

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, July 30, 2025

Half-Year Results Boost Market Sentiment as Market Cap. Hits ₦88 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	139,286.91	137,912.87 ↑	1.00%
Total Market Cap.	₦Trillion	88.06	87.19 ↑	1.00%
Total Volume Traded	Million	905.73	940.80 ↓	-3.73%
Total Value Traded	₦Million	34,174.69	30,626.80 ↑	11.58%
Deals		36,027	28,358 ↑	27.04%

The Nigerian equity market closed in positive territory today, extending its impressive bullish run, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 1.00%. Today's market uptrend was fueled by sustained buying interest in medium and large-scale stocks, across major sectors, with the Banking sector leading the charge, recording a notable gain of 1.94%. This renewed interest was underpinned by growing investor optimism following the release of strong half-year financial results from quoted companies. Specifically, the market index (All-Share Index) grew by 1,374.04 basis points today, to close at a fresh all-time high of 139,286.91 points, representing a 1.00% increase from the previous session. Similarly, the Market Capitalization appreciated by ₦868.69 billion to settle at ₦88.06 trillion, also marking a 1.00% increase.

However, market activities were mixed today as the Total Volume of trades declined by -3.73%, while the Total Value increased by 11.58%. Approximately 905.73 million units valued at ₦34,174.69 million were transacted across 36,027 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 10.16% of the total volume of trades, followed by ACCESSCORP (4.84%), UNIVINSURE (3.63%), FCMB (3.58%), and GTCO (3.40%), rounding out the top five. MTNN emerged as the most traded stock in value terms, with 10.00% of the total value of trades on the exchange.

MULTIVERSE, and ROYALEX topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by BERGER with (+9.97%) growth, DANGSUGAR (+9.97%), NPFMCRRFBK (+9.97%), UACN (+9.94%), MECURE (+9.89%) and thirty-two others. Thirty-one (31) stocks depreciated, where ABBEYBDS and FTNCOCOA were the top losers, with a price depreciation of -10.00% each, as CONHALLPLC (-7.78%), HONYFLOUR (-7.22%), TANTALIZER (-7.04%), VITAFOAM (-5.44%), and ELLAHLAKES (-4.08%) also dipped in price. In that regard, the market breadth closed positive, recording 39 gainers and 31 losers.

