





THE NIGERIAN EQUITY MARKET SUMMARY

Wednesday, June 18, 2025

Top-Tier Equities Spark Rally Across Board as Market Cap Nears ₦74 Trillion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	117,156.16	114,910.16 	1.95%
Total Market Cap.	₦Trillion	73.91	72.50 	1.95%
Total Volume Traded	Million	640.08	787.31 	-18.70%
Total Value Traded	₦Million	26,011.81	25,666.69 	1.34%
Deals		19,727	23,170 	-14.86%

The Nigerian equity market closed today's trading session on a positive note, as key market performance indicators (the NGX-ASI and Market Capitalization) both advanced by 1.95%. The bullish performance marked a reversal from the recent bearish trend, driven by renewed buying interest across major market sectors, particularly in blue-chip and mid-cap stocks. Significant gains in stocks such as BETAGLAS, SEPLAT, MTNN, played a pivotal role in lifting overall market sentiment. This broad-based rally propelled the NGX-ASI above the 117,000-point threshold, while Market Capitalization surged to a new high of ₦73.91 trillion. Specifically, the market index (All-Share Index) increased by 2,246 basis points today, representing a rise of 1.95% to close at 117,156.16. Similarly, the Market Capitalization also gained ₦1,417.01 billion, representing a growth of 1.95% compared to the previous session.

However, market activities were mixed today, as the Total Volume of trades reduced by 18.70%, while the Total Value of trades was up by 1.34%. Approximately 640.08 million units valued at ₦26,011.81 million were transacted across 19,727 deals. In terms of volume, ZENITHBANK led the activity chart, accounting for 23.44% of the total volume of trades, followed by ACCESSCORP (7.60%), UBA (6.72%), NB (5.90%), and FIDELITYBK (4.82%), rounding out the top five. ZENITHBANK also emerged as the most traded stock in value terms, with 27.70% of the total value of trades on the exchange.

NEM topped the advancers' chart for today with a price appreciation of 10.00 percent, trailed by BETAGLAS with (+9.99%) growth, SEPLAT (+9.78%), THOMASWY (+9.73%), LINKASSURE (+9.56%), REGALINS (+8.62%) and thirty-one others. Twenty-nine (29) stocks depreciated, where ETERNA was the top loser, with a price depreciation of -10.00%, as LEGENDINT (-9.66%), IKEJAHOTEL (-3.78%), HONYFLOUR (-2.33%), CHAMPION (-1.44%), and WAPCO (-1.09%) also dipped in price. In that regard, the market breadth closed positive, recording 37 gainers and 29 losers.

