

THE NIGERIAN EQUITY MARKET SUMMARY

Monday, June 30, 2025

Equity Market Posts Double Digit Returns in Q2 and H1 2025

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	119,978.57	119,995.76 🖖	-0.01%
Total Market Cap.	₩ 'Trillion	75.95	75.96 🖖	-0.01%
Total Volume Traded	Million	2,031.88	625.78 🏚	224.70%
Total Value Traded	₩'Million	44,336.64	12,782.01 🏚	246.87%
Deals		25,172	21,800 🏚	15.47%

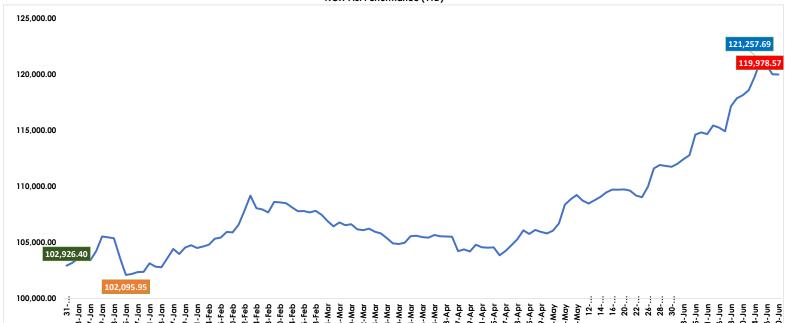
The Nigerian domestic market began the new trading week on a tepid note, as key performance indicators (the NGX-ASI and Market Capitalization) posted slight declines of 0.01% apiece. Despite a positive market breadth, the marginal downturn was driven by profit-taking activities in some medium and large-cap stocks, particularly within the Banking and Industrial sectors. Specifically, All-Share index shed 17.19 basis points today, settling at 119,978.57 index points, while the overall market capitalization dropped by approximately \(\mathbf{10.89}\) billion, ending the session at \(\mathbf{475.95}\) trillion. Nevertheless, on a broader scale, the market performance remains strong. The ASI advanced by 13.55% in Q2'2025, while the market gained 16.57% in the first Half of the Year, reflecting sustained investor confidence. Consequently, investors wealth expanded by a substantial by \(\mathbf{413.19}\) trillion in H1'25.

Market activities were up today as the Total Volume and Total Value of trades increased by 224.70% and 246.87% respectively. Approximately 2,031.88 million units valued at #44,336.64 million were transacted across 25,172 deals. In terms of volume, OANDO led the activity chat, accounting for 26.16% of the total volume of trades, followed by ACCESSCORP (23.15%), UACN (9.08%), ELLAHLAKES (4.10%), and CAVERTON (3.93%), rounding out the top five. OANDO emerged also as the most traded stock in value terms, with 45.91% of the total value of trades on the exchange.

CWG topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by CAVERTON with (+9.96%) growth, NEIMETH (+9.93%), FINCOCOA (+9.91%), MEYER (+9.84%), WAPIC (+9.66%) and twenty-six others. Thirty-one (31) stocks depreciated, where LEARNAFRCA was the top loser, with a price depreciation of 10.00%, as JBERGER (-9.97%), LEGENDINT (-7.22%), VFDGROUP (-6.08%), WAPCO (-3.00%), and STANBIC (-2.30%) also dipped in price. In that regard, the market breadth closed slightly positive, recording 32 gainers and 31 losers.

