






THE NIGERIAN EQUITY MARKET SUMMARY

Monday, July 7, 2025

Local Bourse Records Fresh High Amid Sustained Buying: Key Indicators Up by 0.25%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	121,295.33	120,989.66 	0.25%
Total Market Cap.	₦ Trillion	76.53	76.34 	0.25%
Total Volume Traded	Million	824.10	923.87 	-10.80%
Total Value Traded	₦ Million	14,439.18	11,003.15 	31.23%
Deals		24,042	25,680 	-6.38%

The Nigerian equity market commenced the new trading week on a positive note, extending the upward momentum witnessed in the previous week. Key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.25% gain, reflecting renewed investor confidence and sustained buying interest. The positive sentiment was driven by increased demand for large-cap and moderately priced stocks, across major market sectors, highlighting investors optimism about the market's near-term outlook. Specifically, the market index (All-Share Index) increased by 305.67 basis points today, to close at a new all-time high of 121,295.33 points, representing a 0.25% gain. Similarly, the Market Cap. appreciated by ₦192.85 billion to settle at ₦76.53 trillion, also marking a 0.25% increase.

However, market activities were mixed today as the Total Volume of trades dropped by 10.80%, while the Total Value was up by 31.23%. Approximately 824.10 million units valued at ₦14,439.18 million were transacted across 24,042 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 8.74% of the total volume of trades, followed by FCMB (7.46%), JAPAULGOLD (6.49%), ACCESSCORP (5.11%), and AIICO (4.88%), rounding out the top five. NB emerged as the most traded stock in value terms, with 16.60% of the total value of trades on the exchange.

CADBURY, ELLAHLAKES, and TRIPPLEG topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by REDSTAREX with (+9.92%) growth, NGXGROUP (+9.91%), MEYER (+9.90%), OMATEK (+9.89%), ACADEMY (+9.89%) and thirty-two others. Twenty-three (23) stocks depreciated, where SUNUASSUR was the top loser, with a price depreciation of -10.00%, as PRESTIGE (-9.09%), BERGER (-7.58%), JAPAULGOLD (-6.30%), UCAP (-4.76%), and TRANSCORP (-4.55%) also dipped in price. In that regard, the market breadth closed positive, recording 51 gainers and 23 losers.

