




THE NIGERIAN EQUITY MARKET SUMMARY

Monday, June 23, 2025

Local Bourse Sustains Rally, Gains 0.37% as Bullish Sentiment Persists

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	118,579.65	118,138.22 	0.37%
Total Market Cap.	₦ Trillion	74.81	74.53 	0.37%
Total Volume Traded	Million	653.66	487.05 	34.21%
Total Value Traded	₦ Million	21,327.44	18,727.68 	13.88%
Deals		22,206	17,421 	27.47%

The Nigerian equity market opened the new week on a positive note, extending the bullish momentum from the previous week as key market performance indicators (the NGX-ASI and Market Capitalization) both recorded a 0.37% gain. The upbeat performance for today was driven by sustained buying interest in both large-cap and moderately priced stocks, across major market sectors, underscoring growing investor confidence in the domestic bourse. Specifically, the market index (All-Share Index) increased by 441.43 basis points today, to close at a new all-time high of 118,579.65 points, representing a 0.37% gain. Similarly, the Market Cap. appreciated by ₦278.49 billion to settle at ₦74.81 trillion, also marking a 0.37% increase.

Furthermore, market activities were up today, as the Total Volume and Total Value of trades increased by 34.21% and 13.88% respectively. Approximately 653.66 million units valued at ₦21,327.44 million were transacted across 22,206 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 21.70% of the total volume of trades, followed by ZENITHBANK (7.08%), NB (5.83%), FTNCOCOA (5.82%), and ACCESSCORP (5.81%), rounding out the top five. OKOMUOIL emerged as the most traded stock in value terms, with 16.24% of the total value of trades on the exchange.

BETAGLAS, CHAMPION, FTNCOCOA, NEIMETH and PRESCO topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by LEGENDINT with (+9.97%) growth, UPL (+9.97%), ELLAHLAKES (+9.94%), VITAFOAM (+9.91%), TRIPPLEG (+9.76%) and thirty-five others. Twenty-two (22) stocks depreciated, where JBERGER was the top loser, with a price depreciation of -7.48%. as CHAMS (-5.09%), MULTIVERSE (-4.66%), CADBURY (-2.36%), GTCO (-1.65%), and MTNN (-0.93%) also dipped in price. In that regard, the market breadth closed positive, recording 45 gainers and 22 losers.