ELLAHLAKES Agric CAVERTON Servic JAPAULGOLD Oil & UNIVINSURE Insurc VFDGROUP Invest CILEASING Servic ZENITHBANK Banki Top 10 Traders By Value	11.50 5.22 5.94 3.33 9.15 2.07 7.55 7.00 25.05 47.10	5.74 6.53 3.66 10.05 2.27 8.25 7.64 27.10 50.95 Close (¥) 4.59 112.00 4.64 1.88 0.56 3.25	9.96% 9.93% 9.91% 9.84% 9.66% 9.27% 9.14% 8.18% 8.17% %Change -10.00% -9.97% -9.90% -9.62% -8.20%
CAVERTON NEIMETH FINCOCOA MEYER WAPIC TIP ELLAHLAKES CUSTODIAN CAP Worst 10 Performers OPEN LEARNAFRCA JBERGER CILEASING THOMASWY DAARCOMM UPDC LEGENDINT UPL LASACO VFDGROUP TOP 10 Traders By Volume CANDO ACCESSCORP Banki CAYERTON Service CAVERTON JAPAULGOLD UNIVINSURE Insurce VFDGROUP Insurce CILEASING OI & CONG CAYERTON Service CAVERTON Service CAVERTON Service CILEASING CILEASING CAVERTON Service CAVERTON Service CILEASING CAVERTON Service CAVERTON Service CAVERTON Service CILEASING SERVICE	5.22 5.94 3.33 9.15 2.07 7.55 7.00 25.05 47.10 **) 5.10 124.40 5.15 2.08 0.61 3.52	5.74 6.53 3.66 10.05 2.27 8.25 7.64 27.10 50.95 Close (¥) 4.59 112.00 4.64 1.88 0.56 3.25	-10.00% -9.97% -9.90% -9.62% -8.20%
NEIMETH FINCOCOA MEYER WAPIC TIP ELLAHLAKES CUSTODIAN CAP Worst 10 Performers DEARNAFRCA JAPACOMM UPDC LEGENDINT UPL LASACO VFDGROUP TO 10 Traders By Volume Secto OANDO ACCESSCORP DANCOMM COMP DANCOMM COMP DANCOMM DANCOMM COMP DANCOMM COMP DANCOMM DANCOM	5,94 3,33 9,15 2,07 7,55 7,00 25,05 47,10 124,40 5,15 2,08 0,61 3,52	6.53 3.66 10.05 2.27 8.25 7.64 27.10 50.95 Close (¥) 4.59 112.00 4.64 1.88 0.56 3.25	9.93% 9.91% 9.84% 9.66% 9.27% 9.14% 8.18% 8.17% %Change -10.00% -9.97% -9.90% -9.62% -8.20%
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WAPIC TIP ELLAHLAKES CUSTODIAN CAP Worst 10 Performers	2.07 7.55 7.00 25.05 47.10 **) 5.10 124.40 5.15 2.08 0.61 3.52	2.27 8.25 7.64 27.10 50.95 Close (₩) 4.59 112.00 4.64 1.88 0.56 3.25	9.66% 9.27% 9.14% 8.18% 8.17% %Change -10.00% -9.97% -9.90% -9.62% -8.20%
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ELLAHLAKES CUSTODIAN CAP Worst 10 Performers LEARNAFRCA JBERGER CILEASING THOMASWY DAARCOMM UPDC LEGENDINT UPL LASACO VFDGROUP Top 10 Traders By Volume Secto CAVERTON Servic CAVERTON Servic CAVERTON Servic CUSTODIAN Servic CILEASING SERVIC C	7.00 25.05 47.10 N) 5.10 124.40 5.15 2.08 0.61 3.52	7.64 27.10 50.95 Close (₩) 4.59 112.00 4.64 1.88 0.56 3.25	9.149 8.189 8.179 %Change -10.009 -9.979 -9.909 -9.629 -8.209
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LEARNAFRCA JBERGER CILEASING THOMASWY DAARCOMM UPDC LEGENDINT UPL LASACO VFDGROUP Top 10 Traders By Volume Secto OANDO ACCESSCORP UACN ELLAHLAKES CAVERTON JAPAULGOLD UNIVINSURE VFDGROUP INVESTIGATION CILEASING ZENITHBANK Servic ZENITHBANK Servic	5.10 124.40 5.15 2.08 0.61 3.52	4.59 112.00 4.64 1.88 0.56 3.25	-10.00% -9.97% -9.90% -9.62% -8.20%
JBERGER CILEASING THOMASWY DAARCOMM UPDC LEGENDINT UPL LASACO VFDGROUP Top 10 Traders By Volume OANDO ACCESSCORP Banki UACN COng ELLAHLAKES CAVERTON JAPAULGOLD UNIVINSURE VFDGROUP Invest CILEASING ZENITHBANK Top 10 Traders By Value	124.40 5.15 2.08 0.61 3.52	112.00 4.64 1.88 0.56 3.25	-9.97% -9.90% -9.62% -8.20%
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Top 10 Traders By Volume OANDO ACCESSCORP Banki UACN ELLAHLAKES CAVERTON JAPAULGOLD UNIVINSURE VFDGROUP CILEASING ZENITHBANK Top 10 Traders By Value	6.00		-6.67%
Top 10 Traders By Volume OANDO ACCESSCORP UACN ELLAHLAKES CAVERTON JAPAULGOLD UNIVINSURE VFDGROUP CILEASING ZENITHBANK Top 10 Traders By Volue Sector Service	2.90		-6.55%
OANDO ACCESSCORP Banki UACN Cong ELLAHLAKES Agricu CAVERTON Servic JAPAULGOLD Oil & UNIVINSURE Insurc VFDGROUP Invest CILEASING ZENITHBANK Banki Top 10 Traders By Value	14.80	13.90	-6.08%
ACCESSCORP UACN ELLAHLAKES CAVERTON JAPAULGOLD UNIVINSURE VFDGROUP CILEASING ZENITHBANK Top 10 Traders By Value Cong Banki Cong Banki Cong Banki Top 10 Traders By Value		Volume (Units)	% of Mkt Volme
UACN Cong ELLAHLAKES Agricu CAVERTON Servic JAPAULGOLD Oil & UNIVINSURE Insurc VFDGROUP Invest CILEASING Servic ZENITHBANK Banki Top 10 Traders By Value		371,073,060	26.16%
ELLAHLAKES Agric CAVERTON Servic JAPAULGOLD Oil & UNIVINSURE Insurc VFDGROUP Invest CILEASING Servic ZENITHBANK Banki Top 10 Traders By Value	_	328,380,990	23.15%
CAVERTON Service JAPAULGOLD Oil & UNIVINSURE Insure VFDGROUP Invest CILEASING Service ZENITHBANK Banki Top 10 Traders By Value	omerate	128,778,026	9.08%
JAPAULGOLD UNIVINSURE VFDGROUP CILEASING ZENITHBANK Top 10 Traders By Value Oil & Insura Insura Servic Servic		58,224,670	4.10%
UNIVINSURE Insurce VFDGROUP Invest CILEASING Service ZENITHBANK Banki Top 10 Traders By Value		55,742,813	3.93%
VFDGROUP Invest CILEASING Servic ZENITHBANK Banki Top 10 Traders By Value		47,954,576	3.38%
CILEASING Servic ZENITHBANK Banki Top 10 Traders By Value		23,420,297	1.65%
ZENITHBANK Banki Top 10 Traders By Value		22,686,289	1.60%
Top 10 Traders By Value		22,479,870	1.58%
	9	21,819,687 Value (¥)	1.54% % of Mkt Value
OANDO Oil &	ias	19,870,509,338.45	45.91%
ACCESSCORP Banki		7,226,543,422.55	16.70%
	-	4,444,776,219.75	10.27%
·	omerate	1,655,118,028.50	3.82%
ZENITHBANK Banki	omerate ner goods	1,244,886,488.60	2.88%
GTCO Banki	mer goods	972,009,509.10	2.25%
and the second s	mer goods g		1.57%
UBA Banki	mer goods g g	680,804,144.80	1.25%
ARADEL Oil &	mer goods g g mer goods	680,804,144.80 539,054,353.75	,

