






## THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, July 17, 2025

### Profit-Taking Fails to Halt Bullish Trend as Market Closes Higher Again

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	130,147.57	128,967.08 	0.92%
Total Market Cap.	₦ Trillion	82.33	81.58 	0.92%
Total Volume Traded	Million	1,179.35	11,670.61 	-89.89%
Total Value Traded	₦ Million	42,296.33	363,412.22 	-88.36%
Deals		37,094	36,635 	1.25%

The Nigerian domestic market closed today's trading session in the green, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded gains of 0.92%. Despite a negative market breadth driven by profit-taking in some recently appreciated stocks, strong buying interest in blue-chip stocks such as BUACEMENT, DANGCEM, FIRSTHOLDCO, and others helped sustain the market's bullish momentum. This renewed demand overturned bearish pressures and extended the market's winning streak to 11 consecutive sessions. Specifically, the market index (ASI) increased by 1,180.49 basis points today, to close at a new all-time high of 130,147.57 points, representing a 0.92% gain. Similarly, the Market Cap. appreciated by ₦746.78 billion to settle at ₦82.33 trillion, also marking a 0.92% increase.

However, market activities down up today as the Total Volume and Total Value of trades dropped by 89.89% and 88.36% respectively. Approximately 1,179.35 million units valued at ₦42,296.33 million were transacted across 37,094 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 14.13% of the total volume of trades, followed by FIRSTHOLDCO (7.26%), ZENITHBANK (7.00%), NB (5.76%), and AIICO (5.48%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 14.73% of the total value of trades on the exchange.

BUACEMENT topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by DANGCEM with (+9.99%) growth, CHAMS (+9.96%), FIRSTHOLDCO (+9.94%), ABCTRANS (+9.85%), EUNISELL (+9.76%) and twenty-three others. Forty-six (46) stocks depreciated, where HMCALL, MECURE, BERGER, JOHNHOLT, MAYBAKER and RTBRISCOE were the top losers, with a price depreciation of -10.00% each, as FTNCOCOA (-9.97%), NEIMETH (-9.90%), CONHALLPLC (-9.76%), UBA (-8.91%), and GTCO (-7.87%) also dipped in price. In that regard, the market breadth closed negative, recording 29 gainers and 46 losers.

