

## THE NIGERIAN EQUITY MARKET SUMMARY

Tuesday, June 17, 2025

### NGX Ends Trading Bearish as Profit-Taking Persist Across Key Sectors

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	114,910.16	115,238.24 ↓	-0.28%
Total Market Cap.	₦ Trillion	72.50	72.67 ↓	-0.23%
Total Volume Traded	Million	787.31	618.55 ↑	27.28%
Total Value Traded	₦ Million	25,666.69	18,984.13 ↑	35.20%
Deals		23,170	18,835 ↑	23.02%

The Nigerian equity market closed today's session on a negative note, as key performance indicators reflected a mix of outcomes. The NGX-ASI reduced by 0.28%, shedding 328.08 basis points, to close at 114,910.16. Likewise, the Market Capitalization also lost ₦170.36 billion, representing a decline of 0.23%, to settle at ₦72.50 trillion. The disparity in the magnitude of the decline between the indicators can be attributed to the Listing of Sterling Financial Holdings Plc's additional shares of 6,659,927,623 Ordinary Shares of 50 kobo each at ₦4.00, arising from its Right Issue, which took effect on the exchange today. Meanwhile, the overall market sentiment remained broadly negative, as persistent sell-offs in bellwether and medium stocks across key sectors exerted downward pressure on the general market performance.

However, market activities were up today, as the Total Volume and Total Value of trades increased by 27.78% and 35.20% respectively. Approximately 787.31 million units valued at ₦25,666.69 million were transacted across 23,170 deals. In terms of volume, ZENITHBANK led the activity chat, accounting for 12.24% of the total volume of trades, followed by GTCO (10.60%), UBA (8.29%), ACCESSCORP (8.17%), and ETI (6.58%), rounding out the top five. GTCO emerged as the most traded stock in value terms, with 24.34% of the total value of trades on the exchange.

CILEASING, MBENEFIT, and LEARNAFRCA topped the advancers' chart for today with a price appreciation of 10.00 percent each, trailed by UPL with (+9.82%) growth, DEAPCAP (+8.64%), LIVINGTRUST (+8.39%), SKYAVN (+7.88%), PRESTIGE (+7.14%) and twenty-one others. Thirty-five (35) stocks depreciated, where TRANSPower was the top loser, with a price depreciation of -9.98%, as OANDO (-9.97%), CUSTODIAN (-8.63%), UBA (-5.57%), FIRSTHOLDCO (-4.15%), and HONYFLOUR (-2.27%) also dipped in price. In that regard, the market breadth closed negative, recording 29 gainers and 35 losers.

