

## THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, July 8, 2025

### Equity Market Rally Continues as NGX-ASI and Market Cap Advance by 0.30%

| Key Market Indicators | Units        | Today      | Previous Day | % Change |
|-----------------------|--------------|------------|--------------|----------|
| The All -Share Index  | Basis Points | 121,653.93 | 121,295.33   | 0.30%    |
| Total Market Cap.     | ₦ Trillion   | 76.76      | 76.53        | 0.30%    |
| Total Volume Traded   | Million      | 1,008.10   | 824.10       | 22.33%   |
| Total Value Traded    | ₦ Million    | 19,484.02  | 14,439.18    | 34.94%   |
| Deals                 |              | 24,770     | 24,042       | 3.03%    |

The Nigerian equity market closed in positive territory today, extending its bullish run from the previous sessions, as key market performance indicators (the NGX-ASI and Market Capitalization) each appreciated by 0.30%. The market's upward trajectory was fueled by sustained buying interest in medium and large-scale stocks, particularly NGXGROUP, NEIMETH, CADBURY, DANGSUGAR, and 53 others, reflecting continued investor confidence in the bourse's momentum. Specifically, the market index (All-Share Index) grew by 358.60 basis points today, to close at a fresh all-time high of 121,653.93 points, representing a 0.30% increase from the previous session. Similarly, the Market Capitalization appreciated by ₦226.24 billion to settle at ₦76.76 trillion, also marking a 0.30% increase.

Furthermore, market activities were up today as the Total Volume and Total Value of trades increased by 22.33% and 34.94% respectively. Approximately 1,008.10 million units valued at ₦19,484.18 million were transacted across 24,770 deals. In terms of volume, ACCESSCORP led the activity chat, accounting for 12.40% of the total volume of trades, followed by JAPAUFGOLD (12.28%), MBENEFIT (5.55%), UNIVINSURE (5.45%), and AIICO (4.04%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 15.33% of the total value of trades on the exchange.

CHAMPION, NGXGROUP, OMATEK, and CILEASING topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by NEIMETH with (+9.95%) growth, FTNCOCOA (+9.94%), MANSARD (+9.94%), MEYER (+9.94%), CADBURY (+9.93%) and forty-eight others. Twenty (20) stocks depreciated, where DEAPCAP was the top loser, with a price depreciation of -10.00%, as ETRANSACT (-9.55%), SUNUASSUR (-6.22%), VFDGROUP (-6.16%), OANDO (-2.18%), and JAIZBANK (-0.94%) also dipped in price. In that regard, the market breadth closed positive, recording 57 gainers and 20 losers.

In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Insurance sector, which grew by (+2.54%), followed by the Banking sector, advanced by (+1.14%), the Consumer goods sector by (+0.63%), and lastly the Industrial sector with a marginal gain of (+0.01%). The Oil & Gas sector dropped by 0.22%.

