






Equity Market Extends Rally as Market Capitalization Hits ₦74 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	117,861.13	117,156.16 	0.60%
Total Market Cap.	₦ Trillion	74.36	73.91 	0.60%
Total Volume Traded	Million	893.97	640.08 	39.67%
Total Value Traded	₦ Million	22,029.34	26,011.81 	-15.31%
Deals		17,257	19,727 	-12.52%

The Nigerian domestic market sustained its bullish momentum today, closing in the green, as key market performance indicators (the NGX-ASI and Market Capitalization) advanced by 0.60%, building on the previous day's positive sentiment. Trading activity was upbeat, driven by heightened buying interest in both mid and large cap stocks, such as BETAGLASS, ETERNA, STANBIC, and 39 other gainers across major key sectors of the market. The broad-based rally highlights sustained investor confidence, bolstered by improving macroeconomic fundamentals. Specifically, the market index (All-Share Index) increased by 704.97 basis points today, to close at a new all-time high of 117,861.13 points, representing a 0.60% gain. Similarly, the Market Cap. appreciated by ₦444.74 billion to settle at ₦74.36 trillion, also marking a 0.60% increase.

However, market activities were mixed today, as the Total Volume of trades was up by 39.67%, while the Total Value of trades reduced by 15.31%. Approximately 893.97 million units valued at ₦22,029.34 million were transacted across 17,257 deals. In terms of volume, CHAMPION led the activity chat, accounting for 37.34% of the total volume of trades, followed by GTCO (7.04%), PZ (5.24%), ZENITHBANK (4.22%), and ACCESSCORP (4.04%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 22.74% of the total value of trades on the exchange.

IKEJAHOTEL topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by BETAGLAS with (+9.98%) growth, LEGENDINT (+9.92%), UPL (+9.85%), ETERNA (+9.82%), LIVINGTRUST (+9.68%) and thirty-six others. Twenty (20) stocks depreciated, where GUINEAINS was the top loser, with a price depreciation of -9.21%, as HMCALL (-5.88%), FIDSON (-4.65%), MULTIVERSE (-2.03%), NGXGROUP (-1.19%), and HONYFLOUR (-0.71%) also dipped in price. In that regard, the market breadth closed positive, recording 42 gainers and 20 losers.

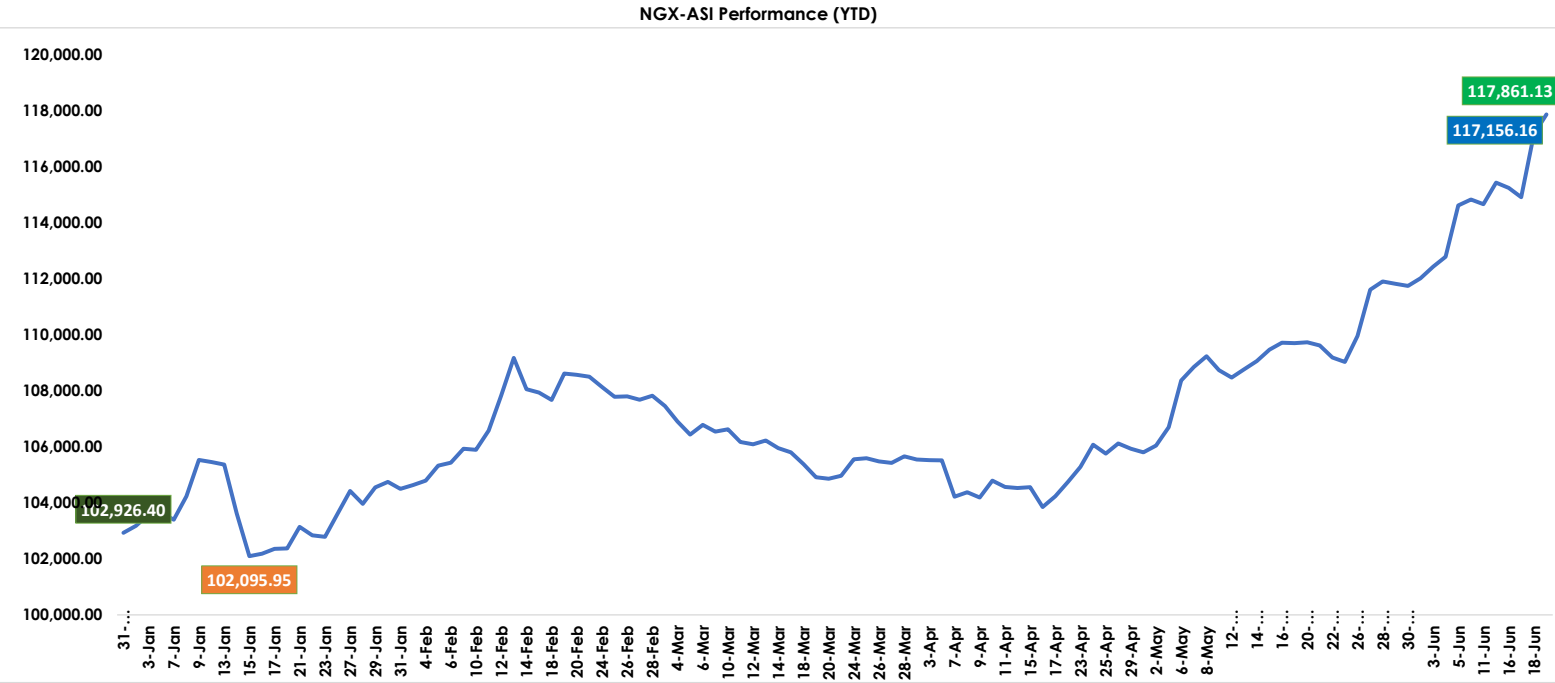
In addition, the market sectoral performance was positive, as all the five major market sectors were up, led by the Banking sector, which grew by (2.99%), followed by the Insurance sector, increased by (1.53%), the Consumer goods sector by (1.02%), the Oil & Gas sector by (0.24%), and lastly the Industrial sector, which recorded a growth of (0.16%).

