

THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, August 5, 2025

Local Bourse Breaks New Ground as Market Capitalization Nears ₦92 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	144,994.45	144,074.23	↑ 0.64%
Total Market Cap.	₦ Trillion	91.73	91.15	↑ 0.64%
Total Volume Traded	Million	1,006.80	811.10	↑ 24.13%
Total Value Traded	₦ Million	22,254.16	19,471.77	↑ 14.29%
Deals		38,481	35,963	↑ 7.00%

The Nigerian equity market closed in positive territory today, extending its bullish run from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each advanced by 0.64%. The market's upward trajectory was driven by sustained buying interest in medium and large-scale stocks, particularly BUACEMENT, AIICO, HONYFLOUR, OANDO, and 48 other equities, reflecting a continued rotation of funds from the fixed income space into the equities market amid improved investor confidence. Specifically, the market index (All-Share Index) grew by 920.22 basis points today, to close at a fresh all-time high of 144,994.45 points, representing a 0.64% increase from the previous session. In a similar trend, the Market Capitalization appreciated by ₦583.74 billion to settle at ₦91.73 trillion, also marking a 0.64% increase.

Furthermore, market activities increased today as the Total Volume and Total Value of trades rose by +24.13% and +14.29% respectively. Approximately 1,006.80 million units valued at ₦22,254.16 million were transacted across 38,481 deals. In terms of volume, AIICO led the activity chat, accounting for 9.47% of the total volume of trades, followed by UNIVINSURE (8.51%), LINKASSURE (6.24%), FIDELITYBK (5.77%), and VERITASKAP (4.89%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 17.22% of the total value of trades on the exchange.

AIICO, BUACEMENT, MBENEFIT, NEIMETH, ENAMELWA, and SUNUASSUR topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by STERLINGNG with (+9.93%) growth, VERITASKAP (+9.87%), ABBEYBDS (+9.87%), JOHNNHOLT (+9.85%), CORNERST (+9.79%) and forty-one others. Twenty-one (21) stocks depreciated, where LIVINGTRUST was the top loser, with a price depreciation of -9.86%, as MECURE (-9.20%), CADBURY (-7.35%), FIRSTHOLDCO (-4.76%), TANTALIZER (-3.82%), and WAPCO (-1.68%) also dipped in price. In that regard, the market breadth closed positive, recording 52 gainers and 21 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which grew by (+7.51%), followed by the Industrial sector, advanced by (+3.35%), and lastly the Oil & Gas sector with a gain of (0.91%). The Banking and Consumer goods sectors dropped by -0.86% and -0.43% accordingly.

