

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, July 18, 2025

Weekly Market Rally Adds ₦3.44 Trillion to Investors' Pockets as ASI Sets New Peak

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	131,585.21	130,147.57	1.10%
Total Market Cap.	₦ Trillion	83.24	82.33	1.10%
Total Volume Traded	Million	3,347.71	1,179.35	183.86%
Total Value Traded	₦ Million	62,388.38	42,296.33	47.50%
Deals		28,593	37,094	-22.92%

The Nigerian equity market concluded a stellar four-star trading week on a bullish note, sustaining its winning streak as key performance indicators (the NGX-ASI and Market Capitalization) advanced by 1.10%. Today's positive close was driven by renewed bargain hunting in large-cap and moderately priced stocks, particularly within the Industrial and Consumer goods sectors. This activity reflects a continued rise in investor confidence across the domestic equities landscape. Specifically, the market index (All-Share Index) increased by 1,437.64 basis points today, to close at a new all-time high of 131,585.21 points, representing a 1.10% gain. Similarly, the Market Cap. appreciated by ₦909.70 billion to settle at ₦83.24 trillion, also marking a 1.10% increase. On a week-on-week basis, market index appreciated by 4.31%, and investors wealth soared by approximately ₦3.44 trillion, recording a strong weekly gain.

Furthermore, market activities were up today as the Total Volume and Total Value of trades increased by 183.86% and 47.50% respectively. Approximately 3,347.71 million units valued at ₦62,388.38 million were transacted across 28,593 deals. In terms of volume, FCMB led the activity chat, accounting for 59.43% of the total volume of trades, followed by ACCESSCORP (5.16%), CHAMS (4.20%), ZENITHBANK (2.30%), and AIICO (2.24%), rounding out the top five. FCMB also emerged as the most traded stock in value terms, with 31.93% of the total value of trades on the exchange.

LEARNAFRCA, NCR, and UPDC topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by BUACEMENT with (+9.98%) growth, ELLAHLAKES (+9.98%), FTNCOCOA (+9.97%), CAVERTON (+9.86%), JAPAU LGOLD (+9.85%) and thirty-eight others. Twenty-five (25) stocks depreciated, where REDSTAREX was the top loser, with a price depreciation of -9.97%, as ACADEMY (-6.67%), STERLINGNG (-4.34%), FIRSTHOLDCO (-4.10%), ZENITHBANK (-4.00%), and NB (-1.33%) also dipped in price. In that regard, the market breadth closed positive, recording 46 gainers and 25 losers.

