

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, August 7, 2025

Domestic Market Remains Bullish as Reforms in Insurance Sector Drive Market Enthusiasm

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	146,569.35	145,813.86	↑ 0.52%
Total Market Cap.	₦ Trillion	92.73	92.25	↑ 0.52%
Total Volume Traded	Million	1,983.02	2,698.38	↓ -26.51%
Total Value Traded	₦ Million	27,261.91	32,630.09	↓ -16.45%
Deals		35,291	35,137	↑ 0.44%

The Nigerian domestic market closed today's trading session on a bullish note, extending its upward trajectory, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 0.52%. The positive sentiment was underpinned by sustained buying interest in mid and large-cap stocks, with Insurance sector emerging as the top performer again, posting an impressive 8.76% gain. The Insurance sector wide rally was fueled by renewed investor optimism, buoyed by recent reforms within the industry, amid improved investor confidence in the capital market. As a result, the market index (All-Share Index) grew by 755.49 basis points today, to close at a new all-time high of 146,569.35 points, representing a 0.52% increase from the previous session. In a similar trend, the Market Capitalization appreciated by ₦478.82 billion to settle at ₦92.73 trillion, also marking a 0.52% increase.

However, market activities declined today as the Total Volume and Total Value of trades reduced by +26.51% and +16.45% respectively. Approximately 1,983.02 million units valued at ₦27,261.91 million were transacted across 35,291 deals. In terms of volume, LINKASSURE led the activity chart, accounting for 18.81% of the total volume of trades, followed by PRESTIGE (12.60%), VERITASKAP (9.19%), STERLINGNG (6.11%), and LASACO (2.97%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 10.78% of the total value of trades on the exchange.

AIICO, CORNERST, MANSARD, and UPL topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by GUINNESS with (+9.98%) growth, UPDC (+9.94%), PRESTIGE (+9.93%), NEM (+9.93%), NGXGROUP (+9.92%) and thirty-five others. Thirty-three (33) stocks depreciated, where CHAMS were the top loser, with a price depreciation of -9.94%, as CAVERTON (-9.65%), UACN (-9.44%), MAYBAKER (-8.97%), OANDO (-8.47%), and BUACEMENT (-4.37%) also dipped in price. In that regard, the market breadth closed positive, recording 44 gainers and 33 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which surged by (+8.76%), followed by the Consumer goods sector, advanced by (+4.08%), and lastly the Banking sector with a gain of (0.20%). The Industrial and Oil & Gas sectors dropped by -1.73% and -0.93% accordingly.

