

THE NIGERIAN EQUITY MARKET SUMMARY

Friday, June 20, 2025

Equity Market Sentiment Remains Strong as Investors Gain ₦1.74 Trillion w/w

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	118,138.22	117,861.13	0.24%
Total Market Cap.	₦Trillion	74.53	74.36	0.24%
Total Volume Traded	Million	487.05	893.97	-45.52%
Total Value Traded	₦Million	18,727.68	22,029.34	-14.99%
Deals		17,421	17,257	0.95%

The Nigerian equity market closed the week on a bullish note, extending its winning streak as key market performance indicators (the NGX-ASI and Market Capitalization) advanced by 0.24%. Today's positive close was driven by selective bargain hunting in fundamentally good large-cap and moderately priced stocks, particularly within the Banking and Agricultural sectors. This activity reflects a continued rise in investor confidence in the domestic equity market. Specifically, the market index (All-Share Index) increased by 277.09 basis points today, to close at a new all-time high of 118,138.22 points, representing a 0.24% gain. Similarly, the Market Cap. appreciated by ₦174.83 billion to settle at ₦74.53 trillion, also marking a 0.24% increase. On a week-on-week basis, market index appreciated by 2.35%, and investors wealth soared by approximately ₦1.74 trillion this week.

However, market activities were down today, as the Total Volume and Total Value of trades dropped by 45.52% and 14.99% respectively. Approximately 487.05 million units valued at ₦18,727.68 million were transacted across 17,421 deals. In terms of volume, FIDELITYBK led the activity chat, accounting for 7.38% of the total volume of trades, followed by CWG (4.82%), ZENITHBANK (4.79%), WAPIC (4.70%), and ACCESSCORP (4.54%), rounding out the top five. OKOMUOIL emerged as the most traded stock in value terms, with 26.40% of the total value of trades on the exchange.

LEGENDINT topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by ELLAHLAKES with (+9.90%) growth, CHAMPION (+9.63%), GUINEAINS (+8.70%), ETRANZACT (+7.52%), BERGER (+7.41%) and thirty others. Twenty-seven (27) stocks depreciated, where SUNUASSUR was the top loser, with a price depreciation of -8.62%, as LIVESTOCK (-6.90%), ROYALEX (-4.04%), VFDGROUP (-3.85%), DANGSUGAR (-3.61%), and BUACEMENT (-2.33%) also dipped in price. In that regard, the market breadth closed positive, recording 36 gainers and 27 losers.