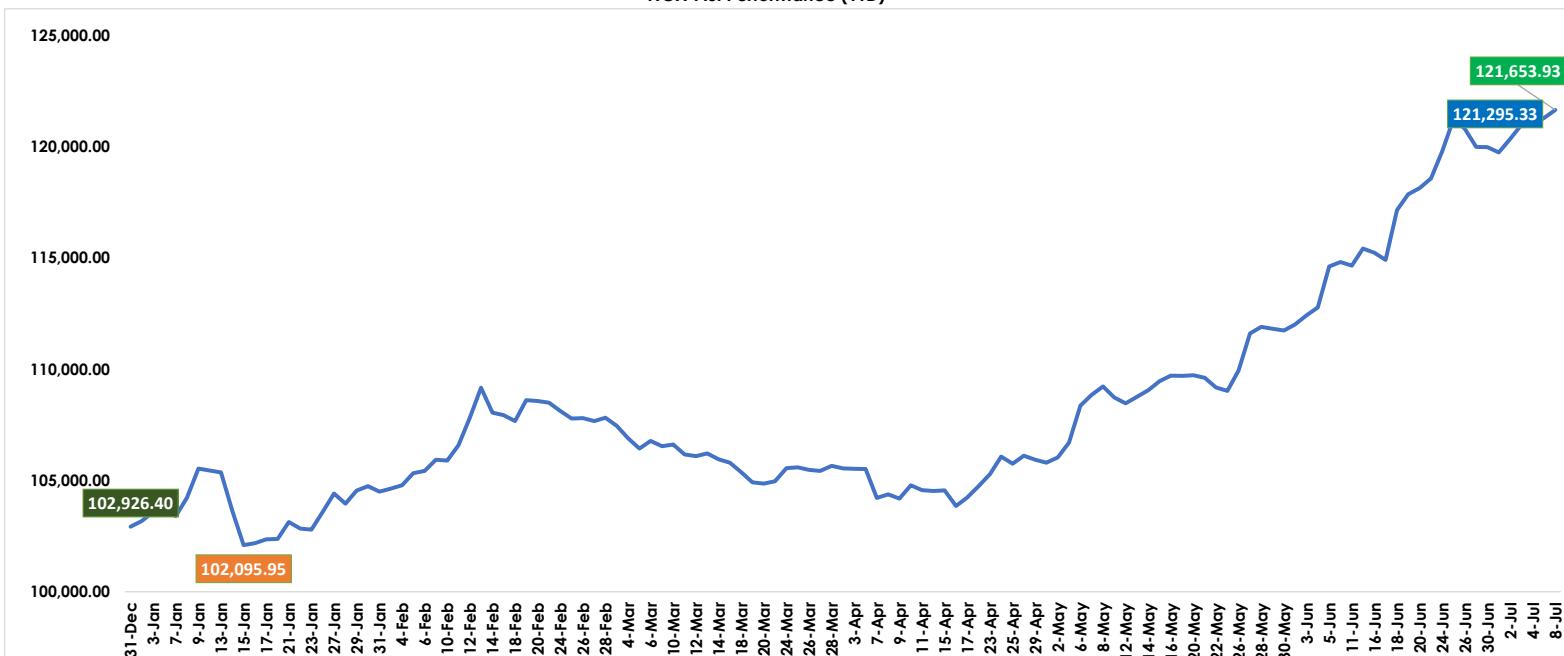
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|--------------------|----------|-----------|---------|
| CHAMPION           | 13.60    | 14.96     | 10.00%  |
| NGXGROUP           | 51.00    | 56.10     | 10.00%  |
| OMATEK             | 1.00     | 1.10      | 10.00%  |
| CILEASING          | 6.00     | 6.60      | 10.00%  |
| NEIMETH            | 8.64     | 9.50      | 9.95%   |
| FTNCOCOA           | 5.13     | 5.64      | 9.94%   |
| MANSARD            | 10.06    | 11.06     | 9.94%   |
| MEYER              | 16.10    | 17.70     | 9.94%   |
| CADBURY            | 53.35    | 58.65     | 9.93%   |
| LEARNAFRCA         | 5.15     | 5.66      | 9.90%   |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---------------------|----------|-----------|---------|
| DEAPCAP             | 1.30     | 1.17      | -10.00% |
| ETRANZACT           | 9.95     | 9.00      | -9.55%  |
| NNFM                | 108.00   | 98.10     | -9.17%  |
| SUNUASSUR           | 4.50     | 4.22      | -6.22%  |
| VFDGROUP            | 14.60    | 13.70     | -6.16%  |
| MBENEFIT            | 1.47     | 1.40      | -4.76%  |
| CAVERTON            | 7.44     | 7.10      | -4.57%  |
| OANDO               | 55.10    | 53.90     | -2.18%  |
| STERLINGNG          | 5.61     | 5.51      | -1.78%  |
| SOVRENINS           | 1.31     | 1.29      | -1.53%  |