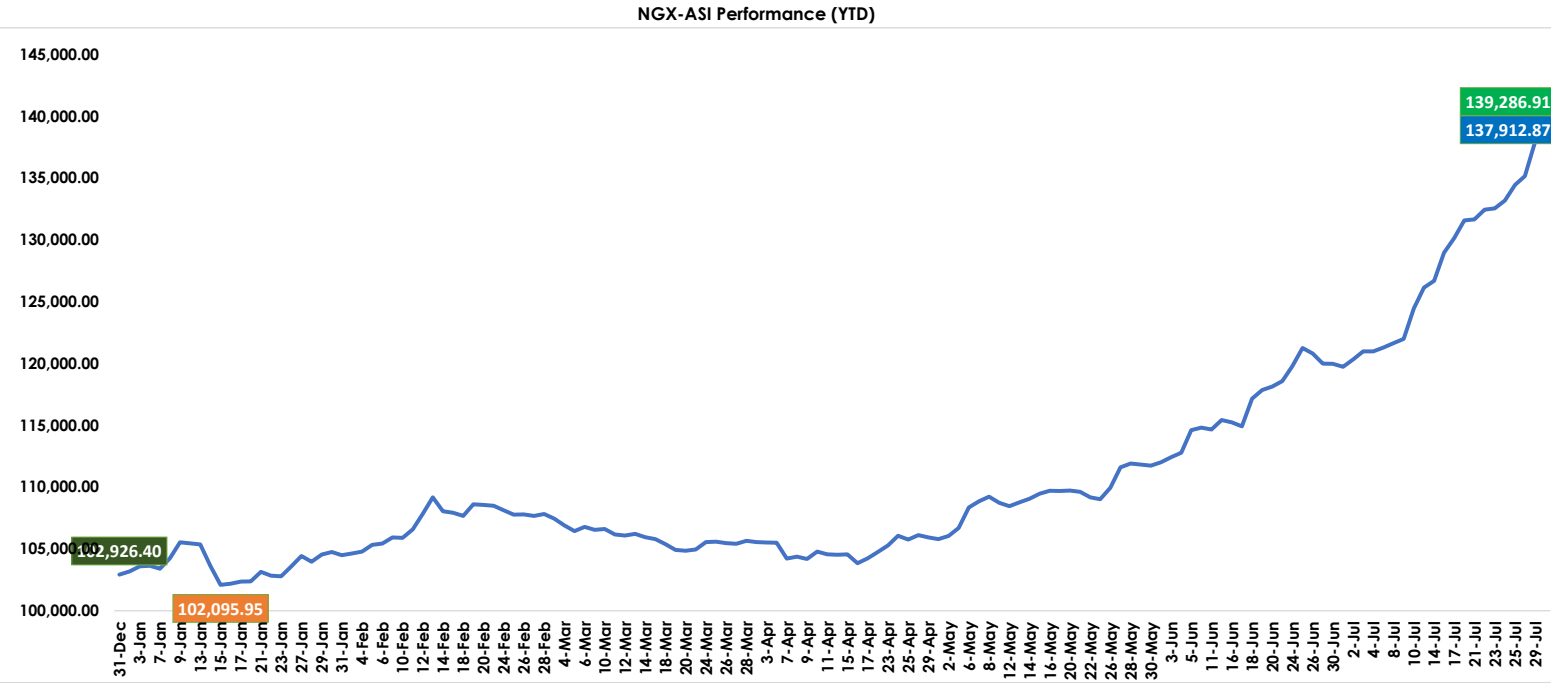
In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Banking sector, which grew by (+1.94%), followed by the Industrial sector, advanced by (+1.35%), and lastly the Consumer goods sector with a gain of (0.10%). The Oil & Gas and Insurance sectors dropped by -0.95% and -0.08% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	9.00	9.90	10.00%
ROYALEX	1.40	1.54	10.00%
BERGER	34.10	37.50	9.97%
DANGSUGAR	64.70	71.15	9.97%
NPFMCRRFBK	3.11	3.42	9.97%
UACN	66.40	73.00	9.94%
MECURE	13.15	14.45	9.89%
PZ	39.45	43.35	9.89%
NEIMETH	6.70	7.36	9.85%
TRIPPLEG	3.86	4.24	9.84%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABBEYBDS	7.20	6.48	-10.00%
FTNCOCOA	7.00	6.30	-10.00%
LIVINGTRUST	7.32	6.59	-9.97%
SUNUASSUR	4.58	4.14	-9.61%
CONHALLPLC	3.47	3.20	-7.78%
HONYFLOUR	27.00	25.05	-7.22%
TANTALIZER	2.70	2.51	-7.04%
INTBREW	15.05	14.10	-6.31%
GUINEAINS	0.99	0.93	-6.06%
NAHCO	117.00	110.00	-5.98%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	90,396,980	10.16%
ACCESSCORP	Banking	43,051,315	4.84%
UNIVINSURE	Insurance	32,294,156	3.63%
FCMB	Banking	31,805,806	3.58%
GTCO	Banking	30,257,288	3.40%
NB	Consumer goods	29,344,638	3.30%
UBA	Banking	25,959,804	2.92%
ETI	Banking	25,699,396	2.89%
ROYALEX	Financial Services	25,117,784	2.82%
WEMABANK	Banking	24,519,678	2.76%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
MTNN	3,351,486,330.50	10.00%
GTCO	3,050,498,770.30	9.11%
NB	2,227,648,761.80	6.65%
WAPCO	2,155,727,732.55	6.43%
FIDELITYBK	1,898,860,150.10	5.67%
DANGCEM	1,818,283,278.10	5.43%
NASCON	1,663,548,066.00	4.97%
ARADEL	1,520,582,823.10	4.54%
ZENITHBANK	1,512,633,554.05	4.52%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.00%	NGX-30	↑		1.01% ↑	34.06%
Week-on-Week	↑	5.08%	Banking	↑		1.94% ↑	48.39%
Month-to-Date	↑	24.65%	Consumer Goods	↑		0.10% ↑	69.20%
Quarter-to-Date	↑	31.82%	Industrial Goods	↑		1.35% ↑	34.93%
Year-to-Date	↑	35.33%	Insurance	↓		-0.95% ↑	29.47%
52-Weeks High		139,286.91	Oil & Gas	↓		-0.08% ↓	-9.43%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1533.18	1534.21 ↓	-0.07% ↑	0.48%	1-Month	15.95% ↑	0.05%
Exchange Rate - Parallel (R/\$)	1535.00	1530 ↑	0.33% ↑	6.69%	3-Month	16.54% ↓	-0.07%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	17.95% ↑	0.45%
Crude Oil Price (\$/Barrel)	71.86	71.68 ↑	0.25% ↓	-3.72%	9-Month	19.04% ↑	0.20%
Foreign Reserve (\$Bn)	39.14	38.77 ↑	0.97% ↓	-4.25%	12-Month	19.48% ↑	0.63%
Inflation Rate	22.22%	22.22% →	0.00% ↓	-12.38%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2025
-NTB True Yield have a day's lag

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