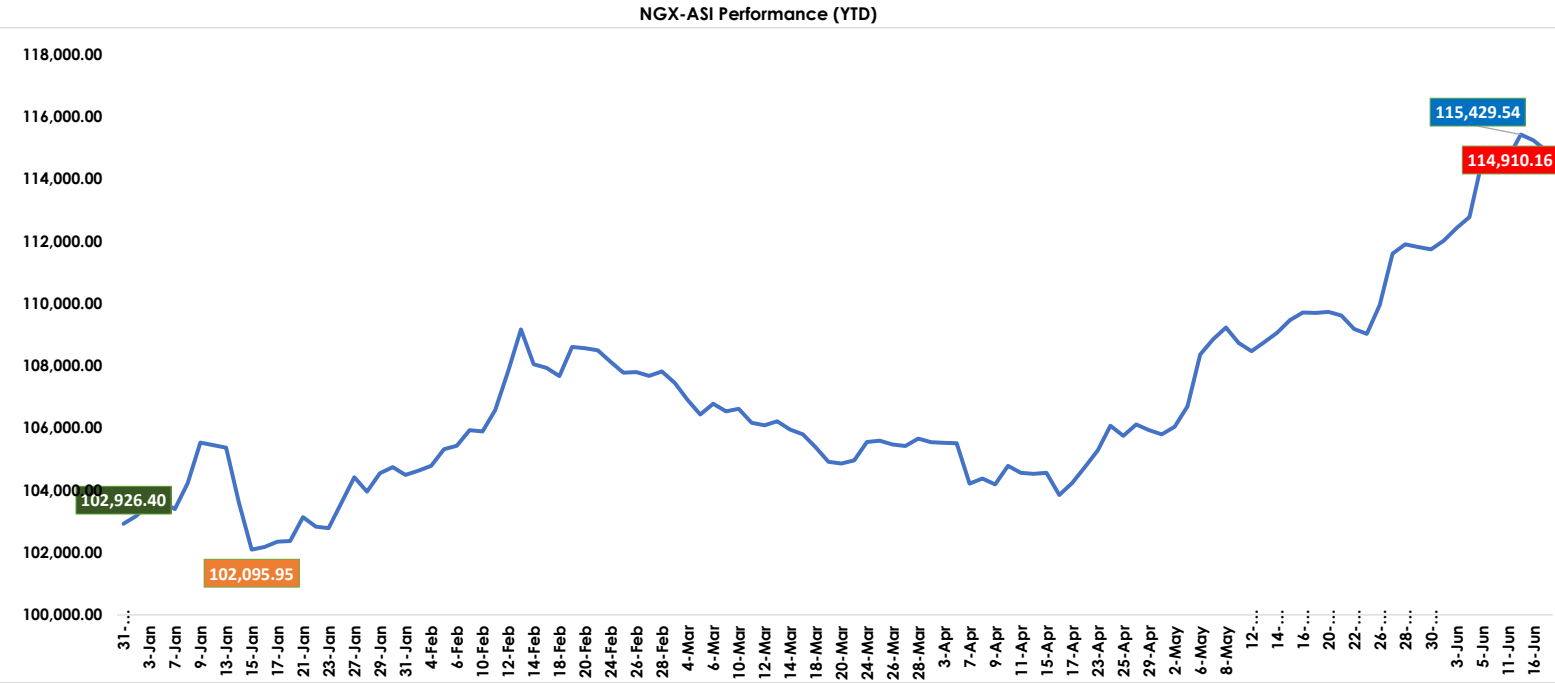
In addition, the market sectoral performance was negative, as three out of the five major market sectors were down, led by the Oil & Gas sector, which declined by (1.25%), followed by the Consumer goods sector, dropping by (0.50%), and the Banking sector by (0.20%). The Insurance and Industrial sectors recorded a growth of 0.40% and 0.16% respectively.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CILEASING	4.20	4.62	10.00%
MBENEFIT	1.00	1.10	10.00%
LEARNAFRCA	3.80	4.18	10.00%
UPL	4.99	5.48	9.82%
DEAPCAP	0.81	0.88	8.64%
LIVINGTRUST	5.72	6.20	8.39%
SKYAVN	58.40	63.00	7.88%
PRESTIGE	0.98	1.05	7.14%
FIDSON	42.10	44.60	5.94%
GTCO	71.50	75.65	5.80%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSPower	328.50	295.70	-9.98%
OANDO	64.70	58.25	-9.97%
ELLAHLAKES	4.76	4.29	-9.87%
OMATEK	0.75	0.68	-9.33%
CUSTODIAN	24.90	22.75	-8.63%
STERLINGNG	5.50	5.03	-8.55%
LEGENDINT	7.79	7.25	-6.93%
LIVESTOCK	8.55	8.00	-6.43%
UBA	34.10	32.20	-5.57%
CHAMS	2.25	2.15	-4.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
ZENITHBANK	Banking	96,226,537	12.24%
GTCO	Banking	83,357,086	10.60%
UBA	Banking	65,162,437	8.29%
ACCESSCORP	Banking	64,216,802	8.17%
ETI	Banking	51,734,053	6.58%
ELLAHLAKES	Agriculture	48,090,617	6.12%
FIDELITYBK	Banking	45,683,693	5.81%
FIRSTHOLDCO	Banking	22,060,081	2.81%
STANBIC	Banking	20,315,489	2.58%
AIICO	Financial Services	16,222,479	2.06%

Top 10 Traders By Value	Value (₦)	% of Mkt Value
GTCO	6,244,921,650.75	24.34%
ZENITHBANK	4,246,330,927.10	16.55%
UBA	2,114,900,751.50	8.24%
STANBIC	1,625,310,562.80	6.33%
ETI	1,574,129,845.95	6.13%
ACCESSCORP	1,303,919,867.40	5.08%
NAHCO	969,544,563.25	3.78%
MTNN	909,364,222.60	3.54%
FIDELITYBK	832,706,187.55	3.25%



Market Performance History			Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓	-0.28%	NGX-30	↓	-0.28%	↑	11.35%
Week-on-Week	↑	0.26%	Banking	↓	-0.20%	↑	7.64%
Month-to-Date	↑	8.75%	Consumer Goods	↓	-0.50%	↑	44.59%
Quarter-to-Date	↑	8.75%	Industrial Goods	↑	0.16%	↓	-1.08%
Year-to-Date	↑	11.64%	Insurance	↑	0.40%	↓	-1.62%
52-Weeks High		115,429.54	Oil & Gas	↓	-1.25%	↓	-14.29%
52-Weeks Low		95,718.05					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	1544.63	1549.35	↓	-0.31%	↓	1-Month	17.67% ↓ -0.16%
Exchange Rate - Parallel (R/\$)	1555.00	1565	↓	-0.64%	↑	3-Month	18.70% ↓ -0.15%
Monetary Policy Rate (MPR)	27.50%	27.50%	→	0.00%	→	6-Month	20.44% ↓ -0.15%
Crude Oil Price (\$/Barrel)	74.57	73.23	↑	1.83%	↓	9-Month	22.25% ↓ -0.12%
Foreign Reserve (\$'Bn)	37.93	38.02	↓	-0.23%	↓	12-Month	23.12% ↓ -0.08%
Inflation Rate	22.97%	22.97%	→	0.00%	↓		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
-Foreign reserves figures have two-day lag  
-Inflation figure as at May 2025  
-NTB True Yield have a day's lag

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