| Top 10 Traders By Volume | Sector             | Volume (Units) | % of Mkt Volme |
|--------------------------|--------------------|----------------|----------------|
| ACCESSCORP               | Banking            | 124,252,444    | 12.40%         |
| JAPAUFGOLD               | Oil & Gas          | 123,080,018    | 12.28%         |
| MBENEFIT                 | Financial Services | 55,558,476     | 5.55%          |
| UNIVINSURE               | Insurance          | 54,597,303     | 5.45%          |
| AIICO                    | Financial Services | 40,436,778     | 4.04%          |
| GTCO                     | Banking            | 33,760,074     | 3.37%          |
| ELLAHLAKES               | Agriculture        | 32,380,930     | 3.23%          |
| REGALINS                 | Insurance          | 28,734,650     | 2.87%          |
| CHAMS                    | ICT                | 27,701,355     | 2.76%          |
| CONHALLPLC               | Investment         | 24,811,889     | 2.48%          |

| Top 10 Traders By Value | Value (₦)        | % of Mkt Value |
|-------------------------|------------------|----------------|
| GTCO                    | 2,859,620,179.30 | 15.33%         |
| ACCESSCORP              | 2,739,205,866.45 | 14.69%         |
| MTNN                    | 2,671,471,067.20 | 14.32%         |
| ZENITHBANK              | 983,685,067.35   | 5.27%          |
| OKOMUOIL                | 572,322,020.30   | 3.07%          |
| FIRSTHOLDCO             | 532,656,325.65   | 2.86%          |
| CADBURY                 | 524,710,729.10   | 2.81%          |
| UBA                     | 441,637,438.30   | 2.37%          |
| DANGCEM                 | 431,650,005.40   | 2.31%          |

## NGX-ASI Performance (YTD)



Tuesday, July 8, 2025

| Market Performance History |   |            | Sector Indices   |   | A-Day Change |          | YTD % Change |
|----------------------------|---|------------|------------------|---|--------------|----------|--------------|
| A-Day Change               | ↑ | 0.30%      | NGX-30           | ↑ |              | 0.16% ↑  | 17.07%       |
| Week-on-Week               | ↑ | 1.60%      | Banking          | ↑ |              | 1.14% ↑  | 22.01%       |
| Month-to-Date              | ↑ | 8.87%      | Consumer Goods   | ↑ |              | 0.63% ↑  | 59.37%       |
| Quarter-to-Date            | ↑ | 15.14%     | Industrial Goods | ↑ |              | 0.01% ↑  | 0.12%        |
| Year-to-Date               | ↑ | 18.20%     | Insurance        | ↑ |              | 2.54% ↑  | 13.89%       |
| 52-Weeks High              |   | 121,653.93 | Oil & Gas        | ↓ |              | -0.22% ↓ | -9.36%       |
| 52-Weeks Low               |   | 95,718.05  |                  |   |              |          |              |

| Economic Indicators             | Today   | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed   | A-day Change |
|---------------------------------|---------|--------------|--------------|--------------|----------------|----------|--------------|
| Exchange Rate - I&E (N/\$)      | 1528.33 | 1528.56 ↓    | -0.02% ↑     | 0.79%        | 1-Month        | 17.68% ↑ | 0.03%        |
| Exchange Rate - Parallel (N/\$) | 1535.00 | 1535 →       | 0.00% ↑      | 6.69%        | 3-Month        | 18.71% ↑ | 0.00%        |
| Monetary Policy Rate (MPR)      | 27.50%  | 27.50% →     | 0.00% →      | 0.00%        | 6-Month        | 20.37% ↑ | 0.17%        |
| Crude Oil Price (\$/Barrel)     | 69.61   | 69.6 ↑       | 0.01% ↓      | -6.74%       | 9-Month        | 21.62% ↑ | 0.15%        |
| Foreign Reserve (\$'Bn)         | 37.18   | 37.18 ↑      | 0.00% ↓      | -9.04%       | 12-Month       | 21.41% ↓ | -0.05%       |
| Inflation Rate                  | 22.97%  | 22.97% →     | 0.00% ↓      | -11.63%      |                |          |              |

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at May 2025

-NTB True Yield have a day's lag

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