

THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, June 25, 2025

Local Bourse Rallies for Sixth Consecutive Session as Market Cap. Hits ₦76 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	121,257.69	119,790.82	1.22%
Total Market Cap.	₦ Trillion	76.76	75.58	1.57%
Total Volume Traded	Million	861.67	854.77	0.81%
Total Value Traded	₦ Million	26,176.76	23,481.20	11.48%
Deals		22,896	21,933	4.39%

The Nigerian equity market sustained its bullish momentum to close today's trading session on a positive note, as key performance indicators showed mixed outcomes. The NGX-ASI rose by 1.22%, adding 1,466.87 basis points to close at an historic all-time high of 121,257.69 points. Similarly, the Market Capitalization recorded a gain of ₦1,184.78 billion, representing a 1.57% increase to settle at ₦76.76 trillion. The contrasting performance of these indicators can be attributed to the additional listing of Stanbic IBTC Holdings Plc's 2,944,772,083 Ordinary Shares of 50 kobo each arising from its Right Issue, on the Exchange today. Investors sentiment remained upbeat, as the local bourse extended its bullish streak to six consecutive trading session, driven by strong buying interest across major market sectors.

Furthermore, market activities were up today in comparison to the previous day's trade, as the Total Volume and Total Value of trades increased by 0.81% and 11.48% respectively. Approximately 861.67 million units valued at ₦26,176.76 million were transacted across 22,896 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 9.68% of the total volume of trades, followed by CAVERTON (7.49%), ZENITHBANK (7.07%), JAPAU LGOLD (6.56%), and ACCESSCORP (5.67%), rounding out the top five. ZENITHBANK emerged as the most traded stock in value terms, with 13.19% of the total value of trades on the exchange.

DANGSUGAR and OANDO topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by CHAMPION with (+9.98%) growth, CILEASING (+9.98%), CWG (+9.95%), ELLAHLAKES (+9.94%), LEGENDINT (+9.93%) and fifty-five others. Seventeen (17) stocks depreciated, where UPL was the top loser, with a price depreciation of -6.25%, as MULTIVERSE (-4.89%), WAPCO (-4.10%), NESTLE (-3.33%), VFDGROUP (-2.55%), and STERLINGNG (-1.55%) also dipped in price. In that regard, the market breadth closed positive, recording 62 gainers and 17 losers.

