

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, July 21, 2025

Selective Bargain Hunting in Heavyweights Offsets Profit-Taking Pressure as ASI Inches Higher by 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	131,661.81	131,585.21	0.06%
Total Market Cap.	₦ Trillion	83.29	83.24	0.06%
Total Volume Traded	Million	683.22	3,347.71	-79.59%
Total Value Traded	₦ Million	20,508.53	62,388.38	-67.13%
Deals		30,175	28,593	5.53%

The Nigerian equity market opened the new trading week on a positive note, extending the upward momentum witnessed in the previous week, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.06% gain. Despite a negative market breadth signaling profit-taking activities in some recently appreciated stocks, strong buying interest in some blue-chip stocks such as JBERGER, PRESCO, BUACEMENT, and others helped overturn the bearish sentiment and steered the market to a green close. Specifically, the market index (All-Share Index) increased by 76.60 basis points today, to close at a new all-time high of 131,661.81 points, representing a 0.06% gain. Similarly, the Market Cap. appreciated by ₦48.46 billion to settle at ₦83.29 trillion, also marking a 0.06% increase.

However, market activities were down today as the Total Volume and Total Value of trades decreased by 79.59% and 67.13% respectively. Approximately 683.22 million units valued at ₦20,508.53 million were transacted across 30,175 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 8.75% of the total volume of trades, followed by CONHALLPLC (6.24%), CHAMS (5.48%), UBA (4.66%), and ZENITHBANK (3.49%), rounding out the top five. PRESCO also emerged as the most traded stock in value terms, with 14.43% of the total value of trades on the exchange.

CUTIX, INTENEGINS, and NCR topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by TIP with (+9.97%) growth, CAVERTON (+9.75%), RTBRISCOE (+9.71%), JBERGER (+8.66%), WAPIC (+7.76%) and twenty-three others. Forty-five (45) stocks depreciated, where MEYER was the top loser, with a price depreciation of -10.00%, as MCNICHOLS (-9.95%), DEAPCAP (-9.77%), HMCALL (-7.98%), JAPAGOLD (-6.98%), and TRANSCORP (-2.45%) also dipped in price. In that regard, the market breadth closed negative, recording 31 gainers and 45 losers.

