

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, July 11, 2025

Investors Gain ₦4.53 Trillion in a Week of Strong Market Resurgence as Market Cap. Hits ₦79 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	126,151.04	124,446.80	↑ 1.37%
Total Market Cap.	₦Trillion	79.80	78.73	↑ 1.37%
Total Volume Traded	Million	1,389.38	1,280.16	↑ 8.53%
Total Value Traded	₦Million	30,550.74	27,726.76	↑ 10.19%
Deals		33,399	27,875	↑ 19.82%

The Nigerian equity market wrapped up a stellar five-star trading week on a bullish note, extending its winning streak as key performance indicators (the NGX-ASI and Market Capitalization) advanced by 1.37%. Today's positive close was driven by bargain hunting in fundamentally good large-cap and moderately priced stocks, particularly within the Financial and Industrial sectors. This activity reflects a continued rise in investor confidence in the domestic equity market. Specifically, the market index (All-Share Index) increased by 1,704.24 basis points today, to close at a new all-time high of 126,151.04 points, representing a 1.37% gain. Similarly, the Market Cap. appreciated by ₦1.08 trillion to settle at ₦79.80 trillion, also marking a 1.37% increase. On a week-on-week basis, market index appreciated by 4.27%, and investors wealth soared by approximately ₦4.53 trillion, recording the highest weekly gain so far in 2025.

Furthermore, market activities were up today as the Total Volume and Total Value of trades increased by 8.53% and 10.19% respectively. Approximately 1,389.38 million units valued at ₦30,550.74 million were transacted across 33,399 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 12.52% of the total volume of trades, followed by ELLAHLAKES (10.49%), JAPAUFGOLD (10.05%), UBA (5.29%), and AIICO (4.39%), rounding out the top five. ACCESSCORP also emerged as the most traded stock in value terms, with 13.64% of the total value of trades on the exchange.

CADBURY, CONHALLPL, NEM, and GUINNESS topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by REDSTAREX with (+9.98%) growth, UBA (+9.97%), FTNCOCOA (+9.97%), ZENITHBANK (+9.94%), HMCALL (+9.94%) and fifty-one others. Twenty-five (25) stocks depreciated, where LEARNAFRCA was the top loser, with a price depreciation of -8.66%, as TANTALIZER (-6.25%), REGALINS (-5.62%), OANDO (-4.61%), VERITASKAP (-5.20%), and LEGENDINT (-2.91%) also dipped in price. In that regard, the market breadth closed largely positive, recording 60 gainers and 25 losers.

