

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, August 8, 2025

Equity Market Ends Record 26-Days Rally with 0.56% Decline; NGX-ASI Up by 3.18% W/W

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	145,754.91	146,569.35	↓ -0.56%
Total Market Cap.	₦ Trillion	92.21	92.73	↓ -0.56%
Total Volume Traded	Million	2,215.78	1,983.02	↑ 11.74%
Total Value Traded	₦ Million	32,424.93	27,261.91	↑ 18.94%
Deals		35,036	35,291	↓ -0.72%

The Nigerian equity market ended the week on a negative note, halting its record-breaking bullish streak of 26 Consecutive trading sessions. Key market performance indicators (the NGX-ASI and Market Capitalization) both dropped by 0.56%. Despite recording positive market breadth and activity levels, the bearish close was primarily driven by profit-taking in recently appreciated medium and large cap stocks, including MTNN, BUACEMENT, HONYFLOUR, and others across major sectors. As a result, the market index (All-Share Index) fell by 814.44 basis points today, representing a drop of -0.56% to close at 145,754.91. Similarly, the Market Capitalization also lost ₦516.13 billion, representing a decline of -0.56%, to close at ₦92.21 trillion. However, on a week-on-week basis, the market maintained a strong overall performance, advancing by 3.18%. Investors wealth surged by ₦2.84 trillion during the week, reflecting sustained interest in equities earlier in the week before Friday's profit-taking trimmed gains.

Market activities were up today as the Total Volume and Total Value of trades increased by +11.74% and +18.94% respectively. Approximately 2,215.78 million units valued at ₦32,424.93 million were transacted across 35,036 deals. In terms of volume, LINKASSURE led the activity chat, accounting for 26.46% of the total volume of trades, followed by UNIVINSURE (9.63%), AIICO (8.07%), MBENEFIT (6.23%), and STERLINGNG (5.21%), rounding out the top five. DANGCEM emerged as the most traded stock in value terms, with 22.33% of the total value of trades on the exchange.

CHAMPION, UNIONDICON, and UNIVINSURE topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by GUINNESS with (+9.99%) growth, MANSARD (+9.99%), CORNERST (+9.95%), ELLAHLAKES (+9.93%), UPDC (+9.87%) and thirty-three others. Twenty-nine (29) stocks depreciated, where ABBEYBDS was the top loser, with a price depreciation of -9.87%, as CUSTODIAN (-8.48%), HONYFLOUR (-6.42%), MTNN (-4.17%), BUACEMENT (-3.66%), and LIVESTOCK (-1.11%) also dipped in price. In that regard, the market breadth closed positive, recording 41 gainers and 29 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which surged by (+6.11%), followed by the Oil & Gas sector, advanced by (+0.38%), and lastly the Banking sector with a gain of (0.19%). The Industrial and Consumer goods sectors dropped by -1.54% and -0.02% accordingly.