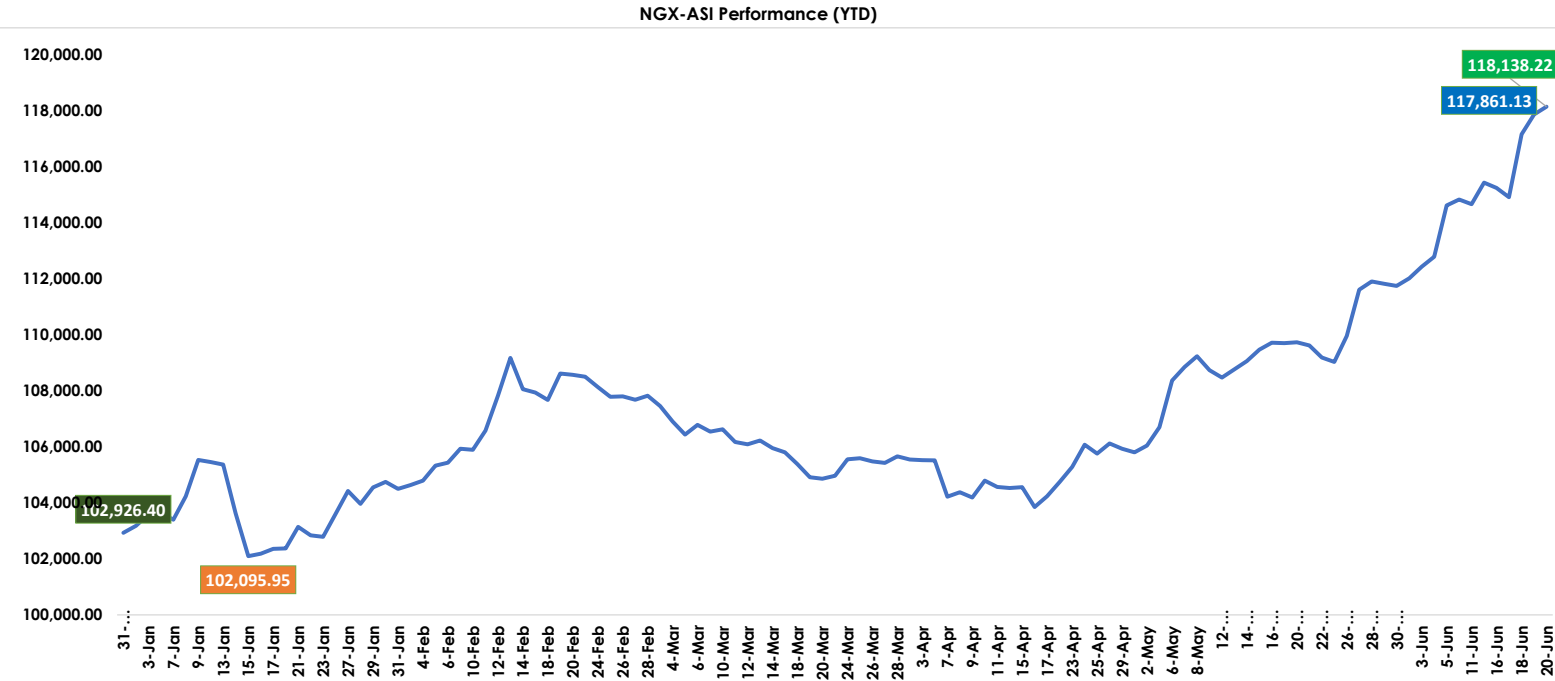
Conclusively, the market sectoral performance was negative today, as four out of the five major market sectors were down, led by the Insurance sector, which declined by (1.07%), followed by the Industrial sector, receded by (0.76%), and then the Consumer goods and Oil & Gas sectors, both recording a decline of (0.16%) each. The Banking sector advanced further by 1.65%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEGENDINT	7.20	7.92	10.00%
ELLAHLAKES	4.85	5.33	9.90%
CHAMPION	7.48	8.20	9.63%
GUINEAINS	0.69	0.75	8.70%
ETRAZACT	6.65	7.15	7.52%
BERGER	27.00	29.00	7.41%
NSLTECH	0.56	0.60	7.14%
NPFMCRFBK	1.98	2.12	7.07%
GTCO	79.75	84.95	6.52%
PRESCO	1035.00	1100.00	6.28%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	4.99	4.56	-8.62%
NNFM	101.30	93.20	-8.00%
THOMASWY	2.17	2.00	-7.83%
LIVESTOCK	8.70	8.10	-6.90%
NEM	17.90	17.00	-5.03%
ROYALEX	0.99	0.95	-4.04%
VFDGROUP	15.60	15.00	-3.85%
DANGSUGAR	41.50	40.00	-3.61%
UCAP	19.65	19.00	-3.31%
STERLINGNG	5.79	5.60	-3.28%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	38,287,221	7.38%
CWG	ICT	24,988,455	4.82%
ZENITHBANK	Banking	24,853,632	4.79%
WAPIC	Financial Services	24,360,606	4.70%
ACCESSCORP	Banking	23,560,642	4.54%
CUSTODIAN	Financial Services	22,754,315	4.39%
FIRSTHOLDCO	Banking	21,872,330	4.22%
GTCO	Banking	21,063,033	4.06%
UBA	Banking	20,809,951	4.01%
UNIVINSURE	Insurance	17,918,217	3.45%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
OKOMUOIL	5,190,851,922.70	26.40%
MTNN	1,890,821,417.60	9.62%
GTCO	1,704,472,039.45	8.67%
ZENITHBANK	1,231,573,218.70	6.26%
PRESCO	1,092,588,614.10	5.56%
FIDELITYBK	741,494,192.55	3.77%
UBA	720,708,681.35	3.67%
NB	638,233,406.55	3.25%
WAPCO	633,552,198.40	3.22%



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Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.24%	NGX-30	↑		0.30% ↑	14.42%
Week-on-Week	↑	2.35%	Banking	↑		1.65% ↑	16.34%
Month-to Date	↑	11.81%	Consumer Goods	↓		-0.16% ↑	45.59%
Quarter-to-Date	↑	11.81%	Industrial Goods	↓		-0.76% ↓	-1.59%
Year-to-Date	↑	14.78%	Insurance	↓		-1.07% ↑	0.80%
52-Weeks High		118,138.22	Oil & Gas	↓		-0.16% ↓	-7.80%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	1549.42	1549.21	↑	0.01% ↓	-0.58%	1-Month	17.61% ↓ -0.28%
Exchange Rate - Parallel (₪/\$)	1580.00	1575	↑	0.32% ↑	3.95%	3-Month	18.41% ↓ -0.50%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	19.88% ↓ -0.47%
Crude Oil Price (\$/Barrel)	76.37	78.85	↓	-3.15% ↑	2.32%	9-Month	21.89% ↓ -0.23%
Foreign Reserve (\$Bn)	37.74	37.78	↓	-0.11% ↓	-7.68%	12-Month	22.32% ↓ -0.87%
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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