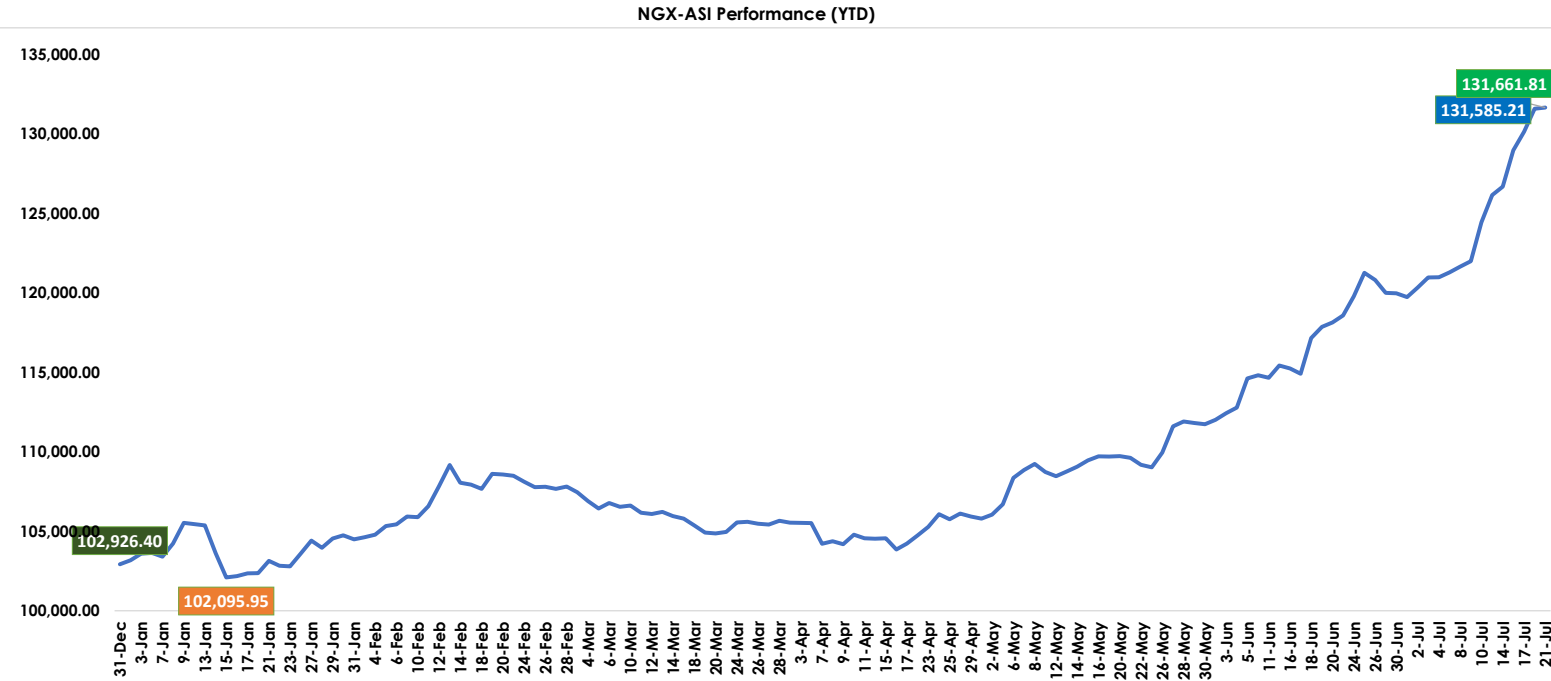
In addition, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Insurance sector, which dropped by (-1.35%), followed by the Banking sector, declined by (-0.37%), and lastly the Oil & Gas sector with a loss of (0.10%). The Industrial and Consumer goods sectors advanced by 1.50% and 0.06% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	3.70	4.07	10.00%
INTENEGINS	2.00	2.20	10.00%
NCR	6.60	7.26	10.00%
TIP	10.03	11.03	9.97%
CAVERTON	6.46	7.09	9.75%
RTBRISCOE	3.40	3.73	9.71%
JBERGER	112.00	121.70	8.66%
WAPIC	2.32	2.50	7.76%
HONYFLOUR	26.00	27.85	7.12%
WEMABANK	16.10	17.10	6.21%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	21.00	18.90	-10.00%
MCNICHOLS	3.82	3.44	-9.95%
THOMASWY	3.76	3.39	-9.84%
DEAPCAP	1.33	1.20	-9.77%
SOVRENINS	1.35	1.22	-9.63%
CAP	71.90	65.10	-9.46%
HMCALL	5.14	4.73	-7.98%
NEIMETH	8.05	7.45	-7.45%
UNIONDICON	10.80	10.00	-7.41%
AIICO	2.27	2.11	-7.05%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	61,732,260	8.75%
CONHALLPLC	Investment	43,984,382	6.24%
CHAMS	ICT	38,661,849	5.48%
UBA	Banking	32,888,193	4.66%
ZENITHBANK	Banking	24,603,893	3.49%
ELLAHLAKES	Agriculture	24,444,679	3.47%
FIDELITYBK	Banking	21,881,605	3.10%
GTCO	Banking	21,859,600	3.10%
FIRSTHOLDCO	Banking	21,465,747	3.04%
CUTIX	Industrial	20,930,880	2.97%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
PRESKO	3,110,267,936.60	14.43%
GTCO	2,057,972,800.50	9.55%
ZENITHBANK	1,727,708,485.15	8.02%
ACCESSCORP	1,635,680,139.80	7.59%
WAPCO	1,558,721,911.90	7.23%
UBA	1,503,792,431.90	6.98%
DANGCEM	1,191,022,563.60	5.53%
ARADEL	929,168,153.30	4.31%
FIRSTHOLDCO	720,460,602.15	3.34%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.06%	NGX-30	↑		0.14% ↑	27.00%
Week-on-Week	↑	4.37%	Banking	↓		-0.37% ↑	41.10%
Month-to-Date	↑	17.83%	Consumer Goods	↑		0.06% ↑	62.86%
Quarter-to-Date	↑	24.61%	Industrial Goods	↑		1.50% ↑	24.65%
Year-to-Date	↑	27.92%	Insurance	↓		-1.35% ↑	19.69%
52-Weeks High		131,661.81	Oil & Gas	↓		-0.10% ↓	-10.59%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1532.34	1533.11 ↓	-0.05% ↑	0.53%	1-Month	16.42% ↓	-0.16%
Exchange Rate - Parallel (R/\$)	1530.00	1540 ↓	-0.65% ↑	6.99%	3-Month	17.17% ↑	0.89%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	18.02% ↑	0.14%
Crude Oil Price (\$/Barrel)	69.24	69.28 ↓	-0.06% ↓	-7.23%	9-Month	18.66% ↓	-0.02%
Foreign Reserve (\$'Bn)	37.85	37.78 ↑	0.20% ↓	-7.40%	12-Month	18.74% ↑	0.11%
Inflation Rate	22.22%	22.22% →	0.00% ↓	-12.38%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2025
-NTB True Yield have a day's lag

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