

THE NIGERIAN EQUITY MARKET SUMMARY

Thursday, June 26, 2025

Market Correction Sets in as Bulls Step Aside for Profit-Takers

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	120,811.51	121,257.69	↓ -0.37%
Total Market Cap.	₦ Trillion	76.48	76.76	↓ -0.37%
Total Volume Traded	Million	878.37	861.67	↑ 1.94%
Total Value Traded	₦ Million	17,979.97	26,176.76	↓ -31.31%
Deals		25,121	22,896	↑ 9.72%

The Nigerian equity market ended its bullish momentum today, closing in negative territory, as profit-taking activities in some medium and blue-chip stocks dampened the overall market performance. Key market performance indicators (the NGX-ASI and Market Capitalization) both posted a decline of 0.37%. Specifically, All-Share index shed 446.18 basis points today, settling at 120,811.51 index points, while the overall market capitalization dropped by approximately ₦282.45 billion, ending the session at ₦76.48 trillion. This market pullback highlights the impact of strategic profit-taking, as investors moved to secure recent gains following the market's sustained rally. The day's loss also signaled a dip in investors wealth and pointed to a more cautious market sentiment.

However, market activities were mixed today as the Total Volume of trades increased by 1.94%, while the Total Value of trades reduced by 31.31%. Approximately 878.37 million units valued at ₦17,979.97 million were transacted across 25,121 deals. In terms of volume, ELLAHLAKES led the activity chat, accounting for 12.76% of the total volume of trades, followed by ACCESSCORP (8.57%), CAVERTON (7.29%), JAPAUFGOLD (6.92%), and ZENITHBANK (6.78%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 19.10% of the total value of trades on the exchange.

UNILEVER topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by NEIMETH with (+9.98%) growth, UACN (+9.97%), CAP (+9.92%), PRESTIGE (+9.80%), TRANSCO HOT (+9.62%) and twenty-five others. Thirty-seven (37) stocks depreciated, where THOMASWY was the top loser, with a price depreciation of -10.00%, as NAHCO (-9.99%), OANDO (-9.96%), LIVESTOCK (-8.16%), BUAFOODS (-6.46%), and ACCESSCORP (-1.95%) also dipped in price. In that regard, the market breadth closed negative, recording 31 gainers and 37 losers.