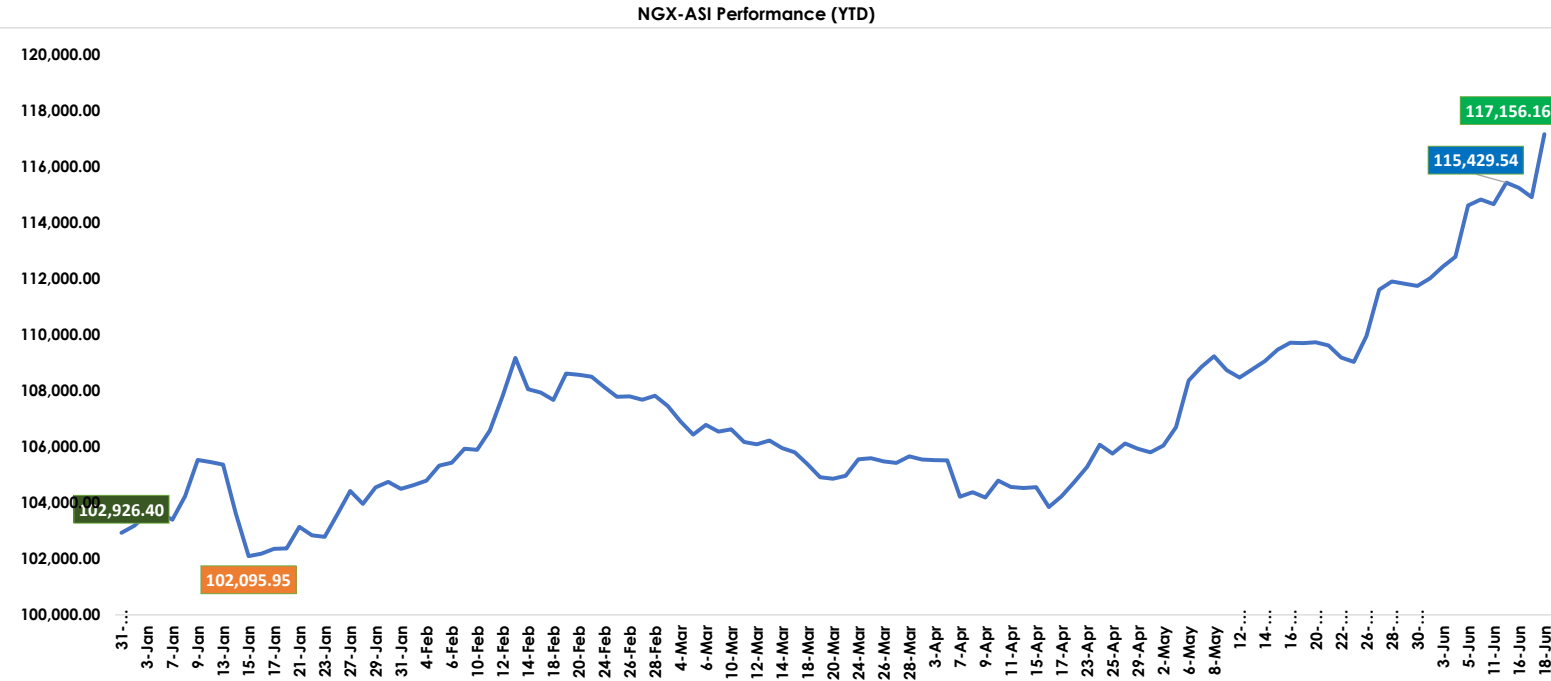
In addition, the market sectoral performance was positive, as four out of the five major market sectors were up, led by the Oil & Gas sector, which grew by (7.49%), followed by the Banking sector, increased by (3.25%), the Insurance sector by (2.02%), and the Industrial sector by (0.09%). The Consumer goods sector recorded a decline of 0.16%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	15.00	16.50	10.00%
BETAGLAS	228.15	250.95	9.99%
SEPLAT	4964.40	5450.00	9.78%
THOMASWY	1.85	2.03	9.73%
LINKASSURE	1.36	1.49	9.56%
REGALINS	0.58	0.63	8.62%
CUSTODIAN	22.75	24.70	8.57%
TRANSPower	295.70	320.00	8.22%
RTBRISCOE	2.24	2.42	8.04%
BERGER	25.00	27.00	8.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	43.00	38.70	-10.00%
NSLTECH	0.62	0.56	-9.68%
LEGENDINT	7.25	6.55	-9.66%
FTNCOCOA	2.80	2.63	-6.07%
GUINEAINS	0.80	0.76	-5.00%
CAVERTON	4.72	4.50	-4.66%
PRESTIGE	1.05	1.01	-3.81%
IKEJAHOTEL	14.55	14.00	-3.78%
FIDSON	44.60	43.00	-3.59%
NEIMETH	3.50	3.38	-3.43%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ZENITHBANK	Banking	149,923,099	23.44%
ACCESSCORP	Banking	48,638,071	7.60%
UBA	Banking	42,992,336	6.72%
NB	Consumer goods	37,716,857	5.90%
FIDELITYBK	Banking	30,842,435	4.82%
ELLAHLAKES	Agriculture	24,562,050	3.84%
AIICO	Financial Services	19,661,192	3.07%
ABCTrans	Services	18,575,959	2.90%
FIRSTHOLDCO	Banking	16,980,891	2.65%
CADBURY	Consumer goods	13,061,241	2.04%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	7,205,106,112.70	27.70%
NB	Consumer goods	2,187,565,123.75	8.41%
TRANSPower	Utilities	2,061,752,379.50	7.93%
SEPLAT	Oil & Gas	1,963,326,567.00	7.55%
ARADEL	Oil & Gas	1,868,260,163.80	7.18%
UBA	Banking	1,460,505,792.65	5.62%
DANGCEM	Industrial	1,149,570,160.60	4.42%
ACCESSCORP	Banking	1,012,903,835.70	3.89%
PRESCO	Agriculture	986,045,604.60	3.79%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↑	1.95%	NGX-30	↑		1.82% ↑	13.37%
Week-on-Week	↑	2.03%	Banking	↑		3.25% ↑	11.13%
Month-to Date	↑	10.88%	Consumer Goods	↓		-0.16% ↑	44.35%
Quarter-to-Date	↑	10.88%	Industrial Goods	↑		0.09% ↓	-0.99%
Year-to-Date	↑	13.83%	Insurance	↑		2.02% ↑	0.36%
52-Weeks High		117,156.16	Oil & Gas	↑		7.49% ↓	-7.87%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1545.27	1544.63	↑	0.04% ↓	-0.31%	1-Month	17.99% ↑
Exchange Rate - Parallel (R/\$)	1560.00	1555	↑	0.32% ↑	5.17%	3-Month	19.07% ↑
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00% →	0.00%	6-Month	20.44% ↑
Crude Oil Price (\$/Barrel)	76.75	76.45	↑	0.39% ↑	2.83%	9-Month	22.30% ↑
Foreign Reserve (\$Bn)	37.82	37.93	↓	-0.29% ↓	-7.47%	12-Month	23.25% ↑
Inflation Rate	22.97%	22.97%	→	0.00% ↓	-11.63%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
-Foreign reserves figures have two-day lag
-Inflation figure as at May 2025
-NTB True Yield have a day's lag

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