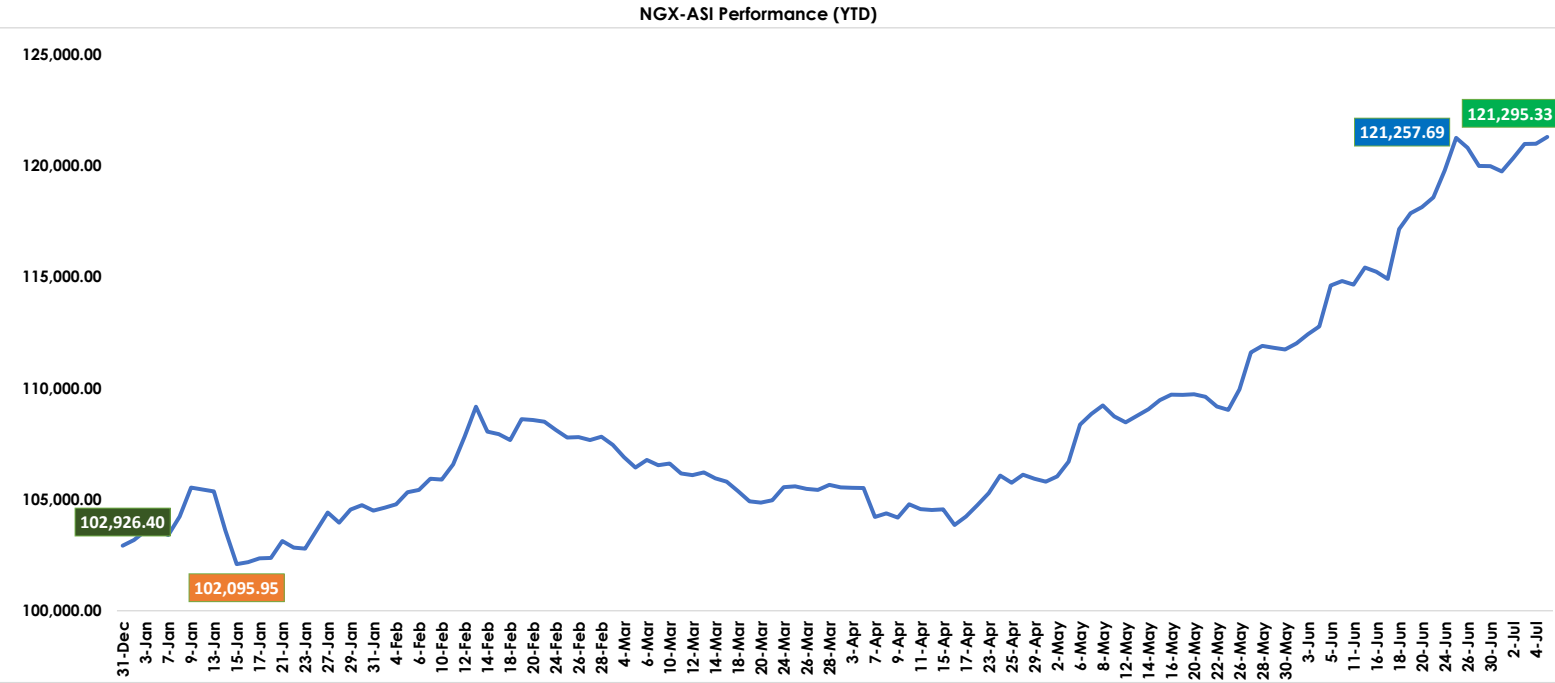
In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Banking sector, which grew by (+0.94%), followed by the Consumer goods sector, advanced by (+0.75%), the Insurance sector by (+0.39%), and lastly the Oil & Gas sector with a marginal gain of (+0.01%). The Industrial sector closed flat.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	48.50	53.35	10.00%
ELLAHLAKES	8.10	8.91	10.00%
TRIPPLEG	2.70	2.97	10.00%
REDSTAREX	8.37	9.20	9.92%
NGXGROUP	46.40	51.00	9.91%
MEYER	14.65	16.10	9.90%
OMATEK	0.91	1.00	9.89%
ACADEMY	6.17	6.78	9.89%
FTNCOCOA	4.67	5.13	9.85%
ETRANZACT	9.15	10.05	9.84%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	5.00	4.50	-10.00%
RTBRISCOE	3.65	3.30	-9.59%
PRESTIGE	1.32	1.20	-9.09%
UPDC	4.74	4.35	-8.23%
BERGER	33.00	30.50	-7.58%
INTENEGINS	2.37	2.20	-7.17%
JAPAULGOLD	2.70	2.53	-6.30%
WAPIC	2.50	2.35	-6.00%
UCAP	21.00	20.00	-4.76%
UPL	6.09	5.80	-4.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNIVINSURE	Insurance	71,921,904	8.74%
FCMB	Banking	61,384,393	7.46%
JAPAULGOLD	Oil & Gas	53,340,800	6.49%
ACCESSCORP	Banking	42,022,843	5.11%
AIICO	Insurance	40,101,016	4.88%
NB	Consumer goods	38,004,773	4.62%
UPDC	Real Estate	25,393,528	3.09%
VERITASKAP	Financial Services	24,950,190	3.03%
ZENITHBANK	Banking	24,728,011	3.01%
FIDELITYBK	Banking	22,143,879	2.69%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
NB	2,393,816,703.40	16.60%
ZENITHBANK	1,419,360,491.00	9.84%
NESTLE	1,228,484,386.30	8.52%
GTCO	1,020,610,859.00	7.08%
ACCESSCORP	942,813,251.35	6.54%
FCMB	564,776,607.75	3.92%
FIRSTHOLDCO	560,055,994.45	3.88%
FIDELITYBK	442,948,668.45	3.07%
ARADEL	401,357,141.80	2.78%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.25%	NGX-30	↑		0.17% ↑	16.88%
Week-on-Week	↑	1.10%	Banking	↑		0.94% ↑	20.63%
Month-to-Date	↑	8.55%	Consumer Goods	↑		0.75% ↑	58.37%
Quarter-to-Date	↑	14.80%	Industrial Goods	↓		0.00% ↑	0.11%
Year-to-Date	↑	17.85%	Insurance	↑		0.39% ↑	11.06%
52-Weeks High		121,295.33	Oil & Gas	↑		0.01% ↓	-9.16%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1528.56	1525.82	↑	0.18% ↑	0.78%	17.65%	↑ 0.50%
Exchange Rate - Parallel (R/\$)	1535.00	1525	↑	0.65% ↑	6.69%	18.70%	↑ 0.74%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	20.20%	↑ 0.35%
Crude Oil Price (\$/Barrel)	68.68	68.3	↑	0.56% ↓	-7.98%	21.47%	↑ 0.09%
Foreign Reserve (\$Bn)	37.18	37.18	→	0.00% ↓	-9.04%	21.46%	↓ -0.49%
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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