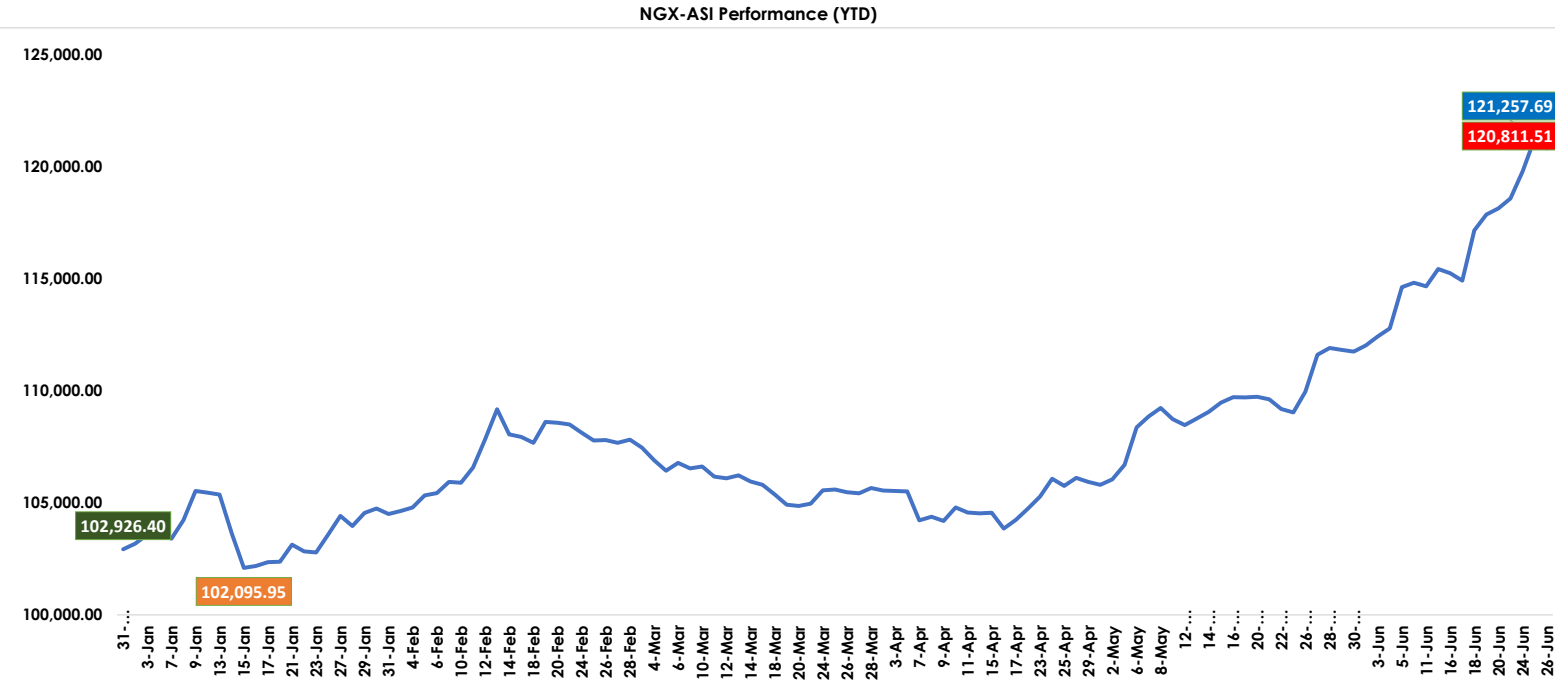
Conclusively, the market sectoral performance was negative today, as three out of the five major market sectors were down, led by the Consumer goods sector, which declined by (1.44%), followed by the Oil & Gas sector, receded by (1.25%), and lastly the Banking sector, dropped by (0.57%). The Industrial and Insurance sectors advanced further by 2.11% and 1.08% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	47.00	51.70	10.00%
NEIMETH	4.91	5.40	9.98%
UACN	34.60	38.05	9.97%
CAP	42.85	47.10	9.92%
PRESTIGE	1.02	1.12	9.80%
TRANSCO HOT	129.90	142.40	9.62%
UNIVINSURE	0.60	0.65	8.33%
DEAPCAP	0.99	1.07	8.08%
ROYALEX	1.03	1.11	7.77%
BUACEMENT	100.00	105.90	5.90%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
THOMASWY	2.30	2.07	-10.00%
NAHCO	101.10	91.00	-9.99%
OANDO	68.75	61.90	-9.96%
ABCTRANS	2.69	2.45	-8.92%
CHAMPION	10.91	10.00	-8.34%
LIVESTOCK	9.80	9.00	-8.16%
CADBURY	43.75	40.75	-6.86%
BUAFOODS	480.00	449.00	-6.46%
CWG	11.60	11.00	-5.17%
LEGENDINT	9.30	8.92	-4.09%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ELLAHLAKES	Agriculture	113,498,972	12.76%
ACCESSCORP	Banking	76,192,052	8.57%
CAVERTON	Services	64,861,887	7.29%
JAPAUFGOLD	Oil & Gas	61,564,527	6.92%
ZENITHBANK	Banking	60,300,696	6.78%
FTNCOCOA	Agriculture	40,851,638	4.59%
UNIVINSURE	Insurance	29,779,827	3.35%
FIDELITYBK	Banking	25,621,877	2.88%
GTCO	Banking	23,049,318	2.59%
PRESTIGE	Financial Services	18,351,484	2.06%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	3,471,370,945.05	19.10%
GTCO	1,911,658,196.65	10.52%
ACCESSCORP	1,737,812,643.65	9.56%
ELLAHLAKES	851,089,745.04	4.68%
MTNN	762,617,956.60	4.20%
ARADEL	702,284,942.50	3.86%
OANDO	683,036,131.10	3.76%
PRESCO	666,622,622.30	3.67%
DANGSUGAR	552,828,451.55	3.04%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.37%	NGX-30	↓	-0.40%	↑	17.04%
Week-on-Week	↑	2.50%	Banking	↓	-0.57%	↑	20.29%
Month-to Date	↑	14.34%	Consumer Goods	↓	-1.44%	↑	50.76%
Quarter-to-Date	↑	14.34%	Industrial Goods	↑	2.11%	↑	6.14%
Year-to-Date	↑	17.38%	Insurance	↑	1.08%	↑	5.94%
52-Weeks High		121,257.69	Oil & Gas	↓	-1.25%	↓	-8.95%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1549.26	1549.04	↑	0.01% ↓	-0.57%	1-Month	17.48% ↑
Exchange Rate - Parallel (₪/\$)	1560.00	1580	↓	-1.28% ↑	5.17%	3-Month	18.63% ↑
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.25% ↑
Crude Oil Price (\$/Barrel)	66.88	66.43	↑	0.68% ↓	-10.40%	9-Month	21.71% ↑
Foreign Reserve (\$'Bn)	37.47	37.52	↓	-0.14% ↓	-8.34%	12-Month	22.24% ↑
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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