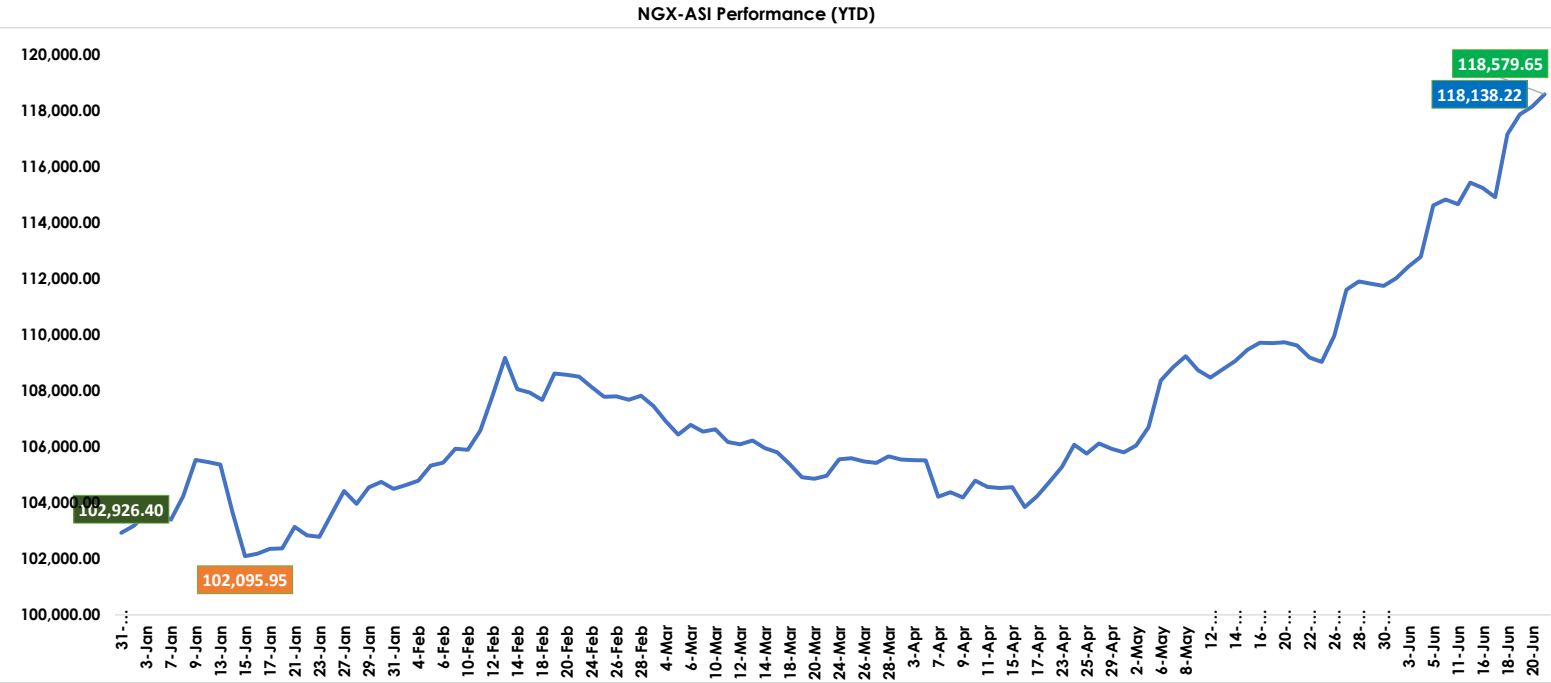
In addition, the market sectoral performance was positive today, as all the five major market sectors were up, led by the Insurance sector, which grew by (1.90%), followed by the Consumer goods sector, appreciated by (0.73%), the Banking sector by (0.62%), the Oil & Gas sector by 0.43%, and lastly the Industrial sector, recording a growth of 0.19%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BETAGLAS	276.00	303.60	10.00%
CHAMPION	8.20	9.02	10.00%
FTNCOCOA	2.80	3.08	10.00%
NEIMETH	3.70	4.07	10.00%
PRESCO	1100.00	1210.00	10.00%
LEGENDINT	7.92	8.71	9.97%
UPL	6.02	6.62	9.97%
ELLAHLAKES	5.33	5.86	9.94%
VITAFOAM	63.60	69.90	9.91%
TRIPPLEG	2.05	2.25	9.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JBERGER	127.00	117.50	-7.48%
CHAMS	2.16	2.05	-5.09%
NSLTECH	0.60	0.57	-5.00%
MULTIVERSE	9.65	9.20	-4.66%
REDSTAREX	7.80	7.50	-3.85%
ABCTRANS	2.70	2.60	-3.70%
CADBURY	40.20	39.25	-2.36%
DEAPCAP	0.95	0.93	-2.11%
FIDELITYBK	19.40	19.00	-2.06%
CUSTODIAN	25.50	25.00	-1.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	141,709,822	21.70%
ZENITHBANK	Banking	46,255,345	7.08%
NB	Consumer goods	38,092,395	5.83%
FTNCOCOA	Agriculture	37,975,746	5.82%
ACCESSCORP	Banking	37,930,044	5.81%
CUSTODIAN	Financial Services	21,490,539	3.29%
FCMB	Banking	15,797,379	2.42%
SOVRENINS	Insurance	15,445,457	2.37%
CUTIX	Industrial	14,816,622	2.27%
GTCO	Banking	13,327,800	2.04%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
OKOMUOIL	3,462,099,946.30	16.24%
FIDELITYBK	2,664,566,385.60	12.50%
ZENITHBANK	2,347,392,045.00	11.01%
NB	2,209,063,811.95	10.36%
PRESCO	1,203,962,752.20	5.65%
GTCO	1,113,632,217.90	5.22%
ARADEL	1,051,936,271.10	4.93%
ACCESSCORP	843,734,402.20	3.96%
NASCON	682,143,037.35	3.20%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.37%	NGX-30	↑		0.24% ↑	14.69%
Week-on-Week	↑	2.90%	Banking	↑		0.62% ↑	17.07%
Month-to Date	↑	12.23%	Consumer Goods	↑		0.73% ↑	46.65%
Quarter-to-Date	↑	12.23%	Industrial Goods	↑		0.19% ↓	-1.40%
Year-to-Date	↑	15.21%	Insurance	↑		1.90% ↑	2.71%
52-Weeks High		118,579.65	Oil & Gas	↑		0.43% ↓	-7.41%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1547.36	1549.42 ↓	-0.13% ↓	-0.45%	1-Month	17.45% ↓	-0.16%
Exchange Rate - Parallel (₪/\$)	1575.00	1580 ↓	-0.32% ↑	4.26%	3-Month	18.39% ↓	-0.02%
Monetary Policy Rate (MPR)	27.50%	27.50% →	0.00% →	0.00%	6-Month	20.01% ↑	0.13%
Crude Oil Price (\$/Barrel)	76.58	75.48 ↑	1.46% ↑	2.60%	9-Month	21.73% ↓	-0.16%
Foreign Reserve (\$Bn)	37.71	37.74 ↓	-0.07% ↓	-7.74%	12-Month	22.56% ↑	0.24%
Inflation Rate	22.97%	22.97% →	0.00% ↓	-11.63%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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