

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, July 3, 2025

NGX Sustains Uptrend, Add ₦403.43 Billion to Investors Wealth

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	120,977.20	120,339.90 ↑	0.53%
Total Market Cap.	₦ Trillion	76.58	76.18 ↑	0.53%
Total Volume Traded	Million	933.40	1,049.40 ↓	-11.05%
Total Value Traded	₦ Million	29,307.65	12,174.25 ↑	140.73%
Deals		24,207	21,964 ↑	10.21%

The Nigerian domestic market closed today's trading session in the green, as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded gains of 0.53%. The market's bullish performance was driven by sustained buying interest in medium and large-scale stocks, particularly BERGER, UNILEVER, FTNCOCOA, OANDO, GTCO, and 48 others, signaling continued investor confidence in the bourse's upward momentum. Specifically, the market index (All-Share Index) grew by 637.30 basis points today, to close at 120,977.20 points, representing a 0.53% increase from the previous session. Similarly, the Market Capitalization appreciated by ₦403.43 billion to settle at ₦76.58 trillion, also marking a 0.53% increase compared to the previous session.

However, market activities were mixed today as the Total Volume of trades dropped by 11.05%, while the Total Value of trades increased by 140.73%. Approximately 933.40 million units valued at ₦29,307.65 million were transacted across 24,207 deals. In terms of volume, UNIVINSURE led the activity chat, accounting for 7.23% of the total volume of trades, followed by ACCESSCORP (6.73%), CHAMS (6.42%), JAPPAULGOLD (5.31%), and GTCO (4.36%), rounding out the top five. SEPLAT emerged as the most traded stock in value terms, with 46.31% of the total value of trades on the exchange.

ACADEMY, BERGER, DEAPCAP, and GUINEAINS topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by UNILEVER with (+9.96%) growth, FTNCOCOA (+9.95%), UPDC (+9.95%), RTBRISCOE (+9.93%), UPL (+9.93%) and forty-four others. Fifteen (15) stocks depreciated, where NEIMETH was the top loser, with a price depreciation of -8.49%, as LEGENDINT (-7.98%), VFDGROUP (-3.57%), ACCESSCORP (-2.60%), HONYFLOUR (-1.92%), and AFRIPRUD (-1.81%) also dipped in price. In that regard, the market breadth closed largely positive, recording 53 gainers and 15 losers.

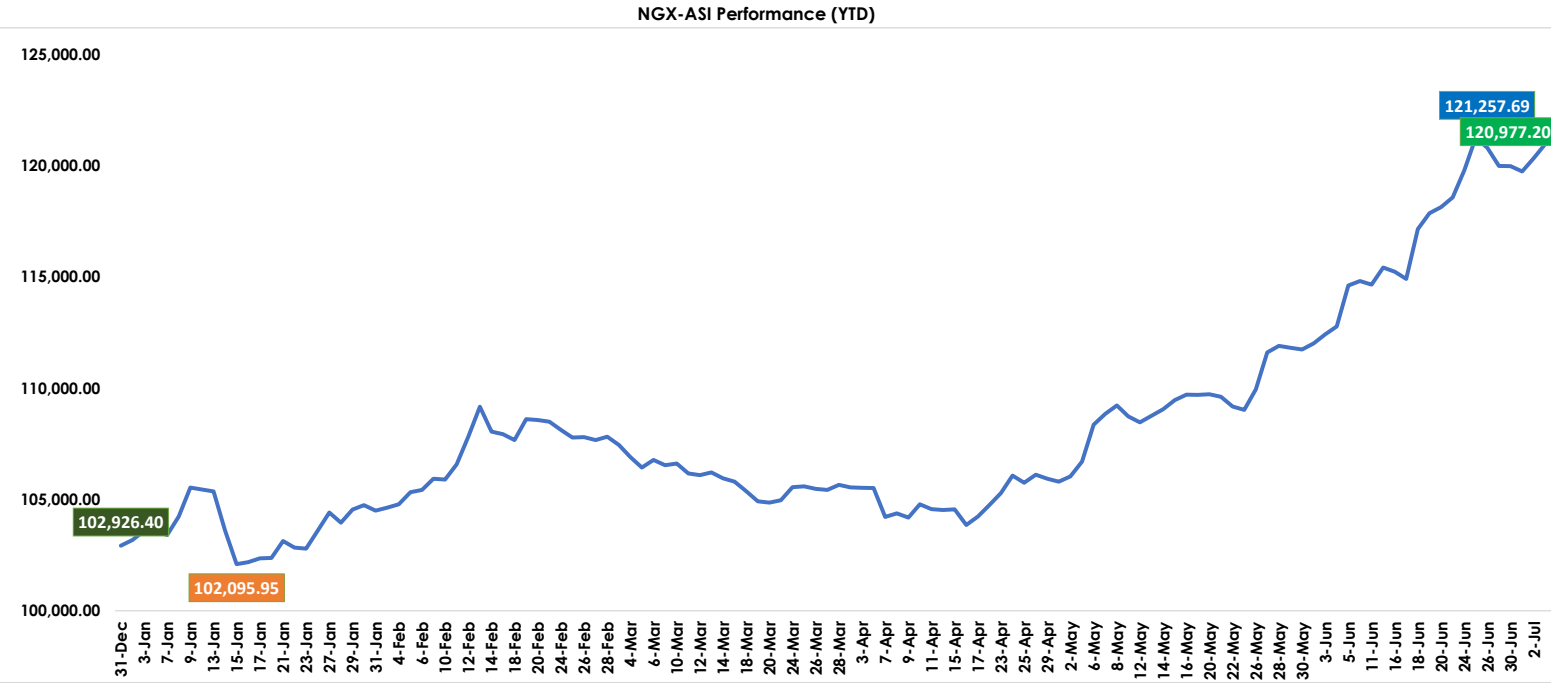
In addition, the market sectoral performance was positive today, as all the five major market sectors were up, led by the Insurance sector, which appreciated by (2.76%), followed by the Banking sector, advanced by (1.29%), the Consumer goods sector by (0.74%), the Oil & Gas sector by (0.69%), and lastly the Industrial sector, grew by (0.34%).

