

Friday, July 4, 2025

NGX-ASI Edges Up by 0.01% as Market Cap Shrinks on Delisting Impact

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	120,989.66	120,977.20	↑ 0.01%
Total Market Cap.	₦ Trillion	76.34	76.58	↓ -0.32%
Total Volume Traded	Million	923.87	933.40	↓ -1.02%
Total Value Traded	₦ Million	11,003.15	29,307.65	↓ -62.46%
Deals		25,680	24,207	↑ 6.09%

The Nigerian equity market concluded the first trading week of the second half of 2025 on a cautiously upbeat note, even as its headline gauges moved in opposite directions. The NGX-ASI inched 0.01% higher, adding 12.46 points to finish at 120,989.66. Aggregate Market Capitalization however fell by ₦244.02 billion (-0.32%) to close at ₦76.34 trillion, reflecting the full delisting of NOTORE Chemical Industries Plc Entire Issued shares Capital during the Friday's session. The marginal rise in the index underscores investors' guarded sentiment, as some participants locked in profits from recently appreciated stocks, while selectively accumulating fundamentally strong medium and large-cap ones. On a week-on-week basis, the market still booked a 0.83% gain, adding roughly ₦377 billion to investors' wealth.

Market activities were down today as the Total Volume and Total Value of trades dropped by 1.02% and 62.46% respectively. Approximately 923.87 million units valued at ₦11,003.15 million were transacted across 25,680 deals. In terms of volume, JAPAULGOLD led the activity chat, accounting for 16.00% of the total volume of trades, followed by WAPIC (4.84%), ACCESSCORP (4.75%), CONHALLPLC (4.66%), and CHAM (4.57%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 14.06% of the total value of trades on the exchange.

JOHNHOLT, and CHAMPION topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by REDSTAREX with (+9.99%) growth, ACADEMY (+9.98%), UPDC (+9.98%), RTBRISCOE (+9.94%), DAARCOMM (+9.84%) and thirty-two others. Twenty-seven (27) stocks depreciated, where ELLAHLAKES and PZ were the top losers, with a price depreciation of -10.00% each, as JAPAULGOLD (-9.70%), ROYALEX (-9.49%), MAYBAKER (-7.90%), CUTIX (-4.99%), and FIRSTHOLDCO (-1.92%) also dipped in price. In that regard, the market breadth closed positive, recording 39 gainers and 27 losers.

In addition, the market sectoral performance was positive today, as three out of the five major market sectors were up, led by the Insurance sector, which grew by (1.33%), followed by the Oil & Gas sector, advanced by (0.80%), and lastly the Consumer goods sector, appreciated by (0.24%). The Industrial and Banking sectors recorded losses of 0.93% and 0.13% accordingly.

