.50	132.00	-9.28%
BERGER	37.50	34.10	-9.07%
LIVINGTRUST	5.00	4.60	-8.00%
CILEASING	8.00	7.45	-6.88%
HONYFLOUR	24.80	23.25	-6.25%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
LINKASSURE	Insurance	703,587,531	33.28%
UNIVINSURE	Insurance	230,536,159	10.90%
AIICO	Insurance	154,726,726	7.32%
STERLINGNG	Banking	120,198,112	5.69%
VERITASKAP	Financial Services	74,563,394	3.53%
MBENEFIT	Financial Services	52,512,876	2.48%
ROYALEX	Insurance	47,293,081	2.24%
CONHALLPLC	Investment	40,284,777	1.91%
WAPIC	Insurance	38,308,158	1.81%
REGALINS	Insurance	36,675,535	1.73%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
STANBIC	1,731,108,328.35	8.93%
LINKASSURE	1,586,654,172.56	8.19%
ZENITHBANK	1,190,379,477.25	6.14%
ETI	1,083,230,131.35	5.59%
STERLINGNG	987,859,679.67	5.10%
UBA	870,814,035.00	4.49%
DANGCEM	796,495,235.20	4.11%
ACCESSCORP	794,412,090.50	4.10%
MTNN	624,508,350.40	3.22%
AIICO	595,341,324.03	3.07%

# NGX-ASI Performance (YTD)



Monday, August 11, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.13%	NGX-30	↑		0.04%	↑	39.82%
Week-on-Week	↑	1.30%	Banking	↑		0.44%	↑	48.81%
Month-to-Date	↑	30.61%	Consumer Goods	↑		0.98%	↑	87.94%
Quarter-to-Date	↑	38.13%	Industrial Goods	↓		-1.47%	↑	51.63%
Year-to-Date	↑	41.80%	Insurance	↑		9.74%	↑	91.14%
52-Weeks High		146,569.35	Oil & Gas	↓		-0.56%	↓	-10.51%
52-Weeks Low		95,718.05						

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1533.57	1533.73	↓	-0.01%	↑	0.45%	1-Month	16.10% ↑ 0.10%
Exchange Rate - Parallel (₺/\$)	1540.00	1540	→	0.00%	↑	6.38%	3-Month	16.94% ↓ -0.09%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	0.00%	6-Month	18.32% ↓ -0.09%
Crude Oil Price (\$/Barrel)	66.92	66.59	↑	0.50%	↓	-10.34%	9-Month	19.10% ↑ 0.12%
Foreign Reserve (\$Bn)	40.16	39.99	↑	0.41%	↓	-1.76%	12-Month	19.85% ↑ 0.32%
Inflation Rate	22.22%	22.22%	→	0.00%	↓	-12.38%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2025  
 -NTB True Yield have a day's lag

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