






THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, July 2, 2025

Nigerian Equity Market Rebounds with 0.50% Gain as Investor Sentiment Improves

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	120,339.90	119,741.23 	0.50%
Total Market Cap.	₦ Trillion	76.18	75.80 	0.50%
Total Volume Traded	Million	1,049.40	513.92 	104.20%
Total Value Traded	₦ Million	12,174.25	10,994.39 	10.73%
Deals		21,964	21,221 	3.50%

The Nigerian equity market closed today's trading session on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 0.50%. The bullish performance marked a reversal from the recent bearish trend, fueled by renewed buying interest across major market sectors, particularly in medium and some large-cap stocks, such as ELLAHLAKES, NEIMETH, MAYBAKER, CAP, CADBURY, ZENITHBANK, and others. As a result, investors' wealth increased by ₦378.98 billion at the close of trade. Specifically, the market index (All-Share Index) increased by 598.67 basis points today, representing a rise of 0.50% to close at 120,339.90. Similarly, the Market Capitalization also gained ₦378.98 billion, representing a growth of 0.50% compared to the previous session.

Furthermore, market activities were up today as the Total Volume and Total Value of trades increased by 104.20% and 10.73% respectively. Approximately 1,049.40 million units valued at ₦12,174.25 million were transacted across 21,964 deals. In terms of volume, ROYALEX led the activity chart, accounting for 20.87% of the total volume of trades, followed by JAPAUFGOLD (16.61%), ELLAHLAKES (7.96%), WEMABANK (6.79%), and CHAMS (3.59%), rounding out the top five. WEMABANK emerged as the most traded stock in value terms, with 8.78% of the total value of trades on the exchange.

CILEASING, ELLAHLAKES, NSLTECH, SMURFIT, THOMASWY, CUTIX, INTENEGINS, and OMATEK topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by CAVERTON with (+9.98%) growth, MEYER (+9.95%), FTNCOCOA (+9.95%), HONYFLOUR (+9.94%), LEARNAFRCA (+9.92%) and forty-eight others. Fifteen (15) stocks depreciated, where DEAPCAP was the top loser, with a price depreciation of -9.09%, as DANGSUGAR (-5.32%), OANDO (-4.73%), VFDGROUP (-4.11%), STANBIC (-2.35%), and FIDSON (-0.45%) also dipped in price. In that regard, the market breadth closed largely positive, recording 61 gainers and 15 losers.