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	5.10	5.61	10.00%
BERGER	30.00	33.00	10.00%
DEAPCAP	1.00	1.10	10.00%
GUINEAINS	0.90	0.99	10.00%
UNILEVER	51.70	56.85	9.96%
FTNCOCOA	4.42	4.86	9.95%
UPDC	3.92	4.31	9.95%
RTBRISCOE	3.02	3.32	9.93%
UPL	5.54	6.09	9.93%
JAPPAULGOLD	2.72	2.99	9.93%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEIMETH	7.89	7.22	-8.49%
LEGENDINT	8.40	7.73	-7.98%
CWG	14.45	13.80	-4.50%
SOVRENINS	1.38	1.32	-4.35%
VFDGROUP	14.00	13.50	-3.57%
LINKASSURE	1.60	1.55	-3.13%
ACCESSCORP	23.10	22.50	-2.60%
ELLAHLAKES	9.24	9.00	-2.60%
TIP	9.70	9.50	-2.06%
HONYFLOUR	26.00	25.50	-1.92%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNIVINSURE	Insurance	67,333,185	7.23%
ACCESSCORP	Banking	62,617,173	6.73%
CHAMS	ICT	59,739,168	6.42%
JAPPAULGOLD	Oil & Gas	49,456,793	5.31%
GTCO	Banking	40,635,401	4.36%
VERITASKAP	Financial Services	36,268,393	3.90%
FTNCOCOA	Agriculture	34,814,892	3.74%
ELLAHLAKES	Agriculture	34,049,550	3.66%
CUTIX	Industrial	31,002,005	3.33%
NB	Consumer goods	29,251,182	3.14%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
SEPLAT	13,560,137,769.80	46.31%
GTCO	3,369,506,112.15	11.51%
NB	1,814,069,125.05	6.20%
ACCESSCORP	1,458,041,935.55	4.98%
ZENITHBANK	938,900,690.15	3.21%
CADBURY	541,336,477.60	1.85%
FIDELITYBK	502,556,014.65	1.72%
UBA	480,020,411.65	1.64%
ARADEL	381,103,321.60	1.30%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.53%	NGX-30	↑		0.46% ↑	16.70%
Week-on-Week	↑	0.14%	Banking	↑		1.29% ↑	19.66%
Month-to-Date	↑	8.26%	Consumer Goods	↑		0.74% ↑	56.80%
Quarter-to-Date	↑	14.50%	Industrial Goods	↑		0.34% ↑	1.05%
Year-to-Date	↑	17.54%	Insurance	↑		2.76% ↑	9.17%
52-Weeks High		121,257.69	Oil & Gas	↑		0.69% ↓	-9.89%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	1526.16	1529.58 ↓	-0.22% ↑	0.93%	1-Month	17.64% ↑	0.08%
Exchange Rate - Parallel (₦/\$)	1545.00	1560 ↓	-0.97% ↑	6.08%	3-Month	18.45% ↓	-0.07%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	20.27% ↑	0.16%
Crude Oil Price (\$/Barrel)	69.02	69.11 ↓	-0.13% ↓	-7.53%	9-Month	21.45% ↓	-0.12%
Foreign Reserve (\$'Bn)	37.21	37.32 ↓	-100.00% ↓	-100.00%	12-Month	21.74% ↓	-0.25%
Inflation Rate	22.97%	22.97% →	0.00% ↓	-11.63%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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