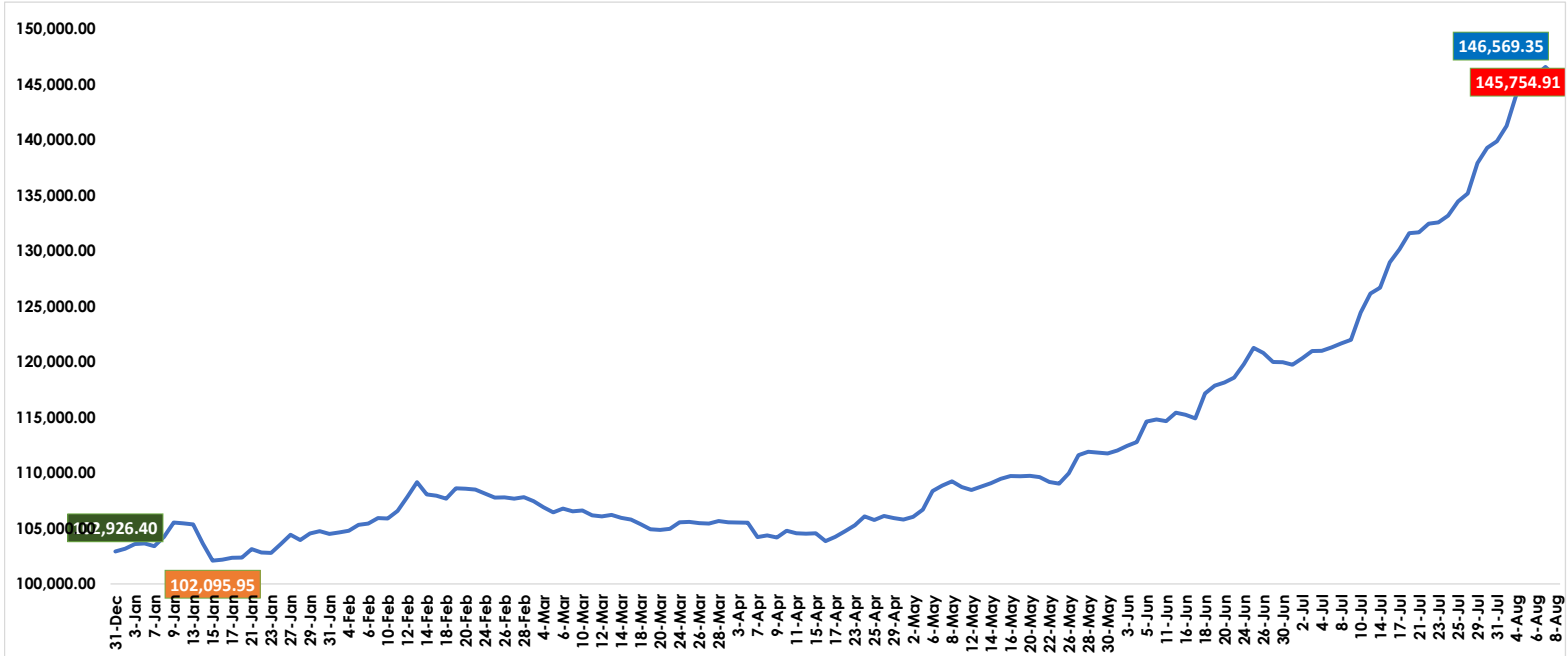
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	13.10	14.41	10.00%
UNIONDICON	9.00	9.90	10.00%
UNIVINSURE	1.00	1.10	10.00%
GUINNESS	141.60	155.75	9.99%
MANSARD	13.31	14.64	9.99%
CORNERST	5.83	6.41	9.95%
ELLAHLAKES	12.08	13.28	9.93%
UPDC	7.19	7.90	9.87%
INTENEGINS	2.84	3.12	9.86%
MBENEFIT	2.66	2.92	9.77%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	6.99	6.30	-9.87%
CUSTODIAN	44.20	40.45	-8.48%
DEAPCAP	1.46	1.35	-7.53%
TIP	12.95	12.00	-7.34%
NPFMCRFBK	3.45	3.20	-7.25%
OMATEK	1.45	1.35	-6.90%
HONYFLOUR	26.50	24.80	-6.42%
CHAMS	2.90	2.76	-4.83%
MTNN	480.00	460.00	-4.17%
BUACEMENT	175.00	168.60	-3.66%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
LINKASSURE	Insurance	585,560,232	26.46%
UNIVINSURE	Insurance	213,193,958	9.63%
AIICO	Insurance	178,524,964	8.07%
MBENEFIT	Financial Services	137,835,817	6.23%
STERLINGNG	Banking	115,270,100	5.21%
VERITASKAP	Financial Services	82,199,643	3.71%
WAPIC	Insurance	65,718,860	2.97%
REGALINS	Insurance	62,308,721	2.82%
ACCESSCORP	Banking	55,007,565	2.49%
ROYALEX	Insurance	47,172,563	2.13%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
DANGCEM	7,233,162,595.60	22.33%
ZENITHBANK	2,131,223,555.15	6.58%
MTNN	1,932,443,100.50	5.97%
UBA	1,747,041,935.15	5.39%
ACCESSCORP	1,517,954,841.60	4.69%
SEPLAT	1,466,230,031.20	4.53%
GTCO	1,356,753,954.80	4.19%
LINKASSURE	1,172,065,899.36	3.62%
ETI	1,064,693,028.50	3.29%
NB	993,759,670.90	3.07%

NGX-ASI Performance (YTD)



Friday, August 8, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.56%	NGX-30	↓	-0.70%	↑	39.76%
Week-on-Week	↑	3.18%	Banking	↑	0.19%	↑	48.15%
Month-to-Date	↑	30.44%	Consumer Goods	↓	-0.02%	↑	86.11%
Quarter-to-Date	↑	37.95%	Industrial Goods	↓	-1.54%	↑	53.89%
Year-to-Date	↑	41.61%	Insurance	↑	6.11%	↑	74.18%
52-Weeks High		146,569.35	Oil & Gas	↑	0.38%	↓	-10.00%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1533.73	1534.44	↓	-0.36% ↑	0.39%	1-Month	15.99% ↑ 0.17%
Exchange Rate - Parallel (₺/\$)	1540.00	1540	↑	0.45% ↑	6.38%	3-Month	17.03% ↑ 0.06%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	18.41% ↑ 0.39%
Crude Oil Price (\$/Barrel)	66.73	66.43	↓	-0.69% ↓	-11.00%	9-Month	18.99% ↑ 0.28%
Foreign Reserve (\$'Bn)	39.99	39.81	↑	0.69% ↓	-2.60%	12-Month	19.53% ↑ 0.27%
Inflation Rate	22.22%	22.22%	→	0.00% ↓	-12.38%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2025
 -NTB True Yield have a day's lag

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