

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, August 1, 2025

Nigerian Stocks Gain ₦4.32 Trillion in a Week as Bulls Dominate

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	141,263.05	139,863.52	↑ 1.00%
Total Market Cap.	₦ Trillion	89.37	88.42	↑ 1.07%
Total Volume Traded	Million	1,079.17	1,095.67	↓ -1.51%
Total Value Traded	₦ Million	26,850.96	32,834.20	↓ -18.22%
Deals		34,488	36,890	↓ -6.51%

The Nigerian equity market wrapped up another stellar five-star trading week on a bullish note, extending its impressive winning streak despite mixed outcomes in key performance indicators. The NGX-ASI advanced by 1.00%, adding 1,399.53 basis points to close at a new all-time high of 141,263.05. Likewise, the Market Capitalization recorded a gain of ₦948.11 billion, representing a 1.07% increase to settle at ₦89.37 trillion. However, the marginal divergence between the index and the market capitalization is primarily attributed to the listing of 11,500,000 Ordinary Shares of Seplat Energy Plc's under its Employee Share-Based Payment on the Exchange today. The local bourse maintaining its positive momentum, buoyed by continued bargain hunting in fundamentally strong and selective blue-chip stocks, such as BUACEMENT, BETAGLAS, BUAFOODS, and others. On a week-on-week basis, market index appreciated by 5.07%, while investors' wealth soared by approximately ₦4.32 trillion.

However, market activities were down today as the Total Volume and Total Value of trades declined by -1.51% and -18.22% respectively. Approximately 1,079.17 million units valued at ₦26,850.96 million were transacted across 34,488 deals. In terms of volume, FCMB led the activity chat, accounting for 25.70% of the total volume of trades, followed by FIDELITYBK (7.93%), STERLINGNG (5.41%), UNIVINSURE (4.15%), and VERITASKAP (3.85%), rounding out the top five. ARADEL emerged as the most traded stock in value terms, with 12.18% of the total value of trades on the exchange.

UACN topped the advancers' chart for today with a price appreciation of 9.96 percent, trailed by BUACEMENT with (+9.63%) growth, VERITASKAP (+9.45%), BETAGLAS (+9.22%), LEGENDINT (+8.84%), WEMABANK (+8.64%) and twenty-eight others. Thirty-five (35) stocks depreciated, where CHAMPION, DANGSUGAR, and OANDO were the top losers, with a price depreciation of -10.00% each, as SOVRENINS (-9.52%), STERLINGNG (-7.14%), TRANSCORP (-5.66%), JAPPAULGOLD (-4.41%), and ARADEL (-1.89%) also dipped in price. In that regard, the market breadth closed negative, recording 34 gainers and 35 losers.