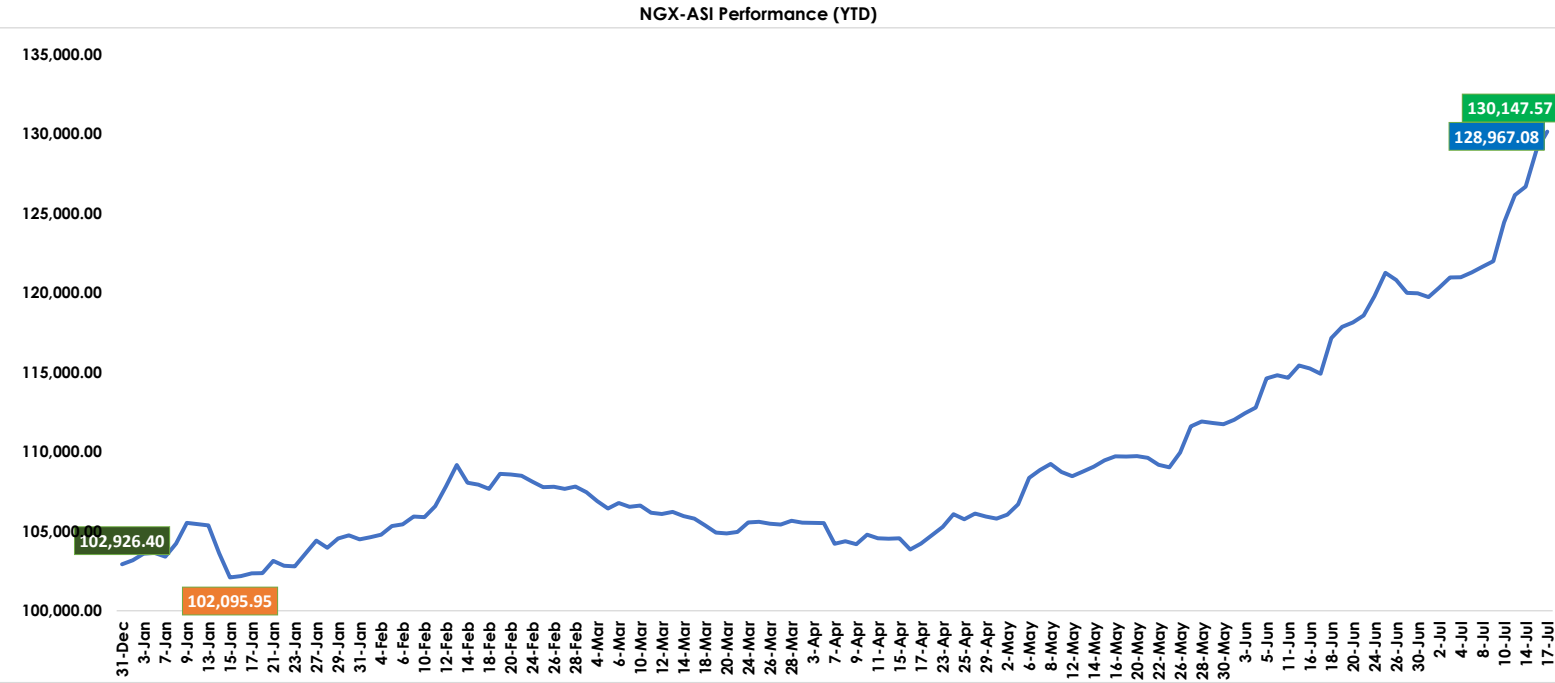
In addition, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Banking sector, which dropped by (-2.34%), followed by the Insurance sector, declined by (-0.89%), and lastly the Oil & Gas sector with a loss of (0.61%). The Industrial and Consumer goods sectors grew by +9.08% and +0.54% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	102.00	112.20	10.00%
DANGCEM	430.30	473.30	9.99%
CHAMS	2.81	3.09	9.96%
FIRSTHOLDCO	32.20	35.40	9.94%
ABCTRANS	5.18	5.69	9.85%
EUNISELL	14.85	16.30	9.76%
ETRANZACT	8.70	9.45	8.62%
CORNERST	4.06	4.40	8.37%
LINKASSURE	1.40	1.51	7.86%
PZ	35.30	37.80	7.08%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HMCALL	5.20	4.68	-10.00%
MECURE	13.00	11.70	-10.00%
BERGER	37.50	33.75	-10.00%
JOHNHOLT	10.00	9.00	-10.00%
MAYBAKER	17.00	15.30	-10.00%
RTBRISCOE	3.80	3.42	-10.00%
FTNCOCOA	7.02	6.32	-9.97%
ACADEMY	8.33	7.50	-9.96%
ROYALEX	1.31	1.18	-9.92%
NEIMETH	8.79	7.92	-9.90%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	168,099,447	14.13%
FIRSTHOLDCO	Banking	86,415,848	7.26%
ZENITHBANK	Banking	83,356,558	7.00%
NB	Consumer goods	68,566,862	5.76%
AIICO	Insurance	65,251,458	5.48%
UBA	Banking	62,475,775	5.25%
FIDELITYBK	Banking	39,995,470	3.36%
JAPAUIGOLD	Oil & Gas	38,429,696	3.23%
STERLINGNG	Banking	25,395,375	2.13%
FCMB	Banking	24,065,321	2.02%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	6,291,846,803.60	14.73%
NB	5,084,395,540.35	11.90%
ACCESSCORP	4,622,110,730.50	10.82%
FIRSTHOLDCO	3,044,790,052.45	7.13%
UBA	2,940,391,763.55	6.88%
DANGCEM	2,025,174,197.90	4.74%
GTCO	1,898,754,075.30	4.44%
ARADEL	1,436,415,316.60	3.36%
STANBIC	1,427,890,197.70	3.34%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.92%	NGX-30	↑		1.08% ↑	25.60%
Week-on-Week	↑	6.69%	Banking	↓		-2.34% ↑	43.18%
Month-to Date	↑	16.47%	Consumer Goods	↑		0.54% ↑	60.81%
Quarter-to-Date	↑	23.18%	Industrial Goods	↑		9.08% ↑	16.29%
Year-to-Date	↑	26.45%	Insurance	↓		-0.89% ↑	20.62%
52-Weeks High		130,147.57	Oil & Gas	↓		-0.61% ↓	-10.50%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1530.26	1518.89 ↓	-0.75% ↑	0.66%	1-Month	16.30% ↑	0.14%
Exchange Rate - Parallel (R/\$)	1530.00	1540 ↑	0.32% ↑	6.99%	3-Month	16.33% ↑	0.13%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	17.80% ↓	-0.27%
Crude Oil Price (\$/Barrel)	68.68	68.52 ↓	-1.00% ↓	-7.98%	9-Month	18.65% ↑	0.11%
Foreign Reserve (\$'Bn)	37.64	37.43 ↑	0.21% ↓	-7.92%	12-Month	18.90% ↓	-0.06%
Inflation Rate	22.22%	22.97% →	0.00% ↓	-12.38%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
-Foreign reserves figures have two-day lag  
-Inflation figure as at June 2025  
-NTB True Yield have a day's lag

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