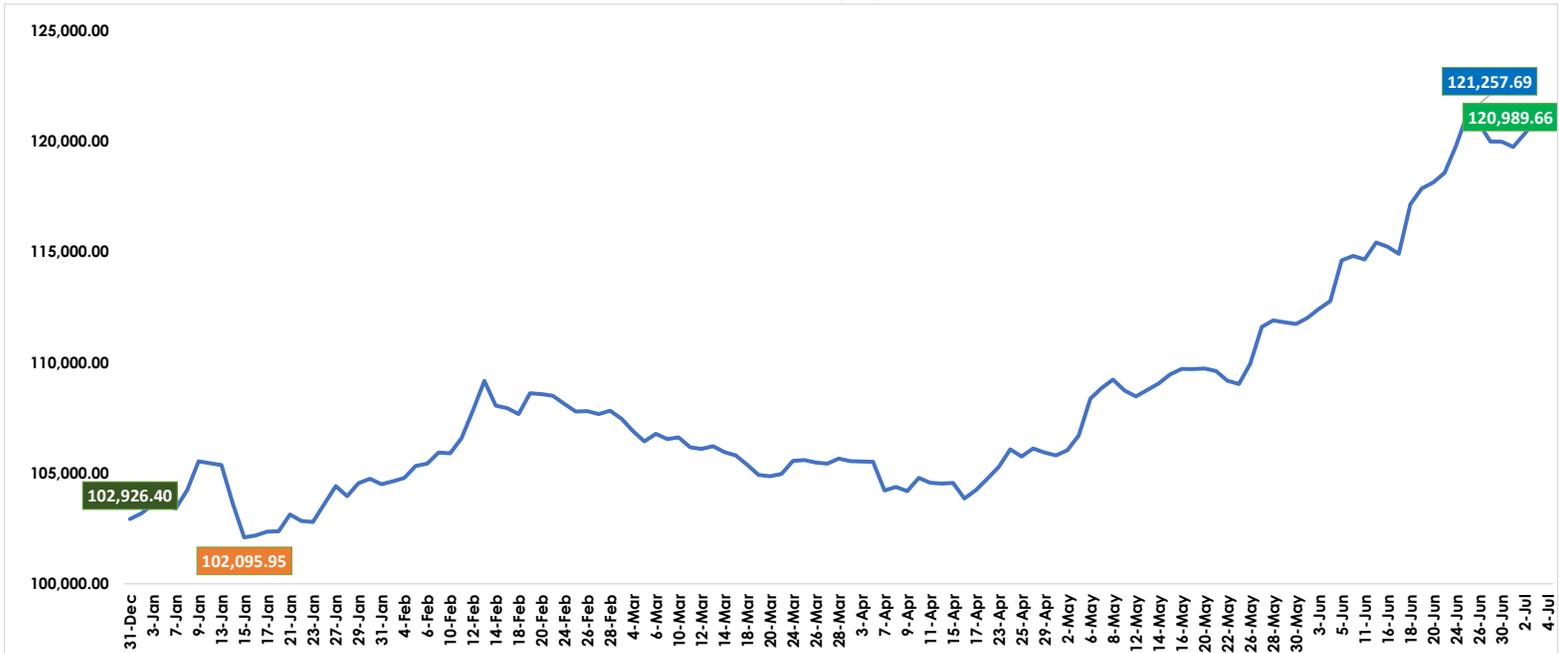
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JOHNHOLT	7.00	7.70	10.00%
CHAMPION	12.00	13.20	10.00%
REDSTAREX	7.61	8.37	9.99%
ACADEMY	5.61	6.17	9.98%
UPDC	4.31	4.74	9.98%
RTBRISCOE	3.32	3.65	9.94%
DAARCOMM	0.61	0.67	9.84%
UNIONDICON	7.65	8.40	9.80%
THOMASWY	2.05	2.25	9.76%
TRIPPLEG	2.46	2.70	9.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	9.00	8.10	-10.00%
PZ	36.00	32.40	-10.00%
JAPAULGOLD	2.99	2.70	-9.70%
ROYALEX	1.37	1.24	-9.49%
MCNICHOLS	3.05	2.78	-8.85%
MAYBAKER	18.35	16.90	-7.90%
LASACO	3.25	3.08	-5.23%
OMATEK	0.96	0.91	-5.21%
CUTIX	4.21	4.00	-4.99%
NPFMCRFBK	2.47	2.35	-4.86%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAPAULGOLD	Oil & Gas	147,082,456	16.00%
WAPIC	Insurance	44,533,862	4.84%
ACCESSCORP	Banking	43,625,260	4.75%
CONHALLPLC	Investment	42,810,389	4.66%
CHAMS	ICT	42,009,891	4.57%
FTNCOCOA	Agriculture	33,384,348	3.63%
ELLAHLAKES	Agriculture	32,596,754	3.55%
ROYALEX	Financial Services	29,045,002	3.16%
OMATEK	ICT	24,729,164	2.69%
VERITASKAP	Financial Services	24,412,725	2.66%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,541,118,186.25	14.06%
ZENITHBANK	Banking	1,004,242,025.60	9.16%
ACCESSCORP	Banking	984,302,175.25	8.98%
PZ	Consumer goods	635,728,664.10	5.80%
MTNN	Telecom	552,328,814.80	5.04%
JAPAULGOLD	Oil & Gas	421,617,728.41	3.85%
FIDELITYBK	Banking	412,342,483.60	3.76%
ARADEL	Oil & Gas	390,302,891.10	3.56%
OANDO	Oil & Gas	390,045,783.35	3.56%

NGX-ASI Performance (YTD)



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Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.01%	NGX-30	↓	-0.02%	↑	16.68%	
Week-on-Week	↑	0.83%	Banking	↓	-0.13%	↑	19.50%	
Month-to-Date	↑	8.28%	Consumer Goods	↑	0.24%	↑	57.19%	
Quarter-to-Date	↑	14.51%	Industrial Goods	↓	-0.93%	↑	0.11%	
Year-to-Date	↑	17.55%	Insurance	↑	1.33%	↑	10.62%	
52-Weeks High		121,257.69	Oil & Gas	↑	0.80%	↓	-9.17%	
52-Weeks Low		95,718.05						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	1525.82	1526.16	↓	-0.02% ↑	0.95%	17.15%	↓ -0.48%
Exchange Rate - Parallel (₹/\$)	1545.00	1545	→	0.00% ↑	6.08%	17.96%	↓ -0.49%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	19.85%	↓ -0.42%
Crude Oil Price (\$/Barrel)	68.05	68.8	↓	-1.09% ↓	-8.83%	21.38%	↓ -0.07%
Foreign Reserve (\$'Bn)	37.18	37.20	↓	-0.04% ↓	-9.04%	12-Month	21.95% ↑ 0.21%
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note: -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

-Foreign reserves figures have two-day lag

-Inflation figure as at May 2025

-NTB True Yield have a day's lag

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