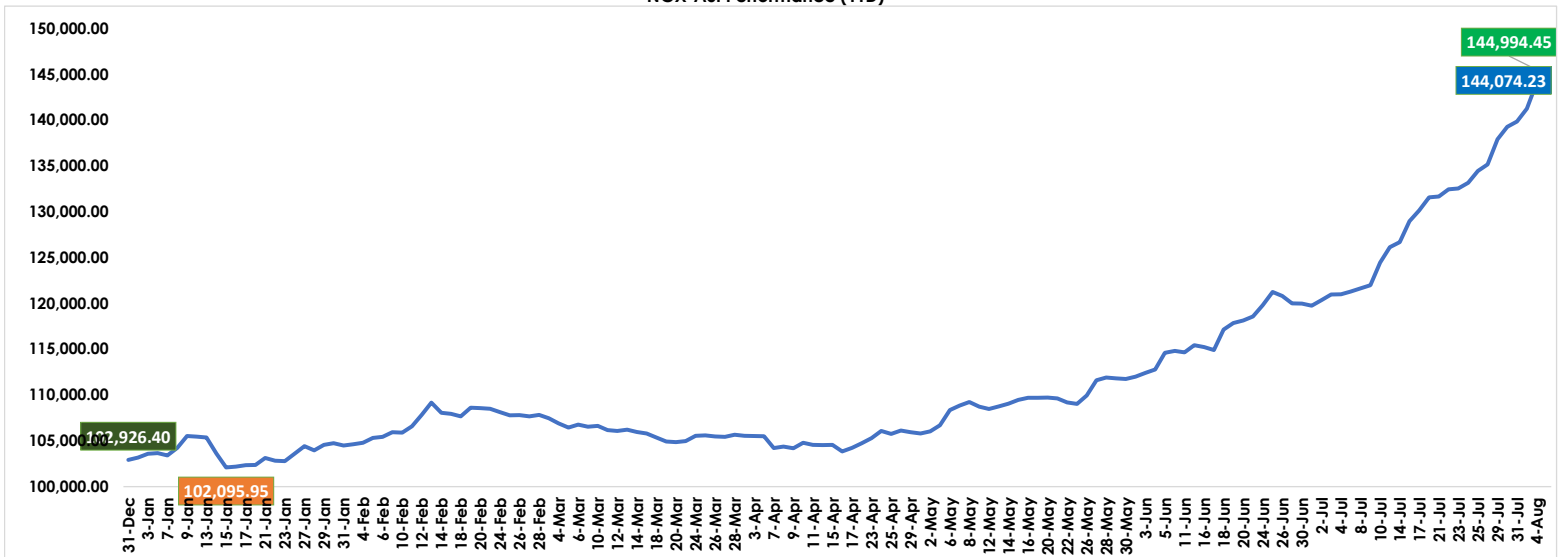
Best 10 Performers		OPEN (₦)	Close (₦)	%Change
AIICO		2.40	2.64	10.00%
BUACEMENT		155.00	170.50	10.00%
MBENEFIT		2.00	2.20	10.00%
NEIMETH		7.00	7.70	10.00%
ENAMELWA		27.00	29.70	10.00%
SUNUASSUR		4.40	4.84	10.00%
STERLINGNG		6.75	7.42	9.93%
VERITASKAP		1.52	1.67	9.87%
ABBEYBDS		5.27	5.79	9.87%
JOHNNHOLT		6.60	7.25	9.85%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
LIVINGTRUST	<div></div>	6.59	5.94	-9.86%
ACADEMY	<div></div>	9.90	8.95	-9.60%
MECURE	<div></div>	17.40	15.80	-9.20%
CADBURY	<div></div>	68.00	63.00	-7.35%
ETERNA	<div></div>	39.95	38.00	-4.88%
FIRSTHOLDCO	<div></div>	33.60	32.00	-4.76%
PZ	<div></div>	43.00	41.00	-4.65%
INTBREW	<div></div>	14.50	13.85	-4.48%
TANTALIZER	<div></div>	2.62	2.52	-3.82%
FCMB	<div></div>	11.85	11.50	-2.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
AIICO	Insurance	97,102,896	9.47%
UNIVINSURE	Insurance	87,258,352	8.51%
LINKASSURE	Insurance	64,033,211	6.24%
FIDELITYBK	Banking	59,213,648	5.77%
VERITASKAP	Financial Services	50,176,367	4.89%
FCMB	Banking	42,019,266	4.10%
GTCO	Banking	39,035,764	3.81%
ACCESSCORP	Banking	36,720,445	3.58%
WAPIC	Insurance	33,147,569	3.23%
JAPAUOLD	Oil & Gas	27,724,796	2.70%

Top 10 Traders By Value		Value (₦)	% of Mkt Value	
GTCO		Banking	3,925,810,414.00	17.22%
FIDELITYBK		Banking	1,247,441,167.85	5.47%
ZENITHBANK		Banking	1,227,399,399.45	5.38%
STANBIC		Banking	1,094,936,802.40	4.80%
WAPCO		Industrial	1,087,653,309.00	4.77%
ACCESSCORP		Banking	1,013,611,775.05	4.45%
UACN		Conglomerate	903,001,444.30	3.96%
ARADEL		Oil & Gas	874,442,577.20	3.84%
MTNN		Telecom	864,154,738.40	3.79%
BUACEMENT		Industrial	774,732,871.70	3.40%

NGX-ASI Performance (YTD)



Tuesday, August 5, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.64%	NGX-30	↑		0.37%	39.25%
Week-on-Week	↑	5.13%	Banking	↓	-0.86%	48.11%	
Month-to-Date	↑	29.76%	Consumer Goods	↓	-0.43%	79.59%	
Quarter-to-Date	↑	37.23%	Industrial Goods	↑	3.35%	54.64%	
Year-to-Date	↑	40.87%	Insurance	↑	7.51%	37.37%	
52-Weeks High		144,994.45	Oil & Gas	↑	0.91%	-10.35%	
52-Weeks Low		95,718.05					

Economic Indicators		Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1540.00	1535	↑	0.32%	0.03%	1-Month	16.04%	0.05%
Exchange Rate - Parallel (N/\$)	1531.95	1533.74	↓	-0.12%	6.87%	3-Month	17.08%	-0.18%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	18.08%	0.22%
Crude Oil Price (\$/Barrel)	68.11	68.76	↓	-0.95%	-8.75%	9-Month	18.70%	-0.39%
Foreign Reserve (\$Bn)	39.54	39.36	↓	-100.00%	-100.00%	12-Month	19.02%	-0.87%
Inflation Rate	22.22%	22.22%	→	0.00%	-12.38%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2025
 -NTB True Yield have a day's lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com