NGX-ASI Performance (YTD)





Monday, June 30, 2025

Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	Ψ.	-0.01%	NGX-30	₩		-0.16% 👚	16.03%
Week-on-Week	1	1.18%	Banking	₩		-1.09% 🏚	18.06%
Month-to Date	1	7.37%	Consumer Goods	^		0.79% 🏚	52.21%
Quarter-to-Date	1	13.55%	Industrial Goods	₩		-0.42% 👚	1.85%
Year-to-Date	1	16.57%	Insurance	^		0.69% 👚	5.23%
52-Weeks High		121,257.69	Oil & Gas	Ψ		-0.29% 🍑	-10.12%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (Ħ/\$)	1539.24	1536.08	0.21%	0.08%	1-Month	17.459	o.09% 0.09%
Exchange Rate - Parallel (\(\mathbf{H}/\\$))	1560.00	1570	-0.64%	↑ 5.17%	3-Month	18.529	0.03%
Monetary Policy Rate (MPR)	27.50%	27.50%	→ 0.00%	→ 0.00%	6-Month	20.449	0.33%
Crude Oil Price (\$/Barrel)	66.75	66.8	-0.07%	↓ -10.57%	9-Month	21.819	% ↑ 0.27%
Foreign Reserve (\$'Bn)	37.37	37.41	-0.12%	-8.58%	12-Month	21.999	ã . ₩ 0.00%
Inflation Rate	22.97%	22.97%	→ 0.00%	↓ -11.63%			

Note: -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared

- -Foreign reserves figures have two-day lag
- -Inflation figure as at May 2025
- -NTB True Yield have a day's lag

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