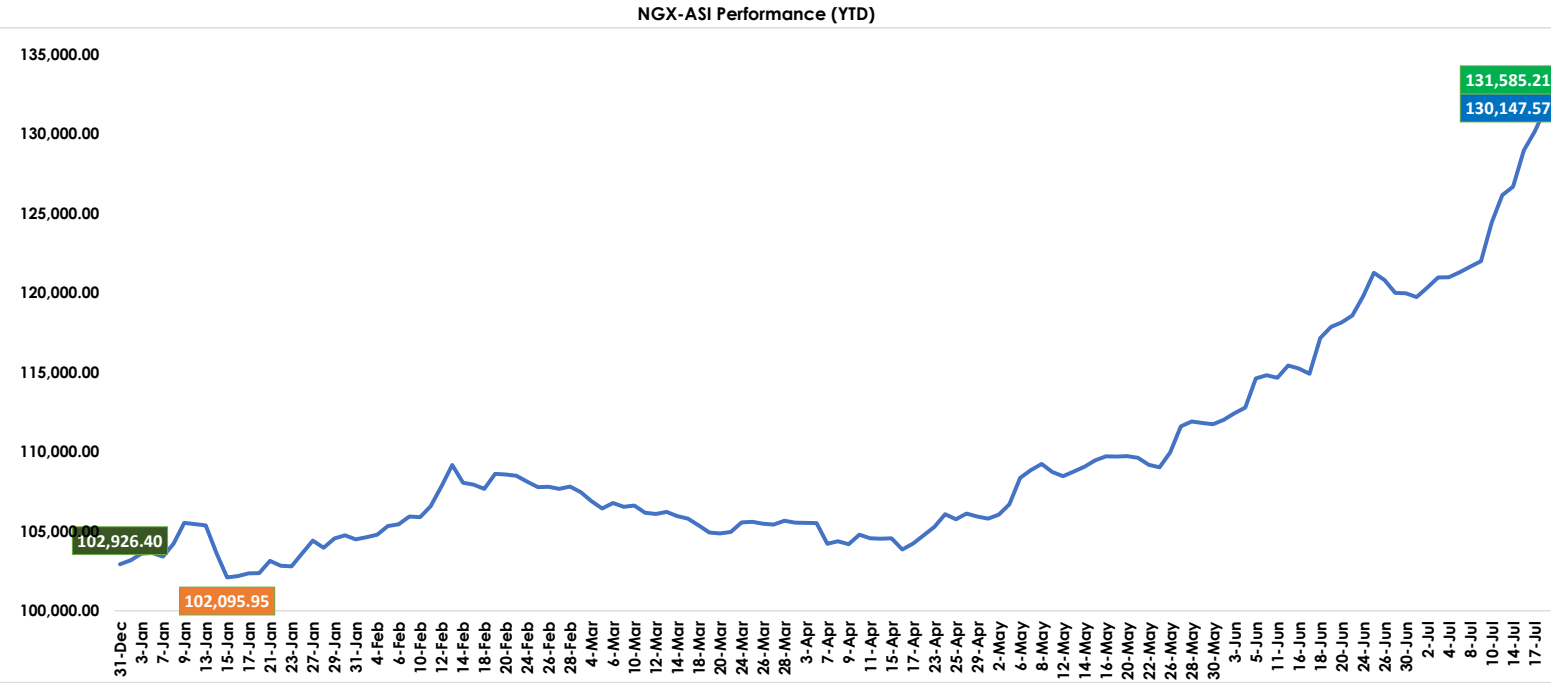
In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Industrial sector, which appreciated by (+5.60%), followed by the Consumer goods sector, grew by (+1.22%), and lastly the Insurance sector with a gain of (0.59%). The Banking sector dropped by -1.08% after today's trading, while the Oil & Gas sector closed flat.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	5.70	6.27	10.00%
NCR	6.00	6.60	10.00%
UPDC	4.40	4.84	10.00%
BUACEMENT	112.20	123.40	9.98%
ELLAHLAKES	9.82	10.80	9.98%
FTNCOCOA	6.32	6.95	9.97%
CAVERTON	5.88	6.46	9.86%
JAPAU LGOLD	2.74	3.01	9.85%
HMCALL	4.68	5.14	9.83%
EUNISELL	16.30	17.90	9.82%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	14.35	12.92	-9.97%
UNIONDICON	11.95	10.80	-9.62%
ACADEMY	7.50	7.00	-6.67%
STERLINGNG	6.45	6.17	-4.34%
FIRSTHOLDCO	35.40	33.95	-4.10%
ZENITHBANK	75.00	72.00	-4.00%
VFDGROUP	14.50	14.00	-3.45%
ACCESSCORP	27.45	26.85	-2.19%
FCMB	9.80	9.60	-2.04%
CONHALLPLC	3.05	3.00	-1.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	1,309,703,951	59.43%
ACCESSCORP	Banking	113,804,294	5.16%
CHAMS	ICT	92,621,348	4.20%
ZENITHBANK	Banking	50,704,817	2.30%
AIICO	Insurance	49,319,949	2.24%
UBA	Banking	36,612,820	1.66%
GTCO	Banking	33,894,281	1.54%
FIRSTHOLDCO	Banking	32,698,341	1.48%
JAPAU LGOLD	Oil & Gas	32,386,624	1.47%
ELLAHLAKES	Agriculture	27,937,911	1.27%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
FCMB	12,626,692,998.30	31.93%
ZENITHBANK	3,662,003,381.50	9.26%
GTCO	3,220,503,426.70	8.14%
ACCESSCORP	3,069,940,214.70	7.76%
PRESCO	2,448,195,158.20	6.19%
UBA	1,687,504,446.25	4.27%
FIRSTHOLDCO	1,132,855,562.10	2.86%
DANGCEM	1,094,968,804.60	2.77%
BUACEMENT	884,656,460.20	2.24%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.10%	NGX-30	↑		0.98% ↑	26.82%
Week-on-Week	↑	5.74%	Banking	↓		-1.08% ↑	41.63%
Month-to Date	↑	17.76%	Consumer Goods	↑		1.22% ↑	62.76%
Quarter-to-Date	↑	24.54%	Industrial Goods	↑		5.60% ↑	22.80%
Year-to-Date	↑	27.84%	Insurance	↑		0.59% ↑	21.33%
52-Weeks High		131,585.21	Oil & Gas	→		0.00% ↓	-10.50%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	1533.11	1530.26	↑	0.19% ↑	0.48%	1-Month	16.57% ↑ 0.27%
Exchange Rate - Parallel (₹/\$)	1540.00	1530	↑	0.65% ↑	6.38%	3-Month	16.28% ↓ -0.05%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	17.87% ↑ 0.07%
Crude Oil Price (\$/Barrel)	70.08	69.52	↑	0.81% ↓	-6.11%	9-Month	18.68% ↑ 0.04%
Foreign Reserve (\$'Bn)	37.78	37.64	↑	0.37% ↓	-7.58%	12-Month	18.63% ↓ -0.27%
Inflation Rate	22.22%	22.22%	→	0.00% ↓	-12.38%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at June 2025
-NTB True Yield have a day's lag

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