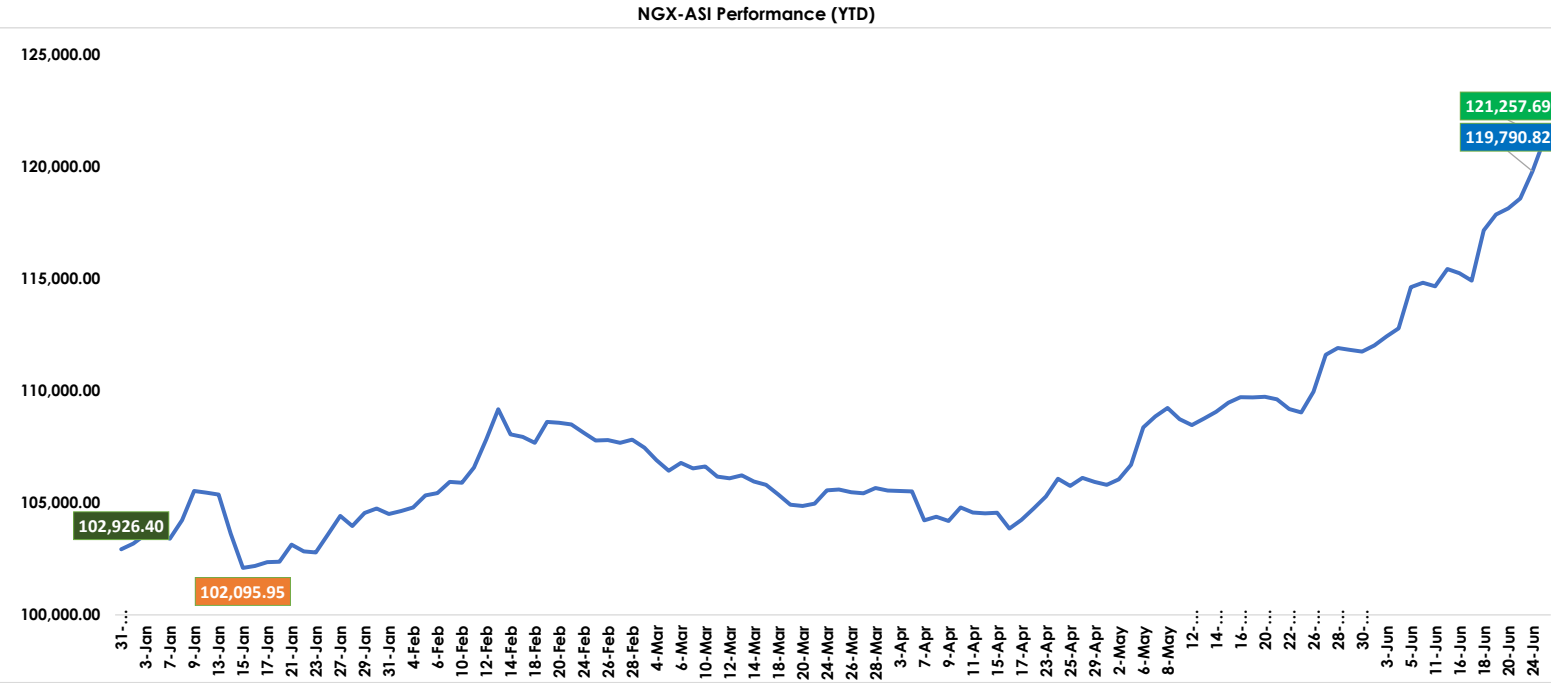
In addition, the market sectoral performance was positive today, as all the five major market sectors were up, led by the Banking sector, which grew by (2.38%), followed by the Consumer goods sector, appreciated by (2.25%), the Industrial sector by (2.24%), the Insurance sector by 1.97%, and lastly the Oil & Gas sector, recording a growth of 1.10%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	62.50	68.75	10.00%
DANGSUGAR	44.00	48.40	10.00%
CHAMPION	9.92	10.91	9.98%
CILEASING	4.71	5.18	9.98%
CWG	10.55	11.60	9.95%
ELLAHLAKES	6.44	7.08	9.94%
LEGENDINT	8.46	9.30	9.93%
CADBURY	39.80	43.75	9.92%
GUINEAINS	0.81	0.89	9.88%
NEIMETH	4.47	4.91	9.84%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	6.40	6.00	-6.25%
RTBRISCOE	2.45	2.30	-6.12%
MULTIVERSE	9.20	8.75	-4.89%
MEYER	9.60	9.15	-4.69%
CONHALLPLC	3.13	3.00	-4.15%
WAPCO	93.85	90.00	-4.10%
NESTLE	1500.00	1450.00	-3.33%
TRANSCORP	49.70	48.05	-3.32%
VFDGROUP	15.70	15.30	-2.55%
ETERNA	43.95	43.00	-2.16%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	82,979,708	9.68%
CAVERTON	Services	64,180,115	7.49%
ZENITHBANK	Banking	60,624,836	7.07%
JAPAU LGOLD	Oil & Gas	56,255,420	6.56%
ACCESSCORP	Banking	48,589,359	5.67%
NB	Consumer goods	32,096,085	3.75%
UNIVINSURE	Insurance	30,330,466	3.54%
CADBURY	Consumer goods	29,861,028	3.48%
UBA	Banking	25,322,238	2.95%
GTCO	Banking	20,964,325	2.45%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
ZENITHBANK	3,449,892,681.30	13.19%
ARADEL	2,455,356,569.20	9.39%
NESTLE	2,273,389,274.20	8.69%
NB	1,887,392,011.70	7.22%
GTCO	1,741,566,327.20	6.66%
FIDELITYBK	1,658,518,108.80	6.34%
CADBURY	1,288,949,034.95	4.93%
OKOMUOIL	1,187,612,159.90	4.54%
ACCESSCORP	1,122,472,416.00	4.29%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.22%	NGX-30	↑		1.19% ↑	17.52%
Week-on-Week	↑	3.50%	Banking	↑		2.38% ↑	20.98%
Month-to Date	↑	14.76%	Consumer Goods	↑		2.25% ↑	52.96%
Quarter-to-Date	↑	14.76%	Industrial Goods	↑		2.24% ↑	3.95%
Year-to-Date	↑	17.81%	Insurance	↑		1.97% ↑	4.81%
52-Weeks High		121,257.69	Oil & Gas	↑		1.10% ↓	-7.80%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	1549.04	1548.52	↑	0.03% ↓	-0.55%	1-Month	17.47% ↓ -0.04%
Exchange Rate - Parallel (₺/\$)	1580.00	1575	↑	0.32% ↑	3.95%	3-Month	18.43% ↓ -0.05%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	19.84% ↓ -0.14%
Crude Oil Price (\$/Barrel)	66.67	66.17	↑	0.76% ↓	-10.68%	9-Month	21.62% ↓ -0.37%
Foreign Reserve (\$'Bn)	37.52	37.66	↓	-0.38% ↓	-8.21%	12-Month	22.08% ↓ -0.45%
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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