






THE NIGERIAN EQUITY MARKET SUMMARY

Monday, July 14, 2025

Equity Market Rally Continues as Market Cap. Nears ₦80 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	126,379.44	126,149.29 	0.18%
Total Market Cap.	₦ Trillion	79.95	79.80 	0.18%
Total Volume Traded	Million	1,250.06	1,389.38 	-10.03%
Total Value Traded	₦ Million	30,615.64	30,550.74 	0.21%
Deals		38,918	33,399 	16.52%

The Nigerian equity market commenced the new trading week in the green, extending the upward momentum sustained from the previous week. Key market performance indicators (the NGX-ASI and Market Capitalization) both appreciated by 0.18%, reflecting continued investor confidence and heightened buying interest across key sectors. The rally was largely supported by active accumulation of large-cap and fairly priced stocks such as; STANBIC, TRANSCORP, BUACEMENT, and 41 others, indicating bullish investor sentiment for the weeks ahead. Specifically, the market index (All-Share Index) increased by 229.85 basis points today, to close at a new all-time high of 126,379.44 points, representing a 0.18% gain. Similarly, the Market Cap. appreciated by ₦144.43 billion to settle at ₦79.95 trillion, also marking a 0.18% increase.

However, market activities were mixed today as the Total Volume of trades dropped by 10.03%, while the Total Value traded was up by 0.21%. Approximately 1,250.06 million units valued at ₦30,615.64 million were transacted across 38,918 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 10.75% of the total volume of trades, followed by JAPUALGOLD (7.27%), AIICO (7.27%), UBA (5.36%), and JAIZBANK (4.65%), rounding out the top five. SEPLAT also emerged as the most traded stock in value terms, with 16.72% of the total value of trades on the exchange.

NSLTECH topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by ABBEYBDS with (+9.99%) growth, IKEJAHOTEL (+9.95%), MCNICHOLS (+9.92%), TRIPPLEG (+9.78%), ABCTRANS (+9.77%) and thirty-eight others. Thirty-six (36) stocks depreciated, where RTBRISCOE, CAVERTON, CUTIX, and TANTALIZER were the top losers, with a price depreciation of -10.00% each, as NEIMETH (-9.95%), ELLAHLAKES (-9.90%), JAPUALGOLD (-9.85%), INTBREW (-9.09%), and LIVESTOCK (-5.26%) also dipped in price. In that regard, the market breadth closed positive, recording 44 gainers and 36 losers.