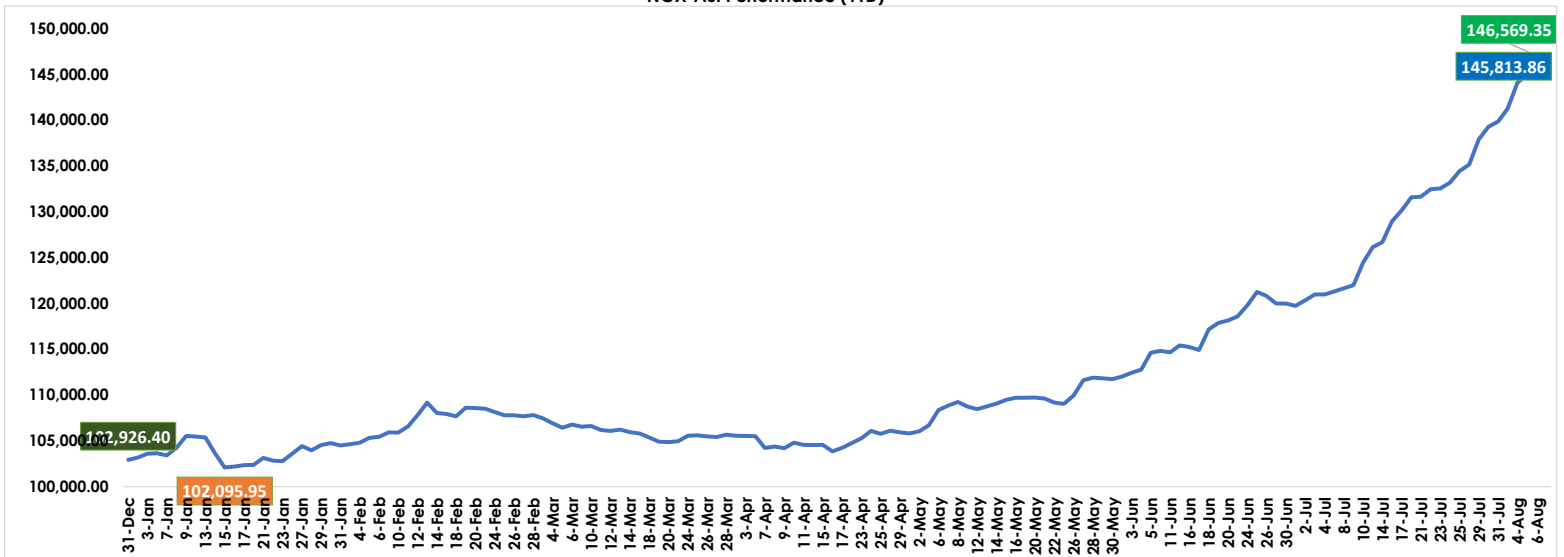
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
AIICO	2.90	3.19	10.00%
CORNERST	5.30	5.83	10.00%
MANSARD	12.10	13.31	10.00%
UPL	5.10	5.61	10.00%
GUINNESS	128.75	141.60	9.98%
UPDC	6.54	7.19	9.94%
PRESTIGE	1.51	1.66	9.93%
NEM	29.70	32.65	9.93%
NGXGROUP	63.00	69.25	9.92%
ELLAHLAKES	10.99	12.08	9.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS	3.22	2.90	-9.94%
AUSTINLAZ	2.34	2.11	-9.83%
CAVERTON	7.05	6.37	-9.65%
UACN	90.00	81.50	-9.44%
JOHNHOLT	7.95	7.20	-9.43%
MAYBAKER	19.50	17.75	-8.97%
OANDO	59.00	54.00	-8.47%
REDSTAREX	12.40	11.50	-7.26%
CHAMPION	14.10	13.10	-7.09%
NAHCO	111.00	103.70	-6.58%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
LINKASSURE	Insurance	372,401,919	18.82%
PRESTIGE	Insurance	249,326,942	12.60%
VERITASKAP	Financial Services	181,866,900	9.19%
STERLINGNG	Banking	121,018,625	6.11%
LASACO	Insurance	58,721,300	2.97%
FCMB	Banking	55,367,204	2.80%
FIDELITYBK	Banking	55,029,164	2.78%
CONHALLPLC	Investment	54,806,844	2.77%
GUINEAINS	Insurance	52,260,303	2.64%
ACCESSCORP	Banking	49,754,242	2.51%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	2,909,776,459.15	10.78%
ZENITHBANK	2,835,387,014.30	10.51%
DANGCEM	2,745,731,312.40	10.17%
OKOMUOIL	1,453,062,443.20	5.38%
ACCESSCORP	1,367,199,025.30	5.07%
FIDELITYBK	1,158,128,973.15	4.29%
MTNN	1,141,455,479.40	4.23%
STERLINGNG	968,286,616.34	3.59%
UBA	917,121,367.35	3.40%
PRESCO	743,600,795.80	2.76%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.52%	NGX-30	↑	0.48%	↑	40.74%
Week-on-Week	↑	4.79%	Banking	↑	0.20%	↑	47.88%
Month-to-Date	↑	31.17%	Consumer Goods	↑	4.08%	↑	86.15%
Quarter-to-Date	↑	38.72%	Industrial Goods	↓	-1.73%	↑	56.29%
Year-to-Date	↑	42.40%	Insurance	↑	8.76%	↑	64.14%
52-Weeks High		146,569.35	Oil & Gas	↓	-0.93%	↓	-10.34%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1534.44	1540	↓	-0.36% ↑	0.39%	15.82%	↓ -0.32%
Exchange Rate - Parallel (N/\$)	1534.44	1533.1	↑	0.09% ↑	6.72%	16.97%	↓ -0.19%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	18.02%	↓ -0.41%
Crude Oil Price (\$/Barrel)	67.17	66.89	↑	0.42% ↓	-10.01%	18.71%	↓ -0.21%
Foreign Reserve (\$Bn)	39.81	39.54	↑	0.69% ↓	-2.60%	19.26%	↓ -0.01%
Inflation Rate	22.22%	22.22%	→	0.00% ↓	-12.38%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2025
 -NTB True Yield have a day's lag

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