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	14.00	15.40	10.00%
BETAGLAS	250.95	276.00	9.98%
LEGENDINT	6.55	7.20	9.92%
UPL	5.48	6.02	9.85%
ETERNA	38.70	42.50	9.82%
LIVINGTRUST	6.20	6.80	9.68%
STERLINGNG	5.29	5.79	9.45%
OMATEK	0.67	0.73	8.96%
LIVESTOCK	8.00	8.70	8.75%
NEM	16.50	17.90	8.48%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINEAINS	0.76	0.69	-9.21%
HMCALL	4.25	4.00	-5.88%
CILEASING	4.62	4.35	-5.84%
MCNICHOLS	2.33	2.20	-5.58%
FIDSON	43.00	41.00	-4.65%
SUNUASSUR	5.23	4.99	-4.59%
LASACO	3.10	2.97	-4.19%
CUTIX	3.18	3.10	-2.52%
MULTIVERSE	9.85	9.65	-2.03%
NPFMCRFBK	2.02	1.98	-1.98%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CHAMPION	Consumer goods	332,298,842	37.34%
GTCO	Banking	62,661,076	7.04%
PZ	Consumer goods	46,584,744	5.24%
ZENITHBANK	Banking	37,552,571	4.22%
ACCESSCORP	Banking	35,985,422	4.04%
FIDELITYBK	Banking	33,187,697	3.73%
ELLAHLAKES	Agriculture	31,149,294	3.50%
UBA	Banking	23,849,606	2.68%
LASACO	Financial Services	21,907,883	2.46%
AIICO	Financial Services	17,736,196	1.99%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	5,002,756,484.70	22.74%
CHAMPION	2,268,897,883.95	10.31%
MTNN	2,065,010,329.90	9.38%
ZENITHBANK	1,886,303,834.75	8.57%
PZ	1,476,575,076.85	6.71%
ARADEL	1,024,743,006.70	4.66%
DANGCEM	989,202,768.40	4.50%
UBA	832,801,902.35	3.78%
ACCESSCORP	787,108,310.15	3.58%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	0.60%	NGX-30	↑		0.61% ↑	14.07%
Week-on-Week	↑	2.79%	Banking	↑		2.99% ↑	14.46%
Month-to-Date	↑	11.55%	Consumer Goods	↑		1.02% ↑	45.83%
Quarter-to-Date	↑	11.55%	Industrial Goods	↑		0.16% ↓	-0.83%
Year-to-Date	↑	14.51%	Insurance	↑		1.53% ↑	1.89%
52-Weeks High		117,861.13	Oil & Gas	↑		0.24% ↓	-7.65%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1549.21	1545.27	↑	0.25% ↓	-0.57%	1-Month	17.89% ↓ -0.10%
Exchange Rate - Parallel (R/\$)	1575.00	1560	↑	0.95% ↑	4.26%	3-Month	18.91% ↓ -0.16%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.35% ↓ -0.10%
Crude Oil Price (\$/Barrel)	77.75	76.7	↑	1.37% ↑	4.17%	9-Month	22.12% ↓ -0.17%
Foreign Reserve (\$Bn)	37.78	37.82	↓	-0.11% ↓	-7.58%	12-Month	23.18% ↓ -0.07%
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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