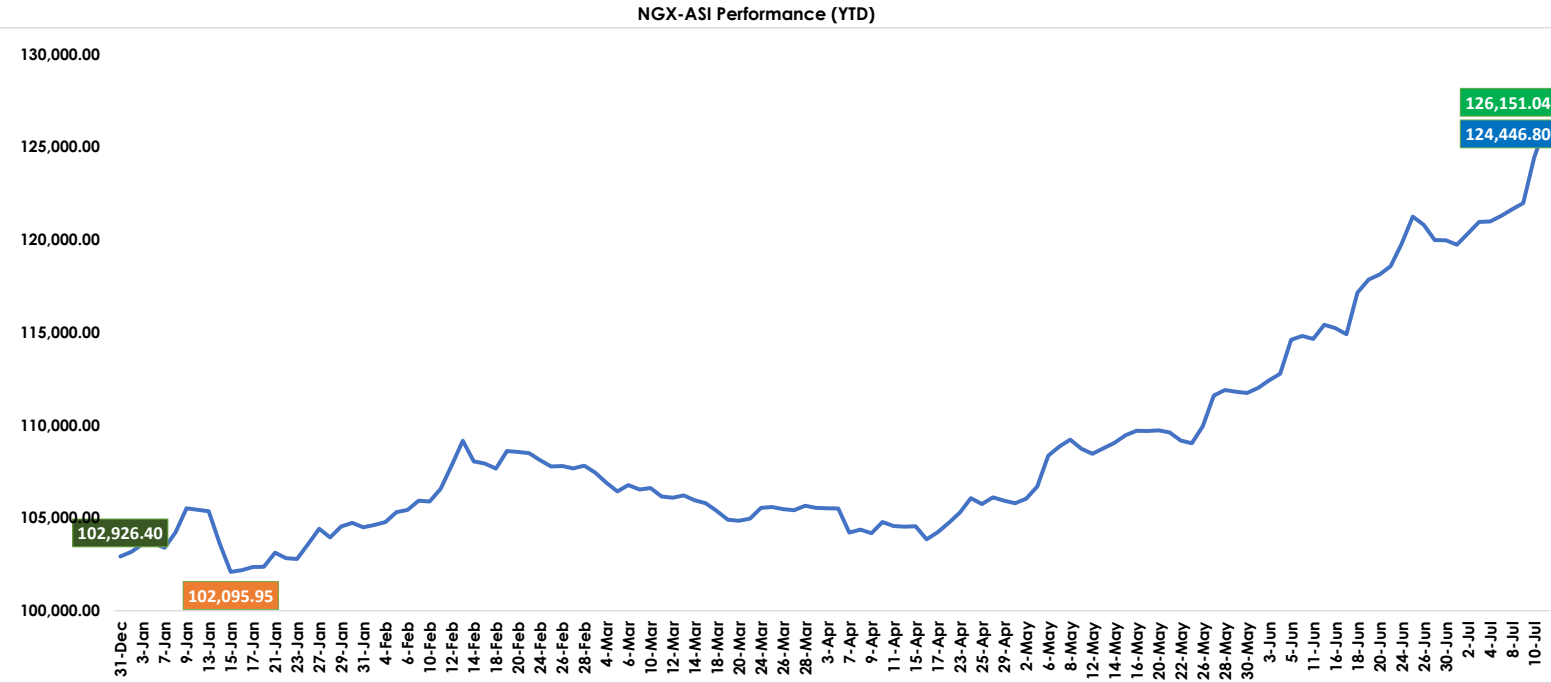
In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Banking sector, which grew by (+5.61%), followed by the Insurance sector, advanced by (+3.78%), and lastly the Industrial sector with a gain of (+1.69%). The Oil & Gas and Consumer goods sectors dropped by -0.49% and -0.23% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	55.00	60.50	10.00%
CONHALLPLC	3.30	3.63	10.00%
NEM	20.00	22.00	10.00%
GUINNESS	88.00	96.80	10.00%
REDSTAREX	12.22	13.44	9.98%
UBA	39.60	43.55	9.97%
FTNCOCOA	6.82	7.50	9.97%
ZENITHBANK	63.40	69.70	9.94%
HMCALL	4.73	5.20	9.94%
CHAMS	3.02	3.32	9.93%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	6.58	6.01	-8.66%
TANTALIZER	3.20	3.00	-6.25%
PRESTIGE	1.33	1.25	-6.02%
REGALINS	0.89	0.84	-5.62%
OANDO	54.20	51.70	-4.61%
CAVERTON	8.36	8.00	-4.31%
VERITASKAP	1.25	1.21	-3.20%
SUNUASSUR	4.94	4.79	-3.04%
LEGENDINT	7.21	7.00	-2.91%
SOVRENINS	1.39	1.35	-2.88%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	172,915,797	12.52%
ELLAHLAKES	Agriculture	144,912,738	10.49%
JAPAUFGOLD	Oil & Gas	138,737,316	10.05%
UBA	Banking	73,029,157	5.29%
AIICO	Insurance	60,679,562	4.39%
WEMABANK	Banking	56,080,097	4.06%
ZENITHBANK	Banking	55,149,602	3.99%
UNIVINSURE	Insurance	50,481,630	3.66%
JAIZBANK	Banking	45,286,792	3.28%
CHAMS	ICT	32,012,454	2.32%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ACCESSCORP	4,156,173,303.15	13.64%
ZENITHBANK	3,771,516,232.85	12.37%
UBA	3,149,565,089.80	10.33%
GTCO	2,006,777,745.45	6.58%
ELLAHLAKES	1,819,027,888.09	5.97%
DANGCEM	1,700,859,581.70	5.58%
ARADEL	1,668,655,380.70	5.47%
NGXGROUP	954,507,727.05	3.13%
WEMABANK	900,654,605.35	2.95%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.37%	NGX-30	↑	1.25%	↑	21.21%
Week-on-Week	↑	4.27%	Banking	↑	5.61%	↑	34.43%
Month-to-Date	↑	12.89%	Consumer Goods	↓	-0.23%	↑	60.62%
Quarter-to-Date	↑	19.39%	Industrial Goods	↑	1.69%	↑	3.05%
Year-to-Date	↑	22.56%	Insurance	↑	3.78%	↑	25.92%
52-Weeks High		126,151.04	Oil & Gas	↓	-0.49%	↓	-9.82%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (N/\$)	1525.98	1520.75	↑	0.34%	0.94%	1-Month	15.70% ↓ -0.35%
Exchange Rate - Parallel (N/\$)	1540.00	1535	↑	0.32%	6.38%	3-Month	16.54% ↓ -0.10%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	0.00%	6-Month	17.54% ↓ -0.63%
Crude Oil Price (\$/Barrel)	69.33	68.64	↑	1.01%	-7.11%	9-Month	18.69% ↓ -0.72%
Foreign Reserve (\$Bn)	37.33	37.28	↑	0.13%	-8.68%	12-Month	19.15% ↓ -0.25%
Inflation Rate	22.97%	22.97%	→	0.00%	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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