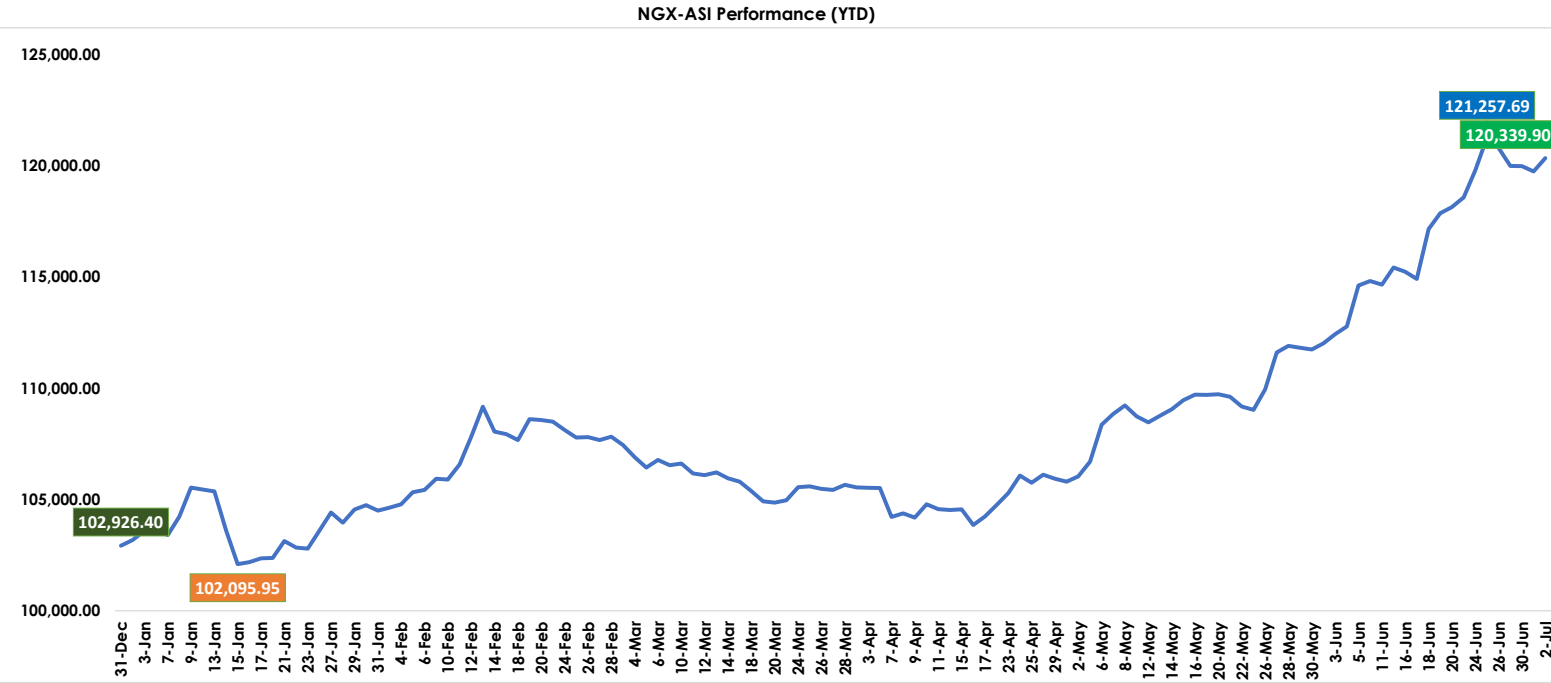
In addition, the market sectoral performance was positive today, as four out of the five major market sectors were up, led by the Consumer goods sector, which appreciated by (1.78%), followed by the Insurance sector, advanced by (0.76%), the Industrial sector by (0.52%), and lastly the Banking sector, grew by (0.19%). The Oil & Gas sector receded by 0.45%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	4.60	5.06	10.00%
ELLAHLAKES	8.40	9.24	10.00%
NSLTECH	0.60	0.66	10.00%
SMURFIT	0.60	0.66	10.00%
THOMASWY	1.70	1.87	10.00%
CUTIX	3.60	3.96	10.00%
INTENEGINS	1.80	1.98	10.00%
OMATEK	0.80	0.88	10.00%
CAVERTON	6.31	6.94	9.98%
MEYER	11.05	12.15	9.95%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DEAPCAP	1.10	1.00	-9.09%
JOHNHOLT	7.40	7.00	-5.41%
DANGSUGAR	47.00	44.50	-5.32%
UNIVINSURE	0.63	0.60	-4.76%
OANDO	54.95	52.35	-4.73%
VFDGROUP	14.60	14.00	-4.11%
WAPIC	2.23	2.15	-3.59%
DAARCOMM	0.61	0.59	-3.28%
STANBIC	85.00	83.00	-2.35%
AIICO	1.61	1.59	-1.24%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ROYALEX	Insurance	218,698,980	20.87%
JAPAUFGOLD	Oil & Gas	174,087,554	16.61%
ELLAHLAKES	Agriculture	83,467,718	7.96%
WEMABANK	Banking	71,134,549	6.79%
CHAMS	ICT	37,579,528	3.59%
ACCESSCORP	Banking	30,712,590	2.93%
VERITASKAP	Financial Services	23,054,191	2.20%
JAIZBANK	Banking	21,014,007	2.01%
ZENITHBANK	Banking	17,387,875	1.66%
FIDELITYBK	Banking	17,276,313	1.65%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
WEMABANK	1,068,084,970.55	8.78%
NB	1,057,440,292.80	8.70%
ZENITHBANK	975,490,958.55	8.02%
ELLAHLAKES	762,225,459.19	6.27%
ACCESSCORP	706,188,447.45	5.81%
GTCO	673,869,115.50	5.54%
ARADEL	630,087,728.20	5.18%
JAPAUFGOLD	473,443,031.57	3.89%
OANDO	417,608,463.55	3.43%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.50%	NGX-30	↑		0.39% ↑	16.16%
Week-on-Week	↓	-0.76%	Banking	↑		0.19% ↑	18.14%
Month-to-Date	↑	7.69%	Consumer Goods	↑		1.78% ↑	55.65%
Quarter-to-Date	↑	13.89%	Industrial Goods	↑		0.52% ↑	0.71%
Year-to-Date	↑	16.92%	Insurance	↑		0.76% ↑	6.25%
52-Weeks High		121,257.69	Oil & Gas	↓		-0.45% ↓	-10.50%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1529.58	1529.71	↓	-0.01% ↑	0.71%	1-Month	17.56% ↑ 0.24%
Exchange Rate - Parallel (₺/\$)	1560.00	1560	→	0.00% ↑	5.17%	3-Month	18.53% ↑ 0.07%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.11% ↓ -0.40%
Crude Oil Price (\$/Barrel)	67.69	67.11	↑	0.86% ↓	-9.31%	9-Month	21.57% ↓ -0.22%
Foreign Reserve (\$Bn)	37.21	37.32	↓	-0.29% ↓	-8.97%	12-Month	21.99% ↑ 0.20%
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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