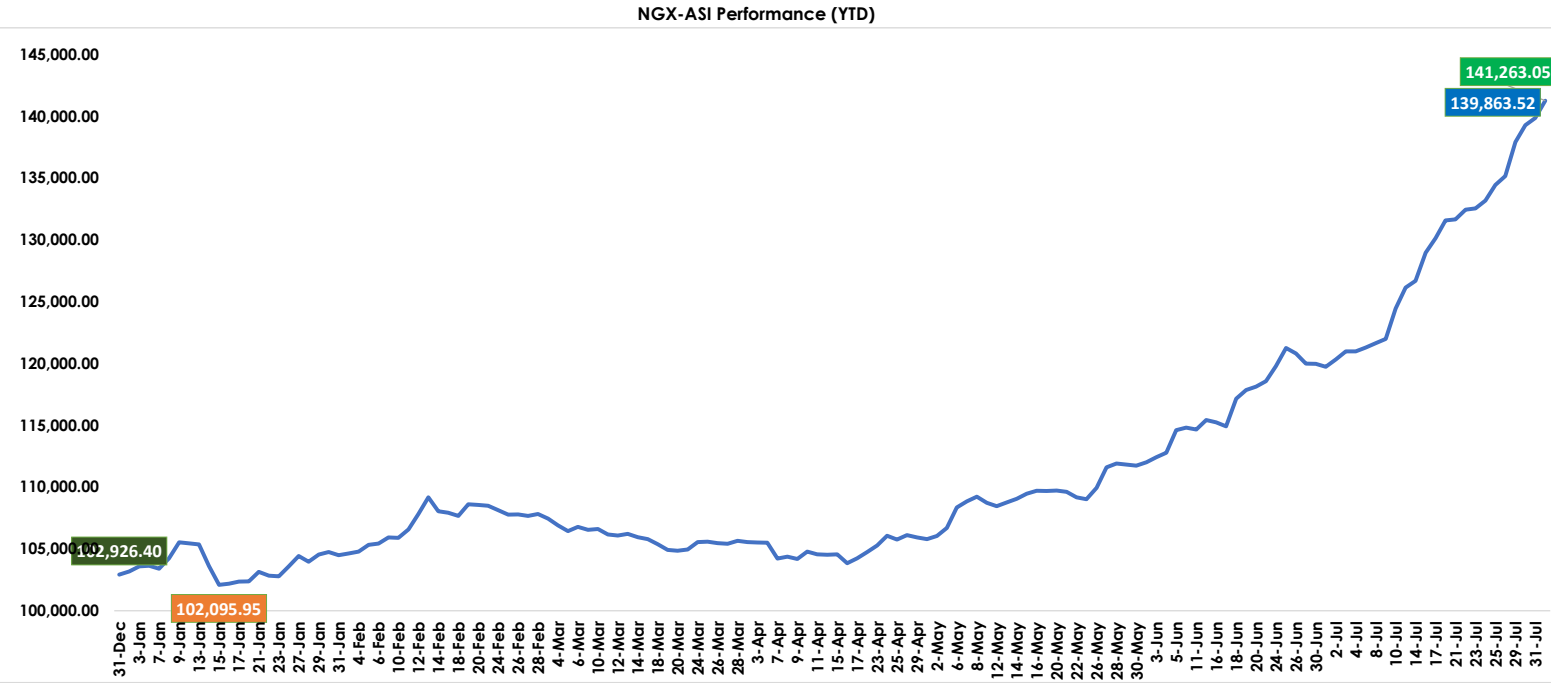
In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Industrial sector, which grew by (+3.49%), followed by the Consumer goods sector, advanced by (+1.61%), and lastly the Banking sector with a gain of (0.52%). The Oil & Gas and Insurance sectors dropped by -1.73% and -0.29% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UACN	80.30	88.30	9.96%
BUACEMENT	135.00	148.00	9.63%
VERITASKAP	1.27	1.39	9.45%
BETAGLAS	374.00	408.50	9.22%
LEGENDINT	5.88	6.40	8.84%
WEMABANK	22.00	23.90	8.64%
PRESTIGE	1.16	1.26	8.62%
CUSTODIAN	36.00	39.00	8.33%
FCMB	10.00	10.80	8.00%
NEM	24.00	25.40	5.83%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	13.90	12.51	-10.00%
DANGSUGAR	73.50	66.15	-10.00%
OANDO	59.00	53.10	-10.00%
CORNERST	4.60	4.15	-9.78%
ABBEYBDS	5.84	5.27	-9.76%
INTENEGINS	2.36	2.13	-9.75%
UPL	5.65	5.10	-9.73%
LEARNAFRCA	6.30	5.70	-9.52%
SOVRENINS	1.89	1.71	-9.52%
ROYALEX	1.65	1.50	-9.09%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	277,211,548	25.70%
FIDELITYBK	Banking	85,550,859	7.93%
STERLINGNG	Banking	58,366,757	5.41%
UNIVINSURE	Insurance	44,718,130	4.15%
VERITASKAP	Financial Services	41,537,170	3.85%
ZENITHBANK	Banking	38,605,633	3.58%
ROYALEX	Financial Services	36,448,945	3.38%
ACCESSCORP	Banking	32,721,864	3.03%
UBA	Banking	28,793,308	2.67%
GTCO	Banking	26,283,656	2.44%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ARADEL	3,269,248,201.00	12.18%
ZENITHBANK	2,957,733,888.65	11.02%
FCMB	2,836,361,470.80	10.57%
GTCO	2,672,829,061.80	9.96%
FIDELITYBK	1,800,444,051.60	6.71%
UBA	1,433,823,055.50	5.34%
WAPCO	1,341,281,721.45	5.00%
ACCESSCORP	927,531,922.05	3.46%
NASCON	833,924,785.70	3.11%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.00%	NGX-30	↑		0.97% ↑	36.03%
Week-on-Week	↑	5.07%	Banking	↑		0.52% ↑	49.27%
Month-to-Date	↑	26.42%	Consumer Goods	↑		1.61% ↑	71.89%
Quarter-to-Date	↑	33.70%	Industrial Goods	↑		3.49% ↑	41.53%
Year-to-Date	↑	37.25%	Insurance	↓		-0.29% ↑	23.53%
52-Weeks High		141,263.05	Oil & Gas	↓		-1.73% ↓	-10.16%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1533.55	1534.52 ↓	-0.06% ↑	0.45%	1-Month	15.97% ↑	0.10%
Exchange Rate - Parallel (₺/\$)	1535.00	1540 ↓	-0.33% ↑	6.69%	3-Month	16.50% ↑	0.15%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	17.72% ↑	0.11%
Crude Oil Price (\$/Barrel)	71.56	71.7 ↓	-0.20% ↓	-4.13%	9-Month	18.55% ↓	-0.07%
Foreign Reserve (\$'Bn)	39.36	39.27 ↑	0.24% ↓	-3.72%	12-Month	18.92% ↑	0.04%
Inflation Rate	22.22%	22.22% →	0.00% ↓	-12.38%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2025
-NTB True Yield have a day's lag

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