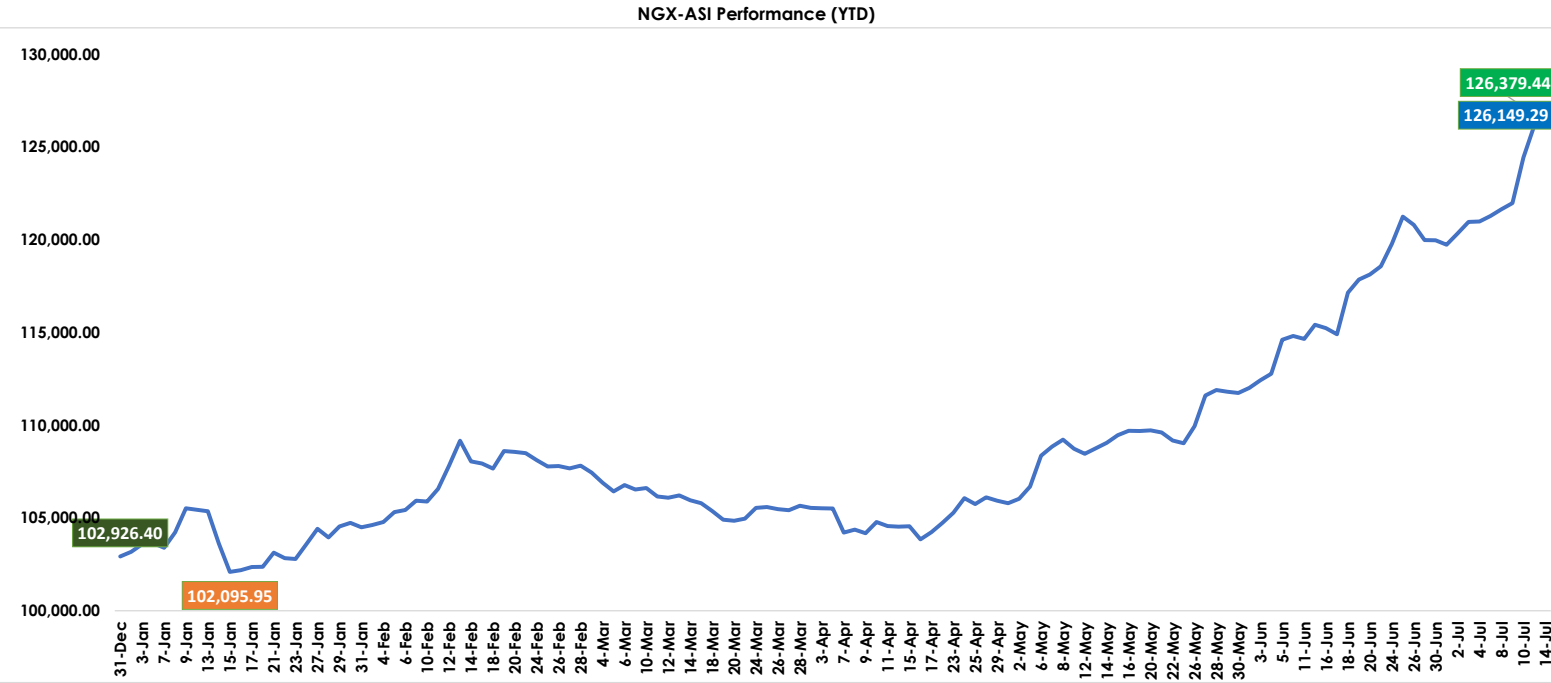
In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Industrial sector, which grew by (+2.27%), followed by the Banking sector, advanced by (+1.88%), and lastly the Oil & Gas sector with a gain of (+0.03%). The Consumer goods and Insurance sectors dropped by -1.73% and -0.42% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NSLTECH	1.00	1.10	10.00%
ABBEYBDS	6.91	7.60	9.99%
IKEJAHOTEL	20.10	22.10	9.95%
MCNICHOLS	3.93	4.32	9.92%
TRIPPLEG	3.58	3.93	9.78%
ABCTRANS	4.40	4.83	9.77%
DEAPCAP	1.45	1.59	9.66%
OMATEK	1.46	1.60	9.59%
LINKASSURE	1.33	1.45	9.02%
THOMASWY	3.59	3.89	8.36%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	4.40	3.96	-10.00%
CAVERTON	8.00	7.20	-10.00%
CUTIX	4.60	4.14	-10.00%
TANTALIZER	3.00	2.70	-10.00%
NEIMETH	9.15	8.24	-9.95%
ELLAHLAKES	12.63	11.38	-9.90%
JAPUALGOLD	3.35	3.02	-9.85%
CILEASING	8.77	7.92	-9.69%
GUINEAINS	1.04	0.94	-9.62%
UPL	6.70	6.06	-9.55%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	138,031,299	10.75%
JAPUALGOLD	Oil & Gas	93,370,437	7.27%
AIICO	Insurance	93,356,032	7.27%
UBA	Banking	68,790,988	5.36%
JAIZBANK	Banking	59,650,777	4.65%
UNIVINSURE	Insurance	55,969,615	4.36%
CHAMS	ICT	54,955,361	4.28%
ZENITHBANK	Banking	43,882,555	3.42%
FTNCOCOA	Agriculture	42,549,448	3.31%
FCMB	Banking	36,967,361	2.88%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
SEPLAT	5,378,624,904.50	16.72%
ACCESSCORP	3,502,337,318.70	10.88%
ZENITHBANK	3,118,445,964.35	9.69%
UBA	3,054,939,708.70	9.49%
GTCO	1,952,740,569.80	6.07%
OKOMUOIL	1,197,703,955.10	3.72%
DANGCEM	1,055,322,949.60	3.28%
NGXGROUP	949,272,312.45	2.95%
NB	911,876,576.70	2.83%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.18%	NGX-30	↑	0.60%	↑	21.95%
Week-on-Week	↑	4.19%	Banking	↑	1.88%	↑	36.96%
Month-to-Date	↑	13.10%	Consumer Goods	↓	-1.73%	↑	57.84%
Quarter-to-Date	↑	19.61%	Industrial Goods	↑	2.27%	↑	5.39%
Year-to-Date	↑	22.79%	Insurance	↓	-0.42%	↑	25.39%
52-Weeks High		126,379.44	Oil & Gas	↑	0.03%	↓	-9.79%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1530.26	1525.98	↑	0.28%	0.66%	1-Month	16.06% ↓ -0.94%
Exchange Rate - Parallel (₺/\$)	1535.00	1540	↓	-0.33%	6.69%	3-Month	16.57% ↓ -0.90%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	17.73% ↓ -0.92%
Crude Oil Price (\$/Barrel)	71.43	70.36	↑	1.52%	-4.30%	9-Month	18.84% ↓ -1.43%
Foreign Reserve (\$Bn)	37.36	37.33	↑	0.07%	-8.62%	12-Month	18.79% ↓ -1.55%
Inflation Rate	22.97%	22.97%	→	0.00%	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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